

Exempt Organization Business Income Tax Return (and proxy tax under section 6033(e))

For calendar year 2014 or other tax year beginning JUL 1, 2014, and ending JUN 30, 2015.

2014

Department of the Treasury
Internal Revenue Service

▶ Information about Form 990-T and its instructions is available at www.irs.gov/form990t.
▶ Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

Open to Public Inspection for
501(c)(3) Organizations Only

A <input type="checkbox"/> Check box if address changed B Exempt under section <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 408(e) <input type="checkbox"/> 220(e) <input type="checkbox"/> 408A <input type="checkbox"/> 530(a) <input type="checkbox"/> 529(a)	Print or Type	Name of organization (<input type="checkbox"/> Check box if name changed and see instructions.) McKnight Brain Research Foundation Number, street, and room or suite no. If a P.O. box, see instructions. 200 South Orange Avenue, SOAB 10 City or town, state or province, country, and ZIP or foreign postal code Orlando, FL 32801	D Employer identification number (Employees' trust, see instructions.) 65-6301255 E Unrelated business activity codes (See instructions.) 900000
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C Book value of all assets at end of year 37,675,793.	F Group exemption number (See instructions.) ▶ N/A	G Check organization type ▶ <input type="checkbox"/> 501(c) corporation <input checked="" type="checkbox"/> 501(c) trust <input type="checkbox"/> 401(a) trust <input type="checkbox"/> Other trust
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H Describe the organization's primary unrelated business activity. ▶ **Investment in partnerships**

I During the tax year, was the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? ▶ Yes No
If "Yes," enter the name and identifying number of the parent corporation. ▶

J The books are in care of ▶ **SunTrust Bank** Telephone number ▶ **(407) 237-4485**

Part I Unrelated Trade or Business Income	(A) Income	(B) Expenses	(C) Net
1 a Gross receipts or sales			
b Less returns and allowances			
c Balance	1c		
2 Cost of goods sold (Schedule A, line 7)	2		
3 Gross profit. Subtract line 2 from line 1c	3		
4 a Capital gain net income (attach Schedule D)	99,474.		99,474.
b Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797)	4b		
c Capital loss deduction for trusts	4c		
5 Income (loss) from partnerships and S corporations (attach statement)	27,826.	Stmt 14	27,826.
6 Rent income (Schedule C)	6		
7 Unrelated debt-financed income (Schedule E)	7		
8 Interest, annuities, royalties, and rents from controlled organizations (Sch. F)	8		
9 Investment income of a section 501(c)(7), (9), or (17) organization (Schedule G)	9		
10 Exploited exempt activity income (Schedule I)	10		
11 Advertising income (Schedule J)	11		
12 Other income (See instructions; attach schedule)	12		
13 Total. Combine lines 3 through 12	127,300.		127,300.

Part II Deductions Not Taken Elsewhere (See instructions for limitations on deductions.)
(Except for contributions, deductions must be directly connected with the unrelated business income.)

14 Compensation of officers, directors, and trustees (Schedule K)	14	
15 Salaries and wages	15	
16 Repairs and maintenance	16	
17 Bad debts	17	
18 Interest (attach schedule)	18	
19 Taxes and licenses	19	
20 Charitable contributions (See instructions for limitation rules) Statement 17 See Statement 15	20	58,321.
21 Depreciation (attach Form 4562)	21	
22 Less depreciation claimed on Schedule A and elsewhere on return	22a	22b
23 Depletion	23	
24 Contributions to deferred compensation plans	24	
25 Employee benefit programs	25	
26 Excess exempt expenses (Schedule I)	26	
27 Excess readership costs (Schedule J)	27	
28 Other deductions (attach schedule) See Statement 16	28	9,659.
29 Total deductions. Add lines 14 through 28	29	67,980.
30 Unrelated business taxable income before net operating loss deduction. Subtract line 29 from line 13	30	59,320.
31 Net operating loss deduction (limited to the amount on line 30)	31	
32 Unrelated business taxable income before specific deduction. Subtract line 31 from line 30	32	59,320.
33 Specific deduction (Generally \$1,000, but see line 33 instructions for exceptions)	33	1,000.
34 Unrelated business taxable income. Subtract line 33 from line 32. If line 33 is greater than line 32, enter the smaller of zero or line 32	34	58,320.

Part III Tax Computation

35 Organizations Taxable as Corporations. See instructions for tax computation. Controlled group members (sections 1561 and 1563) check here <input type="checkbox"/> See instructions and:			
a Enter your share of the \$50,000, \$25,000, and \$9,925,000 taxable income brackets (in that order):	(1) \$ _____ (2) \$ _____ (3) \$ _____		
b Enter organization's share of: (1) Additional 5% tax (not more than \$11,750)	\$ _____		
(2) Additional 3% tax (not more than \$100,000)	\$ _____		
c Income tax on the amount on line 34		35c	
36 Trusts Taxable at Trust Rates. See instructions for tax computation. Income tax on the amount on line 34 from:	<input type="checkbox"/> Tax rate schedule or <input checked="" type="checkbox"/> Schedule D (Form 1041)	36	14,837.
37 Proxy tax. See instructions		37	
38 Alternative minimum tax		38	
39 Total. Add lines 37 and 38 to line 35c or 36, whichever applies		39	14,837.

Part IV Tax and Payments

40a Foreign tax credit (corporations attach Form 1118; trusts attach Form 1116)	40a		
b Other credits (see instructions)	40b		
c General business credit. Attach Form 3800	40c		
d Credit for prior year minimum tax (attach Form 8801 or 8827)	40d	475.	
e Total credits. Add lines 40a through 40d	40e	475.	
41 Subtract line 40e from line 39	41	14,362.	
42 Other taxes. Check if from: <input type="checkbox"/> Form 4255 <input type="checkbox"/> Form 8611 <input type="checkbox"/> Form 8697 <input type="checkbox"/> Form 8866 <input type="checkbox"/> Other (attach schedule)	42		
43 Total tax. Add lines 41 and 42	43	14,362.	
44a Payments: A 2013 overpayment credited to 2014	44a	701.	
b 2014 estimated tax payments	44b	88,000.	
c Tax deposited with Form 8868	44c		
d Foreign organizations: Tax paid or withheld at source (see instructions)	44d		
e Backup withholding (see instructions)	44e		
f Credit for small employer health insurance premiums (Attach Form 8941)	44f		
g Other credits and payments: <input type="checkbox"/> Form 2439 <input type="checkbox"/> Form 4136 <input type="checkbox"/> Other _____ Total	44g		
45 Total payments. Add lines 44a through 44g	45	88,701.	
46 Estimated tax penalty (see instructions). Check if Form 2220 is attached <input type="checkbox"/>	46		
47 Tax due. If line 45 is less than the total of lines 43 and 46, enter amount owed	47		
48 Overpayment. If line 45 is larger than the total of lines 43 and 46, enter amount overpaid	48	74,339.	
49 Enter the amount of line 48 you want: Credited to 2015 estimated tax 15,000. Refunded	49	59,339.	

Part V Statements Regarding Certain Activities and Other Information (see instructions)

1 At any time during the 2014 calendar year, did the organization have an interest in or a signature or other authority over a financial account (bank, securities, or other) in a foreign country? If YES, the organization may have to file Form FinCEN Form 114, Report of Foreign Bank and Financial Accounts. If YES, enter the name of the foreign country here	Yes	No
		X
2 During the tax year, did the organization receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If YES, see instructions for other forms the organization may have to file.	Yes	No
		X
3 Enter the amount of tax-exempt interest received or accrued during the tax year \$		

Schedule A - Cost of Goods Sold. Enter method of inventory valuation **N/A**

1 Inventory at beginning of year	1		6 Inventory at end of year	6	
2 Purchases	2		7 Cost of goods sold. Subtract line 6 from line 5. Enter here and in Part I, line 2	7	
3 Cost of labor	3		8 Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization?	Yes	No
4a Additional section 263A costs (att. schedule)	4a				
b Other costs (attach schedule)	4b				
5 Total. Add lines 1 through 4b	5				

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here
 Signature of officer _____ Date _____ Title _____
 May the IRS discuss this return with the preparer shown below (see instructions)? Yes No

Paid Preparer Use Only
 Print/Type preparer's name: Michele M. Wales
 Preparer's signature: *Michele M. Wales*
 Date: 05/13/16
 Check if self-employed
 PTIN: P00428093
 Firm's name: Batts Morrison Wales & Lee, P.A.
 Firm's EIN: 20-4193611
 Firm's address: 801 North Orange Avenue, Suite 800
 Phone no.: 407-770-6000
 Firm's address: Orlando, FL 32801

Schedule C - Rent Income (From Real Property and Personal Property Leased With Real Property)(see instructions)

1. Description of property

(1)			
(2)			
(3)			
(4)			
2. Rent received or accrued		3(a) Deductions directly connected with the income in columns 2(a) and 2(b) (attach schedule)	
(a) From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%)	(b) From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income)		
(1)			
(2)			
(3)			
(4)			
Total	0.	Total	0.
(c) Total income. Add totals of columns 2(a) and 2(b). Enter here and on page 1, Part I, line 6, column (A)		(b) Total deductions. Enter here and on page 1, Part I, line 6, column (B) ...	
		0.	

Schedule E - Unrelated Debt-Financed Income (see instructions)

1. Description of debt-financed property		2. Gross income from or allocable to debt-financed property	3. Deductions directly connected with or allocable to debt-financed property	
			(a) Straight line depreciation (attach schedule)	(b) Other deductions (attach schedule)
(1)				
(2)				
(3)				
(4)				
4. Amount of average acquisition debt on or allocable to debt-financed property (attach schedule)	5. Average adjusted basis of or allocable to debt-financed property (attach schedule)	6. Column 4 divided by column 5	7. Gross income reportable (column 2 x column 6)	8. Allocable deductions (column 6 x total of columns 3(a) and 3(b))
(1)		%		
(2)		%		
(3)		%		
(4)		%		
Totals			0.	0.
Total dividends-received deductions included in column 8				0.

Schedule F - Interest, Annuities, Royalties, and Rents From Controlled Organizations (see instructions)

1. Name of controlled organization	2. Employer identification number	Exempt Controlled Organizations			
		3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	6. Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					

Nonexempt Controlled Organizations

7. Taxable income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10
(1)				
(2)				
(3)				
(4)				
Totals			0.	0.

Schedule G - Investment Income of a Section 501(c)(7), (9), or (17) Organization

(see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach schedule)	4. Set-asides (attach schedule)	5. Total deductions and set-asides (col. 3 plus col. 4)
(1)				
(2)				
(3)				
(4)				
Totals		Enter here and on page 1, Part I, line 9, column (A). 0.		Enter here and on page 1, Part I, line 9, column (B). 0.

Schedule I - Exploited Exempt Activity Income, Other Than Advertising Income

(see instructions)

1. Description of exploited activity	2. Gross unrelated business income from trade or business	3. Expenses directly connected with production of unrelated business income	4. Net income (loss) from unrelated trade or business (column 2 minus column 3). If a gain, compute cols. 5 through 7.	5. Gross income from activity that is not unrelated business income	6. Expenses attributable to column 5	7. Excess exempt expenses (column 6 minus column 5, but not more than column 4).
(1)						
(2)						
(3)						
(4)						
Totals		Enter here and on page 1, Part I, line 10, col. (A). 0.	Enter here and on page 1, Part I, line 10, col. (B). 0.			Enter here and on page 1, Part II, line 26. 0.

Schedule J - Advertising Income (see instructions)

Part I Income From Periodicals Reported on a Consolidated Basis

1. Name of periodical	2. Gross advertising income	3. Direct advertising costs	4. Advertising gain or (loss) (col. 2 minus col. 3). If a gain, compute cols. 5 through 7.	5. Circulation income	6. Readership costs	7. Excess readership costs (column 6 minus column 5, but not more than column 4).
(1)						
(2)						
(3)						
(4)						
Totals (carry to Part II, line (5))		0.	0.			0.

Part II Income From Periodicals Reported on a Separate Basis (For each periodical listed in Part II, fill in columns 2 through 7 on a line-by-line basis.)

1. Name of periodical	2. Gross advertising income	3. Direct advertising costs	4. Advertising gain or (loss) (col. 2 minus col. 3). If a gain, compute cols. 5 through 7.	5. Circulation income	6. Readership costs	7. Excess readership costs (column 6 minus column 5, but not more than column 4).
(1)						
(2)						
(3)						
(4)						
Totals from Part I		0.	0.			0.
Totals, Part II (lines 1-5)		Enter here and on page 1, Part I, line 11, col. (A). 0.	Enter here and on page 1, Part I, line 11, col. (B). 0.			Enter here and on page 1, Part II, line 27. 0.

Schedule K - Compensation of Officers, Directors, and Trustees (see instructions)

1. Name	2. Title	3. Percent of time devoted to business	4. Compensation attributable to unrelated business
(1)		%	
(2)		%	
(3)		%	
(4)		%	
Total. Enter here and on page 1, Part II, line 14			0.

**SCHEDULE I
(Form 1041)**

Department of the Treasury
Internal Revenue Service

Alternative Minimum Tax - Estates and Trusts

OMB No. 1545-0092

▶ Attach to Form 1041.

▶ Information about Schedule I (Form 1041) and its separate instructions is at www.irs.gov/form1041.

2014

Name of estate or trust McKnight Brain Research Foundation	Employer identification number 65-6301255
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Part I Estate's or Trust's Share of Alternative Minimum Taxable Income

1	Adjusted total income or (loss) (from Form 1041, line 17)	1	59,320.
2	Interest	2	
3	Taxes	3	
4	Miscellaneous itemized deductions (from Form 1041, line 15c)	4	
5	Refund of taxes	5	()
6	Depletion (difference between regular tax and AMT)	6	
7	Net operating loss deduction. Enter as a positive amount	7	
8	Interest from specified private activity bonds exempt from the regular tax	8	
9	Qualified small business stock (see instructions)	9	
10	Exercise of incentive stock options (excess of AMT income over regular tax income)	10	
11	Other estates and trusts (amount from Schedule K-1 (Form 1041), box 12, code A)	11	
12	Electing large partnerships (amount from Schedule K-1 (Form 1065-B), box 6)	12	
13	Disposition of property (difference between AMT and regular tax gain or loss)	13	
14	Depreciation on assets placed in service after 1986 (difference between regular tax and AMT)	14	
15	Passive activities (difference between AMT and regular tax income or loss)	15	
16	Loss limitations (difference between AMT and regular tax income or loss)	16	
17	Circulation costs (difference between regular tax and AMT)	17	
18	Long-term contracts (difference between AMT and regular tax income)	18	
19	Mining costs (difference between regular tax and AMT)	19	
20	Research and experimental costs (difference between regular tax and AMT)	20	
21	Income from certain installment sales before January 1, 1987	21	()
22	Intangible drilling costs preference	22	
23	Other adjustments, including income-based related adjustments	23	
24	Alternative tax net operating loss deduction (See the instructions for the limitation that applies.)	24	()
25	Adjusted alternative minimum taxable income. Combine lines 1 through 24	25	59,320.
26	Income distribution deduction from Part II, line 44	26	N/A
27	Estate tax deduction (from Form 1041, line 19)	27	N/A
28	Add lines 26 and 27	28	
29	Estate's or trust's share of alternative minimum taxable income. Subtract line 28 from line 25	29	59,320.

Note: Complete Part II below before going to line 26.

- If line 29 is:
- \$23,500 or less, stop here and enter -0- on Form 1041, Schedule G, line 1c. The estate or trust is not liable for the alternative minimum tax.
 - Over \$23,500, but less than \$172,250, go to line 45.
 - \$172,250 or more, enter the amount from line 29 on line 51 and go to line 52.

Part II Income Distribution Deduction on a Minimum Tax Basis N/A

30	Adjusted alternative minimum taxable income (see instructions)	30	
31	Adjusted tax-exempt interest (other than amounts included on line 8)	31	
32	Total net gain from Schedule D (Form 1041), line 19, column (1). If a loss, enter -0-	32	
33	Capital gains for the tax year allocated to corpus and paid or permanently set aside for charitable purposes (from Form 1041, Schedule A, line 4)	33	
34	Capital gains paid or permanently set aside for charitable purposes from gross income (see instructions)	34	
35	Capital gains computed on a minimum tax basis included on line 25	35	()
36	Capital losses computed on a minimum tax basis included on line 25. Enter as a positive amount	36	
37	Distributable net alternative minimum taxable income (DNAMTI). Combine lines 30 through 36. If zero or less, enter -0-	37	
38	Income required to be distributed currently (from Form 1041, Schedule B, line 9)	38	
39	Other amounts paid, credited, or otherwise required to be distributed (from Form 1041, Schedule B, line 10)	39	
40	Total distributions. Add lines 38 and 39	40	
41	Tax-exempt income included on line 40 (other than amounts included on line 8)	41	
42	Tentative income distribution deduction on a minimum tax basis. Subtract line 41 from line 40	42	

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule I (Form 1041) (2014)

Part II Income Distribution Deduction on a Minimum Tax Basis (continued)

N/A

43	Tentative income distribution deduction on a minimum tax basis. Subtract line 31 from line 37. If zero or less, enter -0-	43	
44	Income distribution deduction on a minimum tax basis. Enter the smaller of line 42 or line 43. Enter here and on line 26	44	

Part III Alternative Minimum Tax

45	Exemption amount	45	\$23,500.00
46	Enter the amount from line 29	46	59,320.
47	Phase-out of exemption amount	47	\$78,250.00
48	Subtract line 47 from line 46. If zero or less, enter -0-	48	0.
49	Multiply line 48 by 25% (.25)	49	0.
50	Subtract line 49 from line 45. If zero or less, enter -0-	50	23,500.
51	Subtract line 50 from line 46	51	35,820.
52	Go to Part IV of Schedule I to figure line 52 if the estate or trust has qualified dividends or has a gain on lines 18a and 19 of column (2) of Schedule D (Form 1041) (as refigured for the AMT, if necessary). Otherwise, if line 51 is - • \$182,500 or less, multiply line 51 by 26% (.26). • Over \$182,500, multiply line 51 by 28% (.28) and subtract \$3,650 from the result	52	7,297.
53	Alternative minimum foreign tax credit (see instructions)	53	
54	Tentative minimum tax. Subtract line 53 from line 52	54	7,297.
55	Enter the tax from Form 1041, Schedule G, line 1a (minus any foreign tax credit from Schedule G, line 2a)	55	14,837.
56	Alternative minimum tax. Subtract line 55 from line 54. If zero or less, enter -0-. Enter here and on Form 1041, Schedule G, line 1c	56	0.

Part IV Line 52 Computation Using Maximum Capital Gains Rates

Caution: If you did not complete Part V of Schedule D (Form 1041), the Schedule D Tax Worksheet, or the Qualified Dividends Tax Worksheet in the Instructions for Form 1041, see the instructions before completing this part.

57	Enter the amount from line 51	57	35,820.
58	Enter the amount from Schedule D (Form 1041), line 26, line 13 of the Schedule D Tax Worksheet, or line 4 of the Qualified Dividends Tax Worksheet in the Instructions for Form 1041, whichever applies (as refigured for the AMT, if necessary)	58	33,609.
59	Enter the amount from Schedule D (Form 1041), line 18b, column (2) (as refigured for the AMT, if necessary). If you did not complete Schedule D for the regular tax or the AMT, enter -0-	59	
60	If you did not complete a Schedule D Tax Worksheet for the regular tax or the AMT, enter the amount from line 58. Otherwise, add lines 58 and 59 and enter the smaller of that result or the amount from line 10 of the Schedule D Tax Worksheet (as refigured for the AMT, if necessary)	60	33,609.
61	Enter the smaller of line 57 or line 60	61	33,609.
62	Subtract line 61 from line 57	62	2,211.
63	If line 62 is \$182,500 or less, multiply line 62 by 26% (.26). Otherwise, multiply line 62 by 28% (.28) and subtract \$3,650 from the result	63	575.
64	Maximum amount subject to the 0% rate	64	\$2,500.00
65	Enter the amount from line 27 of Schedule D (Form 1041), line 14 of the Schedule D Tax Worksheet, or line 5 of the Qualified Dividends Tax Worksheet in the Instructions for Form 1041, whichever applies (as figured for the regular tax). If you did not complete Schedule D or either worksheet for the regular tax, enter the amount from Form 1041, line 22; if zero or less, enter -0-	65	24,711.
66	Subtract line 65 from line 64. If zero or less, enter -0-	66	0.
67	Enter the smaller of line 57 or line 58	67	33,609.
68	Enter the smaller of line 66 or line 67. This amount is taxed at 0%	68	
69	Subtract line 68 from line 67	69	33,609.

Part IV Line 52 Computation Using Maximum Capital Gains Rates *(continued)*

70	Maximum amount subject to rates below 20%	70	\$12,150.00		
71	Enter the amount from line 66	71			
72	Enter the amount from line 27 of Schedule D (Form 1041), line 18 of the Schedule D Tax Worksheet, or line 5 of the Qualified Dividends Tax Worksheet, whichever applies (as figured for the regular tax). If you did not complete Schedule D or either worksheet for the regular tax, enter the amount from Form 1041, line 22; if zero or less, enter -0- ▶	72	24,711.		
73	Add line 71 and line 72	73	24,711.		
74	Subtract line 73 from line 70. If zero or less, enter -0-	74			
75	Enter the smaller of line 69 or 74	75			
76	Multiply line 75 by 15% (.15)	76			
77	Add lines 68 and 75	77			
If lines 77 and 57 are the same, skip lines 78 through 82 and go to line 83. Otherwise, go to line 78.					
78	Subtract line 77 from line 67	78	33,609.		
79	Multiply line 78 by 20% (.20)	79			6,722.
If line 59 is zero or blank, skip lines 80 through 82 and go to line 83. Otherwise, go to line 80.					
80	Add lines 62, 77, and 78	80			
81	Subtract line 80 from line 57	81			
82	Multiply line 81 by 25% (.25)	82			
83	Add lines 63, 76, 79, and 82	83			7,297.
84	If line 57 is \$182,500 or less, multiply line 57 by 26% (.26). Otherwise, multiply line 57 by 28% (.28) and subtract \$3,650 from the result	84			9,313.
85	Enter the smaller of line 83 or line 84 here and on line 52	85			7,297.

Schedule I (Form 1041) (2014)

Form 990-T	Income (Loss) from Partnerships and S Corporations	Statement 14
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Description	Amount
Lighthouse Global Long/Short Fund, L.P.	1,298.
Lighthouse Diversified Fund (QP) II, L.P.	8,681.
Lighthouse Credit Opportunities Fund, L.P.	20,284.
HCP Private Equity Fund V, LP	<2,437.>
<hr/>	
Total to Form 990-T, Page 1, line 5	27,826.

Form 990-T	Contributions	Statement 15
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Description/Kind of Property	Method Used to Determine FMV	Amount
National Academy of Sciences	N/A	350,000.
Foundation for the National Institutes of Health	N/A	1,000,000.
University of Alabama at Birmingham	N/A	200,000.
University of Miami	N/A	45,000.
University of Arizona	N/A	9,865.
UM Department of Neurology	N/A	1,000,000.
<hr/>		
Total to Form 990-T, Page 1, line 20		2,604,865.

Form 990-T	Other Deductions	Statement 16
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Description	Amount
Legal fees	4,952.
Accounting fees	4,707.
<hr/>	
Total to Form 990-T, Page 1, line 28	9,659.

Form 990-T

Contributions Summary

Statement 17

Carryover of Prior Years Unused Contributions

For Tax Year 2009	3,360,790	
For Tax Year 2010	3,548,502	
For Tax Year 2011	2,226,187	
For Tax Year 2012	2,046,581	
For Tax Year 2013	1,846,012	
	<hr/>	
Total Carryover		13,028,072
Total Current Year 50% Contributions		2,604,865
		<hr/>
Total Contributions Available		15,632,937
Taxable Income Limitation as Adjusted		58,321
		<hr/>
Excess 50% Contributions		15,574,616
Total Excess Contributions		15,574,616
		<hr/>
Allowable Contributions Deduction		58,321
		<hr/>
Total Contribution Deduction		58,321
		<hr/> <hr/>

**SCHEDULE D
(Form 1041)**

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

▶ Attach to Form 1041, Form 5227, or Form 990-T.

▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10.

▶ Information about Schedule D and its separate instructions is at www.irs.gov/form1041.

OMB No. 1545-0092

2014

Name of estate or trust

McKnight Brain Research Foundation

Employer identification number

65-6301255

Note: Form 5227 filers need to complete *only* Parts I and II.

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

See instructions for how to figure the amounts to enter on the lines below.

This form may be easier to complete if you round off cents to whole dollars.

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1 a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b				
1 b Totals for all transactions reported on Form(s) 8949 with Box A checked				
2 Totals for all transactions reported on Form(s) 8949 with Box B checked				
3 Totals for all transactions reported on Form(s) 8949 with Box C checked				
4 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824				4
5 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts				5 65,865.
6 Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2013 Capital Loss Carryover Worksheet				6 ()
7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). Enter here and on line 17, column (3) on page 2				7 65,865.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

See instructions for how to figure the amounts to enter on the lines below.

This form may be easier to complete if you round off cents to whole dollars.

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8 a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b				
8 b Totals for all transactions reported on Form(s) 8949 with Box D checked				
9 Totals for all transactions reported on Form(s) 8949 with Box E checked				
10 Totals for all transactions reported on Form(s) 8949 with Box F checked				
11 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824				11
12 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts				12 33,609.
13 Capital gain distributions				13
14 Gain from Form 4797, Part I				14
15 Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2013 Capital Loss Carryover Worksheet				15 ()
16 Net long-term capital gain or (loss). Combine lines 8a through 15 in column (h). Enter here and on line 18a, column (3) on page 2				16 33,609.

Part III Summary of Parts I and II		(1) Beneficiaries'	(2) Estate's or trust's	(3) Total
Caution: Read the instructions <i>before</i> completing this part.				
17	Net short-term gain or (loss)	17	65,865.	65,865.
18	Net long-term gain or (loss):			
a	Total for year	18a	33,609.	33,609.
b	Unrecaptured section 1250 gain (see line 18 of the worksheet)	18b		
c	28% rate gain	18c		
19	Total net gain or (loss). Combine lines 17 and 18a	19	99,474.	99,474.

Note: If line 19, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 18a and 19, column (2), are net gains, go to Part V, and *do not* complete Part IV. If line 19, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

Part IV Capital Loss Limitation		
20	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of:	20 ()
a	The loss on line 19, column (3) or b \$3,000	

Note: If the loss on line 19, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** in the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part **only** if both lines 18a and 19 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

Caution: Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if:

- Either line 18b, col. (2) or line 18c, col. (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.

Form 990-T trusts. Complete this part **only** if both lines 18a and 19 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 18b, col. (2) or line 18c, col. (2) is more than zero.

21	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)	21	58,320.	
22	Enter the smaller of line 18a or 19 in column (2) but not less than zero	22	33,609.	
23	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	23		
24	Add lines 22 and 23	24	33,609.	
25	If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0-	25	0.	
26	Subtract line 25 from line 24. If zero or less, enter -0-	26	33,609.	
27	Subtract line 26 from line 21. If zero or less, enter -0-	27	24,711.	
28	Enter the smaller of the amount on line 21 or \$2,500	28	2,500.	
29	Enter the smaller of the amount on line 27 or line 28	29	2,500.	
30	Subtract line 29 from line 28. If zero or less, enter -0-. This amount is taxed at 0%	30		0.
31	Enter the smaller of line 21 or line 26	31	33,609.	
32	Subtract line 30 from line 26	32	33,609.	
33	Enter the smaller of line 21 or \$12,150	33	12,150.	
34	Add lines 27 and 30	34	24,711.	
35	Subtract line 34 from line 33. If zero or less, enter -0-	35	0.	
36	Enter the smaller of line 32 or line 35	36		
37	Multiply line 36 by 15%	37		
38	Enter the amount from line 31	38	33,609.	
39	Add lines 30 and 36	39		
40	Subtract line 39 from line 38. If zero or less, enter -0-	40	33,609.	
41	Multiply line 40 by 20%	41		6,722.
42	Figure the tax on the amount on line 27. Use the 2014 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	42	8,115.	
43	Add lines 37, 41, and 42	43	14,837.	
44	Figure the tax on the amount on line 21. Use the 2014 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	44	21,424.	
45	Tax on all taxable income. Enter the smaller of line 43 or line 44 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36)	45		14,837.

Credit for Prior Year Minimum Tax - Individuals, Estates, and Trusts

▶ Information about Form 8801 and its separate instructions is at www.irs.gov/form8801.
▶ Attach to Form 1040, 1040NR, or 1041.

Name(s) shown on return McKnight Brain Research Foundation	Identifying number 65-6301255
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Part I Net Minimum Tax on Exclusion Items

1 Combine lines 1, 6, and 10 of your 2013 Form 6251. Estates and trusts, see instructions	1	
2 Enter adjustments and preferences treated as exclusion items (see instructions)	2	
3 Minimum tax credit net operating loss deduction (see instructions)	3	()
4 Combine lines 1, 2, and 3. If zero or less, enter -0- here and on line 15 and go to Part II. If more than \$238,550 and you were married filing separately for 2013, see instructions	4	206,988.
5 Enter: \$80,800 if married filing jointly or qualifying widow(er) for 2013; \$51,900 if single or head of household for 2013; or \$40,400 if married filing separately for 2013. Estates and trusts, enter \$23,100	5	23,100.
6 Enter: \$153,900 if married filing jointly or qualifying widow(er) for 2013; \$115,400 if single or head of household for 2013; or \$76,950 if married filing separately for 2013. Estates and trusts, enter \$76,950	6	76,950.
7 Subtract line 6 from line 4. If zero or less, enter -0- here and on line 8 and go to line 9	7	130,038.
8 Multiply line 7 by 25% (.25)	8	32,510.
9 Subtract line 8 from line 5. If zero or less, enter -0-. If under age 24 at the end of 2013, see instructions	9	0.
10 Subtract line 9 from line 4. If zero or less, enter -0- here and on line 15 and go to Part II. Form 1040NR filers, see instructions	10	206,988.
11 • If for 2013 you filed Form 2555 or 2555-EZ, see instructions for the amount to enter. • If for 2013 you reported capital gain distributions directly on Form 1040, line 13; you reported qualified dividends on Form 1040, line 9b (Form 1041, line 2b(2)); or you had a gain on both lines 15 and 16 of Schedule D (Form 1040) (lines 18a and 19, column (2), of Schedule D (Form 1041)), complete Part III of Form 8801 and enter the amount from line 55 here. Form 1040NR filers, see instructions. • All others: If line 10 is \$179,500 or less (\$89,750 or less if married filing separately for 2013), multiply line 10 by 26% (.26). Otherwise, multiply line 10 by 28% (.28) and subtract \$3,590 (\$1,795 if married filing separately for 2013) from the result. Form 1040NR filers, see instructions.	11	40,433.
12 Minimum tax foreign tax credit on exclusion items (see instructions)	12	
13 Tentative minimum tax on exclusion items. Subtract line 12 from line 11	13	40,433.
14 Enter the amount from your 2013 Form 6251, line 34, or 2013 Form 1041, Schedule I, line 55	14	40,233.
15 Net minimum tax on exclusion items. Subtract line 14 from line 13. If zero or less, enter -0-	15	200.

LHA For Paperwork Reduction Act Notice, see instructions.

Part II Minimum Tax Credit and Carryforward to 2015

16 Enter the amount from your 2013 Form 6251, line 35, or 2013 Form 1041, Schedule I, line 56	16	675.
17 Enter the amount from line 15	17	200.
18 Subtract line 17 from line 16. If less than zero, enter as a negative amount	18	475.
19 2013 credit carryforward. Enter the amount from your 2013 Form 8801, line 26	19	
20 Enter your 2013 unallowed qualified electric vehicle credit (see instructions)	20	
21 Combine lines 18 through 20. If zero or less, stop here and see the instructions	21	475.
22 Enter your 2014 regular income tax liability minus allowable credits (see instructions)	22	14,837.
23 Enter the amount from your 2014 Form 6251, line 33, or 2014 Form 1041, Schedule I, line 54	23	7,297.
24 Subtract line 23 from line 22. If zero or less, enter -0-	24	7,540.
25 Minimum tax credit. Enter the smaller of line 21 or line 24. Also enter this amount on your 2014 Form 1040, line 54 (check box b); Form 1040NR, line 51 (check box b); or Form 1041, Schedule G, line 2c	25	475.
26 Credit carryforward to 2015. Subtract line 25 from line 21. Keep a record of this amount because you may use it in future years	26	

Form 8801 (2014)

Part III Tax Computation Using Maximum Capital Gains Rates

Complete Part III only if you are required to do so by line 11 or by the Foreign Earned Income Tax Worksheet in the instructions.

<p>Caution. If you did not complete the 2013 Qualified Dividends and Capital Gain Tax Worksheet, the 2013 Schedule D Tax Worksheet, or Part V of the 2013 Schedule D (Form 1041), see the instructions before completing this part.</p>		
27	Enter the amount from Form 8801, line 10. If you filed Form 2555 or 2555-EZ for 2013, enter the amount from line 3 of the Foreign Earned Income Tax Worksheet in the instructions	27 206,988.
<p>Caution. If for 2013 you filed Form 1040NR, 1041, 2555, or 2555-EZ, see the instructions before completing lines 28, 29, and 30.</p>		
28	Enter the amount from line 6 of your 2013 Qualified Dividends and Capital Gain Tax Worksheet, the amount from line 13 of your 2013 Schedule D Tax Worksheet, or the amount from line 26 of the 2013 Schedule D (Form 1041), whichever applies*	28 216,802.
<p>If you figured your 2013 tax using the 2013 Qualified Dividends and Capital Gain Tax Worksheet, skip line 29 and enter the amount from line 28 on line 30. Otherwise, go to line 29.</p>		
29	Enter the amount from line 19 of your 2013 Schedule D (Form 1040), or line 18b, column (2), of the 2013 Schedule D (Form 1041)	29
30	Add lines 28 and 29, and enter the smaller of that result or the amount from line 10 of your 2013 Schedule D Tax Worksheet	30 216,802.
31	Enter the smaller of line 27 or line 30	31 206,988.
32	Subtract line 31 from line 27	32
33	If line 32 is \$179,500 or less (\$89,750 or less if married filing separately for 2013), multiply line 32 by 26% (.26). Otherwise, multiply line 32 by 28% (.28) and subtract \$3,590 (\$1,795 if married filing separately for 2013) from the result. Form 1040NR filers, see instructions	33
34	Enter: <ul style="list-style-type: none"> • \$72,500 if married filing jointly or qualifying widow(er) for 2013, • \$36,250 if single or married filing separately for 2013, • \$48,600 if head of household for 2013, or • \$2,450 for an estate or trust. Form 1040NR filers, see instructions	34 2,450.
35	Enter the amount from line 7 of your 2013 Qualified Dividends and Capital Gain Tax Worksheet, the amount from line 14 of your 2013 Schedule D Tax Worksheet, or the amount from line 27 of the 2013 Schedule D (Form 1041), whichever applies. If you did not complete either worksheet or Part V of the 2013 Schedule D (Form 1041), enter the amount from your 2013 Form 1040, line 43, or 2013 Form 1041, line 22, whichever applies; if zero or less, enter -0-. Form 1040NR filers, see instructions	35
36	Subtract line 35 from line 34. If zero or less, enter -0-	36 2,450.
37	Enter the smaller of line 27 or line 28	37 206,988.
38	Enter the smaller of line 36 or line 37	38 2,450.
39	Subtract line 38 from line 37	39 204,538.
40	Enter: <ul style="list-style-type: none"> • \$400,000 if single for 2013, • \$225,000 if married filing separately for 2013, • \$450,000 if married filing jointly or qualifying widow(er) for 2013, • \$425,000 if head of household for 2013, or • \$11,950 for an estate or trust. Form 1040NR filers, see instructions	40 11,950.
41	Enter the amount from line 36	41 2,450.
42	Form 1040 filers, enter the amount from line 7 of your 2013 Qualified Dividends and Capital Gain Tax Worksheet or the amount from line 19 of your 2013 Schedule D Tax Worksheet, whichever applies. If you did not complete either worksheet, see instructions. Form 1041 filers, enter the amount from line 27 of your 2013 Schedule D (Form 1041) or line 18 of your 2013 Schedule D Tax Worksheet, whichever applies. If you did not complete either the worksheet or Part V of the 2013 Schedule D (Form 1041), enter the amount from your 2013 Form 1041, line 22; if zero or less, enter -0-. Form 1040NR filers, see instructions	42

Part III Tax Computation Using Maximum Capital Gains Rates (continued)

43	Add lines 41 and 42	43	2,450.
44	Subtract line 43 from line 40. If zero or less, enter -0-	44	9,500.
45	Enter the smaller of line 39 or line 44	45	9,500.
46	Multiply line 45 by 15% (.15)	46	1,425.
47	Add lines 38 and 45	47	11,950.
If lines 47 and 27 are the same, skip lines 48 through 52 and go to line 53. Otherwise, go to line 48.			
48	Subtract line 47 from line 37	48	195,038.
49	Multiply line 48 by 20% (.20)	49	39,008.
If line 29 is zero or blank, skip lines 50 through 52 and go to line 53. Otherwise, go to line 50.			
50	Add lines 32, 47 and 48	50	
51	Subtract line 50 from line 27	51	
52	Multiply line 51 by 25% (.25)	52	
53	Add lines 33, 46, 49, and 52	53	40,433.
54	If line 27 is \$179,500 or less (\$89,750 or less if married filing separately for 2013), multiply line 27 by 26% (.26). Otherwise, multiply line 27 by 28% (.28) and subtract \$3,590 (\$1,795 if married filing separately for 2013) from the result. Form 1040NR filers, see instructions	54	54,367.
55	Enter the smaller of line 53 or line 54 here and on line 11. If you filed Form 2555 or 2555-EZ for 2013, do not enter this amount on line 11. Instead, enter it on line 4 of the Foreign Earned Income Tax Worksheet in the instructions for line 11	55	40,433.

* The 2013 Qualified Dividends and Capital Gain Tax Worksheet is in the 2013 Instructions for Form 1040. The 2013 Schedule D Tax Worksheet is in the 2013 Instructions for Schedule D (Form 1040) (or the 2013 Instructions for Schedule D (Form 1041)).

**SCHEDULE I
(Form 1041)**

Department of the Treasury
Internal Revenue Service

Alternative Minimum Tax - Estates and Trusts

OMB No. 1545-0092

2013

▶ Attach to Form 1041.
▶ Information about Schedule I (Form 1041) and its separate instructions is at www.irs.gov/form1041.

Name of estate or trust McKnight Brain Research Foundation	Employer identification number 65-6301255
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Part I Estate's or Trust's Share of Alternative Minimum Taxable Income

1	Adjusted total income or (loss) (from Form 1041, line 17)	1	206,988.
2	Interest	2	
3	Taxes	3	
4	Miscellaneous itemized deductions (from Form 1041, line 15c)	4	
5	Refund of taxes	5	()
6	Depletion (difference between regular tax and AMT)	6	
7	Net operating loss deduction. Enter as a positive amount	7	
8	Interest from specified private activity bonds exempt from the regular tax	8	
9	Qualified small business stock (see instructions)	9	
10	Exercise of incentive stock options (excess of AMT income over regular tax income)	10	
11	Other estates and trusts (amount from Schedule K-1 (Form 1041), box 12, code A)	11	
12	Electing large partnerships (amount from Schedule K-1 (Form 1065-B), box 6)	12	
13	Disposition of property (difference between AMT and regular tax gain or loss)	13	
14	Depreciation on assets placed in service after 1986 (difference between regular tax and AMT)	14	
15	Passive activities (difference between AMT and regular tax income or loss)	15	
16	Loss limitations (difference between AMT and regular tax income or loss)	16	
17	Circulation costs (difference between regular tax and AMT)	17	
18	Long-term contracts (difference between AMT and regular tax income)	18	
19	Mining costs (difference between regular tax and AMT)	19	
20	Research and experimental costs (difference between regular tax and AMT)	20	
21	Income from certain installment sales before January 1, 1987	21	()
22	Intangible drilling costs preference	22	
23	Other adjustments, including income-based related adjustments	23	
24	Alternative tax net operating loss deduction (See the instructions for the limitation that applies.)	24	()
25	Adjusted alternative minimum taxable income. Combine lines 1 through 24	25	206,988.
Note: Complete Part II below before going to line 26.			
26	Income distribution deduction from Part II, line 44	26	N/A
27	Estate tax deduction (from Form 1041, line 19)	27	N/A
28	Add lines 26 and 27	28	
29	Estate's or trust's share of alternative minimum taxable income. Subtract line 28 from line 25	29	206,988.

If line 29 is:

- \$23,100 or less, stop here and enter -0- on Form 1041, Schedule G, line 1c. The estate or trust is not liable for the alternative minimum tax.
- Over \$23,100, but less than \$169,350, go to line 45.
- \$169,350 or more, enter the amount from line 29 on line 51 and go to line 52.

Part II Income Distribution Deduction on a Minimum Tax Basis

N/A

30	Adjusted alternative minimum taxable income (see instructions)	30	
31	Adjusted tax-exempt interest (other than amounts included on line 8)	31	
32	Total net gain from Schedule D (Form 1041), line 19, column (1). If a loss, enter -0-	32	
33	Capital gains for the tax year allocated to corpus and paid or permanently set aside for charitable purposes (from Form 1041, Schedule A, line 4)	33	
34	Capital gains paid or permanently set aside for charitable purposes from gross income (see instructions)	34	
35	Capital gains computed on a minimum tax basis included on line 25	35	()
36	Capital losses computed on a minimum tax basis included on line 25. Enter as a positive amount	36	
37	Distributable net alternative minimum taxable income (DNAMTI). Combine lines 30 through 36. If zero or less, enter -0-	37	
38	Income required to be distributed currently (from Form 1041, Schedule B, line 9)	38	
39	Other amounts paid, credited, or otherwise required to be distributed (from Form 1041, Schedule B, line 10)	39	
40	Total distributions. Add lines 38 and 39	40	
41	Tax-exempt income included on line 40 (other than amounts included on line 8)	41	
42	Tentative income distribution deduction on a minimum tax basis. Subtract line 41 from line 40	42	

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule I (Form 1041) (2013)

Part II Income Distribution Deduction on a Minimum Tax Basis (continued)

N/A

43	Tentative income distribution deduction on a minimum tax basis. Subtract line 31 from line 37. If zero or less, enter -0-	43	
44	Income distribution deduction on a minimum tax basis. Enter the smaller of line 42 or line 43. Enter here and on line 26	44	

Part III Alternative Minimum Tax

45	Exemption amount	45	\$23,100.00
46	Enter the amount from line 29	46	
47	Phase-out of exemption amount	47	\$76,950.00
48	Subtract line 47 from line 46. If zero or less, enter -0-	48	
49	Multiply line 48 by 25% (.25)	49	
50	Subtract line 49 from line 45. If zero or less, enter -0-	50	
51	Subtract line 50 from line 46	51	206,988.
52	Go to Part IV of Schedule I to figure line 52 if the estate or trust has qualified dividends or has a gain on lines 18a and 19 of column (2) of Schedule D (Form 1041) (as refigured for the AMT, if necessary). Otherwise, if line 51 is - • \$179,500 or less, multiply line 51 by 26% (.26). • Over \$179,500, multiply line 51 by 28% (.28) and subtract \$3,590 from the result	52	40,433.
53	Alternative minimum foreign tax credit (see instructions)	53	
54	Tentative minimum tax. Subtract line 53 from line 52	54	40,433.
55	Enter the tax from Form 1041, Schedule G, line 1a (minus any foreign tax credit from Schedule G, line 2a)	55	40,233.
56	Alternative minimum tax. Subtract line 55 from line 54. If zero or less, enter -0-. Enter here and on Form 1041, Schedule G, line 1c	56	200.

Part IV Line 52 Computation Using Maximum Capital Gains Rates

Caution: If you did not complete Part V of Schedule D (Form 1041), the Schedule D Tax Worksheet, or the Qualified Dividends Tax Worksheet in the Instructions for Form 1041, see the instructions before completing this part.

57	Enter the amount from line 51	57	206,988.
58	Enter the amount from Schedule D (Form 1041), line 26, line 13 of the Schedule D Tax Worksheet, or line 4 of the Qualified Dividends Tax Worksheet in the Instructions for Form 1041, whichever applies (as refigured for the AMT, if necessary)	58	216,802.
59	Enter the amount from Schedule D (Form 1041), line 18b, column (2) (as refigured for the AMT, if necessary). If you did not complete Schedule D for the regular tax or the AMT, enter -0-	59	
60	If you did not complete a Schedule D Tax Worksheet for the regular tax or the AMT, enter the amount from line 58. Otherwise, add lines 58 and 59 and enter the smaller of that result or the amount from line 10 of the Schedule D Tax Worksheet (as refigured for the AMT, if necessary)	60	216,802.
61	Enter the smaller of line 57 or line 60	61	206,988.
62	Subtract line 61 from line 57	62	
63	If line 62 is \$179,500 or less, multiply line 62 by 26% (.26). Otherwise, multiply line 62 by 28% (.28) and subtract \$3,590 from the result	63	
64	Maximum amount subject to the 0% rate	64	\$2,450.00
65	Enter the amount from line 27 of Schedule D (Form 1041), line 14 of the Schedule D Tax Worksheet, or line 5 of the Qualified Dividends Tax Worksheet in the Instructions for Form 1041, whichever applies (as figured for the regular tax). If you did not complete Schedule D or either worksheet for the regular tax, enter the amount from Form 1041, line 22; but do not enter less than -0-	65	
66	Subtract line 65 from line 64. If zero or less, enter -0-	66	2,450.
67	Enter the smaller of line 57 or line 58	67	206,988.
68	Enter the smaller of line 66 or line 67. This amount is taxed at 0%	68	2,450.
69	Subtract line 68 from line 67	69	204,538.

Part IV Line 52 Computation Using Maximum Capital Gains Rates (continued)

70	Enter the amount from the Line 70 Tax Worksheet in the Instructions	70	9,500.		
71	Enter the smaller of line 69 or 70	71	9,500.		
72	Multiply line 71 by 15% (.15)			72	1,425.
73	Add lines 68 and 71	73	11,950.		
If lines 73 and 57 are the same, skip lines 74 through 78 and go to line 79. Otherwise, go to line 74.					
74	Subtract line 73 from line 67	74	195,038.		
75	Multiply line 74 by 20% (.20)			75	39,008.
If line 59 is zero or blank, skip lines 76 through 78 and go to line 79. Otherwise, go to line 76.					
76	Add lines 62, 73, and 74	76			
77	Subtract line 76 from line 57	77			
78	Multiply line 77 by 25% (.25)			78	
79	Add lines 63, 72, 75, and 78			79	40,433.
80	If line 57 is \$179,500 or less, multiply line 57 by 26% (.26). Otherwise, multiply line 57 by 28% (.28) and subtract \$3,590 from the result			80	54,367.
81	Enter the smaller of line 79 or line 80 here and on line 52			81	40,433.

Schedule I (Form 1041) (2013)

Schedule K-1 (Form 1065)

2014

Department of the Treasury Internal Revenue Service

For calendar year 2014, or tax year beginning _____, 2014 ending _____, 20 _____

Partner's Share of Income, Deductions, Credits, etc. See back of form and separate instructions.

Part I Information About the Partnership

A Partnership's employer identification number 27-2665727
B Partnership's name, address, city, state, and ZIP code HCP PRIVATE EQUITY FUND V, LP ONE MARITIME PLAZA, 5TH FLOOR SAN FRANCISCO, CA 94111
C IRS Center where partnership filed return OGDEN, UT
D Check if this is a publicly traded partnership (PTP)

Part II Information About the Partner

E Partner's identifying number 65-6301255
F Partner's name, address, city, state, and ZIP code PARTNER #30 SUNTRUST BANK AS CO-TRUSTEE WITH JLD, MD, NR, JGC, MCKNIGHT BRIAN PO BOX 620005 ORLANDO, FL 32862
G General partner or LLC member-manager Limited partner or other LLC member
H Domestic partner Foreign partner
I1 What type of entity is this partner? TRUST
I2 If this partner is a retirement plan (IRA/SEP/Keogh/etc.), check here
J Partner's share of profit, loss, and capital (see instructions):
Beginning Ending
Profit 1.4396% 1.3933%
Loss 1.4396% 1.3933%
Capital 1.4396% 1.4319%
K Partner's share of liabilities at year end:
Nonrecourse \$ 4,180
Qualified nonrecourse financing \$
Recourse \$
L Partner's capital account analysis:
Beginning capital account \$ 516,335
Capital contributed during the year \$ 210,000
Current year increase (decrease) \$ 123,716
Withdrawals & distributions \$ (60,000)
Ending capital account \$ 790,051
M Did the partner contribute property with a built-in gain or loss? No

Part III Partner's Share of Current Year Income, Deductions, Credits, and Other Items

Table with 4 columns: Line number, Description, Amount, and Code. Rows include Ordinary business income (loss), Net rental real estate income (loss), Other net rental income (loss), Guaranteed payments, Interest Income, Ordinary dividends, Qualified dividends, Royalties, Net short-term capital gain (loss), Net long-term capital gain (loss), Collectibles (28%) gain (loss), Unrecaptured section 1250 gain, Net section 1231 gain (loss), Other income (loss), Section 179 deduction, Other deductions, Self-employment earnings (loss), Credits, Foreign transactions, Alternative minimum tax (AMT) items, Tax-exempt income and nondeductible expenses, Distributions, and Other information.

*See attached statement for additional information.

For IRS Use Only

This list identifies the codes used on Schedule K-1 for all partners and provides summarized reporting information for partners who file Form 1040. For detailed reporting and filing information, see the separate Partner's Instructions for Schedule K-1 and the instructions for your income tax return.

1. Ordinary business income (loss). Determine whether the income (loss) is passive or nonpassive and enter on your return as follows.	Code	Report on
Passive loss	L Empowerment zone employment credit	See the Partner's Instructions
Passive income	M Credit for increasing research activities	
Nonpassive loss	N Credit for employer social security and Medicare taxes	
Nonpassive income	O Backup withholding	
	P Other credits	
2. Net rental real estate income (loss)	16. Foreign transactions	
3. Other net rental income (loss)	A Name of country or U.S. possession	Form 1116, Part I
Net income	B Gross income from all sources	
Net loss	C Gross income sourced at partner level	
4. Guaranteed payments	<i>Foreign gross income sourced at partnership level</i>	
5. Interest income	D Passive category	Form 1116, Part I
6a. Ordinary dividends	E General category	
6b. Qualified dividends	F Other	
7. Royalties	<i>Deductions allocated and apportioned at partner level</i>	
8. Net short-term capital gain (loss)	G Interest expense	Form 1116, Part I
9a. Net long-term capital gain (loss)	H Other	Form 1116, Part I
9b. Collectibles (28%) gain (loss)	<i>Deductions allocated and apportioned at partnership level to foreign source income</i>	
9c. Unrecaptured section 1250 gain	I Passive category	Form 1116, Part I
10. Net section 1231 gain (loss)	J General category	
11. Other income (loss)	K Other	
Code	<i>Other information</i>	
A Other portfolio income (loss)	L Total foreign taxes paid	Form 1116, Part II
B Involuntary conversions	M Total foreign taxes accrued	Form 1116, Part II
C Sec. 1256 contracts & straddles	N Reduction in taxes available for credit	Form 1116, line 12
D Mining exploration costs recapture	O Foreign trading gross receipts	Form 8873
E Cancellation of debt	P Extraterritorial income exclusion	Form 8873
F Other income (loss)	Q Other foreign transactions	See the Partner's Instructions
12. Section 179 deduction	17. Alternative minimum tax (AMT) items	
13. Other deductions	A Post-1986 depreciation adjustment	See the Partner's Instructions and the Instructions for Form 6251
A Cash contributions (50%)	B Adjusted gain or loss	
B Cash contributions (30%)	C Depletion (other than oil & gas)	
C Noncash contributions (50%)	D Oil, gas, & geothermal—gross income	
D Noncash contributions (30%)	E Oil, gas, & geothermal—deductions	
E Capital gain property to a 50% organization (30%)	F Other AMT items	
F Capital gain property (20%)	18. Tax-exempt income and nondeductible expenses	
G Contributions (100%)	A Tax-exempt interest income	Form 1040, line 8b
H Investment interest expense	B Other tax-exempt income	See the Partner's Instructions
I Deductions—royalty income	C Nondeductible expenses	See the Partner's Instructions
J Section 59(e)(2) expenditures	19. Distributions	
K Deductions—portfolio (2% floor)	A Cash and marketable securities	See the Partner's Instructions
L Deductions—portfolio (other)	B Distribution subject to section 737	
M Amounts paid for medical insurance	C Other property	
N Educational assistance benefits	20. Other information	
O Dependent care benefits	A Investment income	Form 4952, line 4a
P Preproductive period expenses	B Investment expenses	Form 4952, line 5
Q Commercial revitalization deduction from rental real estate activities	C Fuel tax credit information	Form 4136
R Pensions and IRAs	D Qualified rehabilitation expenditures (other than rental real estate)	See the Partner's Instructions
S Reforestation expense deduction	E Basis of energy property	See the Partner's Instructions
T Domestic production activities information	F Recapture of low-income housing credit (section 42(j)(5))	Form 8611, line 8
U Qualified production activities income	G Recapture of low-income housing credit (other)	Form 8611, line 8
V Employer's Form W-2 wages	H Recapture of investment credit	See Form 4255
W Other deductions	I Recapture of other credits	See the Partner's Instructions
	J Look-back interest—completed long-term contracts	See Form 8697
14. Self-employment earnings (loss)	K Look-back interest—income forecast method	See Form 8866
Note. If you have a section 179 deduction or any partner-level deductions, see the Partner's Instructions before completing Schedule SE.	L Dispositions of property with section 179 deductions	See the Partner's Instructions
A Net earnings (loss) from self-employment	M Recapture of section 179 deduction	
B Gross farming or fishing income	N Interest expense for corporate partners	
C Gross non-farm income	O Section 453(l)(3) information	
	P Section 453A(c) information	
15. Credits	Q Section 1260(b) information	
A Low-income housing credit (section 42(j)(5)) from pre-2008 buildings	R Interest allocable to production expenditures	
B Low-income housing credit (other) from pre-2008 buildings	S CCF nonqualified withdrawals	
C Low-income housing credit (section 42(j)(5)) from post-2007 buildings	T Depletion information—oil and gas	
D Low-income housing credit (other) from post-2007 buildings	U Reserved	
E Qualified rehabilitation expenditures (rental real estate)	V Unrelated business taxable income	
F Other rental real estate credits	W Precontribution gain (loss)	
G Other rental credits	X Section 108(i) information	
H Undistributed capital gains credit	Y Net investment income	
I Biofuel producer credit	Z Other information	
J Work opportunity credit		
K Disabled access credit		

13	OTHER DEDUCTIONS	
A	CASH CONTRIBUTIONS (50%)	3
H*	INVESTMENT INTEREST EXPENSE	298
I	DEDUCTIONS—ROYALTY INCOME	13
J	SECTION 59(E)(2) EXPENDITURES	2,347
K*	DEDUCTIONS—PORTFOLIO (2% FLOOR)	28,648
L	DEDUCTIONS—PORTFOLIO (OTHER)	5
T*	DOMESTIC PRODUCTION ACTIVITIES INFORMATION	SEE STATEMENT
W	OTHER DEDUCTIONS	192
16	FOREIGN TRANSACTIONS	
A	NAME OF COUNTRY OR U.S. POSSESSION	VARIOUS
B	GROSS INCOME FROM ALL SOURCES	40,128
C	GROSS INCOME SOURCED AT PARTNER LEVEL	25,349
D	PASSIVE CATEGORY	5,205
E	GENERAL CATEGORY	819
G	INTEREST EXPENSE	271
H	OTHER	8,828
I	PASSIVE CATEGORY	4,420
J	GENERAL CATEGORY	651
L	TOTAL FOREIGN TAXES PAID	11
M	TOTAL FOREIGN TAXES ACCRUED	15
17	ALTERNATIVE MINIMUM TAX (AMT) ITEMS	
A	POST-1986 DEPRECIATION ADJUSTMENT	28
B	ADJUSTED GAIN OR LOSS	(1)
D	OIL, GAS, & GEOTHERMAL—GROSS INCOME	939
E	OIL, GAS, & GEOTHERMAL—DEDUCTIONS	635
F	OTHER AMT ITEMS	2,112

PART II, ITEM L, CURRENT YEAR INCREASE (DECREASE)

INCOME (LOSS) FROM SCH. K-1, BOXES 1 - 11	38,273
LESS: DEDUCTIONS FROM SCH. K-1, BOX 12, 13, 16L & 16M	31,535
TOTAL INCOME (LOSS) PER SCHEDULE K-1	<u>6,738</u>
UNREALIZED GAIN (LOSS) ON INVESTMENTS	116,991
TAX-EXEMPT INTEREST INCOME	14
OTHER TAX-EXEMPT INCOME	-
NONDEDUCTIBLE EXPENSES	(27)
TRANSFER IN OF PARTNERSHIP INTEREST	-
TRANSFER OUT OF PARTNERSHIP INTEREST	-
CURRENT YEAR INCREASE (DECREASE)	<u><u>123,716</u></u>

BOX 5 - INTEREST INCOME

OTHER INTEREST INCOME - U.S. SOURCED	1,242
OTHER INTEREST INCOME - FOREIGN SOURCED	1,637
TOTAL INTEREST INCOME	<u><u>2,879</u></u>

BOX 6A - ORDINARY DIVIDENDS

NON-QUALIFIED DIVIDENDS - U.S. SOURCED	958
NON-QUALIFIED DIVIDENDS - FOREIGN SOURCED	1,463
QUALIFIED DIVIDENDS (SEE 6B DETAIL BELOW)	2,904
TOTAL ORDINARY DIVIDENDS	<u><u>5,325</u></u>

BOX 6B - QUALIFIED DIVIDENDS

QUALIFIED DIVIDENDS - U.S. SOURCED	2,615
QUALIFIED DIVIDENDS - FOREIGN SOURCED	289
TOTAL QUALIFIED DIVIDENDS	<u><u>2,904</u></u>

BOX 11, CODE A - OTHER PORTFOLIO INCOME (LOSS)

IRC SEC. 988 INCOME (LOSS) (FOREIGN CURRENCIES) (1040 FILERS ENTER ON SCH. E, PART II, INCOME - COL. J, (LOSS) - COL. H)	1,295
IRC SEC. 987 INCOME (LOSS) (FOREIGN CURRENCIES)	(53)
OTHER PORTFOLIO INCOME	1
TOTAL OTHER PORTFOLIO INCOME (LOSS)	<u><u>1,243</u></u>

BOX 11, CODE C - SECTION 1256 CONTRACTS & STRADDLES

NET SECTION 1256 GAIN (LOSS) FROM TRADING ACTIVITIES (1040 FILERS ENTER ON FORM 6781, LINE 1, GAIN COL. C (LOSS) COL. B)	118
TOTAL SECTION 1256 CONTRACTS & STRADDLES	<u><u>118</u></u>

BOX 11, CODE F - OTHER INCOME (LOSS)

AMOUNTS COMPRISING BOX 11, CODE F OF YOUR SCHEDULE K-1 ARE FROM THE FOLLOWING "NON-PASSIVE" TRADE OR BUSINESS SOURCES, UNLESS IDENTIFIED AS DERIVED FROM PASSIVE ACTIVITIES IN THE ACCOMPANYING FOOTNOTES:

NET ORDINARY INCOME FROM TRADE OR BUSINESS ACTIVITY BEFORE DIVIDEND INCOME (SEE SEPARATE FOOTNOTE BELOW FOR DETAILS) (1040 FILERS ENTER ON SCH. E, PART II, INCOME COL. J, (LOSS) COL. H)	(238)
OTHER MISCELLANEOUS INCOME	38
TOTAL OTHER INCOME (LOSS)	<u>(200)</u>

DETAIL OF NET ORDINARY INCOME (LOSS) FROM TRADE OR BUSINESS ACTIVITY BEFORE DIVIDEND INCOME INCLUDED ON SCH. K-1, BOX 11, CODE F:

IRC SEC. 988 INCOME (LOSS) (FOREIGN CURRENCIES)	4
OTHER ORDINARY INCOME	(242)
TOTAL ORDINARY INCOME (LOSS)	<u>(238)</u>

BOX 13, CODE H - INVESTMENT INTEREST EXPENSE

TRADE OR BUSINESS INVESTMENT INTEREST EXPENSE MAY BE SUBJECT TO THE INVESTMENT INTEREST EXPENSE DEDUCTION LIMITATIONS FOR PARTNERS WHO DO NOT MATERIALLY PARTICIPATE IN THE ACTIVITY. SEE IRC SECTION 163(d). TRADE OR BUSINESS INTEREST EXPENSE REPRESENTS INTEREST INCURRED IN CONNECTION WITH A TRADE OR BUSINESS THAT IS DEEMED "NON-PASSIVE" UNDER TREASURY REGULATIONS SECTION 1.469-1T(e)(6) AS DISCUSSED ABOVE.

AMOUNT OF INTEREST EXPENSE ATTRIBUTABLE TO INVESTMENT ACTIVITIES	298
TOTAL INVESTMENT INTEREST EXPENSE	<u>298</u>

BOX 13, CODE K - DEDUCTIONS - PORTFOLIO (2% FLOOR)

MANAGEMENT FEE EXPENSE	9,500
OTHER PORTFOLIO DEDUCTIONS	19,148
TOTAL DEDUCTIONS - PORTFOLIO (2% FLOOR)	<u>28,648</u>

BOX 13, CODE T - DOMESTIC PRODUCTION ACTIVITIES INFORMATION

IN ADDITION TO THE INFORMATION PROVIDED ON SCHEDULE K-1, THE PARTNERSHIP PROVIDES THE FOLLOWING INFORMATION RELATING TO BOX 13, CODE T: ALL OF THE PARTNERSHIP'S ITEMS RELATE TO NON-DOMESTIC PRODUCTION ACTIVITIES. IF YOU OTHERWISE HAVE SECTION 199 ACTIVITIES, PLEASE NOTE THAT GROSS INCOME BEING REPORTED IN BOX 16, CODE B IS NET OF LOSSES FROM CAPITAL ASSETS. THIS AMOUNT ALSO REPRESENTS GROSS RECEIPTS. ADDITIONAL INFORMATION, IF NEEDED, IS AVAILABLE UPON REQUEST.

DOMESTIC PRODUCTION GROSS RECEIPTS	333
GROSS RECEIPTS FROM ALL SOURCES	716
NON-DOMESTIC PRODUCTION GROSS RECEIPTS	2
COST OF GOODS SOLD ALLOCABLE TO DPGR	32
COST OF GOODS SOLD FROM ALL SOURCES	88
TOTAL DEDUCTIONS, EXPENSES AND LOSSES DIRECTLY ALLOCABLE TO DPGR	527
TOTAL DED, EXP, AND LOSS DIRECTLY ALLOCABLE TO NON DPGR INCOME	549
TOTAL DEDUCTIONS, EXPENSES AND LOSSES NOT DIRECTLY ALLOCABLE TO DPGR	21
FORM W-2 WAGES	107
INTEREST EXPENSE	1
DIRECT EXPENSES FROM ALL SOURCES	485
NON-DOMESTIC PRODUCTION INDIRECT COSTS	73
INDIRECT COSTS FROM ALL SOURCES	22
PRODUCTIVE IDC	447

BOX 20, CODE V - INFORMATION FOR TAX-EXEMPT ENTITIES REGARDING UNRELATED BUSINESS TAXABLE INCOME:

THE PARTNERSHIP HAS GENERATED UNRELATED BUSINESS TAXABLE INCOME DURING THE YEAR. YOUR ALLOCABLE SHARE IS:

ORDINARY INCOME (LOSS)	(2,437)
SHORT TERM CAPITAL GAINS (LOSSES)	6
LONG TERM CAPITAL GAINS (LOSSES)	1,115

BOX 20, CODE Y - OTHER INFORMATION:

NET INVESTMENT INCOME:

THE PARTNERSHIP IS A "FUND OF FUNDS", WHICH INVESTS, HOLDS AND SELLS INTERESTS IN VARIOUS TRADER OR INVESTOR FUND PARTNERSHIPS, PASSIVE FOREIGN INVESTMENT COMPANIES (PFICs), AND/OR CORPORATE INVESTMENTS. ACCORDINGLY, YOUR DISTRIBUTIVE SHARE OF ITEMS REPORTED ON SCHEDULE K-1 ARE CONSIDERED NET INVESTMENT INCOME AS DEFINED UNDER SECTION 1411. PLEASE CONSULT YOUR TAX ADVISOR.

PARTNER FOOTNOTES

GROSS INCOME FROM ALL SOURCES (BOX 16, CODE B) AND GROSS INCOME SOURCED AT THE PARTNER LEVEL (BOX 16, CODE C):

YOUR SHARE OF GROSS INCOME INCLUDES BOTH GAINS AND LOSSES. ADDITIONAL INFORMATION, IF NEEDED, IS AVAILABLE UPON REQUEST. PLEASE CONSULT YOUR TAX ADVISOR.

FOREIGN GROSS INCOME SOURCED AT PARTNERSHIP LEVEL, BOX 16, CODES D, E, F:

FOREIGN QUALIFIED DIVIDENDS ARE INCLUDED IN BOX 16, CODES D, E, F (AS WELL AS IN BOXES 6A AND 6B AND IN BOX 11F, IF APPLICABLE). PLEASE CONSULT YOUR TAX ADVISOR REGARDING WHETHER ADJUSTMENTS SHOULD BE MADE TO THIS AMOUNT OR ANY OTHER AMOUNTS APPEARING IN BOX 16 FOR PURPOSES OF CALCULATING YOUR FOREIGN TAX CREDITS ON FORM 1116.

DEDUCTIONS ATTRIBUTABLE TO FOREIGN SOURCE INCOME, BOX 16, CODES I, J, K:

YOUR SHARE OF DEDUCTIONS AND LOSSES APPLICABLE TO FOREIGN SOURCE INCOME REFLECT THOSE AMOUNTS REPORTED TO THE FUND AND IS REFLECTED IN BOX 16, CODES I, J, K. THIS AMOUNT SHOULD BE CONSIDERED FOR FOREIGN TAX CREDIT PURPOSES. THE PROPER TREATMENT OF THIS AMOUNT ON YOUR TAX RETURN DEPENDS UPON SEVERAL FACTORS INCLUDING WHETHER YOU ARE A CORPORATE OR NON-CORPORATE PARTNER, A GENERAL OR LIMITED PARTNER, AND YOUR PERCENTAGE INTEREST IN THE PARTNERSHIP. THE FOREIGN TAX CREDIT RULES ARE COMPLEX. PLEASE CONSULT YOUR TAX ADVISOR.

DIVIDENDS RECEIVED DEDUCTION

CORPORATE PARTNERS MAY TREAT THE FOLLOWING DIVIDENDS REPORTED ON SCHEDULE K-1 AS ELIGIBLE FOR THE DIVIDENDS RECEIVED DEDUCTION UNDER IRC SECTION 243, SUBJECT TO APPLICABLE LIMITATIONS:

322

EFFECTIVELY CONNECTED INCOME

THE FOLLOWING AMOUNT IS INCLUDED ON YOUR SCHEDULE K-1 AND REPRESENTS YOUR SHARE OF U.S. EFFECTIVELY CONNECTED INCOME:

(2,942)

PARTNER FOOTNOTES ASSOCIATED WITH SCHEDULE K-1, BOX 20

AMOUNTS REPORTED IN BOX 20, CODE A AND BOX 20, CODE B DO NOT REFLECT INCOME, GAINS, LOSSES OR EXPENSES FROM TRADING ACTIVITIES REPORTED ELSEWHERE ON THE SCHEDULE K-1. PLEASE CONSULT YOUR TAX ADVISOR.

YOU SHOULD CONSULT YOUR TAX ADVISOR TO DETERMINE YOUR TAX BASIS IN YOUR PARTNERSHIP INTEREST. YOU SHOULD DETERMINE WHETHER LOSSES OR EXPENSES APPEARING ON YOUR K-1 ARE SUBJECT TO SUSPENSION AND WHETHER OTHER LIMITATIONS OR ISSUES MAY ARISE BY VIRTUE OF THE STATUS OF YOUR TAX BASIS CAPITAL ACCOUNT.

SPECIAL NOTE WITH RESPECT TO PFICs:

YOUR SCHEDULE K-1 INCLUDES YOUR SHARE OF THE FUND'S GROSS INCOME THAT IS ATTRIBUTABLE TO THE FUND'S DIRECT AND INDIRECT INVESTMENTS IN PASSIVE FOREIGN INVESTMENT COMPANIES ("PFICs") WITH RESPECT TO WHICH QUALIFIED ELECTING FUND ("QEF") ELECTIONS AND/OR MARK-TO-MARKET ELECTIONS UNDER IRC SECTIONS 1295 AND 1296, RESPECTIVELY, WERE MADE. FOR 2014, THE IRS NO LONGER REQUIRES THAT INVESTORS IN U.S. PARTNERSHIPS, SUCH AS THE FUND, COMPLETE THEIR OWN FORM(S) 8621 TO REPORT THESE AMOUNTS WHEN FORM(S) 8621 HAVE ALREADY BEEN FILED BY THE APPLICABLE U.S. PARTNERSHIP(S). SINCE FORM(S) 8621 HAVE ALREADY BEEN FILED BY THE APPLICABLE U.S. PARTNERSHIP(S), DETAILED INVESTOR INFORMATION RELATING TO FORM(S) 8621 IS NO LONGER REQUIRED TO BE PROVIDED.

HCP PRIVATE EQUITY FUND V, L.P. MADE A TIMELY QUALIFIED ELECTING FUND ("QEF") ELECTION WITH RESPECT TO ITS INVESTMENTS IN UNDERLYING PASSIVE FOREIGN INVESTMENT COMPANIES ("PFICs") AND FILED THE REQUIRED FORMS 8621. AS THE FIRST U.S. SHAREHOLDER THAT MADE A QEF ELECTION FOR A PFIC, HCP PRIVATE EQUITY FUND V L.P. IS REQUIRED TO INCLUDE INCOME CURRENTLY UNDER IRC SECTION 1293 AND TO FILE FORM 8621. YOUR DISTRIBUTIVE SHARE OF SUCH AMOUNT, IF ANY, HAS BEEN INCLUDED IN YOUR SCHEDULE K-1 AND PURSUANT TO REGULATION SECTION 1.1298-1T(b)(2)(ii), IS NOT REQUIRED TO BE FURTHER REPORTED ON AN ADDITIONAL FORM 8621. THEREFORE, HCP PRIVATE EQUITY FUND V L.P. HAS NOT PROVIDED FORM 8621 OR THE INFORMATION NECESSARY TO PREPARE FORM 8621 TO ITS PARTNERS. PLEASE CONSULT YOUR TAX ADVISOR.

IRC SECTION 453A INFORMATION:

YOUR SHARE OF THE DEFERRED AMOUNT OF GAIN IS:

618

YOUR SHARE OF THE PARTNERSHIP OBLIGATION OUTSTANDING IS:

684

INFORMATION REGARDING TRANSFER OF PROPERTY TO FOREIGN CORPORATIONS

THE FOLLOWING INFORMATION IS BEING PROVIDED FOR PURPOSES OF COMPLETING FORM 926.
PLEASE CONSULT YOUR TAX ADVISOR TO DETERMINE WHETHER YOU ARE REQUIRED TO FILE FORM 926.

TRANSFeree #1

NAME OF TRANSFEREE:	LSQ HOLDCO 2 LIMITED
ADDRESS:	LEVEL 30, 30 ST MARY AXE, LONDON EC3A 8EP
COUNTRY CODE:	UK
IDENTIFYING NUMBER:	N/A
FOREIGN LAW CHARACTERIZATION:	CORPORATION
IS THE TRANSFEREE A CONTROLLED FOREIGN CORPORATION?	NO
TYPE OF PROPERTY:	CASH
DATE OF TRANSFER:	07/22/14
FMV ON DATE OF TRANSFER:	1,530
TRANSFEROR'S PERCENTAGE INTEREST BEFORE THE TRANSFER:	0.0000%
TRANSFEROR'S PERCENTAGE INTEREST AFTER THE TRANSFER:	0.0000%

TRANSFeree #2

NAME OF TRANSFEREE:	LSQ HOLDCO 3 LIMITED
ADDRESS:	LEVEL 30, 30 ST MARY AXE, LONDON EC3A 8EP
COUNTRY CODE:	UK
IDENTIFYING NUMBER:	N/A
FOREIGN LAW CHARACTERIZATION:	CORPORATION
IS THE TRANSFEREE A CONTROLLED FOREIGN CORPORATION?	NO
TYPE OF PROPERTY:	CASH
DATE OF TRANSFER:	07/22/14
FMV ON DATE OF TRANSFER:	1,530
TRANSFEROR'S PERCENTAGE INTEREST BEFORE THE TRANSFER:	0.0000%
TRANSFEROR'S PERCENTAGE INTEREST AFTER THE TRANSFER:	0.0000%

TRANSFeree #3

NAME OF TRANSFEREE:	AF IV BD HOLDINGS (OFFSHORE) LTD
ADDRESS:	UGLAND HOUSE, GRAND CAYMAN KY1-1104, CAYMAN ISLANDS
COUNTRY CODE:	CJ
IDENTIFYING NUMBER:	98-1208640
FOREIGN LAW CHARACTERIZATION:	CORPORATION
IS THE TRANSFEREE A CONTROLLED FOREIGN CORPORATION?	NO
TYPE OF PROPERTY:	CASH
DATE OF TRANSFER:	12/22/14
FMV ON DATE OF TRANSFER:	1,217
TRANSFEROR'S PERCENTAGE INTEREST BEFORE THE TRANSFER:	0.0000%
TRANSFEROR'S PERCENTAGE INTEREST AFTER THE TRANSFER:	0.0000%

TRANSFEREE #4

NAME OF TRANSFEREE:	OCM LUXEMBOURG UNICITY TOP HOLDINGS SARL
ADDRESS:	26A, BOULEVARD ROYAL, L-2449 LUXEMBOURG
COUNTRY CODE:	LU
IDENTIFYING NUMBER:	98-1153110
FOREIGN LAW CHARACTERIZATION:	CORPORATION
IS THE TRANSFEREE A CONTROLLED FOREIGN CORPORATION?	NO
TYPE OF PROPERTY:	CASH
DATE OF TRANSFER:	VARIOUS
FMV ON DATE OF TRANSFER:	1,107
TRANSFEROR'S PERCENTAGE INTEREST BEFORE THE TRANSFER:	0.0000%
TRANSFEROR'S PERCENTAGE INTEREST AFTER THE TRANSFER:	0.0000%

TRANSFEREE #5

NAME OF TRANSFEREE:	OCM LUXEMBOURG EPF III ELIX HOLDINGS SARL
ADDRESS:	26A, BOULEVARD ROYAL, L-2449 LUXEMBOURG
COUNTRY CODE:	LU
IDENTIFYING NUMBER:	98-1202065
FOREIGN LAW CHARACTERIZATION:	CORPORATION
IS THE TRANSFEREE A CONTROLLED FOREIGN CORPORATION?	NO
TYPE OF PROPERTY:	CASH
DATE OF TRANSFER:	VARIOUS
FMV ON DATE OF TRANSFER:	1,610
TRANSFEROR'S PERCENTAGE INTEREST BEFORE THE TRANSFER:	0.0000%
TRANSFEROR'S PERCENTAGE INTEREST AFTER THE TRANSFER:	0.0000%

TRANSFEREE #6

NAME OF TRANSFEREE:	OCM LUXEMBOURG CHEMICAL TANKERS SARL
ADDRESS:	26A, BOULEVARD ROYAL, L-2449 LUXEMBOURG
COUNTRY CODE:	LU
IDENTIFYING NUMBER:	98-1204317
FOREIGN LAW CHARACTERIZATION:	CORPORATION
IS THE TRANSFEREE A CONTROLLED FOREIGN CORPORATION?	NO
TYPE OF PROPERTY:	CASH
DATE OF TRANSFER:	02/03/14
FMV ON DATE OF TRANSFER:	1,762
TRANSFEROR'S PERCENTAGE INTEREST BEFORE THE TRANSFER:	0.0000%
TRANSFEROR'S PERCENTAGE INTEREST AFTER THE TRANSFER:	0.0000%

TRANSFEREE #7

NAME OF TRANSFEREE:	OCM LUXEMBOURG PEGASUS HOLDINGS SARL
ADDRESS:	26A, BOULEVARD ROYAL, L-2449 LUXEMBOURG
COUNTRY CODE:	LU
IDENTIFYING NUMBER:	98-1074218
FOREIGN LAW CHARACTERIZATION:	CORPORATION
IS THE TRANSFEREE A CONTROLLED FOREIGN CORPORATION?	NO
TYPE OF PROPERTY:	CASH
DATE OF TRANSFER:	VARIOUS
FMV ON DATE OF TRANSFER:	3,612
TRANSFEROR'S PERCENTAGE INTEREST BEFORE THE TRANSFER:	0.0000%
TRANSFEROR'S PERCENTAGE INTEREST AFTER THE TRANSFER:	0.0000%

TRANSFeree #8

NAME OF TRANSFEREE:	OCM LUXEMBOURG TITLESTONE HOLDINGS SARL
ADDRESS:	26A, BOULEVARD ROYAL, L-2449 LUXEMBOURG
COUNTRY CODE:	LU
IDENTIFYING NUMBER:	98-1064616
FOREIGN LAW CHARACTERIZATION:	CORPORATION
IS THE TRANSFEREE A CONTROLLED FOREIGN CORPORATION?	NO
TYPE OF PROPERTY:	CASH
DATE OF TRANSFER:	VARIOUS
FMV ON DATE OF TRANSFER:	2,978
TRANSFEROR'S PERCENTAGE INTEREST BEFORE THE TRANSFER:	0.0000%
TRANSFEROR'S PERCENTAGE INTEREST AFTER THE TRANSFER:	0.0000%

TRANSFeree #9

NAME OF TRANSFEREE:	OCM LUXEMBOURG PARK HOLDINGS SARL
ADDRESS:	26A, BOULEVARD ROYAL, L-2449 LUXEMBOURG
COUNTRY CODE:	LU
IDENTIFYING NUMBER:	98-1153751
FOREIGN LAW CHARACTERIZATION:	CORPORATION
IS THE TRANSFEREE A CONTROLLED FOREIGN CORPORATION?	NO
TYPE OF PROPERTY:	CASH
DATE OF TRANSFER:	VARIOUS
FMV ON DATE OF TRANSFER:	1,862
TRANSFEROR'S PERCENTAGE INTEREST BEFORE THE TRANSFER:	0.0000%
TRANSFEROR'S PERCENTAGE INTEREST AFTER THE TRANSFER:	0.0000%

TRANSFeree #10

NAME OF TRANSFEREE:	OCM LUXEMBOURG EPF III RAILPOOL HOLDINGS SARL
ADDRESS:	26A, BOULEVARD ROYAL, L-2449 LUXEMBOURG
COUNTRY CODE:	LU
IDENTIFYING NUMBER:	98-1157778
FOREIGN LAW CHARACTERIZATION:	CORPORATION
IS THE TRANSFEREE A CONTROLLED FOREIGN CORPORATION?	NO
TYPE OF PROPERTY:	CASH
DATE OF TRANSFER:	04/17/14
FMV ON DATE OF TRANSFER:	1,893
TRANSFEROR'S PERCENTAGE INTEREST BEFORE THE TRANSFER:	0.0000%
TRANSFEROR'S PERCENTAGE INTEREST AFTER THE TRANSFER:	0.0000%

TRANSFEREE #11

NAME OF TRANSFEREE:	MEITU, INC.
ADDRESS:	OSIRIS INTERNATIONAL CAYMAN LIMITED, SUITE #4-210 GOVERNORS SQUARE, 23 LIME TREE BAY AVENUE PO BOX 32311, GRAND CAYMAN KY1-1209 CAYMAN ISLANDS
COUNTRY CODE:	CJ
IDENTIFYING NUMBER:	N/A
FOREIGN LAW CHARACTERIZATION:	CORPORATION
IS THE TRANSFEREE A CONTROLLED FOREIGN CORPORATION?	NO
TYPE OF PROPERTY:	CASH
DATE OF TRANSFER:	12/31/14
FMV ON DATE OF TRANSFER:	2,125
TRANSFEROR'S PERCENTAGE INTEREST BEFORE THE TRANSFER:	0.0000%
TRANSFEROR'S PERCENTAGE INTEREST AFTER THE TRANSFER:	0.0000%

TRANSFEREE #12

NAME OF TRANSFEREE:	SHANGHAI SANYOU MEDICAL INSTRUMENT CO LTD
ADDRESS:	1988 JIA TANG GONG LU, JIADING QU, SHANGHAI SHI
COUNTRY CODE:	CN
IDENTIFYING NUMBER:	N/A
FOREIGN LAW CHARACTERIZATION:	CORPORATION
IS THE TRANSFEREE A CONTROLLED FOREIGN CORPORATION?	NO
TYPE OF PROPERTY:	CASH
DATE OF TRANSFER:	12/31/14
FMV ON DATE OF TRANSFER:	2,059
TRANSFEROR'S PERCENTAGE INTEREST BEFORE THE TRANSFER:	0.0000%
TRANSFEROR'S PERCENTAGE INTEREST AFTER THE TRANSFER:	0.0000%

TRANSFEREE #13

NAME OF TRANSFEREE:	BIGTREE ENTERTAINMENT PRIVATE LIMITED
ADDRESS:	WAJEDA HOUSE, GROUND FLOOR, GULMOHAR CROSS ROAD #7, JUHU SCHEME, MUMBAI - 400049
COUNTRY CODE:	IN
IDENTIFYING NUMBER:	N/A
FOREIGN LAW CHARACTERIZATION:	PRIVATE COMPANY
IS THE TRANSFEREE A CONTROLLED FOREIGN CORPORATION?	NO
TYPE OF PROPERTY:	CASH
DATE OF TRANSFER:	VARIOUS
FMV ON DATE OF TRANSFER:	1,192
TRANSFEROR'S PERCENTAGE INTEREST BEFORE THE TRANSFER:	0.0000%
TRANSFEROR'S PERCENTAGE INTEREST AFTER THE TRANSFER:	0.0000%

TRANSFeree #14

NAME OF TRANSFEREE:	ONE97 COMMUNICATIONS LIMITED
ADDRESS:	1ST FLOOR, DEVIKA TOWER, NEHRU PLACE NEW DELHI -110019
COUNTRY CODE:	IN
IDENTIFYING NUMBER:	N/A
FOREIGN LAW CHARACTERIZATION:	PRIVATE COMPANY
IS THE TRANSFEREE A CONTROLLED FOREIGN CORPORATION?	NO
TYPE OF PROPERTY:	CASH
DATE OF TRANSFER:	VARIOUS
FMV ON DATE OF TRANSFER:	3,900
TRANSFEROR'S PERCENTAGE INTEREST BEFORE THE TRANSFER:	0.0000%
TRANSFEROR'S PERCENTAGE INTEREST AFTER THE TRANSFER:	0.0000%

TRANSFeree #15

NAME OF TRANSFEREE:	SENCO GOLD LIMITED
ADDRESS:	1001, DIAMOND PRESTIGE, 10TH FLOOR, 41A AJC BOSE ROAD, KOLKATTA - 700017
COUNTRY CODE:	IN
IDENTIFYING NUMBER:	N/A
FOREIGN LAW CHARACTERIZATION:	PRIVATE COMPANY
IS THE TRANSFEREE A CONTROLLED FOREIGN CORPORATION?	NO
TYPE OF PROPERTY:	CASH
DATE OF TRANSFER:	10/08/14
FMV ON DATE OF TRANSFER:	1,304
TRANSFEROR'S PERCENTAGE INTEREST BEFORE THE TRANSFER:	0.0000%
TRANSFEROR'S PERCENTAGE INTEREST AFTER THE TRANSFER:	0.0000%

TRANSFeree #16

NAME OF TRANSFEREE:	ASCENDIS PHARMA A/S
ADDRESS:	TUBORG BOULEVARD 12, 2900 HELLERUP, DENMARK
COUNTRY CODE:	DK
IDENTIFYING NUMBER:	N/A
FOREIGN LAW CHARACTERIZATION:	PRIVATE COMPANY
IS THE TRANSFEREE A CONTROLLED FOREIGN CORPORATION?	NO
TYPE OF PROPERTY:	CASH
DATE OF TRANSFER:	11/24/14
FMV ON DATE OF TRANSFER:	1,136
TRANSFEROR'S PERCENTAGE INTEREST BEFORE THE TRANSFER:	0.0000%
TRANSFEROR'S PERCENTAGE INTEREST AFTER THE TRANSFER:	0.0000%

TRANSFEREE #17

NAME OF TRANSFEREE:	BCBH PARTICIPACOES S.A.
ADDRESS:	N 31 - CONJ. 72 CONSALACAO RUA FERNANDO DE ALBUQUEQUE SAO PAULO, BRAZIL
COUNTRY CODE:	BR
IDENTIFYING NUMBER:	N/A
FOREIGN LAW CHARACTERIZATION:	CORPORATION
IS THE TRANSFEREE A CONTROLLED FOREIGN CORPORATION?	NO
TYPE OF PROPERTY:	CASH
DATE OF TRANSFER:	05/20/14
FMV ON DATE OF TRANSFER:	3,318
TRANSFEROR'S PERCENTAGE INTEREST BEFORE THE TRANSFER:	0.0000%
TRANSFEROR'S PERCENTAGE INTEREST AFTER THE TRANSFER:	0.0000%

ADDITIONAL INFORMATION

THE ANSWERS BELOW PERTAIN TO THE TRANSFERS LISTED ABOVE:

LINE 10: IRC SECTION 351 CASH/CAPITAL CONTRIBUTION
LINE 11-15: NO
LINE 16: YES
LINE 17: NO

IRC SECTION 6038B FILING INFORMATION

PURSUANT TO IRC SECTION 6038B (FOR TAXABLE YEARS BEGINNING AFTER FEBRUARY 5, 1999), A PARTNERSHIP'S CONTRIBUTION OF PROPERTY, WHICH INCLUDES CASH, TO A FOREIGN CORPORATION IS DEEMED TO BE MADE BY THE PARTNERS OF SUCH PARTNERSHIP. YOUR PRO-RATA SHARE OF THE CASH DEEMED CONTRIBUTED TO THE FOREIGN CORPORATION(S) IS INDICATED ON THE SCHEDULE ABOVE. AS A RESULT, YOU MAY HAVE A FILING REQUIREMENT UNDER TREASURY REGULATION SEC. 1.6038B-1(B)(3) WITH REGARD TO SUCH CONTRIBUTIONS ON FORM 926. PLEASE CONSULT YOUR TAX ADVISOR REGARDING THIS FILING REQUIREMENT.

INFORMATION FOR STATE FILING PURPOSES

THE PARTNERSHIP HAS INVESTMENTS IN UNDERLYING PARTNERSHIPS THAT ALLOCATED STATE-SOURCED INCOME (LOSS) TO THE PARTNERSHIP DISCLOSED BELOW. THE AMOUNTS REFLECTED BELOW REPRESENT YOUR ALLOCABLE SHARE OF INCOME OR LOSS AND STATE TAX WITHHOLDING.

	STATE SOURCED INCOME	TAX WITHHELD
AL	(1)	
AZ	(5)	
AR	(1)	
CA	(759)	
CO	(30)	
CT	5	
DE	0	
FL	20	
GA	(5)	
ID	0	
IL	13	0
IN	1	0
IA	(4)	
KS	0	
KY	0	
LA	4	
ME	0	
MD	0	0
MA	17	2
MI	5	1
MN	(4)	
MS	0	
MO	27	
MT	0	
NE	(1)	
NH	0	
NJ	0	0
NM	0	
NY	13	
NYC	6	
NC	(1)	0
ND	(23)	
OH	2	
OK	(25)	
OR	1	
PA	(1)	
RI	2	
SC	(1)	
TN	0	
TX	15	

UT	(49)	0
VT	0	
VA	3	
WA	4	
WV	1	
WI	(3)	
WY	0	

REPORTABLE TRANSACTION FOOTNOTE

DURING THE CURRENT TAX YEAR, THE PARTNERSHIP WAS NOT REQUIRED TO FILE FORM 8886 RELATED TO A REPORTABLE TRANSACTION PURSUANT TO TREAS. REG. 1.6011-4.

Partner's Share of Income, Deductions, Credits, etc.

TYB 01-01-2014 TYE 12-31-2014 65-6301255

SUNTRUST BANK AS CO-TRUSTEE WITH JLD, MD, NR, JGC, MCKNIGHT BRIAN

PO BOX 620005 ORLANDO FL 32862

27-2665727 HCP PRIVATE EQUITY FUND V, LP

ONE MARITIME PLAZA, 5TH FLOOR SAN FRANCISCO CA 94111

A Is this partner a: (1) general partner; or (2) X limited partner?

B What type of entity is this partner? (1) Individual (2) S Corporation (3) X Estate/Trust (4) C Corporation (5) General Partnership (6) Limited Partnership (7) LLP (8) LLC (9) IRA/Keogh/SEP (10) Exempt Organization (11) Disregarded Entity

C Is this partner a foreign partner? Yes No X

D Enter partner's percentage (without regard to special allocations) of:

Table with 2 columns: (i) Before decrease or termination, (ii) End of year. Rows: Profit sharing, Loss sharing, Ownership of capital.

E Partner's share of liabilities:

Table with 2 columns: Amount, Percentage. Rows: Nonrecourse, Qualified nonrecourse financing, Other.

F Reportable transaction or tax shelter registration number(s)

G (1) Check here if this is a publicly traded partnership as defined in IRC Section 469(k)(2). (2) Check here if this is an investment partnership (R&TC Sections 17955 and 23040.1).

H Check here if this is: (1) A final Schedule K-1 (565) (2) An amended Schedule K-1 (565)

I Is this partner a resident of California? Yes No X

J Analysis of partner's capital account: Check the box <input checked="" type="radio"/> (1) <input type="checkbox"/> Tax Basis <input checked="" type="radio"/> (2) GAAP <input type="checkbox"/> (3) Section 704(b) Book <input type="checkbox"/> (4) Other (explain)				
(a)	(b)	(c)	(d)	(e)
Capital account at beginning of year	Capital contributed during year	Partner's share of line 3, line 4, and line 7, Form 565, Schedule M-2	Withdrawals and distributions	Capital account at end of year, combine column (a) through column (d)
516,335	210,000	123,716	(60,000)	790,051

Caution: Refer to Partner's Instructions for Schedule K-1 (565) before entering information from this schedule on your California return.

	(a) Distributive share items	(b) Amounts from federal Schedule K-1 (1065)	(c) California adjustments	(d) Total amounts using California law. Combine col. (b) and col. (c)	(e) California source amounts and credits
Income (Loss)	1 Ordinary income (loss) from trade or business activities.....	-432	2	-430	18
	2 Net income (loss) from rental real estate activities.....				
	3 Net income (loss) from other rental activities.....				
	4 Guaranteed payments to partners.....	136		136	
	5 Interest income.....	2,879	-1	2,878	
	6 Dividends.....	5,325	-619	4,706	
	7 Royalties.....	23		23	
	8 Net short-term capital gain (loss).....	5,453		5,453	
	9 Net long-term capital gain (loss).....	23,733	-1,834	21,899	
	10 a Total gain under IRC Section 1231 (other than due to casualty or theft).....				
	b Total loss under IRC Section 1231 (other than due to casualty or theft).....	5		5	
	11 a Other portfolio income (loss). Attach schedule.....	1,243		1,243	
	b Total other income. Attach schedule.....	118		118	
c Total other loss. Attach schedule.....	200		200	236	
Deductions	12 Expense deduction for recovery property (IRC Section 179).....	3	-3		
	13 a Charitable contributions.....	3		3	
	b Investment interest expense.....	298		298	
	c 1 Total expenditures to which an IRC Section 59(e) election may apply	2,347		2,347	
	2 Type of expenditures.....				
	d Deductions related to portfolio income.....	28,653	-17	28,636	
	e Other deductions. Attach schedule.....	205		205	555



	(a) Distributive share items	(b) Amounts from federal Schedule K-1 (1065)	(c) California adjustments	(d) Total amounts using California law. Combine col. (b) and col. (c)	(e) California source amounts and credits
Credits	15 a Total withholding (equals amount on Form 592-B if calendar year partnership)			●	▶
	b Low-income housing credit.....				
	c Credits other than line 15b related to rental real estate activities.....				
	d Credits related to other rental activities				
	e Nonconsenting nonresident members' tax allocated to partner				
	f Other credits – Attach required schedules or statements.....				
	g New employment credit.....				
Alternative Minimum Tax (AMT) Items	17 a Depreciation adjustment on property placed in service after 1986	28		● 28	●
	b Adjusted gain or loss.....	-1		-1	
	c Depletion (other than oil & gas).....				
	d Gross income from oil, gas, and geothermal properties	939		939	
	e Deductions allocable to oil, gas, and geothermal properties	635		635	
	f Other alternative minimum tax items.....	2,112		2,112	
Tax-Exempt Income and Nondeductible Expenses	18 a Tax-exempt interest income.....	14		14	
	b Other tax-exempt income.....				
	c Nondeductible expenses	27	16	43	
Distributions	19 a Distributions of money (cash and marketable securities).....	60,000		● 60,000	
	b Distributions of property other than money.....			●	
Other Information	20 a Investment income	9,470	-620	8,850	
	b Investment expenses.....	28,666	-17	28,649	
	c Other information. See instructions.....	-1,316			

Other Partner Information

Table 1 — Partner's share of nonbusiness income from intangibles (source of income is dependent on residence or commercial domicile of the partners):

Interest	\$	<input type="text" value="2,878"/>	Sec. 1231 Gains/Losses	\$	<input type="text" value="-5"/>	Capital Gains/Losses	\$	<input type="text" value="27,352"/>
Dividends	\$	<input type="text" value="4,706"/>	Royalties	\$	<input type="text" value="23"/>	Other	\$	<input type="text" value="1,243"/>

FOR USE BY PARTNERS ONLY — See instructions.

Table 2 — Partner's share of distributive items.

- A. Partner's share of the partnership's business income. See instructions. \$
- B. Partner's share of nonbusiness income from real and tangible personal property sourced or allocable to California.
- | | | | | | |
|------------------------|----|----------------------|-----------------|----|----------------------|
| Capital Gains/Losses | \$ | <input type="text"/> | Rents/Royalties | \$ | <input type="text"/> |
| Sec. 1231 Gains/Losses | \$ | <input type="text"/> | Other | \$ | <input type="text"/> |
- C. Partner's distributive share of the partnership's property, payroll, and sales:

Factors	Total within and outside California	Total within California
Property: Beginning.....	\$ <input type="text"/>	\$ <input type="text"/>
Property: Ending.....	\$ <input type="text"/>	\$ <input type="text"/>
Property: Annual rent expense.....	\$ <input type="text"/>	\$ <input type="text"/>
Payroll.....	\$ <input type="text"/>	\$ <input type="text"/>
Sales.....	\$ <input type="text"/>	\$ <input type="text"/>

Table 3 — Partner's share of cost of goods sold, deductions, and rental income.

Enter only amounts used to determine income (loss) derived from and attributable to California sources. All amounts entered on this table are first multiplied by the appropriate percentage in Item D (ii) end of year partner's profit and loss sharing percentage on Side 1. See the partnership Schedule K-1 instructions for information on how to obtain the amounts below.

1. Schedule K, Line 1, column (d), Ordinary income (loss) from trade or business activities:
 - a. Enter as a positive amount the cost of goods sold used to determine the amount on Schedule K, Line 1, column (d), plus the total amounts on line 1a of Table 3 from all Schedule K-1s (565) this partnership received.
 - b. Enter as a positive amount the total deductions used to determine the amount on Schedule K, Line 1, column (d), plus the total amounts on line 1b of Table 3 from all Schedule K-1s (565) this partnership received.
2. Enter the total gross rents from line 18a of federal Form 8825 as adjusted for California law differences, plus the total amounts on line 2 of Table 3 from all Schedule K-1s (565) this partnership received.
3. Enter the gross income (loss) from other rental activities from Schedule K, Line 3a, column (d), plus the total amounts on line 3 of Table 3 from all Schedule K-1s (565) this partnership received.

ITEM J, COLUMN C, CURRENT YEAR INCREASE (DECREASE)

INCOME (LOSS) FROM SCH. K-1, LINES 1 - 11	35,821
LESS: DEDUCTIONS FROM SCH. K-1, LINES 12 - 13	31,489
TOTAL INCOME (LOSS) PER SCHEDULE K-1	<u>4,332</u>
UNREALIZED GAIN (LOSS) ON INVESTMENTS	119,413
TAX-EXEMPT INTEREST INCOME	14
OTHER TAX-EXEMPT INCOME	-
NONDEDUCTIBLE EXPENSES	(32)
CALIFORNIA TAX	(11)
TRANSFER IN OF PARTNERSHIP INTEREST	-
TRANSFER OUT OF PARTNERSHIP INTEREST	-
CURRENT YEAR INCREASE (DECREASE)	<u><u>123,716</u></u>

LINE 5 - INTEREST INCOME

OTHER INTEREST INCOME - U.S. SOURCED	1,241
OTHER INTEREST INCOME - FOREIGN SOURCED	1,637
TOTAL INTEREST INCOME	<u><u>2,878</u></u>

LINE 11, CODE A - OTHER PORTFOLIO INCOME (LOSS)

IRC SEC. 988 INCOME (LOSS) (FOREIGN CURRENCIES)	1,295
IRC SEC. 987 INCOME (LOSS) (FOREIGN CURRENCIES)	(53)
OTHER PORTFOLIO INCOME	1
TOTAL OTHER PORTFOLIO INCOME (LOSS)	<u><u>1,243</u></u>

LINE 11, CODES B & C - OTHER INCOME (LOSS)

NET ORDINARY INCOME FROM TRADE OR BUSINESS ACTIVITY BEFORE DIVIDEND INCOME (SEE SEPARATE FOOTNOTE BELOW FOR DETAILS)	(120)
OTHER MISCELLANEOUS INCOME	38
TOTAL OTHER INCOME (LOSS)	<u><u>(82)</u></u>

DETAIL OF NET ORDINARY INCOME (LOSS) FROM TRADE OR BUSINESS ACTIVITY BEFORE
 DIVIDEND INCOME INCLUDED ON SCH. K-1, LINE 11, CODES B & C:

FOREIGN CURRENCY GAIN (LOSS) -- § 988	4
OTHER ORDINARY INCOME	(124)
TOTAL ORDINARY INCOME (LOSS)	<u><u>(120)</u></u>

LINE 13, CODE B - INVESTMENT INTEREST EXPENSE

AMOUNT OF INTEREST EXPENSE ATTRIBUTABLE TO INVESTMENT ACTIVITIES	298
TOTAL INVESTMENT INTEREST EXPENSE	<u>298</u>

LINE 13, CODE D - DEDUCTIONS RELATED TO PORTFOLIO INCOME

MANAGEMENT FEE EXPENSE	9,500
OTHER DEDUCTIONS	<u>19,136</u>
TOTAL DEDUCTIONS - PORTFOLIO (2% FLOOR)	<u>28,636</u>

CALIFORNIA NONRESIDENT PARTNERS

CALIFORNIA REVENUE AND TAXATION CODE SECTION 17955 PROVIDES THAT GROSS INCOME OF A PARTNER WHO IS A NONRESIDENT OF CALIFORNIA FROM SOURCES WITHIN THIS STATE SHALL NOT INCLUDE THE DISTRIBUTIVE SHARE OF DIVIDENDS, INTEREST OR GAINS AND LOSSES FROM QUALIFYING INVESTMENT SECURITIES IF THE PARTNERSHIP QUALIFIES AS AN INVESTMENT PARTNERSHIP.

THE FUND INTENDS TO TAKE THE POSITION THAT IT SATISFIES THE REQUIREMENTS OF CALIFORNIA REVENUE AND TAXATION CODE SECTION 17955, BUT EACH PARTNER WHO IS A NONRESIDENT OF CALIFORNIA SHOULD CONSULT THEIR TAX ADVISOR TO DETERMINE THE MANNER IN WHICH THEY WILL REPORT THEIR DISTRIBUTIVE SHARE OF FUND TAX ITEMS FOR CALIFORNIA AND FOR OTHER TAX PURPOSES.

DUE TO INVESTMENTS IN UNDERLYING PARTNERSHIPS, THE INCOME REPORTED IN COLUMN (E) IS SPECIFICALLY SOURCED TO CALIFORNIA FROM THESE UNDERLYING PARTNERSHIPS. PLEASE CONSULT YOUR TAX ADVISOR.

2014

New York State Department of Taxation and Finance

New York Partner's Schedule K-1

Tax Law - Article 22 (Personal Income Tax)

IT-204-IP

For calendar year 2014 or tax year beginning 14 and ending

Final K-1

Amended K-1

Partners: Before completing your income tax return, see Form IT-204-IP-I, Partner's Instructions for Form IT-204-IP (available at www.tax.ny.gov).

Partnership's information (see instructions)

Table with 2 columns: Partnership's name (as shown on Form IT-204) and Partnership's EIN. Values: HCP PRIVATE EQUITY FUND V, LP and 27-2665727.

A Mark an X in the box if either applies to your entity Publicly traded partnership Portfolio investment partnership

B Tax shelter registration number, if any B

C Business allocation percentage C %

Partner's information (see instructions)

Table with 2 columns: Partner's name and Partner's identifying number. Values: SUNTRUST BANK AS CO-TRUSTEE WITH JLD, MD, NR, JGC, MCKNIGHT BRIAN and 65-6301255. Includes address: PO BOX 620005, ORLANDO, FL, 32862.

D The partner is a (mark an X in the appropriate box) General partner of LLC member-manager Limited partner or other LLC member

E What is the tax filing status of the partner? (Mark an X in the appropriate box, if known.) Individual Estate/trust Partnership

F If the partner is a disregarded entity or grantor trust, enter the tax ID of the entity or individual reporting the income, if known F

G Did the partner sell its entire interest during the tax year? G Yes No

H Partner's share of profit, loss, and capital

Table with 3 columns: Description, Beginning, Ending. Rows: 1) Profit, 2) Loss, 3) Capital.

I Partner's share of liabilities at the end of the year

Table with 2 columns: Description, Value. Rows: 1) Nonrecourse, 2) Qualified nonrecourse financing, 3) Recourse.

J Partner's capital account analysis

Table with 2 columns: Description, Value. Rows: 1) Beginning capital account, 2) Capital contributed during the year - cash, 3) Capital contributed during the year - property, 4) Current year increase (decrease), 5) Withdrawals and distributions - cash, 6) Withdrawals and distributions - property, 7) Ending capital account.

8) Method of accounting (mark an X in the appropriate box) Tax basis GAAP Book Other (submit explanation)

K Resident status (mark an X in all boxes that apply; see instructions)

Resident status options: NYS full-year resident, Yonkers full-year resident, NYC full-year resident, NYS part-year resident, Yonkers part-year resident, NYC part-year resident, NYS nonresident, Yonkers nonresident.

L If the partner was included in a group return, enter the special NYS identification number, if known L

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Page 2 of 4 IT-204-IP (2014)

- M** 1) Was Form IT-2658-E filed with the partnership? **M1** Yes No
 2) Was Form MTA-405-E filed with the partnership? **M2** Yes No

N NYS estimated tax paid on behalf of partner (from Form IT-2658)

	Date	Amount
1) First installment N1		
2) Second installment N2		
3) Third installment N3		
4) Fourth installment N4		
Total NYS estimated tax paid on behalf of partner (add lines N1 through N4) N		

O Estimated MCTMT paid on behalf of partner (from Form MTA-405)

	Date	Amount
1) First installment O1		
2) Second installment O2		
3) Third installment O3		
4) Fourth installment O4		
Total estimated MCTMT paid on behalf of partner (add lines O1 through O4) O		

Partner's share of income, deductions, etc.

A - Partner's distributive share items	B - Federal K-1 amount	C - New York State amount
1 Ordinary business income (loss)	1 -432	1 17
2 Net rental real estate income (loss)	2	2
3 Other net rental income (loss)	3	3
4 Guaranteed payments	4 136	4 24
5 Interest income	5 2,879	5
6 Ordinary dividends	6 5,325	6
7 Royalties	7 23	7
8 Net short-term capital gain (loss)	8 5,453	8
9 Net long-term capital gain (loss)	9 23,733	9
10 Net section 1231 gain (loss)	10 -5	10
11 Other income (loss) Identify: SEE STATEMENT	11 1,161	11
12 Section 179 deduction	12 3	12
13 Other deductions Identify: SEE STATEMENT	13 31,506	13 28
14 This line intentionally left blank	14	14
15 Net earnings (loss) from self-employment	15	15
16 Tax-exempt income and nondeductible expenses	16 -13	16
17 Distributions - cash and marketable securities	17 60,000	17
18 Distributions - other property	18	18
19 Other items not included above that are required to be reported separately to partners Identify: SEE STATEMENT	19 -20,512	19

Partner's share of New York modifications (see instructions)

20 New York State additions

Number	A - Total amount	B - New York State allocated amount
20a E A-		
20b E A-		
20c E A-		
20d E A-		
20e E A-		
20f E A-		
21 Total addition modifications (total of column A, lines 20a through 20f)	21	



Partner's share of New York modifications (continued)

22 New York State subtractions

	Number	A - Total amount	B - New York State allocated amount
22a	E S-		
22b	E S-		
22c	E S-		
22d	E S-		
22e	E S-		
22f	E S-		

23 Total subtraction modifications (total of column A, lines 22a through 22f) **23**

24 Additions to federal itemized deductions

	Letter	Amount
24a		
24b		
24c		
24d		
24e		
24f		

25 Total additions to federal itemized deductions (add lines 24a through 24f) **25**

26 Subtractions from federal itemized deductions

	Letter	Amount
26a		
26b		
26c		
26d		
26e		
26f		

27 Total subtractions from federal itemized deductions (add lines 26a through 26f) **27**

28 This line intentionally left blank **28**

Partner's other information

29a Partner's share of New York source gross income **29a**

29b MCTD allocation percentage (see instructions) **29b** %

Partner's credit information

Part 1 - Flow-through credit bases and factors

Brownfield redevelopment tax credit (Form IT-611 or IT-611.1)

	A - Form IT-611		B - Form IT-611.1	
30 Site preparation credit component	30	<input type="text"/>	30	<input type="text"/>
31 Tangible property credit component	31	<input type="text"/>	31	<input type="text"/>
32 On-site groundwater remediation credit component	32	<input type="text"/>	32	<input type="text"/>

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Partner's credit information (continued)

EZ capital tax credit (Form IT-602)

33 Contributions of money to EZ community development projects	33	
34 Recapture of credit for investments in certified EZ businesses	34	
35 Recapture of credit for contributions of money to EZ community development projects	35	

QEZE tax reduction credit (Form IT-604)

36 QEZE employment increase factor	36	
37 QEZE zone allocation factor	37	
38 QEZE benefit period factor	38	

Excelsior jobs program tax credit (Form IT-607)

39 Excelsior jobs tax credit component	39	
40 Excelsior investment tax credit component	40	
41 Excelsior research and development tax credit component	41	
42 Excelsior real property tax credit component	42	

Farmers' school tax credit (Form IT-217)

43 Acres of qualified agricultural property	43	
44 Acres of qualified conservation property	44	
45 Eligible school district property taxes paid	45	
46 Acres of qualified agricultural property converted to nonqualified use	46	

Other flow-through credit bases and information

Credit bases

Code	Amount	Code	Amount
47a		47d	
47b		47e	
47c		47f	

Credit Information

Code	Information	Code	Information
47g		47j	
47h		47k	
47i		47l	

Part 2 - Flow-through credits, addbacks, and recaptures

48 Long-term care insurance credit (Form IT-249)	48	
49 Investment credit (including employment incentive credit and historic barn rehabilitation credit; Form IT-212)	49	
50 Research and development - investment credit (Form IT-212)	50	

51 Other pass-through credits

Code	Amount	Code	Amount
51a		51e	
51b		51f	
51c		51g	
51d		51h	

52 Addbacks of credits and recaptures

Code	Amount	Code	Amount
52a		52d	
52b		52e	
52c		52f	

Part 3 - START-UP NY tax elimination credit information (Form IT-638)

53 START-UP NY business certificate number (Form DTF-	53	
54 Year of START-UP NY Business tax benefit period	54	
55 START-UP NY area allocation factor	55	

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	<u>Federal</u>	<u>New York</u>
11 Other Income (Loss)		
Other portfolio income (loss)	1,243	-
Sec. 1256 contracts & straddles	118	-
Other income (loss)	(200)	-
Total Other Income (Loss)	<u>1,161</u>	<u>-</u>
13 Other Deductions		
Cash contributions (50%)	3	-
Investment interest expense	298	-
Deductions—royalty income	13	-
Section 59(e)(2) expenditures	2,347	-
Deductions-Portfolio (2% Floor)	28,648	-
Deductions-Portfolio (Other)	5	-
Other Deductions	192	28
Total Other Deductions	<u>31,506</u>	<u>28</u>
14 Tax preference items for minimum tax		
	<u>Federal</u>	
Post-1986 depreciation adjustment	28	
Adjusted gain or loss	(1)	
Oil, gas, & geothermal—gross income	939	
Oil, gas, & geothermal—deductions	635	
Other AMT items	2,112	
Total Tax preference items for minimum tax	<u>2,443</u>	
19 Other Items		
	<u>Federal</u>	<u>New York</u>
Investment income	9,470	-
Investment expenses	28,666	-
Unrelated business taxable income	(1,316)	-
Total Other Items	<u>(20,512)</u>	<u>-</u>

Schedule K-1 (Form 1065)

2014

Department of the Treasury Internal Revenue Service

For calendar year 2014, or tax year beginning _____, 2014 ending _____, 20_____

Partner's Share of Income, Deductions, Credits, etc. See back of form and separate instructions.

Part I Information About the Partnership

A Partnership's employer identification number 57-1140919
B Partnership's name, address, city, state, and ZIP code LIGHTHOUSE CREDIT OPPORTUNITIES FUND, L.P. 3801 PGA BOULEVARD, SUITE 500 PALM BEACH GARDENS, FL 33410-2757
C IRS Center where partnership filed return OGDEN, UT
D Check if this is a publicly traded partnership (PTP)

Part II Information About the Partner

E Partner's identifying number 65-6301255 #148
F Partner's name, address, city, state, and ZIP code EVELYN F. MCKNIGHT BRAIN RESEARCH FOUNDATION C/O SUNTRUST BANK P.O. BOX 620005 ORLANDO, FL 32862
G General partner or LLC member-manager Limited partner or other LLC member
H Domestic partner Foreign partner
I1 What type of entity is this partner? EXEMPT ORG.
I2 If this partner is a retirement plan (IRA/SEP/Keogh/etc.), check here
J Partner's share of profit, loss, and capital (see instructions):
Beginning Ending
Profit 2.118942% 2.111042%
Loss 2.118942% 2.111042%
Capital 2.118941% 2.262643%
K Partner's share of liabilities at year end:
Nonrecourse \$ 1,773,357
Qualified nonrecourse financing \$ 982
Recourse \$

L Partner's capital account analysis:
Beginning capital account \$ 2,177,570
Capital contributed during the year \$
Current year increase (decrease) \$ 52,629
Withdrawals & distributions \$ ()
Ending capital account \$ 2,230,199
Tax basis GAAP Section 704(b) book
Other (explain)
M Did the partner contribute property with a built-in gain or loss?
Yes No
If "Yes," attach statement (see instructions)

Part III Partner's Share of Current Year Income, Deductions, Credits, and Other Items

Table with 4 columns: Line number, Description, Code, and Amount. Rows include Ordinary business income (loss), Net rental real estate income (loss), Other net rental income (loss), Guaranteed payments, Interest income, Ordinary dividends, Qualified dividends, Royalties, Net short-term capital gain (loss), Net long-term capital gain (loss), Collectibles (28%) gain (loss), Unrecaptured section 1250 gain, Net section 1231 gain (loss), Other income (loss), Section 179 deduction, Other deductions, Self-employment earnings (loss), Credits, Foreign transactions, Alternative minimum tax (AMT) items, Tax-exempt income and nondeductible expenses, Distributions, and Other information.

*See attached statement for additional information.

For IRS Use Only

**LIGHTHOUSE CREDIT OPPORTUNITIES
FUND, L.P.
SCH K-1 SUPPORTING SCHEDULES**

**57-1140919
PTR #148-EVELYN F. MCKNIGHT BRAIN RESEARCH**

ITEM L - RECONCILIATION OF INCOME

INCOME (LOSS) FROM SCH. K-1, LINES 1-11	153,905
LESS: DEDUCTIONS FROM SCH. K-1, LINES 12, 13, 16L AND 16M	108,733

TOTAL INCOME PER SCHEDULE K-1	45,172
	=====
LESS: EXPENSES RECORDED ON BOOKS, NOT INCLUDED ON SCH. K-1:	
NONDEDUCTIBLE EXPENSES	30
PLUS: INCOME RECORDED ON BOOKS, NOT INCLUDED ON SCH. K-1:	
NET CHANGE IN TAX UNREALIZED GAIN/(LOSS) FROM INVESTMENTS	7,420
TAX-EXEMPT INTEREST INCOME	57
OTHER TAX-EXEMPT INCOME	10

TOTAL INCOME PER ITEM L, CURRENT YEAR INCREASE (DECREASE)	52,629
	=====

LINE 5 - INTEREST INCOME

INTEREST INCOME FROM U.S. GOVERNMENT OBLIGATIONS	1
OTHER INTEREST INCOME	108,247

TOTAL INTEREST INCOME	108,248
	=====

LINE 11 - OTHER INCOME (LOSS)

A - OTHER PORTFOLIO INCOME (LOSS)

OTHER PORTFOLIO INCOME/(LOSS)	-435
NET IRC SEC. 988 GAIN/(LOSS)	184
SUBPART F INCOME/(LOSS)	47

TOTAL BOX A	-204
	=====

C - SEC. 1256 CONTRACTS & STRADDLES

E - CANCELLATION OF DEBT -1,731

F - OTHER INCOME (LOSS) 5,313

NET IRC SEC. 475 (F) INCOME/(LOSS)	34,145
NET IRC SEC. 987 GAIN/(LOSS)	-205
NET IRC SEC. 988 GAIN/(LOSS)	2,403
NET SWAP INCOME/(EXPENSE)	-4,431
OTHER ORDINARY INCOME/(LOSS)	11
SHORT-TERM CAPITAL GAIN/(LOSS)	862
LONG-TERM CAPITAL GAIN/(LOSS)	12,177
OTHER INCOME/(LOSS)	2,942
OTHER TRADE OR BUSINESS EXPENSE	-2,272
QUALIFIED DIVIDEND INCOME	282
NON-QUALIFIED DIVIDEND INCOME	36
OTHER INTEREST INCOME	7,905
INCOME/(LOSS) FROM LENDING ACTIVITIES	-4,778

TOTAL BOX F	49,077
	=====

LINE 13 - OTHER DEDUCTIONS

H - INVESTMENT INTEREST EXPENSE

**LIGHTHOUSE CREDIT OPPORTUNITIES
FUND, L.P.
SCH K-1 SUPPORTING SCHEDULES**

**57-1140919
PTR #148-EVELYN F. MCKNIGHT BRAIN RESEARCH**

INVESTMENT INTEREST EXPENSE FROM TRADING ACTIVITIES	33,161
INVESTMENT INTEREST EXPENSE FROM INVESTING ACTIVITES	1,638

TOTAL BOX H	34,799
	=====
I - DEDUCTIONS - ROYALTY INCOME	21
J - SECTION 59(E)(2) EXPENDITURES	330
K - DEDUCTIONS - PORTFOLIO (2% FLOOR)	34,362
L - DEDUCTIONS - PORTFOLIO (OTHER)	92
<u>T - DOMESTIC PRODUCTION ACTIVITIES INFORMATION</u>	
DOMESTIC PRODUCTION GROSS RECEIPTS	502
GROSS RECEIPTS FROM ALL SOURCES	505
COST OF GOODS SOLD ALLOCABLE TO DPGR	42
COST OF GOODS SOLD FROM ALL SOURCES	44
TOTAL DED, EXP, AND LOSS DIRECTLY ALLOCABLE TO DPGR	487
TOTAL DED, EXP, AND LOSS DIRECTLY ALLOCABLE TO NON DPGR	1
TOTAL DED, EXP, AND LOSS NOT DIRECTLY ALLOCABLE TO DPGR	204
W-2 ALLOCABLE TO DPGR	11
<u>W - OTHER DEDUCTIONS</u>	
OTHER TRADE OR BUSINESS EXPENSE	36,953

TOTAL BOX W	36,953
	=====
<u>LINE 16 - FOREIGN TRANSACTIONS</u>	
I - PASSIVE CATEGORY	2,127
J - GENERAL CATEGORY	1,754
L - TOTAL FOREIGN TAXES PAID	2,174
M - TOTAL FOREIGN TAXES ACCRUED	1
<u>LINE 17 - ALTERNATIVE MINIMUM TAX (AMT) ITEMS</u>	
D - OIL, GAS, & GEOTHERMAL-GROSS INCOME	1,026
E - OIL, GAS, & GEOTHERMAL-DEDUCTIONS	932
F - OTHER AMT ITEMS	225

**LIGHTHOUSE CREDIT OPPORTUNITIES
FUND, L.P.
SCH K-1 SUPPORTING SCHEDULES**

**57-1140919
PTR #148-EVELYN F. MCKNIGHT BRAIN RESEARCH**

PARTNER FOOTNOTES ASSOCIATED W/SCH. K-1, BOX 20
=====

T. DEPLETION INFORMATION - OIL AND GAS

A) TOTAL SUSTAINED DEPLETION	97
B) COST DEPLETION INCLUDED IN SUSTAINED DEPLETION	28
C) PERCENTAGE DEPLETION	96
D) TENTATIVE DEPLETION	96
E) GROSS INCOME FROM OIL & GAS	643

V. UNRELATED BUSINESS TAXABLE INCOME

FOR TAX-EXEMPT ORGANIZATIONS ONLY:

UNRELATED BUSINESS TAXABLE INCOME (UBTI) INCLUDED IN YOUR SCHEDULE K-1
DISTRIBUTIVE SHARE ITEMS ARE AS FOLLOWS:

ORDINARY INCOME/(LOSS):	20,284
NET CAPITAL GAIN/(LOSS):	4,480

X. INFORMATION REGARDING SECTION 108(I) ELECTION:

1. YOUR DEFERRED CANCELLATION OF DEBT (COD) INCOME AMOUNT THAT HAS NOT BEEN INCLUDED IN INCOME AS OF THE END OF THE PRIOR TAXABLE YEAR	5,296
2. INCLUDED ON BOX 11E IS YOUR SHARE OF DEFERRED COD INCOME THAT IS TAXABLE IN THE CURRENT YEAR UNDER §108(I) (5) (D) (II):	5,296
3. INCLUDED ON BOX 13H IS YOUR SHARE OF THE PARTNERSHIP'S OID DEDUCTION DEFERRED UNDER §108(I) (2) (A) (I) THAT IS ALLOWABLE AS A DEDUCTION UNDER §108(I) (5) (D) (II):	28
4. YOUR SHARE OF THE PARTNERSHIP'S OID DEDUCTION DEFERRED UNDER §108(I) (2) (A) (I) IN THE CURRENT TAXABLE YEAR:	NONE
5. INCLUDED ON BOX 1 IS YOUR SHARE OF THE PARTNERSHIP'S OID DEDUCTION DEFERRED UNDER §108(I) (2) (A) (I) THAT IS ALLOWABLE AS A DEDUCTION UNDER §108(I) (5) (D) (II):	NONE

Y. NET INVESTMENT INCOME REPORTING

UNLESS OTHERWISE NOTED, THE DISTRIBUTIVE SHARE OF ALL ITEMS INCLUDED ON YOUR SCHEDULE K-1 ARE
COMPONENTS OF NET INVESTMENT INCOME AS DEFINED IN TREAS. REG. 1.1411-4 AND MAY BE SUBJECT TO
THE NET INVESTMENT INCOME TAX PURSUANT TO IRC SECTION 1411. PLEASE CONSULT YOUR TAX ADVISOR.

THE PARTNERSHIP HAS DIRECTLY/INDIRECTLY INVESTED IN PASSIVE ACTIVITIES. YOUR DISTRIBUTIVE
SHARE OF PASSIVE ITEMS INCLUDED ON YOUR SCHEDULE K-1 ARE REPORTED IN DETAIL IN THE "PASSIVE
ACTIVITY SCHEDULE" LATER IN THIS SCHEDULE K-1. UNLESS YOU MATERIALLY PARTICIPATE IN SUCH
ACTIVITIES, YOUR DISTRIBUTIVE SHARE OF SUCH ITEMS ARE ALL COMPONENTS OF NET INVESTMENT INCOME
AS DEFINED IN TREAS. REG. 1.1411-4 AND MAY BE SUBJECT TO THE NET INVESTMENT INCOME TAX
PURSUANT TO IRC SEC. 1411. PLEASE CONSULT YOUR TAX ADVISOR.

THE FOREIGN TAXES PAID/ACCRUED REPORTED TO YOU ON BOX 16, CODES L AND M CAN ONLY BE USED AS
AN ALLOCABLE EXPENSE AGAINST NET INVESTMENT INCOME TO THE EXTENT THEY ARE TAKEN AS A
DEDUCTION FOR REGULAR TAX PURPOSES UNDER CHAPTER 1 OF THE INTERNAL REVENUE CODE. NO FOREIGN
TAX CREDIT IS ALLOWED TO BE USED AS A CREDIT AGAINST THE NET INVESTMENT INCOME TAX. PLEASE
CONSULT YOUR TAX ADVISOR.

AN ELECTION UNDER TREAS. REG. 1.1411-10(G) HAS BEEN MADE WITH RESPECT TO THE CONTROLLED FOREIGN CORPORATIONS ("CFC") AND/OR PASSIVE FOREIGN INVESTMENT CORPORATIONS ("PFICS") THAT HAVE ELECTED TO BE QUALIFIED ELECTING FUNDS ("QEFs") THAT THE PARTNERSHIP DIRECTLY/INDIRECTLY OWNS. AS A RESULT, THE AMOUNTS REPORTED TO YOU ON SCHEDULE K-1 FOR REGULAR INCOME TAX PURPOSES AS SUBPART F INCOME UNDER IRC SECTION 951(A) OR QEF INCLUSIONS UNDER IRC SECTION 1293(A) ARE ALL COMPONENTS OF NET INVESTMENT INCOME AS DEFINED IN TREAS. REG. 1.1411-4 AND MAY BE SUBJECT TO THE NET INVESTMENT INCOME TAX PURSUANT TO IRC SECTION 1411. PLEASE CONSULT YOUR TAX ADVISOR.

Z. OTHER INFORMATION

FOR CORPORATE PARTNERS: THE AMOUNT OF DIVIDEND INCOME REPORTED ON BOXES 6A AND 11F THAT QUALIFIES FOR THE DIVIDEND RECEIVED DEDUCTION UNDER IRC SEC. 243 IS:

4,869

THE FOLLOWING AMOUNT OF QUALIFIED DIVIDEND INCOME REPORTED ON BOXES 6B AND 11F IS FROM FOREIGN SOURCES:

2,457

THE AMOUNT REPORTED IN BOX 19, CODE A OF YOUR SCHEDULE K-1 REPRESENTS THE CASH DISTRIBUTIONS THAT WERE PAID TO YOU DURING THIS TAXABLE YEAR. IF YOUR SCHEDULE K-1 IS MARKED FINAL, THE DISTRIBUTION AMOUNT REPORTED IN BOX 19, CODE A REPRESENTS YOUR FINAL CASH DISTRIBUTION IN EXCHANGE FOR THE LIQUIDATION OF YOUR PARTNERSHIP INTEREST. IF YOU HAD A COMPLETE LIQUIDATION OF YOUR PARTNERSHIP INTEREST IN THE CURRENT YEAR AND YOUR SCHEDULE K-1 IS NOT MARKED FINAL, YOU WILL RECEIVE A FINAL SCHEDULE K-1 NEXT YEAR WITH YOUR FINAL CASH DISTRIBUTION REPORTED IN BOX 19, CODE A. THE TAX RULES RELATED TO A LIQUIDATION OF A PARTNERSHIP INTEREST ARE COMPLEX, PLEASE CONSULT YOUR TAX ADVISOR. THE AMOUNT OF YOUR CURRENT YEAR DISTRIBUTION THAT WILL BE PAID OUT TO YOU AND REPORTED ON YOUR SCHEDULE K1 IN THE FOLLOWING YEAR IS:

NONE

THE AMOUNT REPORTED ON BOX 20A INCLUDES INVESTMENT INCOME FROM BOXES 5, 6A, 7, AND 11A, IF ANY, OF YOUR SCHEDULE K-1. BASED ON INDIVIDUAL FACTS AND CIRCUMSTANCES, AMOUNTS ON BOXES 8, 9A, AND OTHER BOX 11 ITEMS, IF ANY, MAY ALSO BE INCLUDED IN THE INVESTMENT INTEREST EXPENSE LIMITATION CALCULATION. PLEASE CONSULT YOUR TAX ADVISOR.

THE AMOUNT REPORTED ON BOX 20B INCLUDES INVESTMENT EXPENSE FROM BOXES 13I, 13K, AND 13L, IF ANY, OF YOUR SCHEDULE K-1. BASED ON INDIVIDUAL FACTS AND CIRCUMSTANCES, AMOUNTS ON BOX 13W, IF ANY, MAY ALSO BE INCLUDED IN THE INVESTMENT INTEREST EXPENSE LIMITATION CALCULATION. PLEASE CONSULT YOUR TAX ADVISOR.

NO DETERMINATION HAS BEEN MADE WHETHER YOU MATERIALLY PARTICIPATE IN THE OPERATION OF THE PARTNERSHIP. IF YOU ARE A NON-MATERIALLY PARTICIPATING PARTNER, THE INVESTMENT INTEREST EXPENSE FROM TRADING ACTIVITIES REPORTED TO YOU ON BOX 13H IS SUBJECT TO THE NET INVESTMENT INCOME LIMITATION. IF YOU ARE A MATERIALLY PARTICIPATING PARTNER, THE INVESTMENT INTEREST EXPENSE MAY BE TREATED AS TRADE OR BUSINESS INTEREST EXPENSE. PLEASE CONSULT YOUR TAX ADVISOR.

TAXABLE INCOME REPORTED ON YOUR SCHEDULE K-1 IS ALLOCATED CONSISTENT WITH THE PARTNERSHIP AGREEMENT. CHANGE IN OWNERSHIP DURING THE YEAR IS REFLECTED IN THE PROFIT, LOSS, AND CAPITAL PERCENTAGES REPORTED ON YOUR SCHEDULE K-1, ITEM J.

PLEASE NOTE (WITH THE EXCEPTION OF ITEMS INDICATED BELOW), NONE OF THE DISTRIBUTIVE SHARE ITEMS REPORTED ON YOUR SCHEDULE K-1 ARE CONSIDERED AS DERIVED FROM A PASSIVE ACTIVITY UNDER TREASURY REGULATION 1.469-1T(E) (6).

THE PARTNERSHIP HAS DIRECTLY/INDIRECTLY INVESTED IN PASSIVE ACTIVITIES. YOUR DISTRIBUTIVE SHARE OF PASSIVE INCOME/(LOSS) ITEMS INCLUDED ON YOUR SCHEDULE K-1 ARE REPORTED IN DETAILS

**LIGHTHOUSE CREDIT OPPORTUNITIES
FUND, L.P.
SCH K-1 SUPPORTING SCHEDULES**

**57-1140919
PTR #148-EVELYN F. MCKNIGHT BRAIN RESEARCH**

BELOW. PASSIVE LOSSES MAY BE SUBJECT TO LIMITATION PURSUANT TO IRC SEC. 469. PLEASE CONSULT YOUR TAX ADVISOR.

BOX 1 - ORDINARY TRADE OR BUSINESS INCOME	-8,679
BOX 2 - NET RENTAL REAL ESTATE INCOME/(LOSS)	-154
BOX 3 - OTHER NET RENTAL INCOME/(LOSS)	-181
BOX 5 - OTHER INTEREST INCOME	759
BOX 7 - ROYALTY INCOME	517
BOX 10 - NET SECTION 1231 GAIN/(LOSS)	-212
BOX 11F - INCOME/(LOSS) FROM LENDING ACTIVITIES	-4,778
BOX 13A - CASH CONTRIBUTIONS (50%)	NONE
BOX 13J - SECTION 59(E) (2) EXPENDITURES	-329

AHYDO INTEREST:

=====

INCLUDED ON BOX 1 OF THE K-1 IS AN INTEREST EXPENSE DEDUCTION THAT MAY BE SUBJECT TO THE APPLICABLE HIGH YIELD DISCOUNT OBLIGATION (AHYDO) PROVISIONS UNDER I.R.C. SECTION 163(E) (5) AND 163(I), AND THE TREAS. REG. SECTION 1.701-2(F), EX.1. IF APPLICABLE, CORPORATE PARTNERS ARE SUBJECT TO AN AHYDO LIMITATION. IF YOU ARE A CORPORATE PARTNER, YOU SHOULD CONSULT YOUR TAX ADVISOR TO DETERMINE THE APPLICABILITY OF THE SECTION 163(E) (5) AND 163(I) PROVISIONS TO YOUR MEMBERS/PARTNERS SHARE OF THE INTEREST EXPENSE. THE AHYDO LIMITATIONS ARE:

TOTAL OID EXPENSE:	116
DISQUALIFIED PORTION (IRC SECTION 163(E) (5) (A) (I)):	26
SECTION 163 (E) (5) (II) DEFERRED OID	90
INTEREST PAID IN 2014:	116

DIRECT EQUITY-FINANCED LENDING ACTIVITIES

=====

LIGHTHOUSE CREDIT OPPORTUNITIES FUND, L.P. INVESTS IN DRAWBRIDGE SPECIAL OPPORTUNITIES FUND LP WHICH ENGAGE IN DIRECT EQUITY-FINANCED LENDING ACTIVITIES. THIS INCOME/(LOSS) FROM THESE ACTIVITIES MAY OR MAY NOT BE PASSIVE DEPENDING ON THE PARTICULAR FACTS AND CIRCUMSTANCES OF EACH PARTNER PURSUANT TO TREAS. REG. 1.469-2T(f) (4).

YOUR SHARE OF ORDINARY INCOME/(LOSSES) FROM LENDING ACTIVITIES UNDER TREAS. REG. 1.469-2T(f) (4) INCLUDED ON BOX 1 OF YOUR PASSIVE ACTIVITY FOOTNOTE:

18

FORM 926 INFORMATIONAL DISCLOSURE

=====

LIGHTHOUSE CREDIT OPPORTUNITIES FUND, L.P. (THE "PARTNERSHIP") MADE INDIRECT CASH CONTRIBUTIONS TO FOREIGN CORPORATIONS IN 2014, WHICH MAY RESULT IN A FORM 926 FILING REQUIREMENT FOR ITS PARTNERS. GENERALLY, A U.S. CITIZEN OR RESIDENT, A DOMESTIC CORPORATION, AND ANY ESTATE OR TRUST THAT IS NOT FOREIGN MAY BE REQUIRED TO FILE FORM 926. AS A PARTNER IN THE PARTNERSHIP, YOU MAY BE TREATED AS HAVING MADE A CASH CONTRIBUTION TO A FOREIGN CORPORATION EQUAL TO YOUR SHARE OF THE PARTNERSHIP'S CONTRIBUTION AND AS A RESULT YOU MAY POTENTIALLY BE REQUIRED TO COMPLY WITH IRC SECTION 6038B AND FILE FORM 926. YOU SHOULD GENERALLY NOT BE REQUIRED TO FILE FORM 926 UNLESS THE TOTAL AMOUNT OF CASH YOU DIRECTLY OR INDIRECTLY CONTRIBUTED TO A FOREIGN CORPORATION EXCEEDS \$100,000 DURING THE 12 MONTH PERIOD ENDING ON THE DATE OF THE TRANSFER. FOR PURPOSE OF THIS DETERMINATION, YOU SHOULD GENERALLY AGGREGATE ALL OF YOUR CONTRIBUTIONS TO THE FOREIGN CORPORATION FROM WHATEVER SOURCE.

IN THE EVENT YOU ARE REQUIRED TO FILE FORM 926, THE FOLLOWING INFORMATION IS BEING PROVIDED TO YOU:

PART II, TRANSFEREE FOREIGN CORPORATION INFORMATION & PART III, INFORMATION REGARDING TRANSFER OF PROPERTY:

**LIGHTHOUSE CREDIT OPPORTUNITIES
FUND, L.P.
SCH K-1 SUPPORTING SCHEDULES**

**57-1140919
PTR #148-EVELYN F. MCKNIGHT BRAIN RESEARCH**

ABBOT-TURBO HOLDINGS S.A.R.L.
2 BOULEVARD KONRAD ADENAUER
LUXEMBOURG, L-1115 LU

COUNTRY OF INCORPORATION: LUXEMBOURG
ENTITY CLASSIFICATION: CORPORATION
CONTROLLED FOREIGN CORPORATION? YES
DATE OF CONTRIBUTION: 9/10/2014
YOUR SHARE OF CASH CONTRIBUTION: 3

PART IV, ADDITIONAL INFORMATION REGARDING TRANSFER OF PROPERTY

LINE 9A: 0.6372%
LINE 9B: 0.6372%
LINE 10: SECTION 351
LINE 11A-D: NO
LINE 12: NO
LINE 13A-D: NO
LINE 14: NO
LINE 15A: NO
LINE 16: YES
LINE 17A: NO

PART II, TRANSFEREE FOREIGN CORPORATION INFORMATION & PART III, INFORMATION REGARDING TRANSFER OF PROPERTY:

BOREAS HOLDINGS S.A.R.L.
2 BOULEVARD KONRAD ADENAUER
LUXEMBOURG, L-1115 LU

COUNTRY OF INCORPORATION: LUXEMBOURG
ENTITY CLASSIFICATION: CORPORATION
CONTROLLED FOREIGN CORPORATION? YES
DATE OF CONTRIBUTION: 9/5/2014
YOUR SHARE OF CASH CONTRIBUTION: 2

PART IV, ADDITIONAL INFORMATION REGARDING TRANSFER OF PROPERTY

LINE 9A: 0.3983%
LINE 9B: 0.3983%
LINE 10: SECTION 351
LINE 11A-D: NO
LINE 12: NO
LINE 13A-D: NO
LINE 14: NO
LINE 15A: NO
LINE 16: YES
LINE 17A: NO

**LIGHTHOUSE CREDIT OPPORTUNITIES
FUND, L.P.
SCH K-1 SUPPORTING SCHEDULES**

**57-1140919
PTR #148-EVELYN F. MCKNIGHT BRAIN RESEARCH**

PART II, TRANSFEREE FOREIGN CORPORATION INFORMATION & PART III, INFORMATION REGARDING
TRANSFER OF PROPERTY:

EIG SETE PARENT S.A.R.L.
2 BOULEVARD KONRAD ADENAUER
LUXEMBOURG, L-1115 LU

COUNTRY OF INCORPORATION: LUXEMBOURG
ENTITY CLASSIFICATION: CORPORATION
CONTROLLED FOREIGN CORPORATION? YES

DATE OF CONTRIBUTION: 4/14/2014
YOUR SHARE OF CASH CONTRIBUTION: 182

PART IV, ADDITIONAL INFORMATION REGARDING TRANSFER OF PROPERTY

LINE 9A: 0.3186%
LINE 9B: 0.3186%
LINE 10: SECTION 351
LINE 11A-D: NO
LINE 12: NO
LINE 13A-D: NO
LINE 14: NO
LINE 15A: NO
LINE 16: YES
LINE 17A: NO

PART II, TRANSFEREE FOREIGN CORPORATION INFORMATION & PART III, INFORMATION REGARDING
TRANSFER OF PROPERTY:

EIG SETE PARENT S.A.R.L.
2 BOULEVARD KONRAD ADENAUER
LUXEMBOURG, L-1115 LU

COUNTRY OF INCORPORATION: LUXEMBOURG
ENTITY CLASSIFICATION: CORPORATION
CONTROLLED FOREIGN CORPORATION? YES

DATE OF CONTRIBUTION: 5/8/2014
YOUR SHARE OF CASH CONTRIBUTION: 284

PART IV, ADDITIONAL INFORMATION REGARDING TRANSFER OF PROPERTY

LINE 9A: 0.3186%
LINE 9B: 0.3186%
LINE 10: SECTION 351
LINE 11A-D: NO
LINE 12: NO
LINE 13A-D: NO
LINE 14: NO
LINE 15A: NO
LINE 16: YES
LINE 17A: NO

**LIGHTHOUSE CREDIT OPPORTUNITIES
FUND, L.P.
SCH K-1 SUPPORTING SCHEDULES**

**57-1140919
PTR #148-EVELYN F. MCKNIGHT BRAIN RESEARCH**

PART II, TRANSFEREE FOREIGN CORPORATION INFORMATION & PART III, INFORMATION REGARDING
TRANSFER OF PROPERTY:

EIG SETE PARENT S.A.R.L.
2 BOULEVARD KONRAD ADENAUER
LUXEMBOURG, L-1115 LU

COUNTRY OF INCORPORATION: LUXEMBOURG
ENTITY CLASSIFICATION: CORPORATION
CONTROLLED FOREIGN CORPORATION? YES

DATE OF CONTRIBUTION: 6/5/2014
YOUR SHARE OF CASH CONTRIBUTION: 140

PART IV, ADDITIONAL INFORMATION REGARDING TRANSFER OF PROPERTY

LINE 9A: 0.3186%
LINE 9B: 0.3186%
LINE 10: SECTION 351
LINE 11A-D: NO
LINE 12: NO
LINE 13A-D: NO
LINE 14: NO
LINE 15A: NO
LINE 16: YES
LINE 17A: NO

PART II, TRANSFEREE FOREIGN CORPORATION INFORMATION & PART III, INFORMATION REGARDING
TRANSFER OF PROPERTY:

EIG SETE PARENT S.A.R.L.
2 BOULEVARD KONRAD ADENAUER
LUXEMBOURG, L-1115 LU

COUNTRY OF INCORPORATION: LUXEMBOURG
ENTITY CLASSIFICATION: CORPORATION
CONTROLLED FOREIGN CORPORATION? YES

DATE OF CONTRIBUTION: 8/13/2014
YOUR SHARE OF CASH CONTRIBUTION: 104

PART IV, ADDITIONAL INFORMATION REGARDING TRANSFER OF PROPERTY

LINE 9A: 0.3186%
LINE 9B: 0.3186%
LINE 10: SECTION 351
LINE 11A-D: NO
LINE 12: NO
LINE 13A-D: NO
LINE 14: NO
LINE 15A: NO

**LIGHTHOUSE CREDIT OPPORTUNITIES
FUND, L.P.
SCH K-1 SUPPORTING SCHEDULES**

**57-1140919
PTR #148-EVELYN F. MCKNIGHT BRAIN RESEARCH**

LINE 16: YES
LINE 17A: NO

**PART II, TRANSFEREE FOREIGN CORPORATION INFORMATION & PART III, INFORMATION REGARDING
TRANSFER OF PROPERTY:**

EIG SETE PARENT S.A.R.L.
2 BOULEVARD KONRAD ADENAUER
LUXEMBOURG, L-1115 LU

COUNTRY OF INCORPORATION: LUXEMBOURG
ENTITY CLASSIFICATION: CORPORATION
CONTROLLED FOREIGN CORPORATION? YES

DATE OF CONTRIBUTION: 8/27/2014
YOUR SHARE OF CASH CONTRIBUTION: 160

PART IV, ADDITIONAL INFORMATION REGARDING TRANSFER OF PROPERTY

LINE 9A: 0.3186%
LINE 9B: 0.3186%
LINE 10: SECTION 351
LINE 11A-D: NO
LINE 12: NO
LINE 13A-D: NO
LINE 14: NO
LINE 15A: NO
LINE 16: YES
LINE 17A: NO

**PART II, TRANSFEREE FOREIGN CORPORATION INFORMATION & PART III, INFORMATION REGARDING
TRANSFER OF PROPERTY:**

EIG SETE PARENT S.A.R.L.
2 BOULEVARD KONRAD ADENAUER
LUXEMBOURG, L-1115 LU

COUNTRY OF INCORPORATION: LUXEMBOURG
ENTITY CLASSIFICATION: CORPORATION
CONTROLLED FOREIGN CORPORATION? YES

DATE OF CONTRIBUTION: 9/5/2014
YOUR SHARE OF CASH CONTRIBUTION: 1

PART IV, ADDITIONAL INFORMATION REGARDING TRANSFER OF PROPERTY

LINE 9A: 0.3186%
LINE 9B: 0.3186%
LINE 10: SECTION 351
LINE 11A-D: NO
LINE 12: NO
LINE 13A-D: NO

**LIGHTHOUSE CREDIT OPPORTUNITIES
FUND, L.P.
SCH K-1 SUPPORTING SCHEDULES**

**57-1140919
PTR #148-EVELYN F. MCKNIGHT BRAIN RESEARCH**

LINE 14:	NO
LINE 15A:	NO
LINE 16:	YES
LINE 17A:	NO

**PART II, TRANSFEREE FOREIGN CORPORATION INFORMATION & PART III, INFORMATION REGARDING
TRANSFER OF PROPERTY:**

EIG SETE PARENT S.A.R.L.
2 BOULEVARD KONRAD ADENAUER
LUXEMBOURG, L-1115 LU

COUNTRY OF INCORPORATION:	LUXEMBOURG
ENTITY CLASSIFICATION:	CORPORATION
CONTROLLED FOREIGN CORPORATION?	YES

DATE OF CONTRIBUTION:	10/16/2014
YOUR SHARE OF CASH CONTRIBUTION:	122

PART IV, ADDITIONAL INFORMATION REGARDING TRANSFER OF PROPERTY

LINE 9A:	0.3186%
LINE 9B:	0.3186%
LINE 10:	SECTION 351
LINE 11A-D:	NO
LINE 12:	NO
LINE 13A-D:	NO
LINE 14:	NO
LINE 15A:	NO
LINE 16:	YES
LINE 17A:	NO

**PART II, TRANSFEREE FOREIGN CORPORATION INFORMATION & PART III, INFORMATION REGARDING
TRANSFER OF PROPERTY:**

EIG SETE PARENT S.A.R.L.
2 BOULEVARD KONRAD ADENAUER
LUXEMBOURG, L-1115 LU

COUNTRY OF INCORPORATION:	LUXEMBOURG
ENTITY CLASSIFICATION:	CORPORATION
CONTROLLED FOREIGN CORPORATION?	YES

DATE OF CONTRIBUTION:	11/11/2014
YOUR SHARE OF CASH CONTRIBUTION:	114

PART IV, ADDITIONAL INFORMATION REGARDING TRANSFER OF PROPERTY

LINE 9A:	0.3186%
LINE 9B:	0.3186%
LINE 10:	SECTION 351
LINE 11A-D:	NO

**LIGHTHOUSE CREDIT OPPORTUNITIES
FUND, L.P.
SCH K-1 SUPPORTING SCHEDULES**

**57-1140919
PTR #148-EVELYN F. MCKNIGHT BRAIN RESEARCH**

LINE 12:	NO
LINE 13A-D:	NO
LINE 14:	NO
LINE 15A:	NO
LINE 16:	YES
LINE 17A:	NO

**PART II, TRANSFEREE FOREIGN CORPORATION INFORMATION & PART III, INFORMATION REGARDING
TRANSFER OF PROPERTY:**

EIG SETE PARENT S.A.R.L.
2 BOULEVARD KONRAD ADENAUER
LUXEMBOURG, L-1115 LU

COUNTRY OF INCORPORATION:	LUXEMBOURG
ENTITY CLASSIFICATION:	CORPORATION
CONTROLLED FOREIGN CORPORATION?	YES

DATE OF CONTRIBUTION:	12/9/2014
YOUR SHARE OF CASH CONTRIBUTION:	195

PART IV, ADDITIONAL INFORMATION REGARDING TRANSFER OF PROPERTY

LINE 9A:	0.3186%
LINE 9B:	0.3186%
LINE 10:	SECTION 351
LINE 11A-D:	NO
LINE 12:	NO
LINE 13A-D:	NO
LINE 14:	NO
LINE 15A:	NO
LINE 16:	YES
LINE 17A:	NO

**PART II, TRANSFEREE FOREIGN CORPORATION INFORMATION & PART III, INFORMATION REGARDING
TRANSFER OF PROPERTY:**

FCI HOLDINGS I LTD(1)
PO BOX 5098
NEW YORK, NY 10185-5098

COUNTRY OF INCORPORATION:	CAYMAN ISLANDS
ENTITY CLASSIFICATION:	CORPORATION
CONTROLLED FOREIGN CORPORATION?	YES

DATE OF CONTRIBUTION:	1/1/2014
YOUR SHARE OF CASH CONTRIBUTION:	NONE

PART IV, ADDITIONAL INFORMATION REGARDING TRANSFER OF PROPERTY

LINE 9A:	0.0002%
LINE 9B:	0.0000%

**LIGHTHOUSE CREDIT OPPORTUNITIES
FUND, L.P.
SCH K-1 SUPPORTING SCHEDULES**

**57-1140919
PTR #148-EVELYN F. MCKNIGHT BRAIN RESEARCH**

LINE 10:	SECTION 351
LINE 11A-D:	NO
LINE 12:	NO
LINE 13A-D:	NO
LINE 14:	NO
LINE 15A:	NO
LINE 16:	YES
LINE 17A:	NO

PLEASE CONSULT YOUR TAX ADVISOR ON YOUR POTENTIAL FORM 926 FILING REQUIREMENT.

EFFECTIVELY CONNECTED INCOME ("ECI")

=====

LIGHTHOUSE CREDIT OPPORTUNITIES FUND, L.P. MAY HAVE EFFECTIVELY CONNECTED INCOME PASS THROUGH FROM ITS UNDERLYING INVESTMENTS. DETAILS TO THIS INFORMATION ARE AVAILABLE UPON REQUEST.

STATE TAX INFORMATION FOR TAX YEAR ENDED: 12/31/2014
 PARTNER NAME: EVELYN F. MCKNIGHT BRAIN RESEARCH FOUNDATION
 PARTNER EIN/SSN: 65-6301255
 PARTNER NUMBER: 148

The following items from each state reflect your distributive share of state source income (loss) from passive activities:

	State Source Income/ (Loss)	State Taxes Withheld
Alabama	-1	
Alaska		
Arizona	-7	
Arkansas	1	
California	-931	
Colorado	-22	
Connecticut		
Delaware		
District of Columbia		
Florida	-807	
Georgia	22	
Hawaii	-1	
Idaho	-14	
Illinois	-66	
Indiana	-12	
Iowa	2	
Kansas		
Kentucky	-1	
Louisiana	-27	
Maine		
Maryland		
Massachusetts	27	
Michigan	3	
Minnesota	-2	
Mississippi	-2,303	
Missouri	-4	
Montana	-3	
Nebraska	5	
Nevada	-12	
New Hampshire	-1	
New Jersey	-322	
New Mexico		
New York State	-26,106	
New York City	-25,733	
North Carolina	-6	
North Dakota	1	
Ohio		
Oklahoma	-48	
Oregon		
Pennsylvania	-83	
Rhode Island		
South Carolina	-2	
South Dakota		
Tennessee	-1	
Texas	-148	
Utah	-736	
Vermont		
Virginia	-15	
Washington		
West Virginia	-6	
Wisconsin	38	
Wyoming		

Your distributive share of NYC Unincorporated Business Tax Paid Credit: \$

**LIGHTHOUSE CREDIT OPPORTUNITIES
FUND, L.P.
SCH K-1 SUPPORTING SCHEDULES**

**57-1140919
PTR #148-EVELYN F. MCKNIGHT BRAIN RESEARCH**

NOTES

- Please consult your tax advisor regarding filing requirements in the states listed above with allocated source income/ (loss).
- Your share of municipal interest shown on line 18 of your Federal K-1 are derived from the following jurisdictions in the following amounts.

ALABAMA	6
TEXAS	12
PUERTO RICO	39

Alaska Partnership Information Return – Schedule K-1

Form **6900**

For the calendar year 2014 or the taxable year beginning _____, 2014 and ending _____, _____

2014

Information About The Partner		
EIN 65-6301255		
Name EVELYN F. MCKNIGHT BRAIN RESEARCH		
Mailing Address C/O SUNTRUST BANK		
City ORLANDO	State FL	Zip Code 32862

Information About The Partnership		
EIN 57-1140919		
Name LIGHTHOUSE CREDIT OPPORTUNITIES		
Mailing Address 3801 PGA BOULEVARD, SUITE 500		
City PALM BEACH GARDENS	State FL	Zip Code 33410-2757

Information for Partner Check applicable boxes: <input type="checkbox"/> Amended Alaska Schedule K-1 <input type="checkbox"/> Final Alaska Schedule K-1	<input type="checkbox"/> Partnership is engaged in production or transportation of oil or gas in Alaska <input type="checkbox"/> Partnership owns foreign corporation(s) <input type="checkbox"/> Partnership owns tax haven corporation(s)
--	---

Partner's Share Of Current Year Items

Income/Expense Items Subject To Alaska Modifications

1. Taxes based on or measured by net income imposed on the partnership	1	
2. Interest income from obligations of the United States	2	1
3. Oil and gas service industry expenditures	3	

Apportionment Data

4a. Property within Alaska	4a	
4b. Property everywhere	4b	
5a. Rented property in Alaska	5a	
5b. Rented property everywhere	5b	
6a. Sales in Alaska (excluding tariffs)	6a	
6b. Sales everywhere (excluding tariffs)	6b	
7a. Payroll in Alaska	7a	
7b. Payroll everywhere	7b	
8a. Tariffs in Alaska (including intercompany)	8a	
8b. Tariffs everywhere (including intercompany)	8b	
9a. Cumulative intangible drilling costs in Alaska	9a	
9b. Cumulative intangible drilling costs everywhere	9b	
10a. Number of barrels of oil or NGLs produced in Alaska	10a	
10b. Number of barrels of oil or NGLs produced everywhere	10b	
11a. One-sixth the number of Mcf of gas produced in Alaska	11a	
11b. One-sixth the number of Mcf of gas produced everywhere	11b	

Alaska Incentive Credits And Credit Recapture Allocated To Partner

12. Gas exploration and development tax credit (AS 43.20.043)	12	
13. Income tax education credit (AS 43.20.014)	13	
14. Qualified oil and gas service industry expenditure credit (AS 43.20.049)	14	
15. Exploration incentive credit (AS 43.20.044)	15	
16. Veteran employment tax credit (AS 43.20.048)	16	
17. Gas storage facility tax credit (AS 43.20.046)	17	
18. LNG storage facility credit (AS 43.20.047)	18	
19. Increase to tax for cessation of operations recapture of gas storage facility tax credit (AS 43.20.046(h))	19	
20. Increase to tax for cessation of operations recapture of LNG storage facility tax credit (AS 43.20.047(h))	20	

2014 Partner's Share of Income, Deductions, Credits, etc.

K-1 (565)

TYB 01-01-2014 TYE 12-31-2014
65-6301255
EVELYN F MCKNIGHT BRAIN RE

C/O SUNTRUST BANK
P.O. BOX 620005
ORLANDO FL 32862

57-1140919
LIGHTHOUSE CREDIT OPPORTUNITIES FUND, L.P.

3801 PGA BOULEVARD, SUITE 500
PALM BEACH GARDEN FL 33410-2757

A Is this partner a: (1) general partner; or (2) limited partner?
B What type of entity is this partner?
(1) Individual (4) C Corporation (7) LLP (10) Exempt Organization
(2) S Corporation (5) General Partnership (8) LLC (11) Disregarded Entity
(3) Estate/Trust (6) Limited Partnership (9) IRA/Keogh/SEP
C Is this partner a foreign partner?
D Enter partner's percentage (without regard to special allocations) of:
(i) Before decrease or termination (ii) End of year
Profit sharing 2.118942% 2.111042%
Loss sharing 2.118942% 2.111042%
Ownership of capital 2.118941% 2.262643%
E Partner's share of liabilities:
Nonrecourse \$ 1,773,357.00
Qualified nonrecourse financing \$ 982.00
Other \$
F Reportable transaction or tax shelter registration number(s)
G (1) Check here if this is a publicly traded partnership as defined in IRC Section 469(k)(2)
(2) Check here if this is an investment partnership (R&TC Sections 17955 and 23040.1)
H Check here if this is: (1) A final Schedule K-1 (565) (2) An amended Schedule K-1 (565)
I Is this partner a resident of California?

J Analysis of partner's capital account: Check the box (1) Tax Basis (2) GAAP (3) Section 704(b) Book (4) Other (explain)

(a)	(b)	(c)	(d)	(e)
Capital account at beginning of year	Capital contributed during year	Partner's share of line 3, line 4, and line 7, Form 565, Schedule M-2	Withdrawals and distributions	Capital account at end of year, combine column (a) through column (d)
2,177,570		52,629	()	2,230,199

Caution: Refer to Partner's Instructions for Schedule K-1 (565) before entering information from this schedule on your California return.

	(a) Distributive share items	(b) Amounts from federal Schedule K-1 (1065)	(c) California adjustments	(d) Total amounts using California law. Combine col. (b) and col. (c)	(e) California source amounts and credits
Income (Loss)	1 Ordinary income (loss) from trade or business activities	-8,682		● -8,682 ▶	-931
	2 Net income (loss) from rental real estate activities	-154		● -154 ▶	
	3 Net income (loss) from other rental activities	-181		⊙ -181 ⊙	
	4 Guaranteed payments to partners			● ▶	
	5 Interest income	108,248	56	● 108,304 ▶	
	6 Dividends	12,632		● 12,632 ▶	
	7 Royalties	935		● 935 ▶	
	8 Net short-term capital gain (loss)	264		● 264 ▶	
	9 Net long-term capital gain (loss)	-11,400		● -11,400 ▶	
	10 a Total gain under IRC Section 1231 (other than due to casualty or theft)			● ▶	
	b Total loss under IRC Section 1231 (other than due to casualty or theft)	212		● 212 ▶	
	11 a Other portfolio income (loss). Attach schedule	-204		● -204 ▶	
	b Total other income. Attach schedule	52,659		● 52,659 ▶	
c Total other loss. Attach schedule			● ▶		
Deductions	12 Expense deduction for recovery property (IRC Section 179)				
	13 a Charitable contributions	1		1	
	b Investment interest expense	34,799		34,799	
	c 1 Total expenditures to which an IRC Section 59(e) election may apply	330		330	
	2 Type of expenditures				
	d Deductions related to portfolio income	34,454		34,454	
	e Other deductions. Attach schedule	36,974		36,974	

(a) Distributive share items		(b) Amounts from federal Schedule K-1 (1065)	(c) California adjustments	(d) Total amounts using California law. Combine col. (b) and col. (c)	(e) California source amounts and credits
Credits	15 a Total withholding (equals amount on Form 592-B if calendar year partnership)			●	▶
	b Low-income housing credit				
	c Credits other than line 15b related to rental real estate activities				
	d Credits related to other rental activities				
	e Nonconsenting nonresident members' tax allocated to partner				
	f Other credits – Attach required schedules or statements				
	g New employment credit				
Alternative Minimum Tax (AMT) Items	17 a Depreciation adjustment on property placed in service after 1986	-48		⊙ -48	⊙
	b Adjusted gain or loss	-5		-5	
	c Depletion (other than oil & gas)				
	d Gross income from oil, gas, and geothermal properties	1,026		1,026	
	e Deductions allocable to oil, gas, and geothermal properties	932		932	
	f Other alternative minimum tax items	225		225	
Tax-Exempt Income and Nondeductible Expenses	18 a Tax-exempt interest income	57	-57		
	b Other tax-exempt income	10		10	
	c Nondeductible expenses	30		30	
Distributions	19 a Distributions of money (cash and marketable securities)			⊙	
	b Distributions of property other than money			⊙	
Other Information	20 a Investment income	121,611	56	121,667	
	b Investment expenses	34,475		34,475	
	c Other information. See instructions				

Other Partner Information

Table 1 — Partner's share of nonbusiness income from intangibles (source of income is dependent on residence or commercial domicile of the partners):

Interest	\$	<input type="text"/>	Sec. 1231 Gains/Losses	\$	<input type="text"/>	Capital Gains/Losses	\$	<input type="text"/>
Dividends	\$	<input type="text"/>	Royalties	\$	<input type="text"/>	Other	\$	<input type="text"/>

FOR USE BY PARTNERS ONLY – See instructions.

Table 2 — Partner's share of distributive items.

- A. Partner's share of the partnership's business income. See instructions. \$
- B. Partner's share of nonbusiness income from real and tangible personal property sourced or allocable to California.

Capital Gains/Losses	\$	<input type="text"/>	Rents/Royalties	\$	<input type="text"/>
Sec. 1231 Gains/Losses	\$	<input type="text"/>	Other	\$	<input type="text"/>

- C. Partner's distributive share of the partnership's property, payroll, and sales:

Factors	Total within and outside California	Total within California
Property: Beginning	\$ <input type="text"/>	\$ <input type="text"/>
Property: Ending	\$ <input type="text"/>	\$ <input type="text"/>
Property: Annual rent expense	\$ <input type="text"/>	\$ <input type="text"/>
Payroll	\$ <input type="text"/>	\$ <input type="text"/>
Sales	\$ <input type="text"/>	\$ <input type="text"/>

Table 3 — Partner's share of cost of goods sold, deductions, and rental income.

Enter only amounts used to determine income (loss) derived from and attributable to California sources. All amounts entered on this table are first multiplied by the appropriate percentage in Item D (ii) end of year partner's profit and loss sharing percentage on Side 1. See the partnership Schedule K-1 instructions for information on how to obtain the amounts below.

1. Schedule K, Line 1, column (d), Ordinary income (loss) from trade or business activities:
 - a. Enter as a positive amount the cost of goods sold used to determine the amount on Schedule K, Line 1, column (d), plus the total amounts on line 1a of Table 3 from all Schedule K-1s (565) this partnership received
 - b. Enter as a positive amount the total deductions used to determine the amount on Schedule K, Line 1, column (d), plus the total amounts on line 1b of Table 3 from all Schedule K-1s (565) this partnership received
2. Enter the total gross rents from line 18a of federal Form 8825 as adjusted for California law differences, plus the total amounts on line 2 of Table 3 from all Schedule K-1s (565) this partnership received
3. Enter the gross income (loss) from other rental activities from Schedule K, Line 3a, column (d), plus the total amounts on line 3 of Table 3 from all Schedule K-1s (565) this partnership received

Schedule CT K-1

2014

Member's Share of Certain Connecticut Items

For calendar year 2014 or other taxable year ▶ beginning _____, 2014, and ▶ ending _____, 20____.

Complete in blue or black ink only.

Pass-through entity (PE) information			Member information		
Federal Employer ID Number (FEIN) ▶ 57-1140919	CT Tax Registration Number ▶		Member's Social Security Number (SSN) or FEIN ▶ 65-6301255		<input type="checkbox"/> SSN <input checked="" type="checkbox"/> FEIN
Name ▶ LIGHTHOUSE CREDIT OPPORTUNITIES			Name ▶ EVELYN F. MCKNIGHT BRAIN RESEARCH		
Number and street address ▶ 3801 PGA BOULEVARD, SUITE 500		PO Box	Number and street address ▶ C/O SUNTRUST BANK		PO Box
City or town ▶ PALM BEACH GARDENS	State FL	ZIP code 33410-2757	City or town ▶ ORLANDO	State FL	ZIP code 32862
Check the box if this is an amended or a final Schedule CT K-1. ▶ <input type="checkbox"/> Amended Schedule CT K-1 ▶ <input type="checkbox"/> Final Schedule CT K-1			Type of member (check one): ▶ <input type="checkbox"/> RI ▶ <input type="checkbox"/> RE ▶ <input type="checkbox"/> RT ▶ <input type="checkbox"/> PE ▶ <input type="checkbox"/> NI ▶ <input type="checkbox"/> NE ▶ <input type="checkbox"/> NT ▶ <input checked="" type="checkbox"/> CM		

Part I - Connecticut Modifications

From Form CT-1065/CT-1120SI, Part V

Additions Enter all amounts as positive numbers.

1. Interest on state and local obligations other than Connecticut.....▶	1.	57	00
2. Mutual fund exempt-interest dividends from non-Connecticut state or municipal government obligations.....▶	2.		00
3. Certain deductions relating to income exempt from Connecticut income tax.....▶	3.		00
4. <i>Reserved for future use</i>▶	4.		00
5. Other - specify.....▶	5.		00

Subtractions Enter all amounts as positive numbers.

6. Interest on U.S. government obligations.....▶	6.	1	00
7. Exempt dividends from certain qualifying mutual funds derived from U.S. government obligations.▶	7.		00
8. Certain expenses related to income exempt from federal income tax but subject to Connecticut tax..▶	8.		00
9. <i>Reserved for future use</i>▶	9.		00
10. Other - specify.....▶	10.		00

Part II - Connecticut-Sourced Portion of Items From Federal Schedule K-1 of Form 1065 or 1120S

Column A From Federal Schedule K-1
Column B From Form CT-1065/CT-1120SI, Part VI

1. Ordinary business income (loss).....	1.	-8,682	00		00
2. Net rental real estate income (loss).....	2.	-154	00	▶	00
3. Other net rental income (loss).....	3.	-181	00	▶	00
4. Guaranteed payments.....	4.		00	▶	00
5. Interest income.....	5.	108,248	00	▶	00
6a. Ordinary dividends.....	6a.	12,632	00	▶	00
6b. Qualified dividends.....	6b.	8,873	00	▶	00
7. Royalties.....	7.	935	00	▶	00
8. Net short-term capital gain (loss).....	8.	264	00	▶	00
9a. Net long-term capital gain (loss).....	9a.	-11,400	00	▶	00
9b. Collectibles 28% gain (loss).....	9b.		00	▶	00
9c. Unrecaptured section 1250 gain.....	9c.	2	00	▶	00
10. Net section 1231 gain (loss).....	10.	-212	00	▶	00
11. Other income (loss): Attach statement.	11.	52,455	00	▶	00
12. Section 179 deduction.....	12.		00	▶	00
13. Other deductions: Attach statement.	13.	106,558	00	▶	00

Part III - Connecticut Income Tax Information

1. Member's Connecticut income tax liability as reported by the PE for the member on Form CT-1065/CT-1120SI, Part I, <i>Schedule B</i> , Column F.....▶	1.				00
---	----	--	--	--	----

Part IV - Connecticut Income Tax Credit Summary

	Column A Total credit earned by member in 2014 (from Form CT-1065/CT-1120SI, Part VII)		Column B Credit allowed on behalf of member on composite return (amounts from worksheet below)	
1. Qualified small business tax credit	1. ▶	00	▶	00
2. Job expansion tax credit	2. ▶	00	▶	00
3. Angel investor tax credit	3. ▶	00	▶	00
4. Insurance reinvestment fund tax credit	4. ▶	00	▶	00
5. Total credits: Add Lines 1 through 4.	5.	00		00

Income Tax Credit Worksheet

Completed for nonresident, noncorporate, and PE members only.	Column A Tax credit limitation	Column B 2014 credit amount earned (enter amounts from Part IV, Column A)	Column C Amount of credit applied to 2014 income tax liability
1. Income tax liability: PE should enter member's amount from Form CT-1065/CT-1120SI, Part I, <i>Schedule B</i> , Column D.	1. 00		
2. Qualified small business tax credit: Enter in Column C the lesser of Line 2, Column B, or Line 1, Column A.	2.	00	00
3. Balance of income tax liability: Subtract Line 2, Column C from Line 1, Column A. If less than zero, enter "0."	3. 00		
4. Job expansion tax credit: Enter in Column C the lesser of Line 4, Column B, or Line 3, Column A.	4.	00	00
5. Balance of income tax liability: Subtract Line 4, Column C from Line 3, Column A. If less than zero, enter "0."	5. 00		
6. Angel investor tax credit: Enter in Column C the lesser of Line 6, Column B, or Line 5, Column A.	6.	00	00
7. Balance of income tax liability: Subtract Line 6, Column C from Line 5, Column A. If less than zero, enter "0."	7. 00		
8. Insurance reinvestment fund tax credit: Enter in Column C the lesser of Line 8, Column B, or Line 7, Column A.	8.	00	00

or Fiscal Year beginning _____ and ending _____

Partner's Identifying Number ▶ 65-6301255 EIN SSN Partnership's Identifying Number ▶ 57-1140919

Partner's Business Name
EVELYN F. MCKNIGHT BRAIN RESEARCH

Partner's Address
C/O SUNTRUST BANK

- OR -

City State Zip-Code
ORLANDO FL 32862

Partner's First Name

Country

Partner's Last Name

Attention

Partner's Type of Entity (See Instructions)

Code	Description
03	NON-PROFIT ORGANIZATION

Resident

Non-Resident

Partner's Share of Profit, Loss and Capital:			
	Beginning		Ending
Profit:	2.118942 %	Profit:	2.111042 %
Loss:	2.118942 %	Loss:	2.111042 %
Capital:	2.118941 %	Capital:	2.262643 %

Allocable Share of Income	Column A	Column B
	Federal 1065, Schedule K-1 Amount	Portion of Items Derived from Sources in DE
1. Ordinary Income (Loss) from Trade or Business Activities...	-8,682	
2. Net Income (Loss) from Rental Real Estate Activities.....	-154	
3. Net Income (Loss) from Other Rental Activities.....	-181	
4. Guaranteed Payment to Partner.....		
5. Interest.....	108,248	
6. Dividends.....	12,632	
7. Royalties.....	935	
8. Net Short-term Capital Gain (Loss).....	264	
9. Net Long-term Capital Gain (Loss).....	-11,400	
10. Net Gain (Loss) under 1231 (other than Due to Casualty and Theft).....	-212	
11. Other Income (Loss).....	52,455	
12. Total Income (Combine Line 1 to Line 11).....	153,905	

Allocable Share of Deductions	Column A	Column B
	Federal 1065, Schedule K-1 Amount	Portion of Items Derived from Sources in DE
13. Charitable Contributions.....	1	
14. Section 179 Expense Deductions.....		
15. Expenses from Portfolio Income.....	69,583	
16. Other Deduction/Credits (Attach Schedule).....	36,974	



PARTNER'S, SHAREHOLDER'S, OR BENEFICIARY'S SHARE OF IDAHO ADJUSTMENTS, CREDITS, ETC.

For tax year beginning Mo Day Year ending Mo Day Year
01/01 14 ending 12/31/2014

Final K-1
 Amended K-1

Pass-through entity's EIN 57-1140919	Pass-through owner's SSN/EIN 65-6301255
Pass-through entity's name, address, city, state, and ZIP Code LIGHTHOUSE CREDIT OPPORTUNITIES 3801 PGA BOULEVARD, SUITE 500 PALM BEACH GARDENS, FL 33410-2757	Pass-through owner's name, address, city, state, and ZIP Code EVELYN F. MCKNIGHT BRAIN RESEARCH C/O SUNTRUST BANK P.O. BOX 620005 ORLANDO, FL 32862

Questions about the owner:

- a. Is the owner a (1) General Partner, (2) Limited Partner, (3) Shareholder, (4) LLC Member, or (5) Beneficiary?
- b. What type of person/entity is this owner?
 (1) Individual (2) S Corporation (3) General Partnership
 (4) Estate/Trust (5) C Corporation (6) Limited Partnership
 (7) LLC (8) Other Specify EXEMPT ORGANIZATION
- c. If the owner is a disregarded entity, check this box

Shareholder's percentage of stock ownership for the tax year _____ %	Beneficiary's percentage of distributive share _____ %												
	<table style="width: 100%; border-collapse: collapse;"> <tr> <td></td> <td style="text-align: center;">Beginning</td> <td style="text-align: center;">Ending</td> </tr> <tr> <td>Partner's Profit</td> <td style="text-align: center;">2.1189 %</td> <td style="text-align: center;">2.1110 %</td> </tr> <tr> <td>Partner's Loss</td> <td style="text-align: center;">2.1189 %</td> <td style="text-align: center;">2.1110 %</td> </tr> <tr> <td>Partner's Capital</td> <td style="text-align: center;">2.1189 %</td> <td style="text-align: center;">2.2626 %</td> </tr> </table>		Beginning	Ending	Partner's Profit	2.1189 %	2.1110 %	Partner's Loss	2.1189 %	2.1110 %	Partner's Capital	2.1189 %	2.2626 %
	Beginning	Ending											
Partner's Profit	2.1189 %	2.1110 %											
Partner's Loss	2.1189 %	2.1110 %											
Partner's Capital	2.1189 %	2.2626 %											

- d. Is the owner's distributive share of gross income equal to or greater than \$2,500? Yes No
 If yes, the owner has a filing requirement in Idaho.
- e. Check this box if the pass-through entity (entity) is paying the Idaho income tax on behalf of the pass-through owner.
 Enter the amount of tax paid _____
- f. Check this box if the pass-through entity is paying withholding for the pass-through owner.
 Enter the amount of withholding paid _____

A. Allocation and Apportionment. See instructions.

- If the entity is an estate or trust, skip Part A.
- If the owner is an Idaho resident or an Idaho resident estate or trust, complete line 1. Leave remaining lines blank.
- If the entity is a partnership, complete lines 3 through 7 for owners that aren't an individual, trust, or estate.
- If the owner is an Idaho nonresident, part-year resident, partnerships, or corporation, complete lines 1, 2, and 8 through 10, if applicable. Leave remaining lines blank.

1. Pass-through owner's share of total income (for use in the owner's interest offset computation).....	1	
2. Idaho apportionment factor from Idaho Form 42, Part I, line 21	2	0.0000%

Pass-through Owner's Share of:

		Total Everywhere		Total Within Idaho	
		3a		3b	
Partnerships and Corporations	3. Property: Beginning	3a		3b	
	4. Property: Ending	4a		4b	
	5. Capitalized rent expense	5a		5b	
	6. Sales	6a		6b	
	7. Payroll	7a		7b	
Owners Except Residents	8. Allocated income. Include schedule			8	
	9. Expenses related to line 8. Include schedule			9	
	10. Income allocated to Idaho. Include schedule			10	-14

B. Pass-through Owner's Share of Idaho Adjustments. See instructions.

Additions

1. State, municipal, and local taxes measured by net income	1	
2. Bonus depreciation additions	2	
3. Interest and dividends not taxable under Internal Revenue Code (IRC)	3	57
4. Other Idaho additions. Include schedule	4	

Subtractions

5. Interest from Idaho municipal securities included on line 3	5	
6. Interest on U.S. Government obligations	6	1
7. Interest expense and other expenses related to lines 3, 5, and 6.		
a. Expenses related to non-Idaho interest and dividends included in line 3	7a	
b. Expenses related to Idaho interest and dividends listed on line 5	7b	
c. Expenses related to U.S. Government obligations listed on line 6	7c	
8. Bonus depreciation deduction	8	
9. Idaho capital gain (loss) eligible for the Idaho capital gains deduction. Include schedule	9	
10. Idaho technological equipment donation	10	
11. Other Idaho subtractions. Include schedule	11	

C. Pass-through Owner's Share of Idaho Contributions. See instructions.

1. Contributions to Idaho educational entities	1	
2. Contributions to Idaho youth and rehabilitation facilities	2	

D. Pass-through Owner's Share of Idaho Credits and Credit Recapture. See instructions.

1. Investment tax credit	1	
2. Credit for production equipment using postconsumer waste	2	
3. Promoter sponsored event credit	3	
4. Credit for qualifying new employees	4	
5. Credit for Idaho research activities	5	
6. Broadband equipment investment tax credit	6	
7. Incentive investment tax credit	7	
8. Reserved	8	
9. Idaho small employer investment tax credit	9	
10. Idaho small employer real property improvement tax credit	10	
11. Idaho small employer new jobs tax credit	11	
12. Recapture of investment tax credit	12	
13. Recapture of broadband equipment investment credit	13	
14. Recapture of biofuel infrastructure investment tax credit	14	
15. Recapture of Idaho small employer investment tax credit	15	
16. Recapture of Idaho small employer real property improvement tax credit	16	
17. Recapture of Idaho small employer new jobs tax credit	17	

E. Supplemental Information.



Illinois Department of Revenue
Schedule K-1-P

Partner's or Shareholder's Share of Income, Deductions, Credits, and Recapture

Year ending

12 14
Month Year

To be completed by partnerships filing Form IL-1065 or S corporations filing Form IL-1120-ST

Partners and Shareholders receiving Schedule K-1-P should attach this to their Illinois tax return.

IL Attachment No. 12

Step 1: Identify your partnership or S corporation

- 1 Check your business type [X] partnership [] S corporation
3 57-1140919
Enter your federal employer identification number (FEIN).
2 LIGHTHOUSE CREDIT OPPORTUNITIES
Enter your name as shown on your Form IL-1065 or Form IL-1120-ST.
4 Enter the apportionment factor from Form IL-1065 or Form IL-1120-ST, Line 42. Otherwise, enter "1." NONE

Step 2: Identify your partner or shareholder

- 5 EVELYN F. MCKNIGHT BRAIN RESEARCH
Name
7 65-6301255
Social Security number or FEIN
6 C/O SUNTRUST BANK
Mailing address
8 2.111042
Share (%)
9a Check the appropriate box. See instructions.
[] individual [] corporation [] trust
[] partnership [] S corporation [] estate

ORLANDO, FL 32862
City State ZIP



9b To be completed by the recipient on Line 5 only.
I am a: [] grantor trust [] disregarded entity
and the amounts on this Schedule will be reported by:
Name:
SSN or FEIN:

Step 3: Figure your partner's or shareholder's share of your nonbusiness income or loss

Table with 3 columns: Line number, Description, A (Member's share), B (Member's share allocable to Illinois). Rows 10-19.

Step 4: Figure your partner's or shareholder's share of your business income or loss

Table with 3 columns: Line number, Description, A (Member's share from U.S. Schedule K-1, less nonbusiness income), B (Member's share apportioned to Illinois). Rows 20-31.

Step 5: Figure your partner's or shareholder's share of Illinois additions and subtractions

	A Member's share from Form IL-1065 or IL-1120-ST	B Member's share apportioned or allocated to Illinois
Additions		
32 Federally tax-exempt interest income	32 _____ 57	_____
33 Illinois replacement tax and surcharge deducted	33 _____	_____
34 Illinois Special Depreciation addition	34 _____	_____
35 Related-Party Expenses addition	35 _____	_____
36 Distributive share of additions	36 _____	_____
37 Other additions (from Illinois Schedule M for businesses)	37 _____	_____
Subtractions		
38 a Interest from U.S. Treasury obligations (business income)	38a _____ 1	_____
b Interest from U.S. Treasury obligations (nonbusiness income)	38b _____	_____
39 River Edge Redevelopment Zone Dividend Subtraction	39 _____	_____
40 High Impact Business Dividend subtraction	40 _____	_____
41 Contribution subtraction (Form IL-1120-ST filers only)	41 _____	_____
42 Interest subtraction - River Edge Redevelopment Zone (Form IL-1120-ST financial organizations only)	42 _____	_____
43 Interest subtraction - High Impact Business within a Foreign Trade Zone (Form IL-1120-ST financial organizations only)	43 _____	_____
44 Illinois Special Depreciation subtraction	44 _____	_____
45 Related-Party Expenses subtraction	45 _____	_____
46 Distributive share of subtractions	46 _____	_____
47 Other subtractions (from Illinois Schedule M for businesses)	47 _____	_____

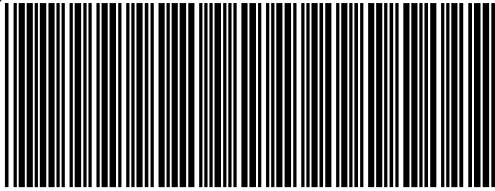
Step 6: Figure your partner's or shareholder's (except a corporate partner or shareholder) share of your Illinois August 1, 1969, appreciation amounts

	A Member's share from Illinois Schedule F (Form IL-1065 or IL-1120-ST)	B Member's share apportioned or allocated to Illinois
48 Section 1245 and 1250 gain	48 _____	_____
49 Section 1231 gain	49 _____	_____
50 Section 1231 gain less casualty and theft gain. See instructions.	50 _____	_____
51 Capital gain	51 _____	_____

Step 7: Figure your partner's or shareholder's share of your Illinois credits, recapture, pass-through withholding payments and federal income subject to surcharge

	Member's or nonresident member's share from Illinois tax return		Member's or nonresident member's share from Illinois tax return
52 Illinois credits			
a Film Production Services Tax Credit	52a _____	n Hospital Credit	52n _____
b Enterprise Zone Investment Credit	52b _____	o Historic Preservation Credit	52o _____
c River Edge Redevelopment Zone Investment Credit	52c _____	p Replacement Tax Investment Credits. See instructions.	52p _____
d Tax Credit for Affordable Housing Donations	52d _____	53 Recapture	
e EDGE Tax Credit	52e _____	a Enterprise Zone or River Edge Redevelopment Zone Investment Credit recapture	53a _____
f Research and Development Credit	52f _____	b Replacement Tax Investment Credit recapture	53b _____
g Ex-Felons Jobs Credit	52g _____	c Angel Investment Credit recapture	53c _____
h Veterans Jobs Credit	52h _____	54 Pass-through withholding payment (See instructions before completing.)	54 _____
i Student-Assistance Contribution Credit	52i _____	55 Federal income attributable to transactions subject to the Compassionate Use of Medical Cannabis Pilot Program Act Surcharge. See instructions.	55 _____
j Angel Investment Credit	52j _____		
k New Markets Credit	52k _____		
l River Edge Historic Preservation Credit	52l _____		
m Live Theater Production Credit	52m _____		





2014 Schedule 3K-1 MA143K119002

Partner's Massachusetts Information

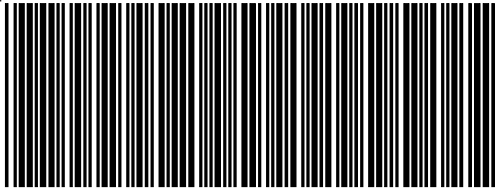
Year beginning Ending

EVELYN F. MCKNIGHT BRAIN RESEARC 65-6301255
C/O SUNTRUST BANK ORLANDO FL 32862
LIGHTHOUSE CREDIT OPPORTUNITIES 57-1140919
3801 PGA BOULEVARD, S PALM BEACH GARDENS FL 334102757

- A. Type of entity Individual resident Individual nonresident Trust or estate
S corporation Corporation Partnership or other PTE IRA Disregarded entity X Exempt org
- B. Type of partner X Limited General
- C. Type of form submission Final Amended 3K-1
- D. Was there a sale, transfer or liquidation of any part of this partnership interest during the tax year? Yes X No
- E. Did the partnership participate in one or more installment sales transactions? Yes X No
If Yes, indicate whether information has been communicated to the partner to calculate an addition to Massachusetts tax under M.G.L., ch. 62C, sec. 32A based on the following Internal Revenue Code (IRC) provisions (check all that apply) IRC 453A IRC 453(l)(2)(B)

Partner's Distributive Share

1. Massachusetts ordinary income or loss	1	27
2. Guaranteed payments to partners (deductible and capitalized)	2	
3. Separately stated deductions	3	
4. Combine lines 1 through 3	4	27
5. Credits available		
a. Taxes due to another jurisdiction (full-year and part-year residents only)	5a	
b. Lead Paint	5b	
c. Economic Opportunity Area		
Economic Development Incentive Program	5c	
d. Brownfields	5d	
e. Low-Income Housing	5e	
f. Historic Rehabilitation	5f	
g. Film Incentive	5g	
h. Medical Device	5h	
i. Employer Wellness Program	5i	
j. Refundable Film Credit	5j	
k. Refundable Dairy Credit	5k	
l. Refundable Conservation Tax Credit	5l	
m. Refundable Community Investment Tax Credit	5m	
n. Total credits	5n	



2014 Schedule 3K-1, pg. 2

MA143K129002

Partner's Massachusetts Information
65-6301255

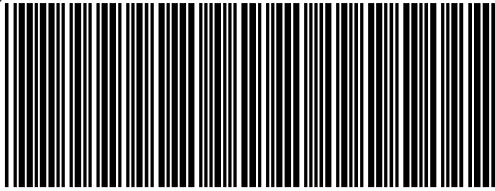
6. Net income or loss from rental real estate activity	6	
7. Net income or loss from other rental activity	7	
8. Interest from U.S. obligations	8	1
9. Interest (5.2%) from Massachusetts banks	9	
10. Other interest and dividend income	10	
11. Non-Massachusetts state and municipal bond interest	11	
12. Royalty income	12	
13. Short-term capital gains	13	
14. Short-term capital losses	14	
15. Gain on the sale, exchange or involuntary conversion of property used in a trade or business held for one year or less	15	
16. Loss on the sale, exchange, or involuntary conversion of property used in a trade or business held for one year or less	16	
17. Long-term capital gain or loss	17	
18. Net gain or loss under Section 1231	18	
19. Long-term gains on collectibles and pre-1996 installment sales	19	
20. Differences and adjustments	20	

Corporate Partner Information

21. State and municipal bond interest not included in U.S. net income	21	
22. Foreign, state or local income, franchise, excise or capital stock taxes deducted from U.S. net income	22	
23. Other adjustments, if any	23	

Reconciliation of Partner's Capital Account

24. Balance at the beginning of the year	24	2177570
25. Massachusetts net income for the year	25	27
26. Entire net income for the year	26	52629
27. Capital contributions	27	
28. Withdrawals	28	
29. Balance at end of year	29	2230199



2014 Schedule 3K-1, pg. 3

MA143K139002

Partner's Massachusetts Information
65-6301255

Partner's Share of Profit, Loss and Capital

30. Percentage of profit	Beginning	0.02119	Ending	0.02111
31. Percentage of loss	Beginning	0.02119	Ending	0.02111
32. Percentage of capital	Beginning	0.02119	Ending	0.02263
33. Non-recourse liabilities			Ending	1773357
34. Qualified non-recourse financing			Ending	982
35. Recourse liabilities			Ending	

Pass-through Entity Payment and Credit Information

	Declaration election code	Withholding	Composite	Member self-file	Exempt PTE	Insurance company
	Non-profit	Exempt corporate limited partner				
36. Withholding amount						36
37. Payments made in a composite filing						37
38. Credit for amounts withheld by lower-tier entity(ies)						▶ 38
	Payer ID number ▶ 731637217					
39. Payments made with a composite filing by lower-tier entity(ies)						39

Partner's Share of Income, Credits and Modifications 2014 (for corporate and partnership partners)

Partnership: Complete and provide Schedule KPC to each corporate or partnership partner that is domiciled in another state and to any Minnesota corporate or partnership partner who has adjustments to income. For individual, estate and trust partners, use Schedule KPI instead.

Tax year beginning 01/01, 2014 and ending 12/31/2014

Amended KPC:

Filing Information

Partner's Federal ID Number 65-6301255	FEIN of partner ultimately taxed (see instructions):	Partnership's Federal ID Number 57-1140919	Partnership's Minnesota ID
Partner's Name EVELYN F. MCKNIGHT BRAIN RESEARCH		Partnership's Name LIGHTHOUSE CREDIT OPPORT	
Legal Address C/O SUNTRUST BANK		Address 3801 PGA BOULEVARD, SUITE 500	
City ORLANDO,	State FL	Zip Code 32862	City PALM BEACH GARDENS,
			State FL
			Zip Code 33410-2757
Entity of Partner (check one box): <input type="checkbox"/> S Corporation <input type="checkbox"/> C Corporation <input checked="" type="checkbox"/> Exempt Organization <input type="checkbox"/> Partnership			Partner's Distributive Share: 2.111042%

Corporate and Partnership Partners

Corporate and Partnership Partners	Round amounts to the nearest dollar.
1 Nonapportionable Minnesota source income	1 ■ -2
2 Total nonapportionable income	2 ■
3 Job Opportunity Building Zone (JOBZ) business exemption	3 ■
4 JOBZ zone investment income (partnership partner's share)	4 ■
5 Partnership's minimum fee	5 ■
6 Interest income exempt from federal tax	6 ■ 57
7 State income taxes deducted in arriving at partnership's net income	7 ■
8 Expenses deducted that are attributable to income not taxed by Minnesota (other than interest or mutual fund dividends from U.S. bonds)	8 ■
9 If the partnership elected section 179 expensing, enter the partner's flow-through section 179 expensing for Minnesota purposes	9 ■
10 100% of partner's distributive share of federal bonus depreciation	10 ■
11 Fines, fees and penalties deducted federally as a trade or business expense	11 ■
12 This line intentionally left blank	<input type="checkbox"/> 12a ■
	<input type="checkbox"/> 12b ■
13 Interest from U.S. government bond obligations, minus any expenses deducted on the federal return that are attributable to this income	13 ■ 1
14 This line intentionally left blank	<input type="checkbox"/> 14a ■
	<input type="checkbox"/> 14b ■
15 Credit for increasing research activities	15 ■
16 Greater Minnesota Internship Credit	16 ■
17 Credit for historic structure rehabilitation and enter NPS project number:	17 ■
18 Employer Transit Pass Credit	18 ■
19 Enterprise Zone Credit	19 ■
20 Jobs Credit for participating in a JOBZ zone	20 ■

Apportionment

Apportionment information (partner's share)	Property	Payroll	Sales
21 Minnesota: Property - Payroll - Sales	21 ■		
22 Everywhere: Sales	22 ■		

Partnership: Include this schedule and copies of federal Schedules K and K-1 with your Form M3. Partner: Include this schedule when you file your Form M3, M4 or M8.

Mississippi Schedule K-1

2014

S Corporation **Partnership**

Final K-1

Amended K-1

Composite

PART I: INFORMATION ABOUT THE ENTITY		PART III: PARTNER'S SHARE OF CURRENT YEAR INCOME, DEDUCTIONS, CREDITS, AND OTHER ITEMS																	
A Entity FEIN 571140919		1 Ordinary business income (loss)	15 Self-employment earnings (loss)																
B Entity's name, address, city, state and zip code LIGHTHOUSE CREDIT OPPORTUNITIES 3801 PGA BOULEVARD, SUITE 500 PALM BEACH GARDENS, FL, 33410-2757		-2303																	
C If partnership box was checked above, is the partnership a publicly traded partnership (PTP)?		2 Net rental real estate income (loss)																	
PART II: INFORMATION ABOUT THE OWNER / PARTNER		3 Other net rental income (loss)	16 Credits																
D Owner / partner's SSN or FEIN 656301255		4 Guaranteed payments																	
E Owner / partner's name, address, city, state and zip code EVELYN F. MCKNIGHT BRAIN RESEARCH C/O SUNTRUST BANK ORLANDO, FL 32862		5 Interest income	17 Foreign transactions																
F General partner or LLC member-manager <input type="checkbox"/> Limited partner or other LLC member <input checked="" type="checkbox"/>		6a Ordinary dividends																	
G What type of entity is the partner? EXEMPT ORG		6b Qualified dividends																	
H Check box if 5% of the net gain / profit was withheld. Enter amount of withholding remitted for partner \$		7 Royalties	18 Alternative minimum tax (AMT) items																
I Partner's share of profit, loss and capital:		8 Net short-term capital gain (loss)																	
<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 15%;"></td> <td style="width: 15%; text-align: center;">Beginning</td> <td style="width: 15%;"></td> <td style="width: 15%; text-align: center;">Ending</td> </tr> <tr> <td>Profit</td> <td style="text-align: center;">2.118942 %</td> <td></td> <td style="text-align: center;">2.111042 %</td> </tr> <tr> <td>Loss</td> <td style="text-align: center;">2.118942 %</td> <td></td> <td style="text-align: center;">2.111042 %</td> </tr> <tr> <td>Capital</td> <td style="text-align: center;">2.118941 %</td> <td></td> <td style="text-align: center;">2.262643 %</td> </tr> </table>		Beginning		Ending	Profit	2.118942 %		2.111042 %	Loss	2.118942 %		2.111042 %	Capital	2.118941 %		2.262643 %		9a Net long-term capital gain (loss)	19 Items affecting shareholder basis
	Beginning		Ending																
Profit	2.118942 %		2.111042 %																
Loss	2.118942 %		2.111042 %																
Capital	2.118941 %		2.262643 %																
J Partner's share of liabilities at year end:		9b Collectibles (28%) gain (loss)																	
Nonrecourse \$	1773357	9c Unrecaptured section 1250 gain	20 Tax-Exempt income and nondeductible expenses																
Qualified nonrecourse financing \$	982	10 Net section 1231 gain (loss)																	
Recourse \$		11 Other income (loss)																	
K Partner's Mississippi capital account analysis:		12 Charitable contributions	21 Distributions																
Beginning capital account . . \$	2177570	13 Section 179 deduction																	
Capital contributed during the year \$		14 Other deductions	22 Other information																
Current year increase (decrease) \$	52629	PART IV: MISSISSIPPI TAX CREDITS																	
Withdrawals and distributions \$ ()	(Enter credit code and name from Form 84-401)																	
Ending capital account . . .	2230199	Code	Credit																
Tax Basis <input checked="" type="checkbox"/> GAAP <input type="checkbox"/> Other <input type="checkbox"/>		Amount																	
L Did the partner contribute property with a built-in gain or loss?																			
Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>																			
If "Yes", attach statement.																			
M Shareholder's percentage of stock ownership for tax year	%																		
N Mississippi apportionment ratio for tax year	0.00 %																		

Montana Schedule K-1 (CLT-4S and PR-1)

Partner's/Shareholder's Share of Income (Loss), Deductions, Credits, etc. For the calendar year 2014, or tax year beginning and ending

	Mark applicable boxes:	Form CLT-4S	<input checked="" type="checkbox"/>	Form PR-1		Amended Schedule K-1	Final Schedule K-1
Part 1 Pass-Through Entity Information	Entity's Name	LIGHTHOUSE CREDIT OPPORTUNITIES FUN			Federal Employer Identification Number	571140919	
	Mailing Address	3801 PGA BOULEVARD, SUITE 500					
	City	PALM BEACH GARDENS	State	FL	Zip Code	33410-275	
Part 2 Partner/Shareholder Information	Name	EVELYN F. MCKNIGHT BRAIN RESEARCH F			Federal Employer Identification Number	656301255	
	Mailing Address	C/O SUNTRUST BANK P.O. BOX 620005					
	City	ORLANDO	State	FL	Zip Code	32862	
					Resident	<input checked="" type="checkbox"/> Resident <input type="checkbox"/> Nonresident	
	Is the partner/shareholder included in a composite income tax return? If yes, the partner/shareholder does not file a Montana return.	Yes	<input checked="" type="checkbox"/>	No			
Part 3 Montana Adjustments	A Montana additions to income						
	1. Federal tax-exempt interest and dividends.....	A1.					57 00
	2. Taxes based on income or profits.....	A2.					00
	3. Other additions. List type				and amount A3.		00
	B Montana deductions from income						
	1. Interest on US government obligations	B1.					1 00
	2. Deduction for purchasing recycled material	B2.					00
	3. Other deductions. List type				and amount B3.		00
	1. Ordinary business income (loss)	1.					-3 00
	2. Net rental real estate income (loss).....	2.					00
	3. Other net rental income (loss).....	3.					00
	4. Guaranteed payments	4.					00
	5. Interest income	5.					00
6. Ordinary dividends.....	6.					00	
7. Royalties.....	7.					00	
8. Net short-term capital gain (loss).....	8.					00	
9. Net long-term capital gain (loss).....	9.					00	
10. Net section 1231 gain (loss).....	10.					00	
11. Other income (loss). List type				and amount 11.		00	
12. Section 179 expense deduction apportionable and/or allocable to Montana	12.					00	
13. Other expense deductions apportionable and/or allocable to Montana	13.					00	
Part 4 Distributive Share of Montana Source Income (Loss)	1. Montana composite income tax paid on behalf of partner/shareholder.....	1.					00
	2. Montana income tax withheld on behalf of partner/shareholder.....	2.					00
	3. Montana mineral royalty tax withheld	3.					00
	4. Separately stated allocable nonbusiness items (include schedule)	4.					00
	5. Other information. List type				and amount 5.		00
Part 5 Supplemental Information	1. Insure Montana small business health insurance credit. Business FEIN	1.					00
	1a. Insure Montana small business health insurance premiums from Part 3, A - MT Additions, line 3	1a.					00
	2. Contractor's gross receipts tax credit. If multiple CGR accounts, please mark here	2.					00
			CGR Account ID		CGR		
Part 6 Tax Credits and Recapture	3. Health insurance for uninsured Montanans credit.....	3.					00
	4. Other credit/recapture information. List type				and amount 4.		00



14DZ0157

D7 09022014

**SCHEDULE
NJK-1**
(Form NJ-1065)
2014

STATE OF NEW JERSEY

PARTNER'S SHARE OF INCOME

For Calendar Year 2014 , or Fiscal Year Beginning _____, 2014 and ending _____, 20_____

PART I General Information	
Partner's SS # or Federal EIN 65-6301255	Partnership's Federal EIN 57-1140919
Partner's Name EVELYN F. MCKNIGHT BRAIN RESEARCH	Partnership's Name LIGHTHOUSE CREDIT OPPORTUNITIES
Street Address C/O SUNTRUST BANK P.O. BOX 620005	Partnership's Street Address 3801 PGA BOULEVARD, SUITE 500
City State Zip Code ORLANDO, FL 32862	City State Zip Code PALM BEACH GARDENS, FL 33410-2757
What type of entity is partner? (see instructions) <u>EFC</u> Code	Enter Partner's percentage of: (i) Before Decrease or Termination (ii) End of Year
Date Partner's Interest in Partnership began: _____ Month Day Year	Profit Sharing <u>2.118942</u> % <u>2.111042</u> %
<input type="checkbox"/> Final NJK-1 <input type="checkbox"/> Hedge Fund	Loss Sharing <u>2.118942</u> % <u>2.111042</u> %
<input type="checkbox"/> Amended NJK-1 <input type="checkbox"/> Member of Composite Return	Capital Ownership <u>2.118941</u> % <u>2.262643</u> %

PART II Income Information				
Income Classifications	A. Total Distribution	NJ-1040 Filers Enter Amounts on Line Shown Below	B. New Jersey Source Amounts	NJ-1040NR Filers
1. Partnership Income (loss)	153,961		-322	
2. Net Guaranteed Payments				
3. Partner's 401(k) Contribution				
4. Distributive Share of Partnership Income (loss) (Line 1 plus Line 2 minus Line 3)	153,961	Line 20, Page 2	-322	Line 22, Page 1
5. Pension		Line 19, Page 2		
6. Net Gain (loss) from Disposition of Assets as a Result of a Complete Liquidation		Line 18, Page 2		Line 18, Page 1

PART III Partner's Information			
1. Nonresident Partner's Share of NJ Tax	1.		Line 19a, Page 1 CBT-100 Line 10a, Page 1 CBT-100S Line 8, PART-100 Line 47, NJ-1040NR Line 21, NJ-1080C Line 32a, NJ-1041
2. Partner's HEZ Deduction	2.		
3. Partner's Sheltered Workshop Tax Credit	3.		

PART IV Supplemental Information (Attach Schedule)

PA Schedule NRK-1 (05-14)

2014 Nonresident Schedule of Shareholder/Partner/Beneficiary Pass Through Income, Loss and Credits

MCKNIGHT BRAIN RESEARCH

EVELYN

Final N

656301255

C/O SUNTRUST BANK

(Individual=1, PA S Corp=2, All Other Corp=3, Estate/Trust=4, Partnership=5, LLC=6, Exempt=7)

Owner 7

PO BOX 620005

Shareholder's Stock Ownership %

ORLANDO

FL 32862

Amended N

Beneficiary's year-end Distribution %

LIGHTHOUSE CREDIT OPPORTUNITIES

Partner's % of Profit sharing %

00211

PALM BEACH GARDE

FL 33410

571140919

Loss sharing %

00211

Fiscal Year N

(Estate/Trust=E, Partnership=P, PA S Corp =S, LLC=L)

P

Capital Ownership %

00226

Short Year N

General Partner or LLC Member-Manager

N

Limited Partner or Other LLC Member

Y

NOTE: Amounts from this schedule must be reported on the appropriate PA Tax Return.

Part II

- 1 PA-Taxable Business Income (Loss) from Operations
2 Net Gain (Loss) from the Sale, Exchange or Disposition of Property
3 Net Income (Loss) from Rents, Royalties, Patents and Copyrights
4 Income of/from Estates or Trusts
5 Gambling and Lottery Winnings (Loss)

1 -83
2
3
4
5

Part III

- 6 PA Nonresident Tax Withheld
7 Total Other Credits. Submit statement.
8 Distributions of Cash, Marketable Securities, and Property - not including guaranteed payments

6
7
8

Part IV

- 9 Guaranteed Payments for Capital or Other Services
10 All Other Guaranteed Payments for Services Rendered (PA-Appportioned Amount Only)
11 Guaranteed Payments to the Retired Partner

9
10
11

Part V

- 12 Distributions from PA Accumulated Adjustments Account Liquidating
13 Distributions of Cash, Marketable Securities, and Property
14 Nontaxable income (loss) or nondeductible expenses required to calculate owner's economic investment. Submit statement.

12
13
14

Note: Lines 15 through 18 are for information purposes only.

Part VII

- 15 Owner's Share of IRC Section 179 allowed according to PA rules
16 Owner's Share of Straight-Line Depreciation
17 Partner's Share of Nonrecourse Liabilities at year-end
18 Partner's Share of Recourse Liabilities at year-end

15
16
17 1774339
18



**Schedule K-1 - Partner's Share
of Utah Income, Deductions and Credits**

**TC-65, Sch. K-1
2014**

Partnership Information	Partner's Share of Utah Income, Deductions and Credits		
A Partnership's EIN: 57-1140919	1	Utah ordinary business income (loss)	-736.
B Partnership's name, address, city, state, and ZIP code LIGHTHOUSE CREDIT OPPORTUNITIES 3801 PGA BOULEVARD, SUITE 500 PALM BEACH GARDENS, FL 33410-2757	2	Utah net rental real estate income (loss)	.
	3	Utah other net rental income (loss)	.
	4	Utah guaranteed payments	.
	5a	Utah U.S. government interest income	.
	5b	Utah municipal bond interest income	.
	5c	Utah other interest income	.
	6	Utah ordinary dividends	.
	7	Utah royalties	.
	8	Utah net short-term capital gain (loss)	.
	9	Utah net long-term capital gain (loss)	.
	10	Utah net Section 1231 gain (loss)	.
	11	Utah recapture of Section 179 deduction	.
	12	Utah other income (loss) (describe)	.
	13	Utah Section 179 deduction	.
	14	Contributions	.
	15	Foreign taxes paid or accrued	.
	16	Utah other deductions (describe)	.
	17	Utah nonrefundable credits:	
		<u>Name of Credit</u>	<u>Code</u> <u>Credit Amount</u>
			.
			.
			.
	18	Utah refundable credits:	
		<u>Name of Credit</u>	<u>Code</u> <u>Credit Amount</u>
			.
			.
			.
	19	Utah tax withheld on behalf of partner "X" if withholding waiver applied for	.

Note: To complete lines 1 through 16:
 * Utah residents, enter the amounts from federal Schedule K-1.
 * Utah nonresidents, see instructions to calculate amounts.
 All filers complete lines 17 through 19, if applicable.

Tax Commission Use Only

Wisconsin Department of Revenue

For 2014 or taxable year beginning _____, 2014, and ending _____, 20____

Part I Information About the Partnership																
A Partnership's federal employer ID number 571140919	G <input type="checkbox"/> General partner or LLC member-manager <input checked="" type="checkbox"/> Limited partner or other LLC member															
B Partnership's name, address, city, state, and ZIP code LIGHTHOUSE CREDIT OPPORTUNITIES 3801 PGA BOULEVARD, SUITE 500 PALM BEACH GARDENS, FL 33410-2757	H <input checked="" type="checkbox"/> Domestic partner <input type="checkbox"/> Foreign partner															
C IRS center where partnership filed return OGDEN, UT	I What type of entity is this partner? <u>EXEMPT ORG</u> <small>(The following part of item I is optional): If known that this partner is a disregarded entity or grantor trust, enter name and identifying number of the taxpayer to whom this income will be reported:</small> _____															
D <input type="checkbox"/> Check if this is a publicly traded partnership (PTP)	J Partner's share of profit, loss, and capital:															
<table border="1" style="width:100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th style="text-align: center;">Beginning</th> <th style="text-align: center;">Ending</th> </tr> </thead> <tbody> <tr> <td>Profit</td> <td style="text-align: right;">2.118942%</td> <td style="text-align: right;">2.111042%</td> </tr> <tr> <td>Loss</td> <td style="text-align: right;">2.118942%</td> <td style="text-align: right;">2.111042%</td> </tr> <tr> <td>Capital</td> <td style="text-align: right;">2.118941%</td> <td style="text-align: right;">2.262643%</td> </tr> </tbody> </table>						Beginning	Ending	Profit	2.118942%	2.111042%	Loss	2.118942%	2.111042%	Capital	2.118941%	2.262643%
	Beginning	Ending														
Profit	2.118942%	2.111042%														
Loss	2.118942%	2.111042%														
Capital	2.118941%	2.262643%														
Part II Information About the Partner																
E Partner's identifying number 65-6301255	K Partner's share of liabilities at the year end:															
F Partner's name, address, city, state, and ZIP code EVELYN F. MCKNIGHT BRAIN RESEARCH C/O SUNTRUST BANK P.O. BOX 620005 ORLANDO, FL 32862	<table style="width:100%;"> <tr> <td>Nonrecourse</td> <td style="text-align: right;">\$ 1773357</td> </tr> <tr> <td>Qualified nonrecourse financing</td> <td style="text-align: right;">\$ 982</td> </tr> <tr> <td>Recourse</td> <td style="text-align: right;">\$ _____</td> </tr> </table>				Nonrecourse	\$ 1773357	Qualified nonrecourse financing	\$ 982	Recourse	\$ _____						
Nonrecourse	\$ 1773357															
Qualified nonrecourse financing	\$ 982															
Recourse	\$ _____															
L Partner's capital account analysis:																
Beginning capital account \$ 2177570	Capital contributed during the year \$ _____	Current year increase (decrease) \$ 52629	Withdrawals and distributions \$ (_____)	Ending capital account \$ 2230199												
<input type="checkbox"/> Tax basis <input checked="" type="checkbox"/> GAAP <input type="checkbox"/> Section 704(b) book <input type="checkbox"/> Other (explain)																

M Partner's state of residence (if a full-year Wisconsin resident, items N, O, and P do not apply) FL

N Check if partner's Wisconsin amount is determined by apportionment. Apportionment percentage _____ %

O Check if partner's Wisconsin amount is determined by separate accounting.

P Check if the partner is a nonresident and filed Form PW-2 to opt out of pass-through entity withholding.

Q Check applicable boxes: Final 3K-1 Amended 3K-1

(a)	(b)	(c)	(d)	(e)
Distributive share items	Federal amount	Adjustment	Amount under Wis. law	Wis. source amount (see instructions)
1 Ordinary business income (loss)	-8682		-8682	38
2 Net rental real estate income (loss)	-154		-154	
3 Other net rental income (loss)	-181		-181	
4 Guaranteed payments				
5 Interest income	108248	57	108305	
6 Ordinary dividends	12632		12632	
7 Royalties	935		935	
8 Net short-term capital gain (loss)	264		264	
9 Net long-term capital gain (loss)	-11400		-11400	
10a Net section 1231 gain (loss)	-212		-212	
10b Portion of the amount on line 10a attributable to gains on sales of farm assets				
11 Other income (loss) (list):	52455		52455	

12 Section 179 deduction				

(a) Distributive share items	(b) Federal amount	(c) Adjustment	(d) Amount under Wis. law	(e) Wis. source amount (see instructions)
13 Other deductions (list):	106558		106558	
14 Self-employment earnings (loss)				
Credits:				
15 a Schedule _____				
b Schedule _____				
c Schedule _____				
d Schedule _____				
e Schedule _____				
f Schedule _____				
g Schedule _____				
h Schedule _____				
i Schedule _____				
j Schedule _____				
k Schedule _____				
l Schedule _____				
m Schedule _____				
n Schedule _____				
o Tax paid to other states (1) _____				
(2) _____				
(3) _____				
p Wisconsin tax withheld				
16 Foreign transactions (list):	1077696		1077696	
	938872		938872	
	34882		34882	
17 Alternative minimum tax (AMT) items (list):	-48		-48	
	-5		-5	
	1026		1026	
18 a Tax-exempt interest income	57	-57		
b Other tax-exempt income	10		10	
c Nondeductible expenses (list):	30		30	
19 Distributions (list):				
20 Other information (list):	121611		121611	
	1		1	
21 a Related entity expense addback				
b Related entity expense allowable				
22 Income (loss)			47404	38
23 Gross income (before deducting expenses) from all activities			153962	

Part IV Partner's Share of Apportionment Factors (applies to partners that are corporations, partnerships, or LLCs)		
(a) Indicate factor used	(b) Wisconsin	(c) Total company
24 First factor:		
25 Second factor:		
26 Third factor:		

Schedule K-1 (Form 1065)

2014

Department of the Treasury Internal Revenue Service

For calendar year 2014, or tax year beginning _____, 2014 ending _____, 20_____

Partner's Share of Income, Deductions, Credits, etc. See back of form and separate instructions.

Part I Information About the Partnership

A Partnership's employer identification number 65-1137821
B Partnership's name, address, city, state, and ZIP code LIGHTHOUSE DIVERSIFIED FUND (QP) II, L.P. 3801 PGA BOULEVARD, SUITE 500 PALM BEACH GARDENS, FL 33410-2757
C IRS Center where partnership filed return E-FILE
D Check if this is a publicly traded partnership (PTP)

Part II Information About the Partner

E Partner's identifying number 65-6301255 #229
F Partner's name, address, city, state, and ZIP code EVELYN MCKNIGHT BRAIN RESEARCH FOUNDATION C/O SUNTRUST BANK P.O. BOX 620005 ORLANDO, FL 32862
G General partner or LLC member-manager Limited partner or other LLC member
H Domestic partner Foreign partner
I1 What type of entity is this partner? EXEMPT ORG.
I2 If this partner is a retirement plan (IRA/SEP/Keogh/etc.), check here
J Partner's share of profit, loss, and capital (see instructions):
Beginning Ending
Profit 0.814181% 0.858377%
Loss 0.814181% 0.858377%
Capital 0.816940% 0.907003%
K Partner's share of liabilities at year end:
Nonrecourse \$ 3,726,177
Qualified nonrecourse financing \$ 467
Recourse \$

L Partner's capital account analysis:
Beginning capital account \$ 2,771,832
Capital contributed during the year \$
Current year increase (decrease) \$ 205,032
Withdrawals & distributions \$ ()
Ending capital account \$ 2,976,864

GAAP Section 704(b) book
Tax basis Other (explain)
M Did the partner contribute property with a built-in gain or loss? Yes No
If "Yes," attach statement (see instructions)

Part III Partner's Share of Current Year Income, Deductions, Credits, and Other Items

Table with 4 columns: Line number, Description, Amount, and Code. Rows include Ordinary business income (loss), Net rental real estate income (loss), Other net rental income (loss), Guaranteed payments, Interest income, Ordinary dividends, Qualified dividends, Royalties, Net short-term capital gain (loss), Net long-term capital gain (loss), Collectibles (28%) gain (loss), Unrecaptured section 1250 gain, Net section 1231 gain (loss), Other income (loss), Section 179 deduction, Other deductions, Self-employment earnings (loss), Credits, Foreign transactions, Alternative minimum tax (AMT) items, Tax-exempt income and nondeductible expenses, Distributions, and Other information.

*See attached statement for additional information.
For IRS Use Only

This list identifies the codes used on Schedule K-1 for all partners and provides summarized reporting information for partners who file Form 1040. For detailed reporting and filing information, see the separate Partner's Instructions for Schedule K-1 and the instructions for your income tax return.

1. Ordinary business income (loss). Determine whether the income (loss) is passive or nonpassive and enter on your return as follows.

Passive loss	Report on
Passive income	See the Partner's Instructions
Nonpassive loss	Schedule E, line 28, column (g)
Nonpassive income	Schedule E, line 28, column (h)
	Schedule E, line 28, column (j)

2. Net rental real estate income (loss)

3. Other net rental income (loss)

Net income	Schedule E, line 28, column (g)
Net loss	See the Partner's Instructions

4. Guaranteed payments

5. Interest income

6a. Ordinary dividends

6b. Qualified dividends

7. Royalties

8. Net short-term capital gain (loss)

9a. Net long-term capital gain (loss)

9b. Collectibles (28%) gain (loss)

	Schedule E, line 4
	Schedule D, line 5
	Schedule D, line 12
	28% Rate Gain Worksheet, line 4
	(Schedule D instructions)
9c. Unrecaptured section 1250 gain	See the Partner's Instructions
10. Net section 1231 gain (loss)	See the Partner's Instructions

11. Other income (loss)

Code	
A Other portfolio income (loss)	See the Partner's Instructions
B Involuntary conversions	See the Partner's Instructions
C Sec. 1256 contracts & straddles	Form 6781, line 1
D Mining exploration costs recapture	See Pub. 535
E Cancellation of debt	Form 1040, line 21 or Form 982
F Other income (loss)	See the Partner's Instructions

12. Section 179 deduction

13. Other deductions

A Cash contributions (50%)	} See the Partner's Instructions
B Cash contributions (30%)	
C Noncash contributions (50%)	
D Noncash contributions (30%)	
E Capital gain property to a 50% organization (30%)	
F Capital gain property (20%)	} See Form 4952, line 1
G Contributions (100%)	
H Investment interest expense	
I Deductions—royalty income	
J Section 59(e)(2) expenditures	
K Deductions—portfolio (2% floor)	
L Deductions—portfolio (other)	
M Amounts paid for medical insurance	
N Educational assistance benefits	
O Occupational retirement benefits	
P Preproductive period expenses	
Q Commercial revitalization deduction from rental real estate activities	
R Pensions and IRAs	
S Reforestation expense deduction	
T Domestic production activities information	
U Qualified production activities income	
V Employer's Form W-2 wages	
W Other deductions	

14. Self-employment earnings (loss)

Note. If you have a section 179 deduction or any partner-level deductions, see the Partner's Instructions before completing Schedule SE.

A Net earnings (loss) from self-employment	Schedule SE, Section A or B
B Gross farming or fishing income	See the Partner's Instructions
C Gross non-farm income	See the Partner's Instructions

15. Credits

A Low-income housing credit (section 42(j)(5)) from pre-2008 buildings	} See the Partner's Instructions
B Low-income housing credit (other) from pre-2008 buildings	
C Low-income housing credit (section 42(j)(5)) from post-2007 buildings	
D Low-income housing credit (other) from post-2007 buildings	
E Qualified rehabilitation expenditures (rental real estate)	
F Other rental real estate credits	
G Other rental credits	
H Undistributed capital gains credit	
I Biofuel producer credit	
J Work opportunity credit	
K Disabled access credit	Form 1040, line 73; check box a
	} See the Partner's Instructions

Code		Report on
L Empowerment zone employment credit	} See the Partner's Instructions	
M Credit for increasing research activities		
N Credit for employer social security and Medicare taxes		
O Backup withholding		
P Other credits		
16. Foreign transactions		
A Name of country or U.S. possession	} Form 1116, Part I	
B Gross income from all sources		
C Gross income sourced at partner level		
<i>Foreign gross income sourced at partnership level</i>		
D Passive category	} Form 1116, Part I	
E General category		
F Other		
<i>Deductions allocated and apportioned at partner level</i>		
G Interest expense	Form 1116, Part I	
H Other	Form 1116, Part I	
<i>Deductions allocated and apportioned at partnership level to foreign source income</i>		
I Passive category	} Form 1116, Part I	
J General category		
K Other		
<i>Other information</i>		
L Total foreign taxes paid	Form 1116, Part II	
M Total foreign taxes accrued	Form 1116, Part II	
N Reduction in taxes available for credit	Form 1116, line 12	
O Foreign trading gross receipts	Form 8873	
P Extraterritorial income exclusion	Form 8873	
Q Other foreign transactions	See the Partner's Instructions	
17. Alternative minimum tax (AMT) items		
A Post-1986 depreciation adjustment	} See the Partner's Instructions and the Instructions for Form 6251	
B Adjusted gain or loss		
C Depletion (other than oil & gas)		
D Oil, gas, & geothermal—gross income		
E Oil, gas, & geothermal—deductions		
F Other AMT items		
18. Tax-exempt income and nondeductible expenses		
A Tax-exempt interest income	Form 1040, line 8b	
B Other tax-exempt income	See the Partner's Instructions	
C Nondeductible expenses	See the Partner's Instructions	
19. Distributions		
A Cash and marketable securities	} See the Partner's Instructions	
B Distribution subject to section 737		
C Other property		
20. Other information		
A Investment income	Form 4952, line 4a	
B Investment expenses	Form 4952, line 5	
C Fuel tax credit information	Form 4136	
D Qualified rehabilitation expenditures (other than rental real estate)	See the Partner's Instructions	
E Basis of energy property	See the Partner's Instructions	
F Recapture of low-income housing credit (section 42(j)(5))	Form 8611, line 8	
G Recapture of low-income housing credit (other)	Form 8611, line 8	
H Recapture of investment credit	See Form 4255	
I Recapture of other credits	See the Partner's Instructions	
J Look-back interest—completed long-term contracts	See Form 8697	
K Look-back interest—income forecast method	See Form 8866	
L Dispositions of property with section 179 deductions	} See the Partner's Instructions	
M Recapture of section 179 deduction		
N Interest expense for corporate partners		
O Section 453(f)(3) information		
P Section 453A(c) information		
Q Section 1260(b) information		
R Interest allocable to production expenditures		
S CCF nonqualified withdrawals		
T Depletion information—oil and gas		
U Reserved		
V Unrelated business taxable income		
W Precontribution gain (loss)		
X Section 108(f) information		
Y Net investment income		
Z Other information		

SCH K-1 SUPPORTING SCHEDULES**ITEM L - RECONCILIATION OF INCOME**

INCOME (LOSS) FROM SCH. K-1, LINES 1-11	438,479
LESS: DEDUCTIONS FROM SCH. K-1, LINES 12, 13, 16L AND 16M	211,430

TOTAL INCOME PER SCHEDULE K-1	227,049
	=====
LESS: EXPENSES RECORDED ON BOOKS, NOT INCLUDED ON SCH. K-1:	
NET CHANGE IN TAX UNREALIZED GAIN/(LOSS) FROM INVESTMENTS	23,008
NONDEDUCTIBLE EXPENSES	954
PLUS: INCOME RECORDED ON BOOKS, NOT INCLUDED ON SCH. K-1:	
TAX-EXEMPT INTEREST INCOME	1,941
OTHER TAX-EXEMPT INCOME	4

TOTAL INCOME PER ITEM L, CURRENT YEAR INCREASE (DECREASE)	205,032
	=====

LINE 5 - INTEREST INCOME

INTEREST INCOME FROM U.S. GOVERNMENT OBLIGATIONS	1,086
OTHER INTEREST INCOME	68,153

TOTAL INTEREST INCOME	69,239
	=====

LINE 11 - OTHER INCOME (LOSS)**A - OTHER PORTFOLIO INCOME (LOSS)**

OTHER PORTFOLIO INCOME/(LOSS)	-671
NET IRC SEC. 988 GAIN/(LOSS)	880
NET SWAP INCOME/(EXPENSE)	-34
IRC SEC. 1296 ORDINARY INCOME/(LOSS) FROM PFIC MTM ELECTION	772
ORDINARY INCOME ON EXTRAORDINARY DISTRIBUTION FROM OR DISPOSITION OF STOCK OF AN IRC SEC. 1291 FUND	1,176
IRC SEC. 1293 ORDINARY EARNINGS FROM A QEF	10
SUBPART F INCOME/(LOSS)	15

TOTAL BOX A	2,148
	=====

E - CANCELLATION OF DEBT**F - OTHER INCOME (LOSS)**

OTHER INCOME/(LOSS)	357
NET IRC SEC. 475(F) INCOME/(LOSS)	214,632
NET IRC SEC. 987 GAIN/(LOSS)	-425
NET IRC SEC. 988 GAIN/(LOSS)	5,871
NET SWAP INCOME/(EXPENSE)	732
OTHER ORDINARY INCOME/(LOSS)	9
SHORT-TERM CAPITAL GAIN/(LOSS)	32,327
LONG-TERM CAPITAL GAIN/(LOSS)	54,975
OTHER TRADE OR BUSINESS EXPENSE	-787
QUALIFIED DIVIDEND INCOME	112
NON-QUALIFIED DIVIDEND INCOME	12
OTHER INTEREST INCOME	2,577
INCOME/(LOSS) FROM LENDING ACTIVITIES	-2,068

SCH K-1 SUPPORTING SCHEDULES

TOTAL BOX F	308,324
	=====
LINE 13 - OTHER DEDUCTIONS	
H - INVESTMENT INTEREST EXPENSE	
INVESTMENT INTEREST EXPENSE FROM TRADING ACTIVITIES	57,843
INVESTMENT INTEREST EXPENSE FROM INVESTING ACTIVITIES	3,462
TOTAL BOX H	61,305

I - DEDUCTIONS - ROYALTY INCOME	29
J - SECTION 59(E) (2) EXPENDITURES	107
K - DEDUCTIONS - PORTFOLIO (2% FLOOR)	59,088
L - DEDUCTIONS - PORTFOLIO (OTHER)	32
T - DOMESTIC PRODUCTION ACTIVITIES INFORMATION	
GROSS RECEIPTS FROM ALL SOURCES	371
DOMESTIC PRODUCTION GROSS RECEIPTS	167
DOMESTIC PRODUCTION GROSS RECEIPTS - OIL RELATED	5
NON-DOMESTIC PRODUCTION GROSS RECEIPTS	102
COST OF GOODS SOLD FROM ALL SOURCES	16
COST OF GOODS SOLD FROM ALL SOURCES - OIL RELATED	2
COST OF GOODS SOLD ALLOCABLE TO DPGR	16
COST OF GOODS SOLD ALLOCABLE TO DPGR- OIL RELATED	2
TOTAL DED, EXP, AND LOSS DIRECTLY ALLOCABLE TO DPGR	160
TOTAL DED, EXP, AND LOSS DIRECTLY ALLOCABLE TO DPGR - OIL RELATED	2
TOTAL DED, EXP, AND LOSS INDIRECTLY ALLOCABLE TO DPGR	66
ASSETS ALLOCABLE TO NON-QPA	2,935
W-2 WAGES ALLOCABLE TO DPGR	4
TOTAL INTEREST EXPENSE	6
EMPLOYER'S FORM W-2 WAGES	1
W - OTHER DEDUCTIONS	
OTHER TRADE OR BUSINESS EXPENSE	88,365
TOTAL BOX W	88,365

	=====
LINE 16 - FOREIGN TRANSACTIONS	
H - OTHER	2,847,000
I - PASSIVE CATEGORY	1,386
J - GENERAL CATEGORY	2,716
L - TOTAL FOREIGN TAXES PAID	2,500
M - TOTAL FOREIGN TAXES ACCRUED	1
LINE 17 - ALTERNATIVE MINIMUM TAX (AMT) ITEMS	
D - OIL, GAS, & GEOTHERMAL-GROSS INCOME	338
E - OIL, GAS, & GEOTHERMAL-DEDUCTIONS	308
F - OTHER AMT ITEMS	73

SCH K-1 SUPPORTING SCHEDULES

PARTNER FOOTNOTES ASSOCIATED W/SCH. K-1, BOX 16

=====

IN ACCORDANCE WITH INTERNAL REVENUE CODE SECTIONS 901(K) (1) (A) AND 901(L) (1) (A), THE FOLLOWING AMOUNTS COMPRISING ON BOX 16L OF YOUR SCHEDULE K-1 SHOULD BE DEDUCTED AND NOT TAKEN AS A CREDIT ON YOUR 2014 INCOME TAX RETURN. PLEASE CONSULT YOUR TAX ADVISOR.

191

PARTNER FOOTNOTES ASSOCIATED W/SCH. K-1, BOX 20

=====

P. SECTION 453A(C) INFORMATION

ADDITIONAL INFORMATION FOR PARTNERS:

I. FOR PURPOSES OF APPLYING INTERNAL REVENUE CODE SECTION 453A(B) (2), THE FOLLOWING AMOUNT REPRESENTS YOUR ALLOCABLE SHARE OF THE PARTNERSHIP'S INSTALLMENT OBLIGATIONS (INCLUDING INSTALLMENT OBLIGATIONS OF PASS-THROUGH ENTITIES IN WHICH THE PARTNERSHIP HOLDS AN INTEREST) WHICH AROSE DURING 2014 AND WHICH WERE OUTSTANDING AS OF DECEMBER 31, 2014. PLEASE CONSULT YOUR TAX ADVISOR REGARDING THESE ITEMS.

OUTSTANDING INSTALLMENT OBLIGATIONS

10

II. FOR PURPOSES OF APPLYING INTERNAL REVENUE CODE SECTION 453A(C), THE FOLLOWING AMOUNT REPRESENTS YOUR ALLOCABLE SHARE OF THE PARTNERSHIP'S DEFERRED GAIN WITH RESPECT TO INSTALLMENT OBLIGATIONS WHICH HAS NOT BEEN RECOGNIZED AS OF DECEMBER 31, 2014. PLEASE CONSULT YOUR TAX ADVISOR REGARDING THESE ITEMS.

DEFERRED GAIN

6

T. DEPLETION INFORMATION - OIL AND GAS

A) TOTAL SUSTAINED DEPLETION	31
B) COST DEPLETION INCLUDED IN SUSTAINED DEPLETION	9
C) PERCENTAGE DEPLETION	31
D) TENTATIVE DEPLETION	31
E) GROSS INCOME FROM OIL & GAS	208

V. UNRELATED BUSINESS TAXABLE INCOME

FOR TAX EXEMPT ORGANIZATIONS ONLY:

UNRELATED BUSINESS TAXABLE INCOME (UBTI) INCLUDED IN YOUR SCHEDULE K-1 DISTRIBUTIVE SHARE ITEMS IS AS FOLLOWS:

ORDINARY INCOME/(LOSS):	8,681
NET CAPITAL GAIN/(LOSS):	36,886

X. INFORMATION REGARDING SECTION 108(I) ELECTION:

1. YOUR DEFERRED CANCELLATION OF DEBT (COD) INCOME AMOUNT THAT HAS NOT BEEN INCLUDED IN INCOME AS OF THE END OF THE PRIOR TAXABLE YEAR:	5,230
---	-------

2. INCLUDED ON BOX 11E IS YOUR SHARE OF DEFERRED COD INCOME THAT IS TAXABLE IN THE CURRENT YEAR UNDER §108(I) (5) (D) (II):	5,230
---	-------

3. INCLUDED ON BOX 13H IS YOUR SHARE OF THE PARTNERSHIP'S OID DEDUCTION DEFERRED UNDER §108(I) (2) (A) (I) THAT IS ALLOWABLE AS A DEDUCTION UNDER §108(I) (5) (D) (II):	45
---	----

SCH K-1 SUPPORTING SCHEDULES

4. YOUR SHARE OF THE PARTNERSHIP'S OID DEDUCTION DEFERRED UNDER §108(I) (2) (A) (I) IN THE CURRENT TAXABLE YEAR: NONE

5. INCLUDED ON BOX 1 IS YOUR SHARE OF THE PARTNERSHIP'S OID DEDUCTION DEFERRED UNDER §108(I) (2) (A) (I) THAT IS ALLOWABLE AS A DEDUCTION UNDER §108(I) (5) (D) (II): NONE

Y. NET INVESTMENT INCOME REPORTING

UNLESS OTHERWISE NOTED, THE DISTRIBUTIVE SHARE OF ALL ITEMS INCLUDED ON YOUR SCHEDULE K-1 ARE COMPONENTS OF NET INVESTMENT INCOME AS DEFINED IN TREAS. REG. 1.1411-4 AND MAY BE SUBJECT TO THE NET INVESTMENT INCOME TAX PURSUANT TO IRC SECTION 1411. PLEASE CONSULT YOUR TAX ADVISOR.

THE PARTNERSHIP HAS DIRECTLY/INDIRECTLY INVESTED IN PASSIVE ACTIVITIES. YOUR DISTRIBUTIVE SHARE OF PASSIVE ITEMS INCLUDED ON YOUR SCHEDULE K-1 ARE REPORTED IN DETAIL IN THE "PASSIVE ACTIVITY SCHEDULE" LATER IN THIS SCHEDULE K-1. UNLESS YOU MATERIALLY PARTICIPATE IN SUCH ACTIVITIES, YOUR DISTRIBUTIVE SHARE OF SUCH ITEMS ARE ALL COMPONENTS OF NET INVESTMENT INCOME AS DEFINED IN TREAS. REG. 1.1411-4 AND MAY BE SUBJECT TO THE NET INVESTMENT INCOME TAX PURSUANT TO IRC SEC. 1411. PLEASE CONSULT YOUR TAX ADVISOR.

THE FOREIGN TAXES PAID/ACCRUED REPORTED TO YOU ON BOX 16, CODES L AND M CAN ONLY BE USED AS AN ALLOCABLE EXPENSE AGAINST NET INVESTMENT INCOME TO THE EXTENT THEY ARE TAKEN AS A DEDUCTION FOR REGULAR TAX PURPOSES UNDER CHAPTER 1 OF THE INTERNAL REVENUE CODE. NO FOREIGN TAX CREDIT IS ALLOWED TO BE USED AS A CREDIT AGAINST THE NET INVESTMENT INCOME TAX. PLEASE CONSULT YOUR TAX ADVISOR.

AN ELECTION UNDER TREAS. REG. 1.1411-10(G) HAS BEEN MADE WITH RESPECT TO THE CONTROLLED FOREIGN CORPORATIONS ("CFC") AND/OR PASSIVE FOREIGN INVESTMENT CORPORATIONS ("PFICS") THAT HAVE ELECTED TO BE QUALIFIED ELECTING FUNDS ("QEFs") THAT THE PARTNERSHIP DIRECTLY/INDIRECTLY OWNS. AS A RESULT, THE AMOUNTS REPORTED TO YOU ON SCHEDULE K-1 FOR REGULAR INCOME TAX PURPOSES AS SUBPART F INCOME UNDER IRC SECTION 951(A) OR QEF INCLUSIONS UNDER IRC SECTION 1293(A) ARE ALL COMPONENTS OF NET INVESTMENT INCOME AS DEFINED IN TREAS. REG. 1.1411-4 AND MAY BE SUBJECT TO THE NET INVESTMENT INCOME TAX PURSUANT TO IRC SECTION 1411. PLEASE CONSULT YOUR TAX ADVISOR.

Z. OTHER INFORMATION

FOR CORPORATE PARTNERS: THE AMOUNT OF DIVIDEND INCOME REPORTED ON BOXES 6A AND 11F THAT QUALIFIES FOR THE DIVIDEND RECEIVED DEDUCTION UNDER IRC SEC. 243 IS: 8,335

THE FOLLOWING AMOUNT OF QUALIFIED DIVIDEND INCOME REPORTED ON BOXES 6B AND 11F IS FROM FOREIGN SOURCES: 6,172

THE AMOUNT OF INTEREST EXPENSE, INCLUDED ON YOUR SCHEDULE K-1, BOX 1 IS: 379

THE AMOUNT OF EXPENSES REPORTED ON YOUR SCHEDULE K-1 ALLOCABLE TO THE PRODUCTION OF INTEREST FROM U.S. GOVERNMENT OBLIGATIONS IS: 222

THE AMOUNT REPORTED IN BOX 19, CODE A OF YOUR SCHEDULE K-1 REPRESENTS THE CASH DISTRIBUTIONS THAT WERE PAID TO YOU DURING THIS TAXABLE YEAR. IF YOUR SCHEDULE K-1 IS MARKED FINAL, THE DISTRIBUTION AMOUNT REPORTED IN BOX 19, CODE A REPRESENTS YOUR FINAL CASH DISTRIBUTION IN EXCHANGE FOR THE LIQUIDATION OF YOUR PARTNERSHIP INTEREST. IF YOU HAD A COMPLETE LIQUIDATION OF YOUR PARTNERSHIP INTEREST IN THE CURRENT YEAR AND YOUR SCHEDULE K-1 IS NOT MARKED FINAL, YOU WILL RECEIVE A FINAL SCHEDULE K-1 NEXT YEAR WITH YOUR FINAL CASH DISTRIBUTION REPORTED IN BOX 19, CODE A.

SCH K-1 SUPPORTING SCHEDULES

THE TAX RULES RELATED TO A LIQUIDATION OF A PARTNERSHIP INTEREST ARE COMPLEX, PLEASE CONSULT YOUR TAX ADVISOR. THE AMOUNT OF YOUR CURRENT YEAR DISTRIBUTION THAT WILL BE PAID OUT TO YOU AND REPORTED ON YOUR SCHEDULE K-1 IN THE FOLLOWING YEAR IS:

NONE

THE AMOUNT REPORTED ON BOX 20A INCLUDES INVESTMENT INCOME FROM BOXES 5, 6A, 7, AND 11A, IF ANY, OF YOUR SCHEDULE K-1. BASED ON INDIVIDUAL FACTS AND CIRCUMSTANCES, AMOUNTS ON BOXES 8, 9A, AND OTHER BOX 11 ITEMS, IF ANY, MAY ALSO BE INCLUDED IN THE INVESTMENT INTEREST EXPENSE LIMITATION CALCULATION. PLEASE CONSULT YOUR TAX ADVISOR.

THE AMOUNT REPORTED ON BOX 20B INCLUDES INVESTMENT EXPENSE FROM BOXES 13I, 13K, AND 13L, IF ANY, OF YOUR SCHEDULE K-1. BASED ON INDIVIDUAL FACTS AND CIRCUMSTANCES, AMOUNTS ON BOX 13W, IF ANY, MAY ALSO BE INCLUDED IN THE INVESTMENT INTEREST EXPENSE LIMITATION CALCULATION. PLEASE CONSULT YOUR TAX ADVISOR.

NO DETERMINATION HAS BEEN MADE WHETHER YOU MATERIALLY PARTICIPATE IN THE OPERATION OF THE PARTNERSHIP. IF YOU ARE A NON-MATERIALLY PARTICIPATING PARTNER, THE INVESTMENT INTEREST EXPENSE FROM TRADING ACTIVITIES REPORTED TO YOU ON BOX 13H IS SUBJECT TO THE NET INVESTMENT INCOME LIMITATION. IF YOU ARE A MATERIALLY PARTICIPATING PARTNER, THE INVESTMENT INTEREST EXPENSE MAY BE TREATED AS TRADE OR BUSINESS INTEREST EXPENSE. PLEASE CONSULT YOUR TAX ADVISOR.

TAXABLE INCOME REPORTED ON YOUR SCHEDULE K-1 IS ALLOCATED CONSISTENT WITH THE PARTNERSHIP AGREEMENT. CHANGE IN OWNERSHIP DURING THE YEAR IS REFLECTED IN THE PROFIT, LOSS, AND CAPITAL PERCENTAGES REPORTED ON YOUR SCHEDULE K-1, ITEM J.

PLEASE NOTE (WITH THE EXCEPTION OF ITEMS INDICATED BELOW), NONE OF THE DISTRIBUTIVE SHARE ITEMS REPORTED ON YOUR SCHEDULE K-1 ARE CONSIDERED AS DERIVED FROM A PASSIVE ACTIVITY UNDER TREASURY REGULATION 1.469-1T(E) (6).

THE PARTNERSHIP HAS DIRECTLY/INDIRECTLY INVESTED IN PASSIVE ACTIVITIES. YOUR DISTRIBUTIVE SHARE OF PASSIVE INCOME/(LOSS) ITEMS INCLUDED ON YOUR SCHEDULE K-1 ARE REPORTED IN DETAILS BELOW. PASSIVE LOSSES MAY BE SUBJECT TO LIMITATION PURSUANT TO IRC SEC. 469. PLEASE CONSULT YOUR TAX ADVISOR.

BOX 1 - ORDINARY TRADE OR BUSINESS INCOME	-5,089
BOX 2 - NET RENTAL REAL ESTATE INCOME/(LOSS)	-148
BOX 3 - OTHER NET RENTAL INCOME/(LOSS)	34
BOX 5 - OTHER INTEREST INCOME	246
BOX 7 - ROYALTY INCOME	169
BOX 9A - NET-LONG TERM CAPITAL GAIN	5,189
BOX 10 - NET SECTION 1231 GAIN/(LOSS)	-185
BOX 11F - INCOME/(LOSS) FROM LENDING ACTIVITIES	-2,068
BOX 12 - SECTION 179 DEDUCTION	-1
BOX 13A - CASH CONTRIBUTIONS (50%)	NONE
BOX 13I - ROYALTY DEDUCTIONS	-1
BOX 13J - SECTION 59(E) (2) EXPENDITURES	-107
BOX 13W - OTHER TRADE OR BUSINESS EXPENSE	-14

AHYDO INTEREST
=====

INCLUDED ON BOX 1 OF THE K-1 IS AN INTEREST EXPENSE DEDUCTION THAT MAY BE SUBJECT TO THE APPLICABLE HIGH YIELD DISCOUNT OBLIGATION (AHYDO) PROVISIONS UNDER I.R.C. SECTION 163(E) (5) AND 163(I), AND THE TREAS. REG. SECTION 1.701-2(F), EX.1. IF APPLICABLE, CORPORATE PARTNERS ARE SUBJECT TO AN AHYDO LIMITATION. IF YOU ARE A CORPORATE PARTNER, YOU SHOULD CONSULT YOUR TAX ADVISOR TO DETERMINE THE APPLICABILITY OF THE SECTION 163(E) (5) AND 163(I) PROVISIONS TO YOUR MEMBERS/PARTNERS SHARE OF THE INTEREST EXPENSE. THE AHYDO LIMITATIONS ARE:

SCH K-1 SUPPORTING SCHEDULES

TOTAL OID EXPENSE:	38
DISQUALIFIED PORTION (IRC SECTION 163(E) (5) (A) (I)):	9
SECTION 163(E) (5) (II) DEFERRED OID:	29
INTEREST PAID IN 2014:	38

DIRECT EQUITY-FINANCED LENDING ACTIVITIES
=====

LIGHTHOUSE DIVERSIFIED FUND (QP) II, L.P. INVESTS DIRECTLY IN FUNDS WHICH ENGAGE IN DIRECT EQUITY-FINANCED LENDING ACTIVITIES. THE INCOME/(LOSS) FROM THESE ACTIVITIES MAY OR MAY NOT BE PASSIVE DEPENDING ON THE PARTICULAR FACTS AND CIRCUMSTANCES OF EACH PARTNER PURSUANT TO TREAS. REG. 1.469-2T(F) (4).

YOUR SHARE OF ORDINARY INCOME/(LOSS) FROM LENDING ACTIVITIES UNDER TREAS. REG. 1.469-2T(F) (4) INCLUDED ON BOX 1 OF YOUR PASSIVE ACTIVITY FOOTNOTE: 12

FORM 926 INFORMATIONAL DISCLOSURE
=====

LIGHTHOUSE DIVERSIFIED FUND (QP) II, L.P. (THE "PARTNERSHIP") MADE INDIRECT CASH CONTRIBUTIONS TO FOREIGN CORPORATIONS IN 2014, WHICH MAY RESULT IN A FORM 926 FILING REQUIREMENT FOR ITS PARTNERS. GENERALLY, A U.S. CITIZEN OR RESIDENT, A DOMESTIC CORPORATION, AND ANY ESTATE OR TRUST THAT IS NOT FOREIGN MAY BE REQUIRED TO FILE FORM 926. AS A PARTNER IN THE PARTNERSHIP, YOU MAY BE TREATED AS HAVING MADE A CASH CONTRIBUTION TO A FOREIGN CORPORATION EQUAL TO YOUR SHARE OF THE PARTNERSHIP'S CONTRIBUTION AND AS A RESULT YOU MAY POTENTIALLY BE REQUIRED TO COMPLY WITH IRC SECTION 6038B AND FILE FORM 926. YOU SHOULD GENERALLY NOT BE REQUIRED TO FILE FORM 926 UNLESS THE TOTAL AMOUNT OF CASH YOU DIRECTLY OR INDIRECTLY CONTRIBUTED TO A FOREIGN CORPORATION EXCEEDS \$100,000 DURING THE 12 MONTH PERIOD ENDING ON THE DATE OF THE TRANSFER. FOR PURPOSE OF THIS DETERMINATION, YOU SHOULD GENERALLY AGGREGATE ALL OF YOUR CONTRIBUTIONS TO THE FOREIGN CORPORATION FROM WHATEVER SOURCE.

IN THE EVENT YOU ARE REQUIRED TO FILE FORM 926, THE FOLLOWING INFORMATION IS BEING PROVIDED TO YOU:

PART II, TRANSFEREE FOREIGN CORPORATION INFORMATION & PART III, INFORMATION REGARDING TRANSFER OF PROPERTY:

NAUTICAL BULK HOLDINGS LIMITED (98-1135986)
CLARENDON HOUSE, 2 CHURCH STREET
HAMILTON HM 11, BERMUDA

COUNTRY OF INCORPORATION:	BERMUDA
ENTITY CLASSIFICATION:	CORPORATION
CONTROLLED FOREIGN CORPORATION?	NO

DATE OF CONTRIBUTION:	VARIOUS
YOUR SHARE OF CASH CONTRIBUTION:	1,465

PART IV, ADDITIONAL INFORMATION REGARDING TRANSFER OF PROPERTY

LINE 9A:	0.0023%
LINE 9B:	0.0022%
LINE 10:	SECTION 351
LINE 11A-D:	NO
LINE 12:	NO
LINE 13A-D:	NO
LINE 14:	NO
LINE 15A:	NO
LINE 16:	YES

SCH K-1 SUPPORTING SCHEDULES

LINE 17A: NO

PART II, TRANSFEREE FOREIGN CORPORATION INFORMATION & PART III, INFORMATION REGARDING TRANSFER OF PROPERTY:

EIG SETE PARENT S.A.R.L.
 2 BOULEVARD KONRAD ADENAUER
 LUXEMBOURG, L-1115 LU

COUNTRY OF INCORPORATION: LUXEMBOURG
 ENTITY CLASSIFICATION: CORPORATION
 CONTROLLED FOREIGN CORPORATION? YES

DATE OF CONTRIBUTION: 4/14/2014
 YOUR SHARE OF CASH CONTRIBUTION: 59

DATE OF CONTRIBUTION: 5/8/2014
 YOUR SHARE OF CASH CONTRIBUTION: 92

DATE OF CONTRIBUTION: 6/5/2014
 YOUR SHARE OF CASH CONTRIBUTION: 45

DATE OF CONTRIBUTION: 8/13/2014
 YOUR SHARE OF CASH CONTRIBUTION: 34

DATE OF CONTRIBUTION: 8/27/2014
 YOUR SHARE OF CASH CONTRIBUTION: 52

DATE OF CONTRIBUTION: 9/5/2014
 YOUR SHARE OF CASH CONTRIBUTION: NONE

DATE OF CONTRIBUTION: 10/16/2014
 YOUR SHARE OF CASH CONTRIBUTION: 40

DATE OF CONTRIBUTION: 11/11/2014
 YOUR SHARE OF CASH CONTRIBUTION: 37

DATE OF CONTRIBUTION: 12/9/2014
 YOUR SHARE OF CASH CONTRIBUTION: 63

PART IV, ADDITIONAL INFORMATION REGARDING TRANSFER OF PROPERTY

LINE 9A: 0.1034%
 LINE 9B: 0.1034%
 LINE 10: SECTION 351
 LINE 11A-D: NO
 LINE 12: NO
 LINE 13A-D: NO
 LINE 14: NO
 LINE 15A: NO
 LINE 16: YES
 LINE 17A: NO

SCH K-1 SUPPORTING SCHEDULES

EFFECTIVELY CONNECTED INCOME ("ECI")

=====

LIGHTHOUSE DIVERSIFIED FUND (QP) II, L.P. MAY HAVE EFFECTIVELY CONNECTED INCOME PASS THROUGH FROM ITS UNDERLYING INVESTMENTS. DETAILS TO THIS INFORMATION ARE AVAILABLE UPON REQUEST.

SCH K-1 SUPPORTING SCHEDULES

PASSIVE FOREIGN INVESTMENT COMPANY INFORMATION - SECTION 1291

THE FOLLOWING INFORMATION IS INCLUDED TO ASSIST YOU WITH THE PREPARATION OF FORM 8621, INFORMATION RETURN BY A SHAREHOLDER OF A PASSIVE FOREIGN INVESTMENT COMPANY OR QUALIFIED ELECTING FUND. THE ATTACHMENT BELOW PROVIDES INFORMATION FOR PART I AND THE CORRESPONDING LINE ITEMS. IN ADDITION, THE PASSIVE FOREIGN INVESTMENT COMPANIES INCLUDED IN THE ATTACHMENT ARE REFERENCED IN THE FOOTNOTES THAT FOLLOW. PLEASE CONSULT YOUR TAX ADVISOR.

PART I LINE 1: UNLESS OTHERWISE NOTED, ALL CLASSES OF SHARES HELD IN PASSIVE FOREIGN INVESTMENT COMPANIES ARE COMMON STOCK.

PASSIVE FOREIGN INVESTMENT COMPANIES
DISPOSITION OF PASSIVE FOREIGN INVESTMENT COMPANIES (PFICS)

DURING THE TAXABLE YEAR ENDING DECEMBER 31, 2014, UNDERLYING INVESTMENTS OF THE PARTNERSHIP RECEIVED DISTRIBUTIONS FROM AND/OR DISPOSED OF (A PORTION OF OR ALL) ITS INVESTMENTS IN THE FOLLOWING FOREIGN CORPORATIONS THAT WERE CLASSIFIED AS PASSIVE FOREIGN INVESTMENT COMPANIES FOR WHICH A QUALIFIED ELECTING FUND ELECTION OR MARK-TO-MARKET ELECTION WAS NOT AVAILABLE TO BE MADE. THE FOLLOWING INFORMATION IS FURNISHED TO ASSIST YOU IN THE PREPARATION OF FORM 8621.

YOUR SCHEDULE K-1 HAS BEEN PREPARED ON THE BASIS THAT YOU OR YOUR INVESTORS ARE UNITED STATES PERSONS. TAXABLE INCOME HAS BEEN ADJUSTED TO EXCLUDE EXCESS DISTRIBUTION AMOUNTS NOT ALLOCABLE TO CURRENT YEAR AND TAX YEARS BEFORE THE FOREIGN CORPORATION BECAME A PASSIVE FOREIGN INVESTMENT COMPANY. THE RULES UNDER IRC SECTION 1291 ARE COMPLEX. PLEASE CONSULT YOUR TAX ADVISOR.

FORM 8621: PART I

NAME	EIN	LINE 2	LINE 3	LINE 4	LINE 5	
MFS MER-HIGH YIELD FUND	N/A	N/A	NONE	NONE	(A) SEC. 1291	\$1,381
MFS MER-EMERG MARK DEBT	N/A	N/A	NONE	NONE	(A) SEC. 1291	\$NONE
PIMCO GLB H/Y BD-INST INCOME	N/A	N/A	NONE	NONE	(A) SEC. 1291	\$8
PIMCO GLB H/Y BD-INST INCOME	N/A	N/A	NONE	NONE	(A) SEC. 1291	\$30
PIMCO GLB H/Y BD-INST INCOME	N/A	N/A	NONE	NONE	(A) SEC. 1291	\$81
PIMCO GLB H/Y BD-INST INCOME	N/A	N/A	NONE	NONE	(A) SEC. 1291	\$2
PIMCO GLB H/Y BD-INST INCOME	N/A	N/A	NONE	NONE	(A) SEC. 1291	\$1
PIMCO GLB H/Y BD-INST INCOME	N/A	03/28/2014	NONE	NONE	(A) SEC. 1291	\$NONE
PIMCO GLB H/Y BD-INST INCOME	N/A	06/27/2014	NONE	NONE	(A) SEC. 1291	\$NONE
FRANK TEMP INV EMKT BND-IACC	N/A	02/25/2014	NONE	NONE	(A) SEC. 1291	\$350

SCH K-1 SUPPORTING SCHEDULES

FORM 8621: PART I

NAME	EIN	LINE 2	LINE 3	LINE 4	LINE 5	
EDINBURGH UK SC TRACK T-ORD	N/A	N/A	NONE	NONE	(A) SEC. 1291	\$12
RENAISSANCE REAL ESTATE FUND	N/A	N/A	NONE	NONE	(A) SEC. 1291	\$335
RENAISSANCE REAL ESTATE FUND	N/A	N/A	NONE	NONE	(A) SEC. 1291	\$2

FORM 8621: PART V

NAME	DATE OF ACQUISITION BY THE FUND	DATE OF DISPOSITION BY THE FUND	LINE 15A	LINE 15B	LINE 15F
MFS MER-HIGH YIELD FUND	07/22/2013	07/10/2014	N/A	N/A	\$1,381
MFS MER-EMERG MARK DEBT	07/23/2013	02/12/2014	N/A	N/A	\$-34
PIMCO GLB H/Y BD-INST INCOME	07/24/2013	02/26/2014	N/A	N/A	\$8
PIMCO GLB H/Y BD-INST INCOME	07/24/2013	05/23/2014	N/A	N/A	\$30
PIMCO GLB H/Y BD-INST INCOME	07/24/2013	07/10/2014	N/A	N/A	\$81
PIMCO GLB H/Y BD-INST INCOME	10/07/2013	07/10/2014	N/A	N/A	\$2
PIMCO GLB H/Y BD-INST INCOME	12/30/2013	07/10/2014	N/A	N/A	\$1
PIMCO GLB H/Y BD-INST INCOME	03/28/2014	07/10/2014	N/A	N/A	\$NONE
PIMCO GLB H/Y BD-INST INCOME	06/27/2014	07/10/2014	N/A	N/A	\$NONE
FRANK TEMP INV EMKT BND-IACC	02/25/2014	07/10/2014	N/A	N/A	\$350
EDINBURGH UK SC TRACK T-ORD	06/30/2009	08/28/2014	N/A	N/A	\$12
RENAISSANCE REAL ESTATE FUND	02/06/2012	08/28/2014	N/A	N/A	\$335
RENAISSANCE REAL ESTATE FUND	02/06/2012	09/12/2014	N/A	N/A	\$2

FORM 8621: PART V

NAME	LINE 16A - SHARES	LINE 16A - HOLDING PERIOD	LINE 16A GAIN ALLOCABLE TO PRIOR PFIC YEARS	LINE 16A GAIN ALLOCABLE TO CURRENT PFIC YEAR	LINE 16B
MFS MER-HIGH YIELD FUND	102	353	\$634	\$747	\$747
MFS MER-EMERG MARK DEBT	29	204	\$NONE	\$NONE	\$NONE
PIMCO GLB H/Y BD-INST INCOME	29	217	\$6	\$2	\$2
PIMCO GLB H/Y BD-INST INCOME	97	303	\$16	\$14	\$14
PIMCO GLB H/Y BD-INST INCOME	353	351	\$37	\$44	\$44
PIMCO GLB H/Y BD-INST INCOME	7	276	\$NONE	\$2	\$2
PIMCO GLB H/Y BD-INST INCOME	7	192	\$NONE	\$1	\$1

SCH K-1 SUPPORTING SCHEDULES**FORM 8621: PART V**

NAME	LINE 16A - SHARES	LINE 16A - HOLDING PERIOD	LINE 16A GAIN ALLOCABLE TO PRIOR PFIC YEARS	LINE 16A GAIN ALLOCABLE TO CURRENT PFIC YEAR	LINE 16B
PIMCO GLB H/Y BD-INST INCOME	6	104	\$NONE	\$NONE	\$NONE
PIMCO GLB H/Y BD-INST INCOME	5	13	\$NONE	\$NONE	\$NONE
FRANK TEMP INV EMKT BND-IACC	232	135	\$NONE	\$350	\$350
EDINBURGH UK SC TRACK T-ORD	389	1,885	\$11	\$1	\$1
RENAISSANCE REAL ESTATE FUND	NONE	934	\$321	\$14	\$14
RENAISSANCE REAL ESTATE FUND	5	949	\$1	\$1	\$1

PFIC ADDRESSES

NAME	ADDRESS
MFS MER-HIGH YIELD FUND	19, RUE BITBOURG L-1273, LUXEMBOURG GRAND DUCHY OF LUXEMBOURG
MFS MER-EMERG MARK DEBT	19, RUE BITBOURG L-1273, LUXEMBOURG GRAND DUCHY OF LUXEMBOURG
PIMCO GLB H/Y BD-INST INCOME	PIMCO FUNDS: GLOBAL INVESTORS SERIES PLC 30 HERBERT STREET DUBLIN 2 IRELAND
FRANK TEMP INV EMKT BND-IAAC	FRANKLIN TEMPLETON INTERNATIONAL SERVICES S.A.R.L. 8A, RUE ALBERT BORSCHETTE L-1246 LUXEMBOURG GRAND DUCHY OF LUXEMBOURG
EDINBURGH UK SC TRACK T-ORD	ABERDEEN ASSET MANAGERS 1 BREAD ST. LONDON EC4M 9HH UNITED KINGDOM
RENAISSANCE REAL ESTATE FUND	CIBC SECURITIES INC 20 BAY STREET, SUITE 1402 TORONTO ON M5J 2N8 CANADA

STATE TAX INFORMATION FOR TAX YEAR ENDED: 12/31/2014
 PARTNER NAME: EVELYN MCKNIGHT BRAIN RESEARCH FOUNDATION
 PARTNER EIN/SSN: 65-6301255
 PARTNER NUMBER: 229

The following items from each state reflect your distributive share of state source income (loss) from passive activities:

	State Source Income/ (Loss)	State Taxes Withheld
Alabama	-2	
Alaska		
Arizona	5	
Arkansas	1	
California	-766	
Colorado	-35	
Connecticut	-7	
Delaware	4	
District of Columbia		
Florida	-434	
Georgia	12	
Hawaii	7	
Idaho	-6	
Illinois	-109	
Indiana	-7	
Iowa	3	
Kansas		
Kentucky	-1	
Louisiana	-20	
Maine	37	
Maryland	-3	
Massachusetts	34	2
Michigan	2	
Minnesota	-2	
Mississippi	-1,027	
Missouri	-4	
Montana	-1	
Nebraska	56	
Nevada	-7	
New Hampshire	-1	
New Jersey	-2	
New Mexico	-1	
New York State	-12,585	
New York City	-12,295	
North Carolina	-8	
North Dakota	2	
Ohio	16	
Oklahoma	-22	
Oregon	-2	
Pennsylvania	-6	
Rhode Island		
South Carolina	-3	
South Dakota		
Tennessee	-1	
Texas	-101	
Utah	-326	
Vermont		
Virginia	-14	
Washington		
West Virginia	-4	
Wisconsin	17	
Wyoming		

Your distributive share of NYC Unincorporated Business Tax Paid Credit: \$

SCH K-1 SUPPORTING SCHEDULES

NOTES

- Please consult your tax advisor regarding filing requirements in the states listed above with allocated source income/ (loss).
- Your share of municipal interest shown on line 18 of your Federal K-1 are derived from the following jurisdictions in the following amounts.

ALABAMA	250	NEBRASKA	4
ARIZONA	1	NEW JERSEY	136
CALIFORNIA	495	NEW MEXICO	NONE
COLORADO	12	NEW YORK	260
CONNECTICUT	89	NORTH CAROLINA	NONE
DISTRICT OF COLUMBIA	1	OHIO	37
FLORIDA	3	OKLAHOMA	2
GEORGIA	NONE	OREGON	10
HAWAII	5	PENNSYLVANIA	130
ILLINOIS	159	SOUTH CAROLINA	28
INDIANA	16	TENNESSEE	6
IOWA	5	TEXAS	133
KANSAS	1	VIRGINIA	36
KENTUCKY	5	WASHINGTON	6
LOUISIANA	NONE	PUERTO RICO	13
MAINE	20		
MARYLAND	37		
MASSACHUSETTS	15		
MINNESOTA	4		
MISSISSIPPI	14		
MISSOURI	8		

Alaska Partnership Information Return – Schedule K-1

Form **6900**

For the calendar year 2014 or the taxable year beginning _____, 2014 and ending _____, _____

2014

Information About The Partner		
EIN 65-6301255		
Name EVELYN MCKNIGHT BRAIN RESEARCH		
Mailing Address C/O SUNTRUST BANK		
City ORLANDO	State FL	Zip Code 32862

Information About The Partnership		
EIN 65-1137821		
Name LIGHTHOUSE DIVERSIFIED FUND (OP) II, L.P.		
Mailing Address 3801 PGA BOULEVARD, SUITE 500		
City PALM BEACH GARDENS	State FL	Zip Code 33410-2757

Information for Partner Check applicable boxes: <input type="checkbox"/> Amended Alaska Schedule K-1 <input type="checkbox"/> Final Alaska Schedule K-1	<input type="checkbox"/> Partnership is engaged in production or transportation of oil or gas in Alaska <input type="checkbox"/> Partnership owns foreign corporation(s) <input type="checkbox"/> Partnership owns tax haven corporation(s)
--	---

Partner's Share Of Current Year Items

Income/Expense Items Subject To Alaska Modifications

1. Taxes based on or measured by net income imposed on the partnership	1	
2. Interest income from obligations of the United States	2	1,086
3. Oil and gas service industry expenditures	3	

Apportionment Data

4a. Property within Alaska	4a	
4b. Property everywhere	4b	
5a. Rented property in Alaska	5a	
5b. Rented property everywhere	5b	
6a. Sales in Alaska (excluding tariffs)	6a	
6b. Sales everywhere (excluding tariffs)	6b	
7a. Payroll in Alaska	7a	
7b. Payroll everywhere	7b	
8a. Tariffs in Alaska (including intercompany)	8a	
8b. Tariffs everywhere (including intercompany)	8b	
9a. Cumulative intangible drilling costs in Alaska	9a	
9b. Cumulative intangible drilling costs everywhere	9b	
10a. Number of barrels of oil or NGLs produced in Alaska	10a	
10b. Number of barrels of oil or NGLs produced everywhere	10b	
11a. One-sixth the number of Mcf of gas produced in Alaska	11a	
11b. One-sixth the number of Mcf of gas produced everywhere	11b	

Alaska Incentive Credits And Credit Recapture Allocated To Partner

12. Gas exploration and development tax credit (AS 43.20.043)	12	
13. Income tax education credit (AS 43.20.014)	13	
14. Qualified oil and gas service industry expenditure credit (AS 43.20.049)	14	
15. Exploration incentive credit (AS 43.20.044)	15	
16. Veteran employment tax credit (AS 43.20.048)	16	
17. Gas storage facility tax credit (AS 43.20.046)	17	
18. LNG storage facility credit (AS 43.20.047)	18	
19. Increase to tax for cessation of operations recapture of gas storage facility tax credit (AS 43.20.046(h))	19	
20. Increase to tax for cessation of operations recapture of LNG storage facility tax credit (AS 43.20.047(h))	20	

2014 Partner's Share of Income, Deductions, Credits, etc.

K-1 (565)

TYB 01-01-2014 TYE 12-31-2014
65-6301255
EVELYN MCKN BRAIN RESEARCH

C/O SUNTRUST BANK
P.O. BOX 620005
ORLANDO FL 32862

65-1137821
LIGHTHOUSE DIVERSIFIED FUND (QP) II, L.P.

3801 PGA BOULEVARD, SUITE 500
PALM BEACH GARDEN FL 33410-2757

A Is this partner a: (1) general partner; or (2) limited partner?

B What type of entity is this partner?

- (1) Individual (4) C Corporation (7) LLP (10) Exempt Organization
(2) S Corporation (5) General Partnership (8) LLC (11) Disregarded Entity
(3) Estate/Trust (6) Limited Partnership (9) IRA/Keogh/SEP

C Is this partner a foreign partner? Yes No

D Enter partner's percentage (without regard to special allocations) of:

(i) Before decrease or termination (ii) End of year

Table with 2 columns: (i) Before decrease or termination, (ii) End of year. Rows: Profit sharing, Loss sharing, Ownership of capital.

E Partner's share of liabilities:

Table with 2 columns: Description, Amount. Rows: Nonrecourse, Qualified nonrecourse financing, Other.

F Reportable transaction or tax shelter registration number(s)

G (1) Check here if this is a publicly traded partnership as defined in IRC Section 469(k)(2)

(2) Check here if this is an investment partnership (R&TC Sections 17955 and 23040.1)

H Check here if this is: (1) A final Schedule K-1 (565) (2) An amended Schedule K-1 (565)

I Is this partner a resident of California? Yes No

J Analysis of partner's capital account: Check the box (1) Tax Basis (2) GAAP (3) Section 704(b) Book (4) Other (explain)

(a)	(b)	(c)	(d)	(e)
Capital account at beginning of year	Capital contributed during year	Partner's share of line 3, line 4, and line 7, Form 565, Schedule M-2	Withdrawals and distributions	Capital account at end of year, combine column (a) through column (d)
● 2,771,832 ●	●	● 205,032 ●	● () ●	● 2,976,864 ●

Caution: Refer to Partner's Instructions for Schedule K-1 (565) before entering information from this schedule on your California return.

	(a) Distributive share items	(b) Amounts from federal Schedule K-1 (1065)	(c) California adjustments	(d) Total amounts using California law. Combine col. (b) and col. (c)	(e) California source amounts and credits
Income (Loss)	1 Ordinary income (loss) from trade or business activities	-5,326		● -5,326 ▶	-766
	2 Net income (loss) from rental real estate activities	-148		● -148 ▶	
	3 Net income (loss) from other rental activities	34		⊙ 34 ⊙	
	4 Guaranteed payments to partners			● ▶	
	5 Interest income	69,239	360	● 69,599 ▶	
	6 Dividends	42,295		● 42,295 ▶	
	7 Royalties	525		● 525 ▶	
	8 Net short-term capital gain (loss)	1,773		● 1,773 ▶	
	9 Net long-term capital gain (loss)	-4,174		● -4,174 ▶	
	10 a Total gain under IRC Section 1231 (other than due to casualty or theft)			● ▶	
	b Total loss under IRC Section 1231 (other than due to casualty or theft)	185		● 185 ▶	
	11 a Other portfolio income (loss). Attach schedule	2,148		● 2,148 ▶	
	b Total other income. Attach schedule	332,298		● 332,298 ▶	
	c Total other loss. Attach schedule			● ▶	
Deductions	12 Expense deduction for recovery property (IRC Section 179)	2		2	
	13 a Charitable contributions	1		1	
	b Investment interest expense	61,305		61,305	
	c 1 Total expenditures to which an IRC Section 59(e) election may apply	107		107	
	2 Type of expenditures				
	d Deductions related to portfolio income	59,120		59,120	
	e Other deductions. Attach schedule	88,394		88,394	

(a) Distributive share items		(b) Amounts from federal Schedule K-1 (1065)	(c) California adjustments	(d) Total amounts using California law. Combine col. (b) and col. (c)	(e) California source amounts and credits
Credits	15 a Total withholding (equals amount on Form 592-B if calendar year partnership)			●	▶
	b Low-income housing credit				
	c Credits other than line 15b related to rental real estate activities				
	d Credits related to other rental activities				
	e Nonconsenting nonresident members' tax allocated to partner				
	f Other credits – Attach required schedules or statements.				
	g New employment credit				
Alternative Minimum Tax (AMT) Items	17 a Depreciation adjustment on property placed in service after 1986	-20		⊙ -20	⊙
	b Adjusted gain or loss	-21		-21	
	c Depletion (other than oil & gas)				
	d Gross income from oil, gas, and geothermal properties	338		338	
	e Deductions allocable to oil, gas, and geothermal properties	308		308	
	f Other alternative minimum tax items	73		73	
Tax-Exempt Income and Nondeductible Expenses	18 a Tax-exempt interest income	1,941	-1,941		
	b Other tax-exempt income	4		4	
	c Nondeductible expenses	954		954	
Distributions	19 a Distributions of money (cash and marketable securities)			⊙	
	b Distributions of property other than money			⊙	
Other Information	20 a Investment income	114,207	360	114,567	
	b Investment expenses	59,149		59,149	
	c Other information. See instructions				

Other Partner Information

Table 1 — Partner's share of nonbusiness income from intangibles (source of income is dependent on residence or commercial domicile of the partners):

Interest	\$	<input type="text"/>	Sec. 1231 Gains/Losses	\$	<input type="text"/>	Capital Gains/Losses	\$	<input type="text"/>
Dividends	\$	<input type="text"/>	Royalties	\$	<input type="text"/>	Other	\$	<input type="text"/>

FOR USE BY PARTNERS ONLY – See instructions.

Table 2 — Partner's share of distributive items.

- A. Partner's share of the partnership's business income. See instructions. \$
- B. Partner's share of nonbusiness income from real and tangible personal property sourced or allocable to California.

Capital Gains/Losses	\$	<input type="text"/>	Rents/Royalties	\$	<input type="text"/>
Sec. 1231 Gains/Losses	\$	<input type="text"/>	Other	\$	<input type="text"/>

- C. Partner's distributive share of the partnership's property, payroll, and sales:

Factors	Total within and outside California	Total within California
Property: Beginning	\$ <input type="text"/>	\$ <input type="text"/>
Property: Ending	\$ <input type="text"/>	\$ <input type="text"/>
Property: Annual rent expense	\$ <input type="text"/>	\$ <input type="text"/>
Payroll	\$ <input type="text"/>	\$ <input type="text"/>
Sales	\$ <input type="text"/>	\$ <input type="text"/>

Table 3 — Partner's share of cost of goods sold, deductions, and rental income.

Enter only amounts used to determine income (loss) derived from and attributable to California sources. All amounts entered on this table are first multiplied by the appropriate percentage in Item D (ii) end of year partner's profit and loss sharing percentage on Side 1. See the partnership Schedule K-1 instructions for information on how to obtain the amounts below.

1. Schedule K, Line 1, column (d), Ordinary income (loss) from trade or business activities:
 - a. Enter as a positive amount the cost of goods sold used to determine the amount on Schedule K, Line 1, column (d), plus the total amounts on line 1a of Table 3 from all Schedule K-1s (565) this partnership received
 - b. Enter as a positive amount the total deductions used to determine the amount on Schedule K, Line 1, column (d), plus the total amounts on line 1b of Table 3 from all Schedule K-1s (565) this partnership received
2. Enter the total gross rents from line 18a of federal Form 8825 as adjusted for California law differences, plus the total amounts on line 2 of Table 3 from all Schedule K-1s (565) this partnership received
3. Enter the gross income (loss) from other rental activities from Schedule K, Line 3a, column (d), plus the total amounts on line 3 of Table 3 from all Schedule K-1s (565) this partnership received

Schedule CT K-1

2014

Member's Share of Certain Connecticut Items

For calendar year 2014 or other taxable year ▶ beginning _____, 2014, and ▶ ending _____, 20____.

Complete in blue or black ink only.

Pass-through entity (PE) information		Member information			
Federal Employer ID Number (FEIN) ▶ 65-1137821	CT Tax Registration Number ▶	Member's Social Security Number (SSN) or FEIN ▶ 65-6301255		▶ <input type="checkbox"/> SSN ▶ <input checked="" type="checkbox"/> FEIN	
Name ▶ LIGHTHOUSE DIVERSIFIED FUND (QP) II, L.P.		Name ▶ EVELYN MCKNIGHT BRAIN RESEARCH			
Number and street address ▶ 3801 PGA BOULEVARD, SUITE 500		Number and street address ▶ C/O SUNTRUST BANK		PO Box	
City or town ▶ PALM BEACH GARDENS	State FL	ZIP code 33410-2757	City or town ▶ ORLANDO	State FL	ZIP code 32862
Check the box if this is an amended or a final Schedule CT K-1. ▶ <input type="checkbox"/> Amended Schedule CT K-1 ▶ <input type="checkbox"/> Final Schedule CT K-1		Type of member (check one): ▶ <input type="checkbox"/> RI ▶ <input type="checkbox"/> RE ▶ <input type="checkbox"/> RT ▶ <input type="checkbox"/> PE ▶ <input type="checkbox"/> NI ▶ <input type="checkbox"/> NE ▶ <input type="checkbox"/> NT ▶ <input checked="" type="checkbox"/> CM			

Part I - Connecticut Modifications

From Form CT-1065/CT-1120SI, Part V

Additions Enter all amounts as positive numbers.

1. Interest on state and local obligations other than Connecticut.....▶	1.	1,852	00
2. Mutual fund exempt-interest dividends from non-Connecticut state or municipal government obligations.....▶	2.		00
3. Certain deductions relating to income exempt from Connecticut income tax.....▶	3.		00
4. <i>Reserved for future use</i>▶	4.		
5. Other - specify.....▶	5.		00

Subtractions Enter all amounts as positive numbers.

6. Interest on U.S. government obligations.....▶	6.	1,086	00
7. Exempt dividends from certain qualifying mutual funds derived from U.S. government obligations.▶	7.		00
8. Certain expenses related to income exempt from federal income tax but subject to Connecticut tax..▶	8.		00
9. <i>Reserved for future use</i>▶	9.		
10. Other - specify.....▶	10.		00

Part II - Connecticut-Sourced Portion of Items From Federal Schedule K-1 of Form 1065 or 1120S

Column A From Federal Schedule K-1 **Column B** From Form CT-1065/CT-1120SI, Part VI

1. Ordinary business income (loss).....	1.	-5,326	00	▶	-7	00
2. Net rental real estate income (loss).....	2.	-148	00	▶		00
3. Other net rental income (loss).....	3.	34	00	▶		00
4. Guaranteed payments.....	4.		00	▶		00
5. Interest income.....	5.	69,239	00	▶		00
6a. Ordinary dividends.....	6a.	42,295	00	▶		00
6b. Qualified dividends.....	6b.	15,928	00	▶		00
7. Royalties.....	7.	525	00	▶		00
8. Net short-term capital gain (loss).....	8.	1,773	00	▶		00
9a. Net long-term capital gain (loss).....	9a.	-4,174	00	▶		00
9b. Collectibles 28% gain (loss).....	9b.	44	00	▶		00
9c. Unrecaptured section 1250 gain.....	9c.	112	00	▶		00
10. Net section 1231 gain (loss).....	10.	-185	00	▶		00
11. Other income (loss): Attach statement.	11.	334,446	00	▶		00
12. Section 179 deduction.....	12.	2	00	▶		00
13. Other deductions: Attach statement.	13.	208,927	00	▶		00

Part III - Connecticut Income Tax Information

1. Member's Connecticut income tax liability as reported by the PE for the member on Form CT-1065/CT-1120SI, Part I, <i>Schedule B</i> , Column F.....▶	1.		00
---	----	--	----

Part IV - Connecticut Income Tax Credit Summary

	Column A Total credit earned by member in 2014 (from Form CT-1065/CT-1120SI, Part VII)		Column B Credit allowed on behalf of member on composite return (amounts from worksheet below)	
1. Qualified small business tax credit	1. ▶	00	▶	00
2. Job expansion tax credit	2. ▶	00	▶	00
3. Angel investor tax credit	3. ▶	00	▶	00
4. Insurance reinvestment fund tax credit	4. ▶	00	▶	00
5. Total credits: Add Lines 1 through 4.	5.	00		00

Income Tax Credit Worksheet

Completed for nonresident, noncorporate, and PE members only.	Column A Tax credit limitation	Column B 2014 credit amount earned (enter amounts from Part IV, Column A)	Column C Amount of credit applied to 2014 income tax liability
1. Income tax liability: PE should enter member's amount from Form CT-1065/CT-1120SI, Part I, <i>Schedule B</i> , Column D.	1.	00	
2. Qualified small business tax credit: Enter in Column C the lesser of Line 2, Column B, or Line 1, Column A.	2.		00
3. Balance of income tax liability: Subtract Line 2, Column C from Line 1, Column A. If less than zero, enter "0."	3.	00	
4. Job expansion tax credit: Enter in Column C the lesser of Line 4, Column B, or Line 3, Column A.	4.		00
5. Balance of income tax liability: Subtract Line 4, Column C from Line 3, Column A. If less than zero, enter "0."	5.	00	
6. Angel investor tax credit: Enter in Column C the lesser of Line 6, Column B, or Line 5, Column A.	6.		00
7. Balance of income tax liability: Subtract Line 6, Column C from Line 5, Column A. If less than zero, enter "0."	7.	00	
8. Insurance reinvestment fund tax credit: Enter in Column C the lesser of Line 8, Column B, or Line 7, Column A.	8.		00

or Fiscal Year beginning _____ and ending _____

Partner's Identifying Number ▶ 65-6301255 EIN SSN Partnership's Identifying Number ▶ 65-1137821

Partner's Business Name
EVELYN MCKNIGHT BRAIN RESEARCH

Partner's Address
C/O SUNTRUST BANK

- OR -

City State Zip-Code
ORLANDO FL 32862

Partner's First Name

Country

Partner's Last Name

Attention

Partner's Type of Entity (See Instructions)

Code	Description
03	NON-PROFIT ORGANIZATION

Resident

Non-Resident

Partner's Share of Profit, Loss and Capital:			
	Beginning		Ending
Profit:	0.814181 %	Profit:	0.858377 %
Loss:	0.814181 %	Loss:	0.858377 %
Capital:	0.816940 %	Capital:	0.907003 %

Allocable Share of Income	Column A	Column B
	Federal 1065, Schedule K-1 Amount	Portion of Items Derived from Sources in DE
1. Ordinary Income (Loss) from Trade or Business Activities...	-5,326	4
2. Net Income (Loss) from Rental Real Estate Activities.....	-148	
3. Net Income (Loss) from Other Rental Activities.....	34	
4. Guaranteed Payment to Partner.....		
5. Interest.....	69,239	
6. Dividends.....	42,295	
7. Royalties.....	525	
8. Net Short-term Capital Gain (Loss).....	1,773	
9. Net Long-term Capital Gain (Loss).....	-4,174	
10. Net Gain (Loss) under 1231 (other than Due to Casualty and Theft).....	-185	
11. Other Income (Loss).....	334,446	
12. Total Income (Combine Line 1 to Line 11).....	438,479	4

Allocable Share of Deductions	Column A	Column B
	Federal 1065, Schedule K-1 Amount	Portion of Items Derived from Sources in DE
13. Charitable Contributions.....	1	
14. Section 179 Expense Deductions.....	2	
15. Expenses from Portfolio Income.....	120,532	
16. Other Deduction/Credits (Attach Schedule).....	88,394	



PARTNER'S, SHAREHOLDER'S, OR BENEFICIARY'S SHARE OF IDAHO ADJUSTMENTS, CREDITS, ETC.

For tax year beginning Mo Day Year ending Mo Day Year
01/01 14 ending 12/31/2014

Final K-1
 Amended K-1

Pass-through entity's EIN 65-1137821	Pass-through owner's SSN/EIN 65-6301255
Pass-through entity's name, address, city, state, and ZIP Code LIGHTHOUSE DIVERSIFIED FUND (QP) II, L.P. 3801 PGA BOULEVARD, SUITE 500 PALM BEACH GARDENS, FL 33410-2757	Pass-through owner's name, address, city, state, and ZIP Code EVELYN MCKNIGHT BRAIN RESEARCH C/O SUNTRUST BANK P.O. BOX 620005 ORLANDO, FL 32862

Questions about the owner:

- a. Is the owner a (1) General Partner, (2) Limited Partner, (3) Shareholder, (4) LLC Member, or (5) Beneficiary?
- b. What type of person/entity is this owner?
 (1) Individual (2) S Corporation (3) General Partnership
 (4) Estate/Trust (5) C Corporation (6) Limited Partnership
 (7) LLC (8) Other Specify EXEMPT ORGANIZATION
- c. If the owner is a disregarded entity, check this box

Shareholder's percentage of stock ownership for the tax year _____ %	Beneficiary's percentage of distributive share _____ %												
	<table style="width: 100%; border-collapse: collapse;"> <tr> <td></td> <td style="text-align: center;">Beginning</td> <td style="text-align: center;">Ending</td> </tr> <tr> <td>Partner's Profit</td> <td style="text-align: center;">0.8142 %</td> <td style="text-align: center;">0.8584 %</td> </tr> <tr> <td>Partner's Loss</td> <td style="text-align: center;">0.8142 %</td> <td style="text-align: center;">0.8584 %</td> </tr> <tr> <td>Partner's Capital</td> <td style="text-align: center;">0.8169 %</td> <td style="text-align: center;">0.9070 %</td> </tr> </table>		Beginning	Ending	Partner's Profit	0.8142 %	0.8584 %	Partner's Loss	0.8142 %	0.8584 %	Partner's Capital	0.8169 %	0.9070 %
	Beginning	Ending											
Partner's Profit	0.8142 %	0.8584 %											
Partner's Loss	0.8142 %	0.8584 %											
Partner's Capital	0.8169 %	0.9070 %											

- d. Is the owner's distributive share of gross income equal to or greater than \$2,500? Yes No
 If yes, the owner has a filing requirement in Idaho.
- e. Check this box if the pass-through entity (entity) is paying the Idaho income tax on behalf of the pass-through owner.
 Enter the amount of tax paid _____
- f. Check this box if the pass-through entity is paying withholding for the pass-through owner.
 Enter the amount of withholding paid _____

A. Allocation and Apportionment. See instructions.

- If the entity is an estate or trust, skip Part A.
- If the owner is an Idaho resident or an Idaho resident estate or trust, complete line 1. Leave remaining lines blank.
- If the entity is a partnership, complete lines 3 through 7 for owners that aren't an individual, trust, or estate.
- If the owner is an Idaho nonresident, part-year resident, partnerships, or corporation, complete lines 1, 2, and 8 through 10, if applicable. Leave remaining lines blank.

1. Pass-through owner's share of total income (for use in the owner's interest offset computation).....	1	
2. Idaho apportionment factor from Idaho Form 42, Part I, line 21	2	0.0000%

Pass-through Owner's Share of:

		Total Everywhere		Total Within Idaho	
Partnerships and Corporations	3. Property: Beginning	3a		3b	
	4. Property: Ending	4a		4b	
	5. Capitalized rent expense	5a		5b	
	6. Sales	6a		6b	
	7. Payroll	7a		7b	
Owners Except Residents	8. Allocated income. Include schedule			8	
	9. Expenses related to line 8. Include schedule			9	
	10. Income allocated to Idaho. Include schedule			10	-6

B. Pass-through Owner's Share of Idaho Adjustments. See instructions.

Additions

1. State, municipal, and local taxes measured by net income	1	
2. Bonus depreciation additions	2	
3. Interest and dividends not taxable under Internal Revenue Code (IRC)	3	1,941
4. Other Idaho additions. Include schedule	4	

Subtractions

5. Interest from Idaho municipal securities included on line 3	5	
6. Interest on U.S. Government obligations	6	1,086
7. Interest expense and other expenses related to lines 3, 5, and 6.		
a. Expenses related to non-Idaho interest and dividends included in line 3	7a	
b. Expenses related to Idaho interest and dividends listed on line 5	7b	
c. Expenses related to U.S. Government obligations listed on line 6	7c	
8. Bonus depreciation deduction	8	
9. Idaho capital gain (loss) eligible for the Idaho capital gains deduction. Include schedule	9	
10. Idaho technological equipment donation	10	
11. Other Idaho subtractions. Include schedule	11	

C. Pass-through Owner's Share of Idaho Contributions. See instructions.

1. Contributions to Idaho educational entities	1	
2. Contributions to Idaho youth and rehabilitation facilities	2	

D. Pass-through Owner's Share of Idaho Credits and Credit Recapture. See instructions.

1. Investment tax credit	1	
2. Credit for production equipment using postconsumer waste	2	
3. Promoter sponsored event credit	3	
4. Credit for qualifying new employees	4	
5. Credit for Idaho research activities	5	
6. Broadband equipment investment tax credit	6	
7. Incentive investment tax credit	7	
8. Reserved	8	
9. Idaho small employer investment tax credit	9	
10. Idaho small employer real property improvement tax credit	10	
11. Idaho small employer new jobs tax credit	11	
12. Recapture of investment tax credit	12	
13. Recapture of broadband equipment investment credit	13	
14. Recapture of biofuel infrastructure investment tax credit	14	
15. Recapture of Idaho small employer investment tax credit	15	
16. Recapture of Idaho small employer real property improvement tax credit	16	
17. Recapture of Idaho small employer new jobs tax credit	17	

E. Supplemental Information.



Illinois Department of Revenue
Schedule K-1-P

Partner's or Shareholder's Share of Income, Deductions, Credits, and Recapture

Year ending

12 / 14
Month Year

To be completed by partnerships filing Form IL-1065 or S corporations filing Form IL-1120-ST

Partners and Shareholders receiving Schedule K-1-P should attach this to their Illinois tax return.

IL Attachment No. 12

Step 1: Identify your partnership or S corporation

- 1 Check your business type partnership S corporation
- 2 LIGHTHOUSE DIVERSIFIED FUND (OP) II, L.P.
Enter your name as shown on your Form IL-1065 or Form IL-1120-ST.
- 3 65-1137821
Enter your federal employer identification number (FEIN).
- 4 Enter the apportionment factor from Form IL-1065 or Form IL-1120-ST, Line 42. Otherwise, enter "1." NONE

Step 2: Identify your partner or shareholder

- 5 EVELYN MCKNIGHT BRAIN RESEARCH
Name
- 6 C/O SUNTRUST BANK
Mailing address
ORLANDO, FL 32862
City State ZIP
- 7 65-6301255
Social Security number or FEIN
- 8 0.858377
Share (%)
- 9a Check the appropriate box. See instructions.
 individual corporation trust
 partnership S corporation estate
- 9b **To be completed by the recipient on Line 5 only.**
I am a: grantor trust disregarded entity
and the amounts on this Schedule will be reported by:
Name: _____
SSN or FEIN: _____



Step 3: Figure your partner's or shareholder's share of your nonbusiness income or loss

	A	B
	Member's share (See instructions.)	Member's share allocable to Illinois
10 Interest	10 _____	_____
11 Dividends	11 _____	_____
12 Rental income	12 _____	_____
13 Patent royalties	13 _____	_____
14 Copyright royalties	14 _____	_____
15 Other royalty income	15 _____	_____
16 Capital gain or loss from real property	16 _____	_____
17 Capital gain or loss from tangible personal property	17 _____	_____
18 Capital gain or loss from intangible personal property	18 _____	_____
19 Other income and expense _____	19 _____	_____
Specify		

Step 4: Figure your partner's or shareholder's share of your business income or loss

	A	B
	Member's share from U.S. Schedule K-1, less nonbusiness income	Member's share apportioned to Illinois
20 Ordinary income or loss from trade or business activity	20 <u>-5,326</u>	<u>-109</u>
21 Net income or loss from rental real estate activities	21 <u>-148</u>	_____
22 Net income or loss from other rental activities	22 <u>34</u>	_____
23 Interest	23 <u>69,239</u>	_____
24 Dividends	24 <u>42,295</u>	_____
25 Royalties	25 <u>525</u>	_____
26 Net short-term capital gain or loss	26 <u>1,773</u>	_____
27 Net long-term capital gain or loss. Total for year.	27 <u>-4,174</u>	_____
28 Unrecaptured Section 1250 gain	28 <u>112</u>	_____
29 Guaranteed payments to partner (U.S. Form 1065 only)	29 _____	_____
30 Net Section 1231 gain or loss (other than casualty or theft). Total for year.	30 <u>-185</u>	_____
31 Other income and expense _____	31 <u>125,517</u>	_____
Specify		

Step 5: Figure your partner's or shareholder's share of Illinois additions and subtractions

	A Member's share from Form IL-1065 or IL-1120-ST	B Member's share apportioned or allocated to Illinois
Additions		
32 Federally tax-exempt interest income	32 1,941	
33 Illinois replacement tax and surcharge deducted	33	
34 Illinois Special Depreciation addition	34	
35 Related-Party Expenses addition	35	
36 Distributive share of additions	36	
37 Other additions (from Illinois Schedule M for businesses)	37	
Subtractions		
38 a Interest from U.S. Treasury obligations (business income)	38a 1,086	
b Interest from U.S. Treasury obligations (nonbusiness income)	38b	
39 River Edge Redevelopment Zone Dividend Subtraction	39	
40 High Impact Business Dividend subtraction	40	
41 Contribution subtraction (Form IL-1120-ST filers only)	41	
42 Interest subtraction - River Edge Redevelopment Zone (Form IL-1120-ST financial organizations only)	42	
43 Interest subtraction - High Impact Business within a Foreign Trade Zone (Form IL-1120-ST financial organizations only)	43	
44 Illinois Special Depreciation subtraction	44	
45 Related-Party Expenses subtraction	45	
46 Distributive share of subtractions	46	
47 Other subtractions (from Illinois Schedule M for businesses)	47	

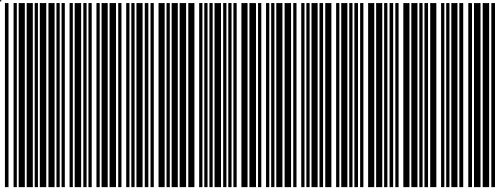
Step 6: Figure your partner's or shareholder's (except a corporate partner or shareholder) share of your Illinois August 1, 1969, appreciation amounts

	A Member's share from Illinois Schedule F (Form IL-1065 or IL-1120-ST)	B Member's share apportioned or allocated to Illinois
48 Section 1245 and 1250 gain	48	
49 Section 1231 gain	49	
50 Section 1231 gain less casualty and theft gain. See instructions.	50	
51 Capital gain	51	

Step 7: Figure your partner's or shareholder's share of your Illinois credits, recapture, pass-through withholding payments and federal income subject to surcharge

	Member's or nonresident member's share from Illinois tax return	Member's or nonresident member's share from Illinois tax return
52 Illinois credits		
a Film Production Services Tax Credit	52a	n Hospital Credit
b Enterprise Zone Investment Credit	52b	o Historic Preservation Credit
c River Edge Redevelopment Zone Investment Credit	52c	p Replacement Tax Investment Credits. See instructions.
d Tax Credit for Affordable Housing Donations	52d	53 Recapture
e EDGE Tax Credit	52e	a Enterprise Zone or River Edge Redevelopment Zone Investment Credit recapture
f Research and Development Credit	52f	b Replacement Tax Investment Credit recapture
g Ex-Felons Jobs Credit	52g	c Angel Investment Credit recapture
h Veterans Jobs Credit	52h	54 Pass-through withholding payment (See instructions before completing.)
i Student-Assistance Contribution Credit	52i	55 Federal income attributable to transactions subject to the Compassionate Use of Medical Cannabis Pilot Program Act Surcharge. See instructions.
j Angel Investment Credit	52j	
k New Markets Credit	52k	
l River Edge Historic Preservation Credit	52l	
m Live Theater Production Credit	52m	





2014 Schedule 3K-1 MA143K119002

Partner's Massachusetts Information

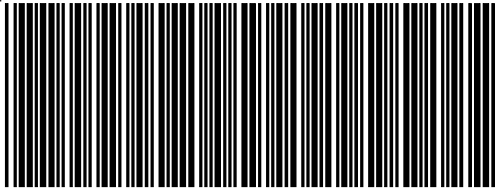
Year beginning Ending

EVELYN MCKNIGHT BRAIN RESEARCH 65-6301255
C/O SUNTRUST BANK ORLANDO FL 32862
LIGHTHOUSE DIVERSIFIED FUND (QP) 65-1137821
3801 PGA BOULEVARD, S PALM BEACH GARDENS FL 334102757

- A. Type of entity Individual resident Individual nonresident Trust or estate
S corporation Corporation Partnership or other PTE IRA Disregarded entity Exempt org
- B. Type of partner Limited General
- C. Type of form submission Final Amended 3K-1
- D. Was there a sale, transfer or liquidation of any part of this partnership interest during the tax year? Yes No
- E. Did the partnership participate in one or more installment sales transactions? Yes No
If Yes, indicate whether information has been communicated to the partner to calculate an addition to Massachusetts tax under M.G.L., ch. 62C, sec. 32A based on the following Internal Revenue Code (IRC) provisions (check all that apply) IRC 453A IRC 453(l)(2)(B)

Partner's Distributive Share

1. Massachusetts ordinary income or loss	1	34
2. Guaranteed payments to partners (deductible and capitalized)	2	
3. Separately stated deductions	3	
4. Combine lines 1 through 3	4	34
5. Credits available		
a. Taxes due to another jurisdiction (full-year and part-year residents only)	5a	
b. Lead Paint	5b	
c. Economic Opportunity Area Economic Development Incentive Program	5c	
d. Brownfields	5d	
e. Low-Income Housing	5e	
f. Historic Rehabilitation	5f	
g. Film Incentive	5g	
h. Medical Device	5h	
i. Employer Wellness Program	5i	
j. Refundable Film Credit	5j	
k. Refundable Dairy Credit	5k	
l. Refundable Conservation Tax Credit	5l	
m. Refundable Community Investment Tax Credit	5m	
n. Total credits	5n	



2014 Schedule 3K-1, pg. 2

MA143K129002

Partner's Massachusetts Information
65-6301255

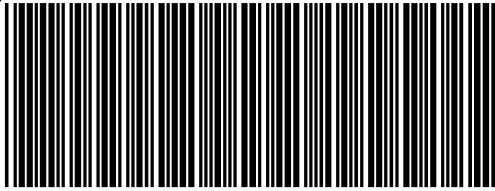
6.	Net income or loss from rental real estate activity	6	
7.	Net income or loss from other rental activity	7	
8.	Interest from U.S. obligations	8	1086
9.	Interest (5.2%) from Massachusetts banks	9	
10.	Other interest and dividend income	10	
11.	Non-Massachusetts state and municipal bond interest	11	
12.	Royalty income	12	
13.	Short-term capital gains	13	
14.	Short-term capital losses	14	
15.	Gain on the sale, exchange or involuntary conversion of property used in a trade or business held for one year or less	15	
16.	Loss on the sale, exchange, or involuntary conversion of property used in a trade or business held for one year or less	16	
17.	Long-term capital gain or loss	17	
18.	Net gain or loss under Section 1231	18	
19.	Long-term gains on collectibles and pre-1996 installment sales	19	
20.	Differences and adjustments	20	

Corporate Partner Information

21.	State and municipal bond interest not included in U.S. net income	21	
22.	Foreign, state or local income, franchise, excise or capital stock taxes deducted from U.S. net income	22	
23.	Other adjustments, if any	23	

Reconciliation of Partner's Capital Account

24.	Balance at the beginning of the year	24	2771832
25.	Massachusetts net income for the year	25	34
26.	Entire net income for the year	26	205032
27.	Capital contributions	27	
28.	Withdrawals	28	
29.	Balance at end of year	29	2976864



2014 Schedule 3K-1, pg. 3

MA143K139002

Partner's Massachusetts Information
65-6301255

Partner's Share of Profit, Loss and Capital

30. Percentage of profit	Beginning	0.00814	Ending	0.00858
31. Percentage of loss	Beginning	0.00814	Ending	0.00858
32. Percentage of capital	Beginning	0.00817	Ending	0.00907
33. Non-recourse liabilities			Ending	3726177
34. Qualified non-recourse financing			Ending	467
35. Recourse liabilities			Ending	

Pass-through Entity Payment and Credit Information

	Declaration election code	<input checked="" type="checkbox"/>	Withholding	Composite	Member self-file	Exempt PTE	Insurance company	
	Non-profit		Exempt corporate limited partner					
36. Withholding amount								36
37. Payments made in a composite filing								37
38. Credit for amounts withheld by lower-tier entity(ies)								▶ 38
	Payer ID number		▶ 134152431					2
39. Payments made with a composite filing by lower-tier entity(ies)								39

Partner's Share of Income, Credits and Modifications 2014 (for corporate and partnership partners)

Partnership: Complete and provide Schedule KPC to each corporate or partnership partner that is domiciled in another state and to any Minnesota corporate or partnership partner who has adjustments to income. For individual, estate and trust partners, use Schedule KPI instead.

Tax year beginning 01/01, 2014 and ending 12/31/2014

Amended KPC:

Filing Information

Partner's Federal ID Number 65-6301255	FEIN of partner ultimately taxed (see instructions):	Partnership's Federal ID Number 65-1137821	Partnership's Minnesota ID
Partner's Name EVELYN MCKNIGHT BRAIN RESEARCH		Partnership's Name LIGHTHOUSE DIVERSIFIED F	
Legal Address C/O SUNTRUST BANK		Address 3801 PGA BOULEVARD, SUITE 500	
City ORLANDO,	State FL	Zip Code 32862	City PALM BEACH GARDENS,
			State FL
			Zip Code 33410-2757
Entity of Partner (check one box): <input type="checkbox"/> S Corporation <input type="checkbox"/> C Corporation <input checked="" type="checkbox"/> Exempt Organization <input type="checkbox"/> Partnership			Partner's Distributive Share: 0.858377%

Corporate and Partnership Partners

Corporate and Partnership Partners

Round amounts to the nearest dollar.

1 Nonapportionable Minnesota source income	1 ■	-2
2 Total nonapportionable income	2 ■	
3 Job Opportunity Building Zone (JOBZ) business exemption	3 ■	
4 JOBZ zone investment income (partnership partner's share)	4 ■	
5 Partnership's minimum fee	5 ■	
6 Interest income exempt from federal tax	6 ■	1,937
7 State income taxes deducted in arriving at partnership's net income	7 ■	
8 Expenses deducted that are attributable to income not taxed by Minnesota (other than interest or mutual fund dividends from U.S. bonds)	8 ■	
9 If the partnership elected section 179 expensing, enter the partner's flow-through section 179 expensing for Minnesota purposes	9 ■	
10 100% of partner's distributive share of federal bonus depreciation	10 ■	
11 Fines, fees and penalties deducted federally as a trade or business expense	11 ■	
12 This line intentionally left blank	<input type="checkbox"/>	12a ■
	<input type="checkbox"/>	12b ■
13 Interest from U.S. government bond obligations, minus any expenses deducted on the federal return that are attributable to this income	13 ■	1,086
14 This line intentionally left blank	<input type="checkbox"/>	14a ■
	<input type="checkbox"/>	14b ■
15 Credit for increasing research activities	15 ■	
16 Greater Minnesota Internship Credit	16 ■	
17 Credit for historic structure rehabilitation and enter NPS project number:	17 ■	
18 Employer Transit Pass Credit	18 ■	
19 Enterprise Zone Credit	19 ■	
20 Jobs Credit for participating in a JOBZ zone	20 ■	

Apportionment

Apportionment information (partner's share)	Property	Payroll	Sales
21 Minnesota: Property – Payroll – Sales	21 ■		
22 Everywhere: Sales	22 ■		

Partnership: Include this schedule and copies of federal Schedules K and K-1 with your Form M3. Partner: Include this schedule when you file your Form M3, M4 or M8.

Mississippi Schedule K-1

2014

S Corporation **Partnership**

Final K-1

Amended K-1

Composite

PART I: INFORMATION ABOUT THE ENTITY		PART III: PARTNER'S SHARE OF CURRENT YEAR INCOME, DEDUCTIONS, CREDITS, AND OTHER ITEMS																					
A Entity FEIN 651137821		1 Ordinary business income (loss) -1027	15 Self-employment earnings (loss)																				
B Entity's name, address, city, state and zip code LIGHTHOUSE DIVERSIFIED FUND (QP) II 3801 PGA BOULEVARD, SUITE 500 PALM BEACH GARDENS, FL, 33410-2757		2 Net rental real estate income (loss)																					
C If partnership box was checked above, is the partnership a publicly traded partnership (PTP)?		3 Other net rental income (loss)	16 Credits																				
PART II: INFORMATION ABOUT THE OWNER / PARTNER		4 Guaranteed payments																					
D Owner / partner's SSN or FEIN 656301255		5 Interest income	17 Foreign transactions																				
E Owner / partner's name, address, city, state and zip code EVELYN MCKNIGHT BRAIN RESEARCH C/O SUNTRUST BANK ORLANDO, FL 32862		6a Ordinary dividends																					
F General partner or LLC member-manager <input type="checkbox"/> Limited partner or other LLC member <input checked="" type="checkbox"/>		6b Qualified dividends																					
G What type of entity is the partner? EXEMPT ORG		7 Royalties	18 Alternative minimum tax (AMT) items																				
H Check box if 5% of the net gain / profit was withheld. Enter amount of withholding remitted for partner \$		8 Net short-term capital gain (loss)																					
I Partner's share of profit, loss and capital:		9a Net long-term capital gain (loss)	19 Items affecting shareholder basis																				
<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 15%;"></td> <td style="width: 15%; text-align: center;">Beginning</td> <td style="width: 15%;"></td> <td style="width: 15%; text-align: center;">Ending</td> </tr> <tr> <td>Profit</td> <td style="text-align: right;">0.814181 %</td> <td></td> <td style="text-align: right;">0.858377 %</td> </tr> <tr> <td>Loss</td> <td style="text-align: right;">0.814181 %</td> <td></td> <td style="text-align: right;">0.858377 %</td> </tr> <tr> <td>Capital</td> <td style="text-align: right;">0.816940 %</td> <td></td> <td style="text-align: right;">0.907003 %</td> </tr> </table>		Beginning		Ending	Profit	0.814181 %		0.858377 %	Loss	0.814181 %		0.858377 %	Capital	0.816940 %		0.907003 %		9b Collectibles (28%) gain (loss)					
	Beginning		Ending																				
Profit	0.814181 %		0.858377 %																				
Loss	0.814181 %		0.858377 %																				
Capital	0.816940 %		0.907003 %																				
J Partner's share of liabilities at year end:		9c Unrecaptured section 1250 gain	20 Tax-Exempt income and nondeductible expenses																				
<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 15%;">Nonrecourse</td> <td style="width: 15%;">\$</td> <td style="width: 15%;"></td> <td style="width: 15%; text-align: right;">3726177</td> </tr> <tr> <td>Qualified nonrecourse financing</td> <td>\$</td> <td></td> <td style="text-align: right;">467</td> </tr> <tr> <td>Recourse</td> <td>\$</td> <td></td> <td></td> </tr> </table>	Nonrecourse	\$		3726177	Qualified nonrecourse financing	\$		467	Recourse	\$				10 Net section 1231 gain (loss)									
Nonrecourse	\$		3726177																				
Qualified nonrecourse financing	\$		467																				
Recourse	\$																						
K Partner's Mississippi capital account analysis:		11 Other income (loss)																					
<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 15%;">Beginning capital account</td> <td style="width: 15%;">\$</td> <td style="width: 15%;"></td> <td style="width: 15%; text-align: right;">2771832</td> </tr> <tr> <td>Capital contributed during the year</td> <td>\$</td> <td></td> <td></td> </tr> <tr> <td>Current year increase (decrease)</td> <td>\$</td> <td style="text-align: right;">205032</td> <td></td> </tr> <tr> <td>Withdrawals and distributions</td> <td>\$ (</td> <td></td> <td></td> </tr> <tr> <td>Ending capital account</td> <td></td> <td></td> <td style="text-align: right;">2976864</td> </tr> </table>	Beginning capital account	\$		2771832	Capital contributed during the year	\$			Current year increase (decrease)	\$	205032		Withdrawals and distributions	\$ (Ending capital account			2976864		12 Charitable contributions	21 Distributions
Beginning capital account	\$		2771832																				
Capital contributed during the year	\$																						
Current year increase (decrease)	\$	205032																					
Withdrawals and distributions	\$ (
Ending capital account			2976864																				
<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 15%;">Tax Basis</td> <td style="width: 15%;"><input checked="" type="checkbox"/></td> <td style="width: 15%;">GAAP</td> <td style="width: 15%;"><input type="checkbox"/></td> <td style="width: 15%;">Other</td> <td style="width: 15%;"><input type="checkbox"/></td> </tr> </table>	Tax Basis	<input checked="" type="checkbox"/>	GAAP	<input type="checkbox"/>	Other	<input type="checkbox"/>		13 Section 179 deduction															
Tax Basis	<input checked="" type="checkbox"/>	GAAP	<input type="checkbox"/>	Other	<input type="checkbox"/>																		
L Did the partner contribute property with a built-in gain or loss?		14 Other deductions	22 Other information																				
<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 15%;">Yes</td> <td style="width: 15%;"><input checked="" type="checkbox"/></td> <td style="width: 15%;">No</td> <td style="width: 15%;"><input type="checkbox"/></td> </tr> </table>	Yes	<input checked="" type="checkbox"/>	No	<input type="checkbox"/>		PART IV: MISSISSIPPI TAX CREDITS (Enter credit code and name from Form 84-401)																	
Yes	<input checked="" type="checkbox"/>	No	<input type="checkbox"/>																				
If "Yes", attach statement.		Code	Credit																				
M Shareholder's percentage of stock ownership for tax year	%	Amount																					
N Mississippi apportionment ratio for tax year	0.00 %																						

Montana Schedule K-1 (CLT-4S and PR-1)

Partner's/Shareholder's Share of Income (Loss), Deductions, Credits, etc. For the calendar year 2014, or tax year beginning and ending

	Mark applicable boxes:	Form CLT-4S	<input checked="" type="checkbox"/>	Form PR-1	<input type="checkbox"/>	Amended Schedule K-1	<input type="checkbox"/>	Final Schedule K-1	<input type="checkbox"/>	
Part 1 Pass-Through Entity Information	Entity's Name	LIGHTHOUSE DIVERSIFIED FUND (QP) II				Federal Employer Identification Number	651137821			
	Mailing Address	3801 PGA BOULEVARD, SUITE 500								
	City	PALM BEACH GARDENS	State	FL	Zip Code	33410-275				
Part 2 Partner/Shareholder Information	Name	EVELYN MCKNIGHT BRAIN RESEARCH FOUN				Federal Employer Identification Number	656301255			
	Mailing Address	C/O SUNTRUST BANK P.O. BOX 620005								
	City	ORLANDO	State	FL	Zip Code	32862				
					Resident	<input checked="" type="checkbox"/>				
					Nonresident	<input type="checkbox"/>				
	Is the partner/shareholder included in a composite income tax return?	Yes	<input checked="" type="checkbox"/>	No						
	If yes, the partner/shareholder does not file a Montana return.									
Part 3 Montana Adjustments	A Montana additions to income									
	1. Federal tax-exempt interest and dividends.....	A1.			1941	00				
	2. Taxes based on income or profits.....	A2.				00				
	3. Other additions. List type		and amount A3.			00				
	B Montana deductions from income									
	1. Interest on US government obligations	B1.			1086	00				
	2. Deduction for purchasing recycled material	B2.				00				
	3. Other deductions. List type		and amount B3.			00				
Part 4 Distributive Share of Montana Source Income (Loss)	1. Ordinary business income (loss)	1.			-1	00				
	2. Net rental real estate income (loss).....	2.				00				
	3. Other net rental income (loss)	3.				00				
	4. Guaranteed payments	4.				00				
	5. Interest income	5.				00				
	6. Ordinary dividends.....	6.				00				
	7. Royalties.....	7.				00				
	8. Net short-term capital gain (loss).....	8.				00				
	9. Net long-term capital gain (loss).....	9.				00				
	10. Net section 1231 gain (loss).....	10.				00				
	11. Other income (loss). List type		and amount 11.			00				
	12. Section 179 expense deduction apportionable and/or allocable to Montana	12.				00				
	13. Other expense deductions apportionable and/or allocable to Montana	13.				00				
Part 5 Supplemental Information	1. Montana composite income tax paid on behalf of partner/shareholder	1.				00				
	2. Montana income tax withheld on behalf of partner/shareholder.....	2.				00				
	3. Montana mineral royalty tax withheld	3.				00				
	4. Separately stated allocable nonbusiness items (include schedule)	4.				00				
	5. Other information. List type		and amount 5.			00				
Part 6 Tax Credits and Recapture	1. Insure Montana small business health insurance credit. Business FEIN	1.				00				
	1a. Insure Montana small business health insurance premiums from Part 3, A - MT Additions, line 3	1a.				00				
	2. Contractor's gross receipts tax credit. If multiple CGR accounts, please mark here	2.				00				
			CGR Account ID	CGR						
	3. Health insurance for uninsured Montanans credit	3.				00				
	4. Other credit/recapture information. List type		and amount 4.			00				



14DZ0157

D7 09022014

**SCHEDULE
NJK-1
(Form NJ-1065)
2014**

**STATE OF NEW JERSEY
PARTNER'S SHARE OF INCOME**

For Calendar Year 2014 , or Fiscal Year Beginning _____, 2014 and ending _____, 20_____

PART I General Information	
Partner's SS # or Federal EIN 65-6301255	Partnership's Federal EIN 65-1137821
Partner's Name EVELYN MCKNIGHT BRAIN RESEARCH	Partnership's Name LIGHTHOUSE DIVERSIFIED FUND (QP) II, L.P.
Street Address C/O SUNTRUST BANK P.O. BOX 620005	Partnership's Street Address 3801 PGA BOULEVARD, SUITE 500
City State Zip Code ORLANDO, FL 32862	City State Zip Code PALM BEACH GARDENS, FL 33410-2757
What type of entity is partner? (see instructions) <u>EFC</u> Code	Enter Partner's percentage of: (i) Before Decrease or Termination (ii) End of Year
Date Partner's Interest in Partnership began: _____ Month Day Year	Profit Sharing <u>0.814181</u> % <u>0.858377</u> %
<input type="checkbox"/> Final NJK-1 <input type="checkbox"/> Hedge Fund	Loss Sharing <u>0.814181</u> % <u>0.858377</u> %
<input type="checkbox"/> Amended NJK-1 <input type="checkbox"/> Member of Composite Return	Capital Ownership <u>0.816940</u> % <u>0.907003</u> %

PART II Income Information				
Income Classifications	A. Total Distribution	NJ-1040 Filers Enter Amounts on Line Shown Below	B. New Jersey Source Amounts	NJ-1040NR Filers
1. Partnership Income (loss)	439,198		-2	
2. Net Guaranteed Payments				
3. Partner's 401(k) Contribution				
4. Distributive Share of Partnership Income (loss) (Line 1 plus Line 2 minus Line 3)	439,198	Line 20, Page 2	-2	Line 22, Page 1
5. Pension		Line 19, Page 2		
6. Net Gain (loss) from Disposition of Assets as a Result of a Complete Liquidation		Line 18, Page 2		Line 18, Page 1

PART III Partner's Information		
1. Nonresident Partner's Share of NJ Tax	1.	Line 19a, Page 1 CBT-100 Line 10a, Page 1 CBT-100S Line 8, PART-100 Line 47, NJ-1040NR Line 21, NJ-1080C Line 32a, NJ-1041
2. Partner's HEZ Deduction	2.	
3. Partner's Sheltered Workshop Tax Credit	3.	

PART IV Supplemental Information (Attach Schedule)

PA Schedule NRK-1 (05-14)

2014 Nonresident Schedule of Shareholder/Partner/Beneficiary Pass Through Income, Loss and Credits

BRAIN RESEARCH

EVELYN MCKNIGHT

Final N

656301255

C/O SUNTRUST BANK

(Individual=1, PA S Corp=2, All Other Corp=3, Owner 7 Estate/Trust=4, Partnership=5, LLC=6, Exempt=7)

PO BOX 620005

Shareholder's Stock Ownership %

ORLANDO

FL 32862

Amended N

Beneficiary's year-end Distribution %

LIGHTHOUSE DIVERSIFIED FUND QP II LP

Partner's % of Profit sharing % 00085

PALM BEACH GARDE

FL 33410

651137821

Loss sharing % 00085

Fiscal Year N

(Estate/Trust=E, Partnership=P, PA S Corp =S, LLC=L)

P

Capital Ownership % 00090

Short Year N

General Partner or LLC Member-Manager N

Limited Partner or Other LLC Member Y

NOTE: Amounts from this schedule must be reported on the appropriate PA Tax Return.

Part II

- 1 PA-Taxable Business Income (Loss) from Operations
- 2 Net Gain (Loss) from the Sale, Exchange or Disposition of Property
- 3 Net Income (Loss) from Rents, Royalties, Patents and Copyrights
- 4 Income of/from Estates or Trusts
- 5 Gambling and Lottery Winnings (Loss)

1		-6
2		
3		
4		
5		

Part III

- 6 PA Nonresident Tax Withheld
- 7 Total Other Credits. Submit statement.
- 8 Distributions of Cash, Marketable Securities, and Property - not including guaranteed payments

6		
7		
8		

Part IV

- 9 Guaranteed Payments for Capital or Other Services
- 10 All Other Guaranteed Payments for Services Rendered (PA-Appportioned Amount Only)
- 11 Guaranteed Payments to the Retired Partner

9		
10		
11		

Part V

- 12 Distributions from PA Accumulated Adjustments Account Liquidating
- 13 Distributions of Cash, Marketable Securities, and Property
- 14 Nontaxable income (loss) or nondeductible expenses required to calculate owner's economic investment. Submit statement.

12		
13		
14		

Note: Lines 15 through 18 are for information purposes only.

Part VII

- 15 Owner's Share of IRC Section 179 allowed according to PA rules
- 16 Owner's Share of Straight-Line Depreciation
- 17 Partner's Share of Nonrecourse Liabilities at year-end
- 18 Partner's Share of Recourse Liabilities at year-end

15		
16		
17	3726644	
18		



**Schedule K-1 - Partner's Share
of Utah Income, Deductions and Credits**

**TC-65, Sch. K-1
2014**

Partnership Information	Partner's Share of Utah Income, Deductions and Credits		
A Partnership's EIN: 65-1137821	1	Utah ordinary business income (loss)	-326.
B Partnership's name, address, city, state, and ZIP code LIGHTHOUSE DIVERSIFIED FUND (QP) II, L.P 3801 PGA BOULEVARD, SUITE 500 PALM BEACH GARDENS, FL 33410-2757	2	Utah net rental real estate income (loss)	.
	3	Utah other net rental income (loss)	.
	4	Utah guaranteed payments	.
	5a	Utah U.S. government interest income	.
	5b	Utah municipal bond interest income	.
	5c	Utah other interest income	.
	6	Utah ordinary dividends	.
	7	Utah royalties	.
	8	Utah net short-term capital gain (loss)	.
	9	Utah net long-term capital gain (loss)	.
	10	Utah net Section 1231 gain (loss)	.
	11	Utah recapture of Section 179 deduction	.
	12	Utah other income (loss) (describe)	.
	13	Utah Section 179 deduction	.
	14	Contributions	.
	15	Foreign taxes paid or accrued	.
	16	Utah other deductions (describe)	.
	17	Utah nonrefundable credits:	
		<u>Name of Credit</u>	<u>Code</u> <u>Credit Amount</u>
			.
			.
			.
	18	Utah refundable credits:	
		<u>Name of Credit</u>	<u>Code</u> <u>Credit Amount</u>
		Upper-tier Pass-t	36
			.
			.
	19	Utah tax withheld on behalf of partner "X" if withholding waiver applied for	.

Note: To complete lines 1 through 16:
 * Utah residents, enter the amounts from federal Schedule K-1.
 * Utah nonresidents, see instructions to calculate amounts.
 All filers complete lines 17 through 19, if applicable.

Tax Commission Use Only

Wisconsin Department of Revenue

For 2014 or taxable year beginning _____, 2014, and ending _____, 20____

Part I Information About the Partnership

A Partnership's federal employer ID number
651137821

B Partnership's name, address, city, state, and ZIP code
LIGHTHOUSE DIVERSIFIED FUND (QP)
II, L.P.
3801 PGA BOULEVARD, SUITE 500
PALM BEACH GARDENS, FL 33410-2757

C IRS center where partnership filed return
E-FILE

D Check if this is a publicly traded partnership (PTP)

G General partner or LLC member-manager
 Limited partner or other LLC member

H Domestic partner Foreign partner

I What type of entity is this partner? EXEMPT ORG
(The following part of item I is optional): If known that this partner is a disregarded entity or grantor trust, enter name and identifying number of the taxpayer to whom this income will be reported:

J Partner's share of profit, loss, and capital:

	Beginning	Ending
Profit	0.814181%	0.858377%
Loss	0.814181%	0.858377%
Capital	0.816940%	0.907003%

Part II Information About the Partner

E Partner's identifying number
65-6301255

F Partner's name, address, city, state, and ZIP code
EVELYN MCKNIGHT BRAIN RESEARCH
C/O SUNTRUST BANK
P.O. BOX 620005
ORLANDO, FL 32862

K Partner's share of liabilities at the year end:

Nonrecourse	\$ 3726177
Qualified nonrecourse financing	\$ 467
Recourse	\$ _____

L Partner's capital account analysis:

Beginning capital account	Capital contributed during the year	Current year increase (decrease)	Withdrawals and distributions	Ending capital account
\$ 2771832	\$ _____	\$ 205032	\$ (_____)	\$ 2976864

Tax basis GAAP Section 704(b) book Other (explain)

M Partner's state of residence (if a full-year Wisconsin resident, items N, O, and P do not apply) FL

N Check if partner's Wisconsin amount is determined by apportionment. Apportionment percentage _____ %

O Check if partner's Wisconsin amount is determined by separate accounting.

P Check if the partner is a nonresident and filed Form PW-2 to opt out of pass-through entity withholding.

Q Check applicable boxes: Final 3K-1 Amended 3K-1

Part III Partner's Share of Current Year Income, Deductions, Credits, and Other Items

(a) Distributive share items	(b) Federal amount	(c) Adjustment	(d) Amount under Wis. law	(e) Wis. source amount (see instructions)
1 Ordinary business income (loss)	-5326		-5326	17
2 Net rental real estate income (loss)	-148		-148	
3 Other net rental income (loss)	34		34	
4 Guaranteed payments				
5 Interest income	69239	1941	71180	
6 Ordinary dividends	42295		42295	
7 Royalties	525		525	
8 Net short-term capital gain (loss)	1773		1773	
9 Net long-term capital gain (loss)	-4174		-4174	
10a Net section 1231 gain (loss)	-185		-185	
10b Portion of the amount on line 10a attributable to gains on sales of farm assets				
11 Other income (loss) (list):	334446		334446	
12 Section 179 deduction	2		2	

(a) Distributive share items	(b) Federal amount	(c) Adjustment	(d) Amount under Wis. law	(e) Wis. source amount (see instructions)
13 Other deductions (list):	208927		208927	
14 Self-employment earnings (loss)				
Credits:				
15 a Schedule _____				
b Schedule _____				
c Schedule _____				
d Schedule _____				
e Schedule _____				
f Schedule _____				
g Schedule _____				
h Schedule _____				
i Schedule _____				
j Schedule _____				
k Schedule _____				
l Schedule _____				
m Schedule _____				
n Schedule _____				
o Tax paid to other states (1) _____				
(2) _____				
(3) _____				
p Wisconsin tax withheld				
16 Foreign transactions (list):	3174031		3174031	
	3052261		3052261	
	30505		30505	
17 Alternative minimum tax (AMT) items (list):	-20		-20	
	-21		-21	
	338		338	
18 a Tax-exempt interest income	1941	-1941		
b Other tax-exempt income	4		4	
c Nondeductible expenses (list):	954		954	
19 Distributions (list):				
20 Other information (list):	114207		114207	
	59149		59149	
21 a Related entity expense addback				
b Related entity expense allowable				
22 Income (loss)			231491	17
23 Gross income (before deducting expenses) from all activities			440420	

Part IV Partner's Share of Apportionment Factors (applies to partners that are corporations, partnerships, or LLCs)		
(a) Indicate factor used	(b) Wisconsin	(c) Total company
24 First factor:		
25 Second factor:		
26 Third factor:		

**Schedule K-1
(Form 1065)**

Department of the Treasury
Internal Revenue Service

2014

For calendar year 2014, or tax
year beginning _____, 2014
ending _____, 20____

651113

OMB No. 1545-0123

**Partner's Share of Income, Deductions,
Credits, etc.**

▶ See back of form and separate instructions.

Final K-1 Amended K-1

Part III Partner's Share of Current Year Income, Deductions, Credits, and Other Items			
1	Ordinary business income (loss)	15	Credits
2	Net rental real estate income (loss)		
3	Other net rental income (loss)	16	Foreign transactions
4	Guaranteed payments	A	VARIOUS
5	Interest income	B	2,128,733
*	C-03.00 3,841	C	2,077,341
6a	Ordinary dividends		
	C-03.00 47,508	*D	25,409
6b	Qualified dividends		
	C-03.00 31,251	G	81,113
7	Royalties		
8	Net short-term capital gain (loss)	H	1,793,485
9a	Net long-term capital gain (loss)	17	Alternative minimum tax (AMT) items
	C-03.00 84		STMT
9b	Collectibles (28%) gain (loss)		
9c	Unrecaptured section 1250 gain		
	230		
10	Net section 1231 gain (loss)	18	Tax-exempt income and nondeductible expenses
11	Other income (loss)		
*C	C-03.00 1,209		
*F	377,591		
12	Section 179 deduction	19	Distributions
13	Other deductions		
*H	C-03.00 81,113	20	Other information
K	C-03.00 48,782	A	51,349
*W	C-03.00 97,729	B	48,782
14	Self-employment earnings (loss)	V	58,285

Part I Information About the Partnership

A Partnership's employer identification number
59-3789085

B Partnership's name, address, city, state, and ZIP code
LIGHTHOUSE GLOBAL LONG/SHORT FUND, L.P.
3801 PGA BOULEVARD, SUITE 500
PALM BEACH GARDENS, FL 33410-2757

C IRS Center where partnership filed return
OGDEN, UT

D Check if this is a publicly traded partnership (PTP)

Part II Information About the Partner

E Partner's identifying number
65-6301255 #68

F Partner's name, address, city, state, and ZIP code
EVELYN MCKNIGHT BRAIN
RESEARCH FOUNDATION
C/O SUNTRUST BANK
P.O. BOX 620005
ORLANDO, FL 32862

G General partner or LLC member-manager Limited partner or other LLC member

H Domestic partner Foreign partner

I1 What type of entity is this partner? EXEMPT ORG.

I2 If this partner is a retirement plan (IRA/SEP/Keogh/etc.), check here

J Partner's share of profit, loss, and capital (see instructions):

	Beginning	Ending
Profit	0.923687 %	0.856078 %
Loss	0.923687 %	0.856078 %
Capital	0.958537 %	0.895493 %

K Partner's share of liabilities at year end:

Nonrecourse	\$	3,263,381
Qualified nonrecourse financing	\$	
Recourse	\$	

L Partner's capital account analysis:

Beginning capital account	\$	C-03.00 2,846,488
Capital contributed during the year	\$	
Current year increase (decrease)	\$	C-03.00 149,448
Withdrawals & distributions	\$	()
Ending capital account	\$	C-03.00 2,995,936

Tax basis GAAP Section 704(b) book
 Other (explain)

M Did the partner contribute property with a built-in gain or loss?
 Yes No
If "Yes," attach statement (see instructions)

*See attached statement for additional information.

For IRS Use Only

This list identifies the codes used on Schedule K-1 for all partners and provides summarized reporting information for partners who file Form 1040. For detailed reporting and filing information, see the separate Partner's Instructions for Schedule K-1 and the instructions for your income tax return.

	<i>Report on</i>	<i>Code</i>	<i>Report on</i>	
1. Ordinary business income (loss). Determine whether the income (loss) is passive or nonpassive and enter on your return as follows.				
Passive loss	See the Partner's Instructions	L Empowerment zone employment credit	See the Partner's Instructions	
Passive income	Schedule E, line 28, column (g)	M Credit for increasing research activities		
Nonpassive loss	Schedule E, line 28, column (h)	N Credit for employer social security and Medicare taxes		
Nonpassive income	Schedule E, line 28, column (j)	O Backup withholding		
		P Other credits		
2. Net rental real estate income (loss)	See the Partner's Instructions			
3. Other net rental income (loss)	See the Partner's Instructions			
Net income	Schedule E, line 28, column (g)	16. Foreign transactions		
Net loss	See the Partner's Instructions	A Name of country or U.S. possession	Form 1116, Part I	
4. Guaranteed payments	Schedule E, line 28, column (j)	B Gross income from all sources		
5. Interest income	Form 1040, line 8a	C Gross income sourced at partner level		
6a. Ordinary dividends	Form 1040, line 8a	<i>Foreign gross income sourced at partnership level</i>		
6b. Qualified dividends	Form 1040, line 9b	D Passive category	Form 1116, Part I	
7. Royalties	Schedule E, line 4	E General category		
8. Net short-term capital gain (loss)	Schedule D, line 5	F Other		
9a. Net long-term capital gain (loss)	Schedule D, line 12	<i>Deductions allocated and apportioned at partner level</i>		
9b. Collectibles (28%) gain (loss)	28% Rate Gain Worksheet, line 4 (Schedule D instructions)	G Interest expense	Form 1116, Part I	
		H Other	Form 1116, Part I	
9c. Unrecaptured section 1250 gain	See the Partner's Instructions	<i>Deductions allocated and apportioned at partnership level to foreign source income</i>		
10. Net section 1231 gain (loss)	See the Partner's Instructions	I Passive category	Form 1116, Part I	
11. Other income (loss)		J General category		
		K Other		
A Other portfolio income (loss)	See the Partner's Instructions	<i>Other information</i>		
B Involuntary conversions	See the Partner's Instructions	L Total foreign taxes paid	Form 1116, Part II	
C Sec. 1256 contracts & straddles	Form 6781, line 1	M Total foreign taxes accrued	Form 1116, Part II	
D Mining exploration costs recapture	See Pub. 535	N Reduction in taxes available for credit	Form 1116, line 12	
E Cancellation of debt	Form 1040, line 21 or Form 982	O Foreign trading gross receipts	Form 8873	
F Other income (loss)	See the Partner's Instructions	P Extraterritorial income exclusion	Form 8873	
12. Section 179 deduction	See the Partner's Instructions	Q Other foreign transactions	See the Partner's Instructions	
13. Other deductions		17. Alternative minimum tax (AMT) items		
A Cash contributions (50%)	See the Partner's Instructions	A Post-1986 depreciation adjustment	See the Partner's Instructions and the Instructions for Form 6251	
B Cash contributions (30%)				
C Noncash contributions (50%)				
D Noncash contributions (30%)				
E Capital gain property to a 50% organization (30%)				
F Capital gain property (20%)				
G Contributions (100%)				
H Investment interest expense	Form 4952, line 1	B Adjusted gain or loss	See the Partner's Instructions and the Instructions for Form 6251	
I Deductions—royalty income	Schedule E, line 19	C Depletion (other than oil & gas)		
J Section 59(e)(2) expenditures	See the Partner's Instructions	D Oil, gas, & geothermal—gross income		
K Deductions—portfolio (2% floor)	Schedule A, line 23	E Oil, gas, & geothermal—deductions		
L Deductions—portfolio (other)	Schedule A, line 28	F Other AMT items		
M Amounts paid for medical insurance	Schedule A, line 1 or Form 1040, line 29	18. Tax-exempt income and nondeductible expenses		
N Educational assistance benefits	See the Partner's Instructions	A Tax-exempt interest income		Form 1040, line 8b
O Dependent care benefits	Form 2441, line 12	B Other tax-exempt income	See the Partner's Instructions	
P Preproductive period expenses	See the Partner's Instructions	C Nondeductible expenses	See the Partner's Instructions	
Q Commercial revitalization deduction from rental real estate activities	See Form 8582 instructions	19. Distributions		
R Pensions and IRAs	See the Partner's Instructions	A Cash and marketable securities	See the Partner's Instructions	
S Reforestation expense deduction	See the Partner's Instructions	B Distribution subject to section 737		
T Domestic production activities information	See Form 8903 instructions	C Other property		
U Qualified production activities income	Form 8903, line 7b	20. Other information		
V Employer's Form W-2 wages	Form 8903, line 17	A Investment income	Form 4952, line 4a	
W Other deductions	See the Partner's Instructions	B Investment expenses	Form 4952, line 5	
14. Self-employment earnings (loss)		C Fuel tax credit information	Form 4136	
Note. If you have a section 179 deduction or any partner-level deductions, see the Partner's Instructions before completing Schedule SE.		D Qualified rehabilitation expenditures (other than rental real estate)	See the Partner's Instructions	
A Net earnings (loss) from self-employment	Schedule SE, Section A or B	E Basis of energy property	See the Partner's Instructions	
B Gross farming or fishing income	See the Partner's Instructions	F Recapture of low-income housing credit (section 42(j)(5))	Form 8611, line 8	
C Gross non-farm income	See the Partner's Instructions	G Recapture of low-income housing credit (other)	Form 8611, line 8	
15. Credits		H Recapture of investment credit	See Form 4255	
A Low-income housing credit (section 42(j)(5)) from pre-2008 buildings	See the Partner's Instructions	I Recapture of other credits	See the Partner's Instructions	
B Low-income housing credit (other) from pre-2008 buildings				
C Low-income housing credit (section 42(j)(5)) from post-2007 buildings				
D Low-income housing credit (other) from post-2007 buildings				
E Qualified rehabilitation expenditures (rental real estate)				
F Other rental real estate credits				
G Other rental credits				
H Undistributed capital gains credit		Form 1040, line 73; check box a		
I Biofuel producer credit		See the Partner's Instructions		
J Work opportunity credit				
K Disabled access credit				
		J Look-back interest—completed long-term contracts	See Form 8697	
		K Look-back interest—income forecast method	See Form 8866	
		L Dispositions of property with section 179 deductions	See the Partner's Instructions	
		M Recapture of section 179 deduction		
		N Interest expense for corporate partners		
		O Section 453(j)(3) information		
		P Section 453A(c) information		
		Q Section 1260(b) information		
		R Interest allocable to production expenditures		
		S CCF nonqualified withdrawals		
		T Depletion information—oil and gas		
		U Reserved		
		V Unrelated business taxable income		
		W Precontribution gain (loss)		
		X Section 108(f) information		
		Y Net investment income		
		Z Other information		

SCH K-1 SUPPORTING SCHEDULES

ITEM L - RECONCILIATION OF INCOME

INCOME (LOSS) FROM SCH. K-1, LINES 1-11	C-03.00	430,233	
LESS: DEDUCTIONS FROM SCH. K-1, LINES 12, 13, 16L AND 16M	C-03.00	230,781	

TOTAL INCOME PER SCHEDULE K-1		199,452	
		=====	
LESS: EXPENSES RECORDED ON BOOKS, NOT INCLUDED ON SCH. K-1: NET CHANGE IN TAX UNREALIZED GAIN/(LOSS) FROM INVESTMENTS	C-03.00	50,004	

TOTAL INCOME PER ITEM L, CURRENT YEAR INCREASE (DECREASE)	C-03.00	149,448	
		=====	

LINE 5 - INTEREST INCOME

OTHER INTEREST INCOME 3,841

TOTAL INTEREST INCOME

3,841
=====

LINE 11 - OTHER INCOME (LOSS)

C - SEC. 1256 CONTRACTS & STRADDLES

SEC. 1256 CONTRACTS & STRADDLES 1,209

TOTAL BOX C

1,209
=====

F - OTHER INCOME (LOSS)

NET IRC SEC. 475 (F) INCOME/(LOSS) 90,878

NET IRC SEC. 988 GAIN/(LOSS) 24,111

NET SWAP INCOME/(EXPENSE) 24,679

SHORT-TERM CAPITAL GAIN/(LOSS) 202,079

LONG-TERM CAPITAL GAIN/(LOSS) 35,801

OTHER INCOME/(LOSS) 43

TOTAL BOX F

377,591
=====

LINE 13 - OTHER DEDUCTIONS

H - INVESTMENT INTEREST EXPENSE

INVESTMENT INTEREST EXPENSE FROM TRADING ACTIVITIES 80,764

INVESTMENT INTEREST EXPENSE FROM INVESTING ACTIVITIES 349

TOTAL BOX H

81,113
=====

W - OTHER DEDUCTIONS

OTHER TRADE OR BUSINESS EXPENSE 97,729

TOTAL BOX W

97,729
=====

SHORT-TERM CAPITAL GAIN/(LOSS) 202,079

T-01
T-01

LIGHTHOUSE GLOBAL LONG/SHORT FUND, L.P.

59-3789085

PTR #68-EVELYN MCKNIGHT BRAIN

SCH K-1 SUPPORTING SCHEDULES

LINE 16 - FOREIGN TRANSACTIONS

D - PASSIVE CATEGORY

DIVIDEND INCOME	23,282
INTEREST INCOME	2,127

TOTAL BOX D

25,409
=====

I - PASSIVE CATEGORY

1,297

L - TOTAL FOREIGN TAXES PAID

FOREIGN TAXES PAID - DIVIDEND	C-03.00 3,157
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TOTAL BOX L

3,157
=====

SCH K-1 SUPPORTING SCHEDULES

PARTNER FOOTNOTES ASSOCIATED W/SCH. K-1, BOX 16
=====

H. DEDUCTIONS ALLOCATED/APPORTIONED AT PARTNER-OTHER

YOUR SHARE OF GROSS LOSSES SOURCED AT PARTNER LEVEL IS: 1,698,500
YOUR SHARE OF DEDUCTIONS ALLOCATED TO GROSS INCOME SOURCED AT PARTNER
LEVEL IS: 94,985

PARTNER FOOTNOTES ASSOCIATED W/SCH. K-1, BOX 16
=====

L. TOTAL FOREIGN TAXES PAID

IN ACCORDANCE WITH INTERNAL REVENUE CODE SECTIONS
901(K)(1)(A) AND 901(L)(1)(A), THE FOLLOWING
AMOUNTS COMPRISING BOX 16L OF YOUR SCHEDULE
K-1 SHOULD BE DEDUCTED AND NOT TAKEN AS A CREDIT
ON YOUR 2014 INCOME TAX RETURN. PLEASE CONSULT
YOUR TAX ADVISOR.

81

PARTNER FOOTNOTES ASSOCIATED W/SCH. K-1, BOX 20
=====

V. UNRELATED BUSINESS TAXABLE INCOME

FOR TAX EXEMPT ORGANIZATIONS ONLY

UNRELATED BUSINESS TAXABLE INCOME (UBTI) INCLUDED IN YOUR SCHEDULE K-1
DISTRIBUTIVE SHARE ITEMS IS AS FOLLOWS:

NET UBTI ORDINARY INCOME/(LOSS):	T-01	1,298
NET UBTI CAPITAL GAIN/(LOSS):	T-01	56,987

Y. NET INVESTMENT INCOME REPORTING

UNLESS OTHERWISE NOTED, THE DISTRIBUTIVE SHARE OF ALL ITEMS INCLUDED ON YOUR SCHEDULE K-1 ARE
COMPONENTS OF NET INVESTMENT INCOME AS DEFINED IN TREAS. REG. 1.1411-4 AND MAY BE SUBJECT TO
THE NET INVESTMENT INCOME TAX PURSUANT TO IRC SECTION 1411. PLEASE CONSULT YOUR TAX ADVISOR.

THE FOREIGN TAXES PAID REPORTED TO YOU ON BOX 16, CODE L CAN ONLY BE USED AS AN ALLOCABLE
EXPENSE AGAINST NET INVESTMENT INCOME TO THE EXTENT THEY ARE TAKEN AS A DEDUCTION FOR REGULAR
TAX PURPOSES UNDER CHAPTER 1 OF THE INTERNAL REVENUE CODE. NO FOREIGN TAX CREDIT IS ALLOWED
TO BE USED AS A CREDIT AGAINST THE NET INVESTMENT INCOME TAX. PLEASE CONSULT YOUR TAX
ADVISOR.

Z. OTHER INFORMATION

FOR CORPORATE PARTNERS: THE AMOUNT OF DIVIDEND INCOME REPORTED ON BOX 6A
THAT QUALIFIES FOR THE DIVIDENDS RECEIVED DEDUCTION UNDER IRC SEC. 243 IS: 15,161

THE FOLLOWING AMOUNT OF QUALIFIED DIVIDEND INCOME REPORTED ON BOX 6B IS
FROM FOREIGN SOURCES: 15,960

THE AMOUNT REPORTED ON BOX 20A INCLUDES INVESTMENT INCOME FROM BOXES 5 AND 6A OF YOUR
SCHEDULE K-1. BASED ON INDIVIDUAL FACTS AND CIRCUMSTANCES, AMOUNTS ON BOXES 8, 9A, 11C AND
11F MAY ALSO BE INCLUDED IN THE INVESTMENT INTEREST EXPENSE LIMITATION CALCULATION. PLEASE
CONSULT YOUR TAX ADVISOR.

THE AMOUNT REPORTED ON BOX 20B INCLUDES INVESTMENT EXPENSE FROM BOX 13K OF YOUR SCHEDULE K-1.
BASED ON INDIVIDUAL FACTS AND CIRCUMSTANCES, AMOUNTS ON BOX 13W MAY ALSO BE INCLUDED IN THE
INVESTMENT INTEREST EXPENSE LIMITATION CALCULATION. PLEASE CONSULT YOUR TAX ADVISOR.

LIGHTHOUSE GLOBAL LONG/SHORT FUND, L.P.

59-3789085
PTR #68-EVELYN MCKNIGHT BRAIN

SCH K-1 SUPPORTING SCHEDULES

NO DETERMINATION HAS BEEN MADE WHETHER YOU MATERIALLY PARTICIPATE IN THE OPERATION OF THE PARTNERSHIP. IF YOU ARE A NON-MATERIALLY PARTICIPATING PARTNER, THE INVESTMENT INTEREST EXPENSE FROM TRADING ACTIVITIES REPORTED TO YOU ON BOX 13H IS SUBJECT TO THE NET INVESTMENT INCOME LIMITATION. IF YOU ARE A MATERIALLY PARTICIPATING PARTNER, THE INVESTMENT INTEREST EXPENSE MAY BE TREATED AS TRADE OR BUSINESS INTEREST EXPENSE. PLEASE CONSULT YOUR TAX ADVISOR.

PARTNER PERCENTAGES REFLECTED IN ITEM J ARE CALCULATED PURSUANT TO IRS INSTRUCTIONS; TAXABLE INCOME REPORTED ON YOUR SCHEDULE K-1 IS ALLOCATED CONSISTENT WITH THE PARTNERSHIP AGREEMENT. CHANGE IN OWNERSHIP DURING THE YEAR IS REFLECTED IN THE PROFIT, LOSS, AND CAPITAL PERCENTAGES REPORTED ON YOUR SCHEDULE K-1, ITEM J.

THE AMOUNT REPORTED IN BOX 19, CODE A OF YOUR SCHEDULE K-1 REPRESENTS THE CASH DISTRIBUTIONS THAT WERE PAID TO YOU DURING THIS TAXABLE YEAR. IF YOUR SCHEDULE K-1 IS MARKED FINAL, THE DISTRIBUTION AMOUNT REPORTED IN BOX 19, CODE A REPRESENTS YOUR FINAL CASH DISTRIBUTION IN EXCHANGE FOR THE LIQUIDATION OF YOUR PARTNERSHIP INTEREST. IF YOU HAD A COMPLETE LIQUIDATION OF YOUR PARTNERSHIP INTEREST IN THE CURRENT YEAR AND YOUR SCHEDULE K-1 IS NOT MARKED FINAL, YOU WILL RECEIVE A FINAL SCHEDULE K-1 NEXT YEAR WITH YOUR FINAL CASH DISTRIBUTION REPORTED IN BOX 19, CODE A. THE TAX RULES RELATED TO A LIQUIDATION OF A PARTNERSHIP INTEREST ARE COMPLEX, PLEASE CONSULT YOUR TAX ADVISOR. THE AMOUNT OF YOUR CURRENT YEAR DISTRIBUTION THAT WILL BE PAID OUT TO YOU AND REPORTED ON YOUR SCHEDULE K-1 IN THE FOLLOWING YEAR IS:

NONE

PLEASE NOTE, NONE OF THE DISTRIBUTIVE SHARE ITEMS REPORTED ON YOUR SCHEDULE K-1 ARE CONSIDERED AS DERIVED FROM A PASSIVE ACTIVITY UNDER TREASURY REGULATION 1.469-1T(E)(6).

Schedule K-1 (Form 1065)

2014

Department of the Treasury Internal Revenue Service

For calendar year 2014, or tax year beginning _____, 2014 ending _____, 20_____

Partner's Share of Income, Deductions, Credits, etc. See back of form and separate instructions.

Part I Information About the Partnership

A Partnership's employer identification number 98-1087432
B Partnership's name, address, city, state, and ZIP code SPRINGHARBOUR 2013 PRIVATE EQUITY FUND LP
C IRS Center where partnership filed return OGDEN, UT
D Check if this is a publicly traded partnership (PTP)

Part II Information About the Partner

E Partner's identifying number 65-6301255 #17
F Partner's name, address, city, state, and ZIP code MCKNIGHT BRAIN RESEARCH FOUNDATION
G General partner or LLC member-manager Limited partner or other LLC member
H Domestic partner Foreign partner
I1 What type of entity is this partner? EXEMPT ORG.
I2 If this partner is a retirement plan (IRA/SEP/Keogh/etc.), check here
J Partner's share of profit, loss, and capital (see instructions):
K Partner's share of liabilities at year end:

L Partner's capital account analysis:
Beginning capital account \$ 128,363
Capital contributed during the year \$ 90,000
Current year increase (decrease) \$ 29,692
Withdrawals & distributions \$ (15,386)
Ending capital account \$ 232,669

M Did the partner contribute property with a built-in gain or loss?
Yes No
If "Yes," attach statement (see instructions)

Part III Partner's Share of Current Year Income, Deductions, Credits, and Other Items

Table with 4 columns: Line number, Description, Code, and Amount. Includes rows for Ordinary business income (loss), Net rental real estate income (loss), Other net rental income (loss), Guaranteed payments, Interest income, Ordinary dividends, Qualified dividends, Royalties, Net short-term capital gain (loss), Net long-term capital gain (loss), Collectibles (28%) gain (loss), Unrecaptured section 1250 gain, Net section 1231 gain (loss), Other income (loss), Section 179 deduction, Other deductions, Self-employment earnings (loss), Credits, Foreign transactions, Alternative minimum tax (AMT) items, Distributions, and Other information.

*See attached statement for additional information.

For IRS Use Only

This list identifies the codes used on Schedule K-1 for all partners and provides summarized reporting information for partners who file Form 1040. For detailed reporting and filing information, see the separate Partner's Instructions for Schedule K-1 and the instructions for your income tax return.

	<i>Code</i>	<i>Report on</i>
1. Ordinary business income (loss). Determine whether the income (loss) is passive or nonpassive and enter on your return as follows.		
	<i>Report on</i>	
Passive loss	See the Partner's Instructions	
Passive income	Schedule E, line 28, column (g)	
Nonpassive loss	Schedule E, line 28, column (h)	
Nonpassive income	Schedule E, line 28, column (j)	
2. Net rental real estate income (loss)	See the Partner's Instructions	
3. Other net rental income (loss)		
Net income	Schedule E, line 28, column (g)	
Net loss	See the Partner's Instructions	
4. Guaranteed payments	Schedule E, line 28, column (j)	
5. Interest income	Form 1040, line 8a	
6a. Ordinary dividends	Form 1040, line 9a	
6b. Qualified dividends	Form 1040, line 9b	
7. Royalties	Schedule E, line 4	
8. Net short-term capital gain (loss)	Schedule D, line 5	
9a. Net long-term capital gain (loss)	Schedule D, line 12	
9b. Collectibles (28%) gain (loss)	28% Rate Gain Worksheet, line 4 (Schedule D instructions)	
9c. Unrecaptured section 1250 gain	See the Partner's Instructions	
10. Net section 1231 gain (loss)	See the Partner's Instructions	
11. Other income (loss)		
<i>Code</i>		
A Other portfolio income (loss)	See the Partner's Instructions	
B Involuntary conversions	See the Partner's Instructions	
C Sec. 1256 contracts & straddles	Form 6781, line 1	
D Mining exploration costs recapture	See Pub. 535	
E Cancellation of debt	Form 1040, line 21 or Form 982	
F Other income (loss)	See the Partner's Instructions	
12. Section 179 deduction	See the Partner's Instructions	
13. Other deductions		
A Cash contributions (50%)	} See the Partner's Instructions	
B Cash contributions (30%)		
C Noncash contributions (50%)		
D Noncash contributions (30%)		
E Capital gain property to a 50% organization (30%)		
F Capital gain property (20%)		
G Contributions (100%)		
H Investment interest expense	Form 4952, line 1	
I Deductions—royalty income	Schedule E, line 19	
J Section 59(e)(2) expenditures	See the Partner's Instructions	
K Deductions—portfolio (2% floor)	Schedule A, line 23	
L Deductions—portfolio (other)	Schedule A, line 28	
M Amounts paid for medical insurance	Schedule A, line 1 or Form 1040, line 29	
N Educational assistance benefits	See the Partner's Instructions	
O Occupational care benefits	Form 2441, line 12	
P Preproductive period expenses	See the Partner's Instructions	
Q Commercial revitalization deduction from rental real estate activities	See Form 8582 instructions	
R Pensions and IRAs	See the Partner's Instructions	
S Reforestation expense deduction	See the Partner's Instructions	
T Domestic production activities information	See Form 8903 instructions	
U Qualified production activities income	Form 8903, line 7b	
V Employer's Form W-2 wages	Form 8903, line 17	
W Other deductions	See the Partner's Instructions	
14. Self-employment earnings (loss)		
Note. If you have a section 179 deduction or any partner-level deductions, see the Partner's Instructions before completing Schedule SE.		
A Net earnings (loss) from self-employment	Schedule SE, Section A or B	
B Gross farming or fishing income	See the Partner's Instructions	
C Gross non-farm income	See the Partner's Instructions	
15. Credits		
A Low-income housing credit (section 42(j)(5)) from pre-2008 buildings	} See the Partner's Instructions	
B Low-income housing credit (other) from pre-2008 buildings		
C Low-income housing credit (section 42(j)(5)) from post-2007 buildings		
D Low-income housing credit (other) from post-2007 buildings		
E Qualified rehabilitation expenditures (rental real estate)		
F Other rental real estate credits		
G Other rental credits		
H Undistributed capital gains credit		Form 1040, line 73; check box a
I Biofuel producer credit		
J Work opportunity credit		
K Disabled access credit	See the Partner's Instructions	
Code		
L Empowerment zone employment credit	} See the Partner's Instructions	
M Credit for increasing research activities		
N Credit for employer social security and Medicare taxes		
O Backup withholding		
P Other credits		
16. Foreign transactions		
A Name of country or U.S. possession	} Form 1116, Part I	
B Gross income from all sources		
C Gross income sourced at partner level		
<i>Foreign gross income sourced at partnership level</i>		
D Passive category	} Form 1116, Part I	
E General category		
F Other		
<i>Deductions allocated and apportioned at partner level</i>		
G Interest expense	Form 1116, Part I	
H Other	Form 1116, Part I	
<i>Deductions allocated and apportioned at partnership level to foreign source income</i>		
I Passive category	} Form 1116, Part I	
J General category		
K Other		
<i>Other information</i>		
L Total foreign taxes paid	Form 1116, Part II	
M Total foreign taxes accrued	Form 1116, Part II	
N Reduction in taxes available for credit	Form 1116, line 12	
O Foreign trading gross receipts	Form 8873	
P Extraterritorial income exclusion	Form 8873	
Q Other foreign transactions	See the Partner's Instructions	
17. Alternative minimum tax (AMT) items		
A Post-1986 depreciation adjustment	} See the Partner's Instructions and the Instructions for Form 6251	
B Adjusted gain or loss		
C Depletion (other than oil & gas)		
D Oil, gas, & geothermal—gross income		
E Oil, gas, & geothermal—deductions		
F Other AMT items		
18. Tax-exempt income and nondeductible expenses		
A Tax-exempt interest income	Form 1040, line 8b	
B Other tax-exempt income	See the Partner's Instructions	
C Nondeductible expenses	See the Partner's Instructions	
19. Distributions		
A Cash and marketable securities	} See the Partner's Instructions	
B Distribution subject to section 737		
C Other property		
20. Other information		
A Investment income	Form 4952, line 4a	
B Investment expenses	Form 4952, line 5	
C Fuel tax credit information	Form 4136	
D Qualified rehabilitation expenditures (other than rental real estate)	See the Partner's Instructions	
E Basis of energy property	See the Partner's Instructions	
F Recapture of low-income housing credit (section 42(j)(5))	Form 8611, line 8	
G Recapture of low-income housing credit (other)	Form 8611, line 8	
H Recapture of investment credit	See Form 4255	
I Recapture of other credits	See the Partner's Instructions	
J Look-back interest—completed long-term contracts	See Form 8697	
K Look-back interest—income forecast method	See Form 8866	
L Dispositions of property with section 179 deductions	} See the Partner's Instructions	
M Recapture of section 179 deduction		
N Interest expense for corporate partners		
O Section 453(f)(3) information		
P Section 453A(c) information		
Q Section 1260(b) information		
R Interest allocable to production expenditures		
S CCF nonqualified withdrawals		
T Depletion information—oil and gas		
U Reserved		
V Unrelated business taxable income		
W Precontribution gain (loss)		
X Section 108(i) information		
Y Net investment income		
Z Other information		

SCH K-1 SUPPORTING SCHEDULES

ITEM L - RECONCILIATION OF INCOME

INCOME (LOSS) FROM SCH. K-1, LINES 1-11	9,992
LESS: DEDUCTIONS FROM SCH. K-1, LINES 12, 13, 16L AND 16M	422

TOTAL INCOME PER SCHEDULE K-1	9,570
	=====
PLUS: INCOME RECORDED ON BOOKS, NOT INCLUDED ON SCH. K-1:	
CHANGE IN UNREALIZED GAIN/LOSS	19,629
PLUS: DEDUCTIONS ON SCH. K-1, NOT CHARGED AGAINST BOOKS:	
NET PARTNERSHIP ADJUSTMENT	511
LESS: OTHER DECREASES TO PARTNER'S CAPITAL	
SYNDICATION COSTS	18

TOTAL INCOME PER ITEM L, CURRENT YEAR INCREASE (DECREASE)	29,692
	=====

LINE 13 - OTHER DEDUCTIONS

<u>K - DEDUCTIONS - PORTFOLIO (2% FLOOR)</u>	
PROFESSIONAL FEES	352
OTHER EXPENSES	70

TOTAL BOX K	422
	=====

SCH K-1 SUPPORTING SCHEDULES

ITEM J

PARTNER PERCENTAGES REFLECTED IN ITEM J ARE CALCULATED PURSUANT TO IRS INSTRUCTIONS, AND MAY VARY FROM PERCENTAGES UNDER THE PARTNERSHIP AGREEMENT.

REPORTABLE TRANSACTIONS DISCLOSURE

NO INFORMATION HAS BEEN PROVIDED FOR PURPOSES OF FORM 8886, AS THE PARTNERSHIP HAS NOT ENGAGED IN ANY REPORTABLE TRANSACTIONS AND THE PARTNERSHIP HAS NOT BEEN NOTIFIED OF ANY INDIRECT PARTICIPATION IN REPORTABLE TRANSACTIONS BY THE ENTITIES IN WHICH IT INVESTS.

LINE 20Y - OTHER INFORMATION NET INVESTMENT INCOME

PLEASE NOTE THAT THE PARTNERSHIP CONSIDERS ITSELF TO BE AN INVESTOR FOR FEDERAL INCOME TAX PURPOSES. ACCORDINGLY, IT IS NOT IN THE BUSINESS OF TRADING IN SECURITIES OR COMMODITIES AS DEFINED UNDER IRC SECTION 1411 (C) (2) (B). UNLESS OTHERWISE NOTED, THE DISTRIBUTIVE SHARE OF ALL ITEMS INCLUDED ON YOUR SCHEDULE K-1 ARE COMPONENTS OF NET INVESTMENT INCOME. PLEASE CONSULT YOUR TAX ADVISOR WHEN COMPLETING FORM 8960.

LINE 20Y ADDITIONAL FOOTNOTE FOR INVESTOR FUNDS PROVIDING QEF INFORMATION

AS A FOREIGN PARTNERSHIP, THE FUND CANNOT MAKE AN ELECTION UNDER TREAS. REG. 1.1411-10(G) WITH RESPECT TO THE CONTROLLED FOREIGN CORPORATIONS AND/OR PASSIVE FOREIGN INVESTMENT CORPORATIONS ("PFICS") LISTED IN THE ATTACHMENT. HOWEVER, BECAUSE THE PARTNERSHIP IS NOT ENGAGED IN A TRADE OR BUSINESS OF TRADING IN FINANCIAL INSTRUMENTS OR COMMODITIES AS DEFINED IN TREAS. REG. 1.1411-5(A) (2), ANY DIRECT OR INDIRECT PARTNERS THAT ARE DOMESTIC PERSONS, INCLUDING PASS-THROUGH ENTITIES, CAN MAKE THE ELECTION UNDER TREAS. REG. 1.1411-10(G). WHETHER SUCH ELECTION IS MADE WILL DETERMINE WHICH ITEMS ARE COMPONENTS OF NET INVESTMENT INCOME AS DEFINED IN TREAS. REG. 1.1411-4.

PLEASE BE ADVISED THAT THE QEF INCLUSIONS UNDER IRC SECTION 1293(A) FROM PFICS MAY BE COMPONENTS OF NET INVESTMENT INCOME AS DEFINED IN TREAS. REG. 1.1411-4 AND MAY BE SUBJECT TO NET INVESTMENT INCOME TAX PURSUANT TO IRC SECTION 1411 IF BOTH A QUALIFIED ELECTING FUND ("QEF") ELECTION AND AN ELECTION UNDER TREAS. REG. 1.1411-10(G) IS IN EFFECT. TO THE EXTENT SUCH ELECTION IS NOT MADE, THE PORTION OF THE DISTRIBUTIONS MADE TO YOU ATTRIBUTABLE TO THE 2014 EARNINGS MAY BE COMPONENTS OF NET INVESTMENT INCOME AS DEFINED IN TREAS. REG. 1.1411-4 AND MAY BE SUBJECT TO NET INVESTMENT INCOME TAX PURSUANT TO IRC SECTION 1411.

THE AMOUNT OF GAIN OR LOSS DERIVED WITH RESPECT TO DISPOSITIONS OF THE STOCK OF CFCS/QEFS, INCLUDING THOSE AMOUNTS INCLUDED AS DIVIDEND INCOME UNDER IRC SECTION 1248, MAY BE DIFFERENT DEPENDING ON WHETHER AN ELECTION UNDER TREAS. REG. 1.1411-10(G) IS MADE. PLEASE CONSULT YOUR TAX ADVISOR.

EFFECTIVELY CONNECTED INCOME ("ECI")

THE PARTNERSHIP HAS NOT GENERATED ANY EFFECTIVELY CONNECTED INCOME OR LOSS DURING THE TAX YEAR.

THE PARTNERSHIP HAS NOT GENERATED ANY EFFECTIVELY CONNECTED INCOME OR LOSS UNDER THE FOREIGN INVESTMENT IN REAL PROPERTY TAX ACT ("FIRPTA") DURING THE TAX YEAR.

UNRELATED BUSINESS TAXABLE INCOME ("UBTI")

ABSENT YOUR OWN ACQUISITION INDEBTEDNESS TO THE FUND, NONE OF YOUR SCHEDULE K-1 DISTRIBUTIVE SHARE ITEMS REPRESENT UNRELATED BUSINESS TAXABLE INCOME.

FIXED OR DETERMINABLE ANNUAL OR PERIODIC INCOME ("FDAP")

THE PARTNERSHIP HAS NOT RECEIVED NOR GENERATED ANY FDAP INCOME PURSUANT TO INTERNAL REVENUE CODE SECTION 1441 DURING THE TAX YEAR.

SCH K-1 SUPPORTING SCHEDULES

FORM 8938 - STATEMENT OF FOREIGN FINANCIAL ASSETS

SPRINGHARBOUR 2013 PRIVATE EQUITY FUND L.P. IS A FOREIGN PARTNERSHIP ORGANIZED IN THE CAYMAN ISLANDS. AS A RESULT OF YOUR INVESTMENT IN THE PARTNERSHIP, YOU MAY HAVE TO REPORT YOUR INTEREST IN THE PARTNERSHIP AS A "SPECIFIED FOREIGN FINANCIAL ASSET" IN PART II OF FORM 8938. YOU SHOULD BE ABLE TO OBTAIN MOST OF THE INFORMATION NECESSARY THROUGHOUT THIS SCHEDULE K-1. IF YOU HAVE ALREADY REPORTED YOUR INTEREST ON FORM 8865, YOU MAY STILL BE REQUIRED TO FILE FORM 8938 AND COMPLETE PART IV INSTEAD OF PART II OF THE FORM TO INDICATE YOUR INTEREST HAD BEEN REPORTED ELSEWHERE. PLEASE CONSULT YOUR TAX ADVISOR.

Important Tax Information

I.R.C. Section 6038B Requirements

The following information is being furnished to you for disclosure pursuant to Treasury Regulation Section 1.6038B-1(c):

1. HarbourVest Partners IX - Cayman Venture Fund L.P.

During 2014 SpringHarbour 2013 Private Equity Fund L.P. transferred an aggregate \$1,122,712 to HarbourVest Partners IX - Cayman Venture Fund L.P.

Form 926 Questions:

Part I

- | | |
|---|---|
| 1.) Partnership Transferor, address and EIN: | Page 1 of Schedule K-1 |
| 2.) Name of Partnership that was the actual transferor: | SpringHarbour 2013 Private Equity Fund L.P. |
| EIN: | 98-1087432 |

Part II

- | | |
|---|--|
| 3.) Transferee Foreign Corporation Information: | HarbourVest Partners IX - Cayman Venture Fund L.P. |
| 4.) EIN: | 75-3269993 |
| 5.) Address: | c/o HarbourVest Partners, LLC
One Financial Center,
44th Floor
Boston, MA 02111 |
| 6.) Place of Incorporation: | Cayman Islands |
| 7.) Foreign Law Classification: | Corporation |
| 8.) The transferee is not a controlled foreign corporation. | |

Part III

- | | |
|-----------------------|---------|
| Date of Transfer: | Various |
| Property Transferred: | Cash |

Part IV

- | | |
|--|---|
| 9.) Transferor's interest before and after the transfer: | a.) Before <u>0.67%</u>
b.) After <u>0.67%</u> |
| 10.) Type of nonrecognition transaction: | I.R.C. 351 |

11-17.) Other Information:

The transfer did not result from a change in classification of the transferee to that of a foreign corporation.

The partnership transferor transferred in the aggregate a total of \$1,122,712. You should determine your pro rata share of the transfer by multiplying the total amount transferred by your capital percentage. This percentage can be found on page one of your schedule K-1.

2. HarbourVest Partners IX - Cayman Buyout Fund L.P.

During 2014 SpringHarbour 2013 Private Equity Fund L.P. transferred an aggregate \$1,409,362 to HarbourVest Partners IX - Cayman Buyout Fund L.P.

Form 926 Questions:

Part I

- | | |
|---|---|
| 1.) Partnership Transferor, address and EIN: | Page 1 of Schedule K-1 |
| 2.) Name of Partnership that was the actual transferor: | SpringHarbour 2013 Private Equity Fund L.P. |
| EIN: | 98-1087432 |

Part II

- | | |
|---|--|
| 3.) Transferee Foreign Corporation Information: | HarbourVest Partners IX - Cayman Buyout Fund L.P. |
| 4.) EIN: | 75-3269992 |
| 5.) Address: | c/o HarbourVest Partners, LLC
One Financial Center,
44th Floor
Boston, MA 02111 |
| 6.) Place of Incorporation: | Cayman Islands |
| 7.) Foreign Law Classification: | Corporation |
| 8.) The transferee is not a controlled foreign corporation. | |

Part III

- | | |
|-----------------------|---------|
| Date of Transfer: | Various |
| Property Transferred: | Cash |

Part IV

- | | |
|--|---|
| 9.) Transferor's interest before and after the transfer: | a.) Before <u>0.90%</u>
b.) After <u>0.90%</u> |
| 10.) Type of nonrecognition transaction: | I.R.C. 351 |

11-17.) Other Information:

The transfer did not result from a change in classification of the transferee to that of a foreign corporation.

The partnership transferor transferred in the aggregate a total of \$1,409,362. You should determine your pro rata share of the transfer by multiplying the total amount transferred by your capital percentage. This percentage can be found on page one of your schedule K-1.

3. Dover Street VIII Cayman Fund L.P.

During 2014 SpringHarbour 2013 Private Equity Fund L.P. transferred an aggregate \$1,046,500 to Dover Street VIII Cayman Fund L.P.

Form 926 Questions:

Part I

- | | |
|---|---|
| 1.) Partnership Transferor, address and EIN: | Page 1 of Schedule K-1 |
| 2.) Name of Partnership that was the actual transferor: | SpringHarbour 2013 Private Equity Fund L.P. |
| EIN: | 98-1087432 |

Part II

- | | |
|---|--|
| 3.) Transferee Foreign Corporation Information: | Dover Street VIII Cayman Fund L.P. |
| 4.) EIN: | 98-1009373 |
| 5.) Address: | c/o HarbourVest Partners, LLC
One Financial Center,
44th Floor
Boston, MA 02111 |
| 6.) Place of Incorporation: | Cayman Islands |
| 7.) Foreign Law Classification: | Corporation |
| 8.) The transferee is not a controlled foreign corporation. | |

Part III

- | | |
|-----------------------|---------|
| Date of Transfer: | Various |
| Property Transferred: | Cash |

Part IV

- | | |
|--|---|
| 9.) Transferor's interest before and after the transfer: | a.) Before <u>0.21%</u>
b.) After <u>0.21%</u> |
| 10.) Type of nonrecognition transaction: | I.R.C. 351 |

11-17.) Other Information:

The transfer did not result from a change in classification of the transferee to that of a foreign corporation.

The partnership transferor transferred in the aggregate a total of \$1,046,500. You should determine your pro rata share of the transfer by multiplying the total amount transferred by your capital percentage. This percentage can be found on page one of your schedule K-1.

SPRINGHARBOUR 2013 PRIVATE EQUITY FUND L.P.
EIN: 98-1087432
PASSIVE FOREIGN INVESTMENT COMPANY ("PFIC") ANNUAL INTERMEDIARY STATEMENT

SPRINGHARBOUR 2013 PRIVATE EQUITY FUND L.P. ("THE PARTNERSHIP") HOLDS A DIRECT OR INDIRECT INTEREST IN THE PFICS LISTED BELOW. AS A FOREIGN PARTNERSHIP, THE PARTNERSHIP CANNOT MAKE THE VARIOUS ELECTIONS AVAILABLE TO SHAREHOLDERS OF A PFIC. THEREFORE, NO ELECTIONS HAVE BEEN MADE AND IT IS EACH PARTNER'S RESPONSIBILITY TO MAKE ANY NECESSARY QEF AND DEEMED SALE ELECTIONS.

AS A FOREIGN PARTNERSHIP, THE PARTNERSHIP CANNOT MAKE AN ELECTION UNDER TREAS. REG. 1.1411-10(G) WITH RESPECT TO THE PFICS LISTED BELOW. HOWEVER, BECAUSE THE PARTNERSHIP IS NOT ENGAGED IN A TRADE OR BUSINESS OF TRADING IN FINANCIAL INSTRUMENTS OR COMMODITIES AS DEFINED IN TREAS. REG. 1.1411-5(A)(2), ANY DIRECT OR INDIRECT PARTNERS THAT ARE DOMESTIC PERSONS, INCLUDING PASS-THROUGH ENTITIES, CAN MAKE THE ELECTION UNDER TREAS. REG. 1.1411-10(G). WHETHER SUCH ELECTION IS MADE WILL DETERMINE WHICH ITEMS ARE COMPONENTS OF NET INVESTMENT INCOME AS DEFINED IN TREAS. REG. 1.1411-4.

PLEASE BE ADVISED THAT THE QEF INCLUSIONS UNDER IRC SECTION 1293(A) FROM PFICS NOTED BELOW MAY BE COMPONENTS OF NET INVESTMENT INCOME AS DEFINED IN TREAS. REG. 1.1411-4 AND MAY BE SUBJECT TO NET INVESTMENT INCOME TAX PURSUANT TO IRC SECTION 1411 IF BOTH A QEF ELECTION AND AN ELECTION UNDER TREAS. REG. 1.1411-10(G) ARE IN EFFECT. TO THE EXTENT SUCH ELECTION IS NOT MADE, THE PORTION OF THE DISTRIBUTIONS MADE TO YOU ATTRIBUTABLE TO THE 2014 EARNINGS MAY BE COMPONENTS OF NET INVESTMENT INCOME AS DEFINED IN TREAS. REG. 1.1411-4 AND MAY BE SUBJECT TO NET INVESTMENT INCOME TAX PURSUANT TO IRC SECTION 1411. PLEASE CONSULT YOUR TAX ADVISOR.

EACH ITEM BELOW REPRESENTS THE TOTAL AMOUNTS REPORTED TO THE PARTNERSHIP. FOR PURPOSES OF COMPLETING THE FORM 8621, EACH NUMBER BELOW SHOULD BE MULTIPLIED BY THE ENDING CAPITAL PERCENTAGE AS REPORTED ON PAGE 1 OF THIS SCHEDULE K-1.

YOUR 2014 SCHEDULE K-1 INCLUDES YOUR SHARE OF THE PFICS' ORDINARY INCOME AND CAPITAL GAINS, AS PRESENTED BELOW. PLEASE CONSULT YOUR TAX ADVISOR REGARDING THE APPROPRIATE TAX TREATMENT AND REPORTING.

INVESTMENT NAME	ORDINARY INCOME (USD)	NET CAPITAL GAINS (USD)	CASH DISTRIBUTIONS (USD)	DESCRIPTION	DATE INTEREST ACQUIRED DURING TAXABLE YEAR	CAPITAL COMMITMENT AT END OF TAXABLE YEAR (USD)	CAPITAL PERCENTAGE AT END OF TAXABLE YEAR	CAPITAL INTEREST AT END OF TAXABLE YEAR (USD)
HarbourVest Partners IX - Cayman Venture Fund L.P. Intertrust Corporate Services (Cayman) Limited 190 Elgin Avenue George Town Grand Cayman, KY1-9005 CJ EIN: 75-3269993 Tax Year: 01/01/2014 - 12/31/2014	nil	\$ 119,983	\$ 282,292	Limited Partnership Interest	N/A	\$ 4,777,500	0.6688%	\$ 2,854,724
HarbourVest Partners IX - Cayman Buyout Fund L.P. Intertrust Corporate Services (Cayman) Limited 190 Elgin Avenue George Town Grand Cayman, KY1-9005 CJ EIN: 75-3269992 Tax Year: 01/01/2014 - 12/31/2014	nil	\$ 57,136	\$ 278,746	Limited Partnership Interest	N/A	\$ 9,555,000	0.9000%	\$ 3,259,381
HarbourVest Partners IX - Cayman Credit Opportunities Fund L.P. Intertrust Corporate Services (Cayman) Limited 190 Elgin Avenue George Town Grand Cayman, KY1-9005 CJ EIN: 75-3269994 Tax Year: 01/01/2014 - 12/31/2014	nil	\$ 9,346	\$ 25,358	Limited Partnership Interest	N/A	\$ 1,592,500	0.8100%	\$ 583,398
Dover Street VIII Cayman Fund L.P. Intertrust Corporate Services (Cayman) Limited 190 Elgin Avenue George Town Grand Cayman, KY1-9005 CJ EIN: 98-1009373 Tax Year: 01/01/2014 - 12/31/2014	nil	\$ 189,721	\$ 317,787	Limited Partnership Interest	N/A	\$ 4,550,000	0.2116%	\$ 2,344,107
HarbourVest Partners 2013 - Cayman Direct Fund L.P. Intertrust Corporate Services (Cayman) Limited 190 Elgin Avenue George Town Grand Cayman, KY1-9005 CJ EIN: 98-1029274 Tax Year: 01/01/2014 - 12/31/2014	\$ 77,384	\$ 1,035	\$ 75,960	Limited Partnership Interest	N/A	\$ 2,275,000	0.6900%	\$ 887,480

Return of U.S. Persons With Respect to Certain Foreign Partnerships

2014

Department of the Treasury
Internal Revenue Service

▶ Attach to your tax return.
▶ Information about Form 8865 and its separate instructions is at www.irs.gov/form8865.
Information furnished for the foreign partnership's tax year beginning , 2014, and ending , 20

Attachment
Sequence No. **118**

Name of person filing this return _____ Filer's identifying number _____

Filer's address (if you are not filing this form with your tax return) _____

A Category of filer (see **Categories of Filers** in the instructions and check applicable box(es)):
1 2 3 4

B Filer's tax year beginning , 20 , and ending , 20

C Filer's share of liabilities: Nonrecourse \$ _____ Qualified nonrecourse financing \$ _____ Other \$ _____

D If filer is a member of a consolidated group but not the parent, enter the following information about the parent:

Name _____ EIN _____
Address _____

E Information about certain other partners (see instructions)

(1) Name	(2) Address	(3) Identifying number	(4) Check applicable box(es)		
			Category 1	Category 2	Constructive owner

F1 Name and address of foreign partnership
SPRINGHARBOUR 2013 PRIVATE EQUITY FUND L.P.
INTERTRUST CORP. SERVICES (CAYMAN) LIMITED
190 ELGIN AVENUE, GEORGE TOWN
GRAND CAYMAN KY1-9005, CAYMAN ISLANDS

2(a) EIN (if any)
98-1087432

2(b) Reference ID number (see instr.) _____

3 Country under whose laws organized
CJ

4 Date of organization	5 Principal place of business	6 Principal business activity code number	7 Principal business activity	8a Functional currency	8b Exchange rate (see instr.)
01/28/2013	CJ	523900	INVESTMENTS	US DOLLARS	N/A

G Provide the following information for the foreign partnership's tax year:

1 Name, address, and identifying number of agent (if any) in the United States
N/A

2 Check if the foreign partnership must file:
 Form 1042 Form 8804 Form 1065 or 1065-B
Service Center where Form 1065 or 1065-B is filed:
eFile

3 Name and address of foreign partnership's agent in country of organization, if any
N/A

4 Name and address of person(s) with custody of the books and records of the foreign partnership, and the location of such books and records, if different
HARBOURVEST PARTNERS, LLC
ONE FINANCIAL CENTER, 44TH FLOOR
BOSTON, MA 02111

5 Were any special allocations made by the foreign partnership? Yes No

6 Enter the number of Forms 8858, Information Return of U.S. Persons With Respect To Foreign Disregarded Entities, attached to this return (see instructions) _____

7 How is this partnership classified under the law of the country in which it is organized? PARTNERSHIP LIMITED PARTNERSHIP

8a Does the filer have an interest in the foreign partnership, or an interest indirectly through the foreign partnership, that is a separate unit under Reg. 1.1503(d)-1(b)(4) or part of a combined separate unit under Reg. 1.1503(d)-1(b)(4)(ii)? If "No," skip question 8b. Yes No

b If "Yes," does the separate unit or combined separate unit have a dual consolidated loss as defined in Reg. 1.1503(d)-1(b)(5)(ii)? Yes No

9 Does this partnership meet **both** of the following requirements?
 • The partnership's total receipts for the tax year were less than \$250,000 and
 • The value of the partnership's total assets at the end of the tax year was less than \$1 million. } Yes No
 If "Yes," do not complete Schedules L, M-1, and M-2.

Sign Here Only If You Are Filing This Form Separately and Not With Your Tax Return. Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than general partner or limited liability company member) is based on all information of which preparer has any knowledge.

Signature of general partner or limited liability company member _____ Date _____

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name ▶	Firm's EIN ▶		Phone no.	
Firm's address ▶				

Schedule A

Constructive Ownership of Partnership Interest. Check the boxes that apply to the filer. If you check box **b**, enter the name, address, and U.S. taxpayer identifying number (if any) of the person(s) whose interest you constructively own. See instructions.

- a** Owns a direct interest **b** Owns a constructive interest

Name	Address	Identifying number (if any)	Check if foreign person	Check if direct partner

Schedule A-1 Certain Partners of Foreign Partnership (see instructions)

Name	Address	Identifying number (if any)	Check if foreign person

Does the partnership have any other foreign person as a direct partner? Yes No

Schedule A-2

Affiliation Schedule. List all partnerships (foreign or domestic) in which the foreign partnership owns a direct interest or indirectly owns a 10% interest.

Name	Address	EIN (if any)	Total ordinary income or loss	Check if foreign partnership

Schedule B Income Statement—Trade or Business Income

Caution. Include **only** trade or business income and expenses on lines 1a through 22 below. See the instructions for more information.

Income	1 a Gross receipts or sales	1a	
	b Less returns and allowances	1b	1c
	2 Cost of goods sold		2
	3 Gross profit. Subtract line 2 from line 1c		3
	4 Ordinary income (loss) from other partnerships, estates, and trusts (attach statement)		4
	5 Net farm profit (loss) (attach Schedule F (Form 1040))		5
	6 Net gain (loss) from Form 4797, Part II, line 17 (attach Form 4797)		6
7 Other income (loss) (attach statement)		7	
8 Total income (loss). Combine lines 3 through 7		8	
Deductions (see instructions for limitations)	9 Salaries and wages (other than to partners) (less employment credits)		9
	10 Guaranteed payments to partners		10
	11 Repairs and maintenance		11
	12 Bad debts		12
	13 Rent		13
	14 Taxes and licenses		14
	15 Interest		15
	16a Depreciation (if required, attach Form 4562)	16a	
	b Less depreciation reported elsewhere on return	16b	16c
	17 Depletion (Do not deduct oil and gas depletion.)		17
	18 Retirement plans, etc.		18
	19 Employee benefit programs		19
	20 Other deductions (attach statement)		20
	21 Total deductions. Add the amounts shown in the far right column for lines 9 through 20		21
	22 Ordinary business income (loss) from trade or business activities. Subtract line 21 from line 8		22

**SCHEDULE O
(Form 8865)**

Department of the Treasury
Internal Revenue Service

**Transfer of Property to a Foreign Partnership
(under section 6038B)**

▶ **Attach to Form 8865. See Instructions for Form 8865.**
▶ **Information about Schedule O (Form 8865) and its separate instructions is at www.irs.gov/form8865.**

OMB No. 1545-1668

2014

Name of transferor		Filer's identifying number
Name of foreign partnership SPRINGHARBOUR 2013 PRIVATE EQUITY FUND L.P.	EIN (if any) 98-1087432	Reference ID number (see instructions)

Part I Transfers Reportable Under Section 6038B

Type of property	(a) Date of transfer	(b) Number of items transferred	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Section 704(c) allocation method	(f) Gain recognized on transfer	(g) Percentage interest in partnership after transfer
Cash	VARIOUS		Your Contribution				Your Ownership*
Stock, notes receivable and payable, and other securities							
Inventory							
Tangible property used in trade or business							
Intangible property							
Other property							

Supplemental Information Required To Be Reported (see instructions):

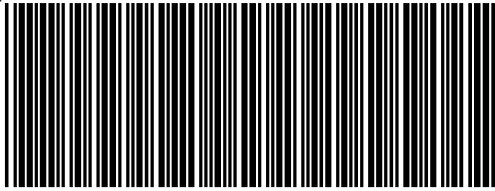
Part II Dispositions Reportable Under Section 6038B

(a) Type of property	(b) Date of original transfer	(c) Date of disposition	(d) Manner of disposition	(e) Gain recognized by partnership	(f) Depreciation recapture recognized by partnership	(g) Gain allocated to partner	(h) Depreciation recapture allocated to partner

Part III Is any transfer reported on this schedule subject to gain recognition under section 904(f)(3) or section 904(f)(5)(F)? ▶ Yes No

For Paperwork Reduction Act Notice, see the Instructions for Form 8865.

Schedule O (Form 8865) 2014



2014 Schedule 3K-1 MA143K119002

Partner's Massachusetts Information

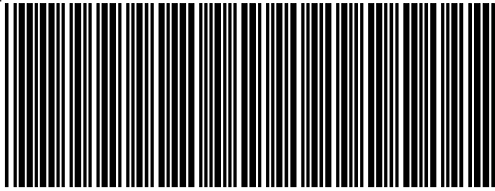
Year beginning Ending

MCKNIGHT BRAIN RESEARCH FOUNDATI 65-6301255
PO BOX 620005 ORLANDO FL 328620005
SPRINGHARBOUR 2013 PRIVATE EQUIT 98-1087432
C/O HARBOURVEST PARTN BOSTON MA 02111

- A. Type of entity Individual resident Individual nonresident Trust or estate
S corporation Corporation Partnership or other PTE IRA Disregarded entity Exempt org
- B. Type of partner Limited General
- C. Type of form submission Final Amended 3K-1
- D. Was there a sale, transfer or liquidation of any part of this partnership interest during the tax year? Yes No
- E. Did the partnership participate in one or more installment sales transactions? Yes No
If Yes, indicate whether information has been communicated to the partner to calculate an addition to Massachusetts tax under M.G.L., ch. 62C, sec. 32A based on the following Internal Revenue Code (IRC) provisions (check all that apply) IRC 453A IRC 453(l)(2)(B)

Partner's Distributive Share

- 1. Massachusetts ordinary income or loss 1
- 2. Guaranteed payments to partners (deductible and capitalized) 2
- 3. Separately stated deductions 3
- 4. Combine lines 1 through 3 4
- 5. Credits available
 - a. Taxes due to another jurisdiction (full-year and part-year residents only) 5a
 - b. Lead Paint 5b
 - c. Economic Opportunity Area
Economic Development Incentive Program 5c
 - d. Brownfields 5d
 - e. Low-Income Housing 5e
 - f. Historic Rehabilitation 5f
 - g. Film Incentive 5g
 - h. Medical Device 5h
 - i. Employer Wellness Program 5i
 - j. Refundable Film Credit 5j
 - k. Refundable Dairy Credit 5k
 - l. Refundable Conservation Tax Credit 5l
 - m. Refundable Community Investment Tax Credit 5m
 - n. Total credits 5n



2014 Schedule 3K-1, pg. 2

MA143K129002

Partner's Massachusetts Information

65-6301255

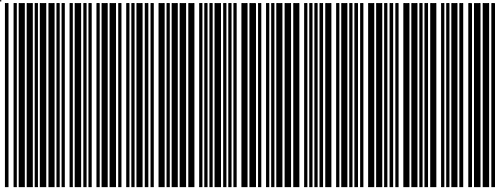
6. Net income or loss from rental real estate activity	6
7. Net income or loss from other rental activity	7
8. Interest from U.S. obligations	8
9. Interest (5.2%) from Massachusetts banks	9
10. Other interest and dividend income	10
11. Non-Massachusetts state and municipal bond interest	11
12. Royalty income	12
13. Short-term capital gains	13
14. Short-term capital losses	14
15. Gain on the sale, exchange or involuntary conversion of property used in a trade or business held for one year or less	15
16. Loss on the sale, exchange, or involuntary conversion of property used in a trade or business held for one year or less	16
17. Long-term capital gain or loss	17
18. Net gain or loss under Section 1231	18
19. Long-term gains on collectibles and pre-1996 installment sales	19
20. Differences and adjustments	20

Corporate Partner Information

21. State and municipal bond interest not included in U.S. net income	21
22. Foreign, state or local income, franchise, excise or capital stock taxes deducted from U.S. net income	22
23. Other adjustments, if any	23

Reconciliation of Partner's Capital Account

24. Balance at the beginning of the year	24	128363
25. Massachusetts net income for the year	25	
26. Entire net income for the year	26	29692
27. Capital contributions	27	90000
28. Withdrawals	28	15386
29. Balance at end of year	29	232669



2014 Schedule 3K-1, pg. 3

MA143K139002

Partner's Massachusetts Information
65-6301255

Partner's Share of Profit, Loss and Capital

30. Percentage of profit	Beginning	0.02198	Ending	0.02198
31. Percentage of loss	Beginning	0.02198	Ending	0.02198
32. Percentage of capital	Beginning	0.02198	Ending	0.02198
33. Non-recourse liabilities			Ending	
34. Qualified non-recourse financing			Ending	
35. Recourse liabilities			Ending	

Pass-through Entity Payment and Credit Information

	Declaration election code	Withholding	Composite	Member self-file	Exempt PTE	Insurance company
	Non-profit	Exempt corporate limited partner				
36. Withholding amount						36
37. Payments made in a composite filing						37
38. Credit for amounts withheld by lower-tier entity(ies)						▶ 38
Payer ID number ▶						
39. Payments made with a composite filing by lower-tier entity(ies)						39