

MEMORANDUM

Date: November 22, 2016

TO: Trustees, MBRF

FROM: J. Lee Dockery, MD, Trustee

SUBJECT: Update: Cognitive Aging and Memory Clinical Translational Research Program
(CAM-CTRP), University of Florida

Following the e-mail from Dr. David Guzick dated October 27, 2016 in which he outlined the agreement surrounding the relocation of the CAM-CTRP from the Institute on Aging (Dr. Pahor) to the College of Public Health and Human Performance, (PHHP) he convened a meeting on November 9th with all of the individuals involved in the transfer.

Those in attendance were: Dr. David Guzick, Gene Ryerson, Lee Dockery, Ron Cohen, Adam Woods (from CAM-CTRP), Dr. Glenn Smith, chair of the department of Clinical and Health Psychology (Ron Cohen's new department chair), Dean Michael Perri, Dean of the college of PHHP, Dr. Steven DeKosky, interim executive director of the McKnight Brain Institute (MBI), and Ms. Laura Huntley, VP for Administration.

The meeting was designed to introduce everyone to each other and to formulate a process for administration of the CAM-CTRP and methods of communication, collaboration and cooperation.

Dr. Ryerson and I had not met Dean Perri or Dr. Glenn Smith (Ron Cohen's department chair) before the relocation.

Subsequent to the November 9th meeting, I have tried to set up a meeting for Gene and myself to meet with Dr. Smith separately and privately before tackling the modifications to the Gift Agreement. Because of Dr. Smith's travel schedule and the Thanksgiving Holiday, we were not able to schedule the meeting until December 2nd. Dr. Smith has a very impressive background and I feel will be a good influence on Dr. Cohen and the other faculty affiliated with the CAM-CTRP.

You received a copy of the announcement of the appointment of Dr. Todd Golde as the new executive director of the MBI and Dr. Steven DeKosky, as the deputy executive director.

Also, attached with this memorandum to be included in the supplemental agenda, is an abbreviated copy of Dr. Smith's CV, the announcement of the appointments of Drs. Golde and DeKosky, a copy of their open letter to the neuroscience community re the future of the MBI, a copy of the letter to me directed to the trustees and my reply on behalf of the trustees. Gene and I will be prepared to respond to any questions you may have at the trustees meeting, November 29, 2016.

November 18, 2016

To: All Members of the Neuroscience and Neuromedicine Research Community at the University of Florida.

RE: Our appointments as Leadership of MBI (Dr. Golde; Director; Dr. DeKosky, Deputy Director, effective December 1st 2016.

Dear Colleagues:

We would like to start our first message and formally thank the previous leaders of the MBI, William Luttge, Doug Andersen, Dennis Steindler, and Tee Ashizawa, who have provided us all with a strong foundation on which we can build.

We are excited to work with all of you in moving our Neuroscience research and education programs forward. We envision rapidly embarking on a strategic planning process that will provide a road map to help guide thematic and programmatic development in the Neurosciences over the coming years. We truly desire input from the broader Neuroscience community and will reach out to you to participate in formulating that strategic plan over the next few months.

We have a very strong and growing Neuroscience research portfolio (~\$34M/yr. in NIH funding), and that portfolio is quite diverse. Furthermore, some of the Neuroscience research programs have had strong ties to the MBI, but there are others whose ties are not so strong. Irrespective of the strength of those ties in the past, we would like to reach out to all of our Neuroscience community to help us build our road map for the future.

As we jointly contemplate the future of the MBI, we would like you to start thinking about some of the questions that will help guide our strategic plan. Some of the “big picture” questions include:

- What areas of neuroscience research are we passionate about?
- What programs might be considered world-class, or could be world class with a feasible investment?
- Where can we have the biggest scientific and medical impact?
- Are we missing critical technologies or resources that will limit our competitiveness and scientific impact in the future?
- How can we better leverage MBI resources to help move our programs forward?
- How do we better synergize our research efforts, especially the translational research efforts?

There are also more practical questions, such as:

- How can we more effectively communicate our research, both on our campus and to the outside world?

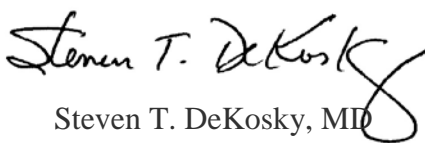
- Are there Neuroscience research or education administrative functions where MBI administration could help by serving in more of an enterprise-wide role?

Of course there are many other questions that can and will be posed and answered, to help guide us into the future. We also recognize that we cannot do everything, hence the need for strategic planning to help us make wise use of resources and to do so with a high degree of transparency. We will be setting processes in place to engage you and we truly do want to hear from each of you. Please do not hesitate to contact us with your ideas, concerns, and suggestions.

Sincerely,



Todd E. Golde, M.D., Ph.D.
Executive Director Designate



Steven T. DeKosky, MD
Deputy Director

November 17, 2016

J. Lee Dockery, M.D.

Dear Lee:

We both wish to reach out to you to thank you for your continuing support of the MBI, of Todd's appointment to the directorship, and of Steve's work as the interim Executive Director. Your dedication to the MBI through the MBRF, to the donor intent of Evelyn McKnight, and your thoughtful guidance of the MBRF Board of Directors are all strengths of the overall operation of the MBI and a constant reminder of the strong roots and goals of the MBRF.

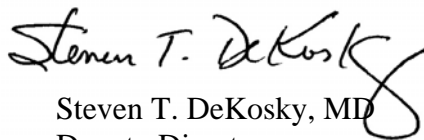
We look forward to working with you and the Board as we develop a strategic plan for the MBI. The CAM and ARML programs supported by the MBRF remain central to our plans, even as the MBI takes on a little more of an enterprise-wide role by engaging the broader neuroscience and neuromedicine community at the University of Florida. Indeed, the migration of the CAM program to the PHHP and Department of Clinical and Health Psychology is just one small example of how there is strength in the Neuroscience community outside of the four COM departments housed in the MBI. By creating a broader "umbrella" for Neuromedicine and Neuroscience research at the University of Florida, we hope the MBI can increase the visibility of all of our programs and further enhance the reputation of the brain aging related programs.

Please pass on our gratitude to the Board of Directors of the MBRF. We look forward to working with all of you.

Warm regards,



Todd E. Golde, M.D., Ph.D.
Executive Director Designate



Steven T. DeKosky, MD
Deputy Director

From: [MBI Faculty & Friends](#) on behalf of [Marx, Kenneth A](#)
To: MBI-FF-L@LISTS.UFL.EDU
Subject: Message from Dr. David Guzick
Date: Thursday, November 10, 2016 2:47:39 PM

Dear Colleagues:

I am pleased to inform you that Todd Golde, M.D., Ph.D., will be appointed as the next director of the MBI, commencing December 1, 2016. Steve DeKosky will serve as deputy director. They will make a great team.

This appointment was the result of a robust national search that identified a number of superb external and internal candidates. I would like to thank members of the search committee, listed below, for their tremendous effort and commitment to this search process.

Search Committee Members:

Thomas Pearson, MD, MPH, PhD, Professor of Epidemiology and Medicine,
Executive Vice President for Research and Education
Lucia Notterpek, PhD, Chair and Professor, Department of Neuroscience
William Friedman, MD, Chair and Professor, Department of Neurosurgery, & Co-Director, Preston Wells Center for Brain Tumor Therapy
Michael Okun, MD, Chair and Professor, Department of Neurology, & Co-Director Movement Disorders Center
Regina Bussing, MD, Chair and Professor, Department of Psychiatry
Marco Pahor, MD, Chair and Professor, Department of Aging and Geriatric Research, & Director, Institute on Aging
Thomas Foster, PhD, Professor and Evelyn F. McKnight Chair for Research on Cognitive Aging and Memory
Stephen Sugrue, PhD, Professor and Senior Associate Dean for Research Affairs, College of Medicine
Gordon Mitchell, PhD, Professor of Physical Therapy and Neuroscience, & Director, Center for Respiratory Research and Rehabilitation
Laura Ranum, PhD, Professor of Molecular Genetics & Microbiology, & Director, Center for NeuroGenetics

Below is a copy of an announcement that will go out to the UF Health community, to be followed by a press release.

Please join me in congratulating Dr. Golde on his appointment. I am confident that he will provide superb leadership of the MBI in the years ahead.

Sincerely,

David S. Guzick, MD, PhD
Senior Vice President, Health Affairs
President, UF Health
University of Florida

Alzheimer's expert appointed director of McKnight Brain Institute

Todd E. Golde, M.D., Ph.D., an internationally known expert in the scientific understanding of Alzheimer's disease, has been appointed executive director of the Evelyn F. and William L. McKnight Brain Institute of the University of Florida. His appointment will be effective Dec. 1.

"We are very fortunate to have Dr. Golde lead the McKnight Brain Institute," said David S. Guzick, M.D., Ph.D., UF senior vice president for health affairs and president of UF Health. "He is a world-class translational scientist and is committed to promoting collaborative neuroscience among an expanding base of research programs under the institute's umbrella. Dr. Golde's expertise will also stimulate cross-cutting investigation at the MBI, creating interfaces, for example, between basic, translational and clinical scientists who are supported by the McKnight Brain Research Foundation."

Golde, currently a professor of neuroscience and director of UF's Center for Translational Research in Neurodegenerative Disease and the 1Florida Alzheimer's Disease Research Center consortium of institutions, has served the MBI for six years as both an investigator and a leader, pioneering programs to closely link basic-science laboratory work with patient-based studies to translate new discoveries into diagnoses and treatments.

Golde was selected as the new MBI director after an extensive national search. Interim executive director Steven T. DeKosky, M.D., will continue as deputy director.

"Dr. Golde stood out among the candidates as the person with a vision for bringing together the MBI to build on the current research and education programs, taking them to the next level," said Thomas A. Pearson, M.D., M.P.H., Ph.D., UF Health executive vice president for research and education and the chair of the MBI director search committee.

Golde came to UF Health from the Mayo Clinic in Jacksonville, bringing a wealth of administrative and strategic-planning experience. As chair of Mayo's department of neuroscience, he oversaw an extramural grant portfolio that exceeded \$10 million a year.

An investigator into the study of Alzheimer's disease for almost three decades, Golde has published more than 220 papers that have been cited more than 25,000 times. He has expanded his leading-edge research to include other neurodegenerative diseases, cancer and even malaria.

"In this new role, I hope to use these experiences to ensure that our broad neuroscience research and education programs flourish and are viewed as world-class," Golde said. "My passion is to assemble multidisciplinary teams of physicians and scientists to conduct research into neurological disorders that could one day help change the current understanding of many of these diseases from being incurable, inevitable and largely untreatable to a new reality in which these disorders can be cured, prevented and treated."

Nationally, Golde is a member of the medical and scientific advisory board for the Alzheimer's Association and the BrightFocus Foundation. He also serves on several state advisory boards related to Alzheimer's disease.

At the MBI, Golde will succeed Tetsuo Ashizawa, M.D., who is now director of the neurosciences research program at Houston Methodist Hospital.

Golde aims to align the vision and mission of the MBI, at a time when UF is preparing to open a new hospital devoted solely to neuromedicine in 2017.

"We've made a lot of investments in neuromedicine and neuroscience research at the Health Science Center over the last five years," he said. "We have outstanding investigators, and I want to help them collaborate and find synergy and share resources so we can continue our growth in this area. Moving forward, we'd like more connections between research at the lab bench and care at the bedside."

November 21, 2106

Todd E. Golde, M.D., Ph. D
Executive Director Designate
Evelyn F. and William L. McKnight Brain Institute
University of Florida
P. O. Box 100015
Gainesville, Florida 32610-0015

Steven T. DeKosky, MD
Deputy Director
Evelyn F. and William L. McKnight Brain Institute
University of Florida
P. O. Box 100015
Gainesville, Florida 32610-0015

Dear Dr. Golde and Dr. DeKosky,

On behalf of the trustees of the McKnight Brain Research Foundation, thank you for your thoughtful letter expressing the recognition and appreciation of the support of the McKnight Brain Research Foundation (MBRF) through its gift to the University of Florida Foundation resulting in the naming of the brain institute after Mr. and Mrs. McKnight.

The trustees express their congratulations to each of you upon your appointments as the executive director and deputy director respectively. Your combined experienced leadership will guide the McKnight Brain Institute in advancing its collective research programs in reaching their respective highest level of achievement. The trustees also acknowledge and express their appreciation to Dr. DeKosky as the interim executive director of the McKnight Brain Institute (MBI) during this period of transition following Dr. Ashizawa's departure in January 2016.

The trustees of the MBRF support your appointments in the cooperative leadership of the MBI and have every confidence the interests of the MBRF will receive balanced equality of attention and support throughout your tenure.

With best wishes

J. Lee Dockery, MD
Jld/kbd

CC. Trustees, MBRF
David S. Guzick, MD, Ph.D
Thomas A. Pearson, MD, MPH, Ph.D.

**GLENN SMITH
VITA
(ABBREVIATED)**

Address: 1225 Center Dr., RM 3154 email: glennsmith@phhp.ufl.edu
Dept of Clinical and Health Psychology Telephone: (352) 273-6556
University of Florida
Gainesville, FL 32606

PRESENT ACADEMIC RANK AND POSITION

2015- Elizabeth Faulk Professor and Chair
Department of Clinical and Health Psychology, University of Florida
Emeritus Professor of Psychology, Mayo College of Medicine

BOARD CERTIFICATION and LICENSURE

1997- Diplomate, Clinical Neuropsychology, American Board of Professional Psychology
1992- Licensed Psychologist, Minnesota #LP1174

PROFESSIONAL EXPERIENCE

**1990-2015 Mayo Clinic and Foundation, Rochester Minnesota
Department of Psychiatry and Psychology**

1995-2015 Consultant, Division of Neurocognitive Disorders, Psychiatry and Psychology
2013-2015 Associate Director of Education Programs, Mayo Center for Translational Activities
2014-2015 Deputy Director for Post-Doctoral Education, Mayo Clinic Kern Center for the Science of Health Care Delivery
1998-2015 Medical Editor, Alzheimer's Disease Center, MayoClinic.org
2008-2012 Co-Chair, Division of Outpatient Psychiatry and Psychology
2001-2015 Professor of Psychology, Mayo Medical School
2000-2004 Vice Chair for Research, Department of Psychiatry and Psychology
1996-2001 Associate Professor of Psychology-Mayo Medical School
1994-1996 Senior Associate Consultant; Mayo Clinic
1992-1994 Research Associate Consultant, Department of Health Sciences Research
1992-1996 Assistant Professor of Psychology, Mayo Medical School
1990-1992 Research Associate. Alzheimer's Patient Registry and Alzheimer's Disease Core Center.

**University of Alabama at Birmingham School of Medicine, Departments of Physical
Medicine-Spain Rehabilitation Center and Psychology**

1988-1989 Instructor: Department of Physical Medicine and Rehabilitation and Department of Psychology. Co-Director: Stroke Rehabilitation Program.

PROFESSIONAL AWARDS, ACTIVITIES, AND AFFILIATIONS

2015 Chair, American Psychological Association Committee on Aging
2015- Chair, Clinical Neuropsychology Synarchy
2013-2014 Member, American Psychological Association Committee on Aging
2008-2009 President, Clinical Neuropsychology Division (40) of the American Psychological Association
2007, 2011 Teacher of the Year, Mayo Medical Psychology Fellowship Program
2006 Fellow, American Psychological Association
2005-2007 President, American Board of Clinical Neuropsychology
2001-2005 Vice President, American Board of Clinical Neuropsychology

Smith -2-

2000-2003 Advisory Board, Piracetam and Mild Cognitive Impairment European Clinical Trial
2000-2007 Examiner/Observer, American Board of Clinical Neuropsychology
1999-2007 Board of Directors, American Board of Clinical Neuropsychology
1998-1999 Grant Reviewer, Alzheimer's Association National Office
1998-1999 Program Co-Chair, APA Division 40 Annual Scientific Meeting
1994-1999 Study Section Member, Human Development and Aging 2, National Institutes of Health
1996-2002 Member, Board of Directors, Minnesota Dakotas Chapter. Alzheimer's Association
1996-1999 Member, Program Committee, Annual APA Division 40 Scientific Meeting
1995 American Psychological Association Division 40 Scientific Advisory Committee
1994 Ad Hoc Scientific Review, Veteran's Administration
1993 Program Committee, Annual Meeting of International Neuropsychology Society
1992 Sigma Xi
1985-1986 Maude Hammond Fling Fellowship
1981 Phi Beta Kappa
1980 Psi Chi (Psychology Honorary)
1977 David Memorial and Elks Most Valuable Student Scholarships

EDITORIAL BOARDS

2005-2011 *Journal of the International Neuropsychology Society*
2001-2011 *Journal of Clinical and Experimental Neuropsychology, Neuropsychology, The Clinical Neuropsychologist*
Ad hoc Reviewer *Archives of Neurology, Journal of American Geriatrics Society, JAMA, Assessment, Alzheimer's Disease and Related Disorders. Psychological Medicine, Neurology*
Memberships International Society to Advance Alzheimers Research and Treatment (Professional Interest Groups on Technology and Nonpharmacological Intervention), International Neuropsychological Society, American Psychological Association, American Academy of Clinical Neuropsychology

EDUCATIONAL ACTIVITIES

Mayo Graduate School, Mayo Graduate School of Medicine

Administrative

2008-2010 Director, Post-doctoral research education programs, Mayo Clinical and Translational Science Activities (CTSA).
2007-2008 Chair Curriculum Committee, Mayo CTSA
2006-2008 Director, Neuropsychology Track, Medical Psychology Post-Doctoral Residency
2004- 2012 Director of Behavioral Sciences Curriculum, Mayo Clinical and Translational Science Activities (CTSA).
2000-2001 Member, Rochester Education Committee

Teaching

2008-2015 Research mentor, Medical Psychology Post-Doctoral Residency
2005-2015 Instructor CTS5850 (Intro to Behavioral Assessment and CTS5860 (Behavioral Interventions in Clinical Trials) Mayo Graduate School
2004-2015 Faculty- Geriatric Psychiatry Fellowship
1996- Lecturer Medical Psychology and Psychiatry Resident Seminars
Especially research skills and behavior management in dementia
1994-2015 Faculty Medical Psychology Post-Doctoral Residency

Smith -3-

1988-1989 University of Alabama at Birmingham Psychology Internship and Medical Psychology Graduate Programs

Co-instructor neuropsychology seminars for Psychology interns and Medical Psychology graduate students

ADMINISTRATIVE ACTIVITIES

Departmental

2008-2012 Co-Chair, Division of Outpatient Consultation Psychiatry and Psychology

2004-2008 Neuropsychology Section Chair,

2000-2004 Vice Chair for Research, Department of Psychiatry and Psychology

1994-2004 Chair, Departmental Research Committee

Institutional

2003-2008 Member, General Clinical Research Center Advisory Committee

2000-2008 Director, Research Psychometrics Resource

FELLOWSHIP Mayo Clinic Department of Psychiatry and Psychology

9/90-8/93 Clinical Neuropsychology-.25 position

INTERNSHIP Neuropsychiatric Institute, UCLA Center for Health Sciences, Los Angeles

7/87-6/88 Neuropsychology - Geropsychology Specialty Track

EDUCATION University of Nebraska-Lincoln

8/83-12/88 Ph.D. APA accredited program in clinical psychology. Concentrations in neuropsychology and rural/community psychology.

8/77-8/81 Bachelor of Arts Degree, Highest Distinction; Major: Psychology; Minor: Math & Statistics.

CONGRESSIONAL BRIEFING

'Can We Prevent Dementia: Cutting Edge Research and Education?' American Psychological Association Organized briefing sponsored by the Office of Senator Tom Harkin, Chair Senate Committee on Health, Education, Labor and Pensions, Washington DC, July 11, 2014.