

# Return of Private Foundation

OMB No 1545-0052

Form **990-PF**

or Section 4947(a)(1) Nonexempt Charitable Trust

Department of the Treasury  
Internal Revenue Service

Treated as a Private Foundation

Note: The organization may be able to use a copy of this return to satisfy state reporting requirements

2005

For calendar year 2005, or tax year beginning 07/01, 2005, and ending 06/30/2006

G Check all that apply.  Initial return  Final return  Amended return  Address change  Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of organization: **MCKNIGHT BRAIN RESEARCH FOUNDATION 52-5511641**

Room/suite: \_\_\_\_\_

Number and street (or P O box number if mail is not delivered to street address): **P.O. BOX 1908**

City or town, state, and ZIP code: **ORLANDO, FL 32802-1908**

A Employer identification number: **65-6301255**

B Telephone number (see page 10 of the instructions): **( ) -**

C If exemption application is pending, check here

D 1 Foreign organizations, check here

2 Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

H Check type of organization  Section 501(c)(3) exempt private foundation

Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) **\$ 55,673,684.**

J Accounting method  Cash  Accrual  Other (specify) \_\_\_\_\_

(Part I, column (d) must be on cash basis)

**Part I Analysis of Revenue and Expenses**

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	655,953.	650,589.		STMT 1
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	4,929,093.			
b Gross sales price for all assets on line 6a	28,957,791.			
7 Capital gain net income (from Part IV, line 2)		4,954,896.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	5,172.	806,244.		STMT 2
12 Total. Add lines 1 through 11	5,590,218.	6,411,729.		
13 Compensation of officers, directors, trustees, etc	239,593.	119,797.		119,796.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule) STMT 3	52,672.	17,909.	NONE	31,603.
b Accounting fees (attach schedule) STMT 4	400.	NONE	NONE	400.
c Other professional fees (attach schedule)				
17 Interest				
18 Taxes (attach schedule) (see page 14 of the instructions) STMT 5	181,651.	8,007.		
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings	6,913.			6,913.
22 Printing and publications				
23 Other expenses (attach schedule) STMT 6	2,947.	449,015.		2,947.
24 Total operating and administrative expenses. Add lines 13 through 23	484,176.	594,728.	NONE	161,659.
25 Contributions, gifts, grants paid	1,875,000.			1,875,000.
26 Total expenses and disbursements. Add lines 24 and 25	2,359,176.	594,728.	NONE	2,036,659.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	3,231,042.			
b Net investment income (if negative, enter -0-)		5,817,001.		
c Adjusted net income (if negative, enter -0-)				

SCANNED MAY 22 2007 Revenue

Operating and Administrative Expenses

POSTMARK RECEIVED  
 MAY 15 07  
 MAY 21 07  
 IRS OGDEN

For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

Form 990-PF (2005)

B

**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

	Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>				
1 Cash - non-interest-bearing				
2 Savings and temporary cash investments	687,609.	746,454.	746,454.	
3 Accounts receivable				
Less allowance for doubtful accounts				
4 Pledges receivable				
Less allowance for doubtful accounts				
5 Grants receivable				
6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)				
7 Other notes and loans receivable (attach schedule)				
Less allowance for doubtful accounts				
8 Inventories for sale or use				
9 Prepaid expenses and deferred charges				
10 a Investments - U S and state government obligations (attach schedule)				
b Investments - corporate stock (attach schedule) STMT 7	4,515,395.	314.	1,439.	
c Investments - corporate bonds (attach schedule)				
11 Investments - land, buildings, and equipment basis				
Less accumulated depreciation (attach schedule)				
12 Investments - mortgage loans				
13 Investments - other (attach schedule) STMT 8	41,438,080.	49,125,359.	54,925,791.	
14 Land, buildings, and equipment basis				
Less accumulated depreciation (attach schedule)				
15 Other assets (describe)				
16 <b>Total assets</b> (to be completed by all filers - see page 16 of the instructions Also, see page 1, item I)	46,641,084.	49,872,127.	55,673,684.	
<b>Liabilities</b>				
17 Accounts payable and accrued expenses				
18 Grants payable				
19 Deferred revenue				
20 Loans from officers, directors, trustees, and other disqualified persons				
21 Mortgages and other notes payable (attach schedule)				
22 Other liabilities (describe)				
23 <b>Total liabilities</b> (add lines 17 through 22)				
<b>Net Assets or Fund Balances</b>				
<b>Organizations that follow SFAS 117, check here</b> <input type="checkbox"/>				
<b>and complete lines 24 through 26 and lines 30 and 31.</b>				
24 Unrestricted				
25 Temporarily restricted				
26 Permanently restricted				
<b>Organizations that do not follow SFAS 117, check here and complete lines 27 through 31.</b> <input checked="" type="checkbox"/>				
27 Capital stock, trust principal, or current funds	46,641,084.	49,872,127.		
28 Paid-in or capital surplus, or land, bldg, and equipment fund				
29 Retained earnings, accumulated income, endowment, or other funds				
30 <b>Total net assets or fund balances</b> (see page 17 of the instructions)	46,641,084.	49,872,127.		
31 <b>Total liabilities and net assets/fund balances</b> (see page 17 of the instructions)	46,641,084.	49,872,127.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	46,641,084.
2 Enter amount from Part I, line 27a	2	3,231,042.
3 Other increases not included in line 2 (itemize) SEE STATEMENT 9	3	1.
4 Add lines 1, 2, and 3	4	49,872,127.
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	49,872,127.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)				(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE						
b						
c						
d						
e						
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)			
a						
b						
c						
d						
e						
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69						
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col. (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))			
a						
b						
c						
d						
e						
2 Capital gain net income or (net capital loss) . . . . .				2	4,954,896.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8 . . . . .					3	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the organization liable for the section 4942 tax on the distributable amount of any year in the base period? . . .  Yes  No  
If "Yes," the organization does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2004	3,026,049.	49,369,240.	0.06129421883
2003	1,665,404.	48,620,060.	0.03425343367
2002	148,481.	42,312,965.	0.00350911358
2001	181,194.	48,134,899.	0.00376429584
2000	177,042.	51,796,364.	0.00341803915
2 Total of line 1, column (d) . . . . .			0.10623910107
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . . .			0.02124782021
4 Enter the net value of noncharitable-use assets for 2005 from Part X, line 5 . . . . .			53,563,568.
5 Multiply line 4 by line 3 . . . . .			1,138,109.
6 Enter 1% of net investment income (1% of Part I, line 27b) . . . . .			58,170.
7 Add lines 5 and 6 . . . . .			1,196,279.
8 Enter qualifying distributions from Part XII, line 4 . . . . .			2,036,659.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

Table with 11 rows for excise tax calculations. Includes fields for exempt foundations, domestic organizations, tax under section 511, credits/payments, and tax due. Total tax due is 58,172. Refunded amount is 44,924.

Part VII-A Statements Regarding Activities

Table with 11 rows for activity statements. Includes questions about influencing legislation, political purposes, Form 1120-POL filing, and other organizational activities. Includes a section for books in care of Suntrust Bank.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Table with columns for question descriptions, Yes/No checkboxes, and Yes/No columns. Rows include questions 1a through 6b regarding disqualifying acts, disaster assistance, business holdings, and charitable investments.

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see page 21 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 11		239,593.	-0-	-0-

**2 Compensation of five highest-paid employees (other than those included on line 1 - see page 21 of the instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 . . . . . ▶ NONE

**3 Five highest-paid independent contractors for professional services - (see page 21 of the instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services . . . . . ▶ NONE

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments** (see page 22 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2 NONE	
All other program-related investments See page 22 of the instructions	
3 NONE	
<b>Total.</b> Add lines 1 through 3	

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 22 of the instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	54,155,843.
b Average of monthly cash balances	1b	223,414.
c Fair market value of all other assets (see page 23 of the instructions)	1c	NONE
d <b>Total</b> (add lines 1a, b, and c)	1d	54,379,257.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2 Acquisition indebtedness applicable to line 1 assets	2	NONE
3 Subtract line 2 from line 1d	3	54,379,257.
4 Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 23 of the instructions)	4	815,689.
5 <b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	53,563,568.
6 <b>Minimum investment return.</b> Enter 5% of line 5	6	2,678,178.

**Part XI Distributable Amount** (see page 23 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	2,678,178.
2a Tax on investment income for 2005 from Part VI, line 5	2a	58,170.
b Income tax for 2005 (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	58,170.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	2,620,008.
4 Recoveries of amounts treated as qualifying distributions	4	NONE
5 Add lines 3 and 4	5	2,620,008.
6 Deduction from distributable amount (see page 24 of the instructions)	6	NONE
7 <b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,620,008.

**Part XII Qualifying Distributions** (see page 24 of the instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	2,036,659.
b Program-related investments - total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	NONE
b Cash distribution test (attach the required schedule)	3b	NONE
4 <b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	2,036,659.
5 Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 24 of the instructions)	5	58,170.
6 <b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	1,978,489.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see page 24 of the instructions)

	(a) Corpus	(b) Years prior to 2004	(c) 2004	(d) 2005
1 Distributable amount for 2005 from Part XI, line 7 . . . . .				2,620,008.
2 Undistributed income, if any, as of the end of 2004				
a Enter amount for 2004 only . . . . .			NONE	
b Total for prior years <u>2003</u> . . . . .		NONE		
3 Excess distributions carryover, if any, to 2005				
a From 2000 . . . . .	NONE			
b From 2001 . . . . .	NONE			
c From 2002 . . . . .	NONE			
d From 2003 . . . . .	NONE			
e From 2004 . . . . .	575,704.			
f Total of lines 3a through e . . . . .	575,704.			
4 Qualifying distributions for 2005 from Part XII, line 4 ▶ \$ <u>2,036,659.</u>				
a Applied to 2004, but not more than line 2a . . . . .			NONE	
b Applied to undistributed income of prior years (Election required - see page 25 of the instructions) . . . . .		NONE		
c Treated as distributions out of corpus (Election required - see page 25 of the instructions) . . . . .	NONE			
d Applied to 2005 distributable amount . . . . .				2,036,659.
e Remaining amount distributed out of corpus . . . . .	NONE			
5 Excess distributions carryover applied to 2005 (If an amount appears in column (d), the same amount must be shown in column (a) )	575,704.			575,704.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	NONE			
b Prior years' undistributed income Subtract line 4b from line 2b . . . . .		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .		NONE		
d Subtract line 6c from line 6b. Taxable amount - see page 25 of the instructions . . . . .		NONE		
e Undistributed income for 2004 Subtract line 4a from line 2a Taxable amount - see page 25 of the instructions . . . . .			NONE	
f Undistributed income for 2005. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2006 . . . . .				7,645.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(E) or 4942(g)(3) (see page 25 of the instructions) . . . . .	NONE			
8 Excess distributions carryover from 2000 not applied on line 5 or line 7 (see page 25 of the instructions) . . . . .	NONE			
9 Excess distributions carryover to 2006. Subtract lines 7 and 8 from line 6a . . . . .	NONE			
10 Analysis of line 9:				
a Excess from 2001 . . . . .	NONE			
b Excess from 2002 . . . . .	NONE			
c Excess from 2003 . . . . .	NONE			
d Excess from 2004 . . . . .	NONE			
e Excess from 2005 . . . . .	NONE			



**Part XIV Private Operating Foundations** (see page 26 of the instructions and Part VII-A, question 9) NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2005, enter the date of the ruling . . . . .					
b Check box to indicate whether the organization is a private operating foundation described in section		4942(j)(3) or		4942(j)(5)	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .	Tax year	Prior 3 years			(e) Total
	(a) 2005	(b) 2004	(c) 2003	(d) 2002	
b 85% of line 2a . . . . .					
c Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
d Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . .					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets . . . . .					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .					
(3) Largest amount of support from an exempt organization . . . . .					
(4) Gross investment income . . . . .					

**Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year - see page 26 of the instructions.)**

**1 Information Regarding Foundation Managers:**  
 a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)  
 EVELYN FRANKS MCKNIGHT (DECEASED 10/02/1999)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.  
 NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**  
 Check here  if the organization only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the organization makes gifts, grants, etc. (see page 26 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:  
 SEE STATEMENT 12

b The form in which applications should be submitted and information and materials they should include:  
 NO REQUIRED FORMAT

c Any submission deadlines.  
 NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.  
 SEE STATEMENT 13

**Part XV** Supplementary Information (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<p><i>a Paid during the year</i></p> <p>SEE STATEMENT 14</p>				
<b>Total</b> . . . . .				<b>▶ 3a</b> 1,875,000.
<p><i>b Approved for future payment</i></p>				
<b>Total</b> . . . . .				<b>▶ 3b</b>



Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code... a Transfers from the reporting organization to a noncharitable exempt organization of: (1) Cash, (2) Other assets, b Other transactions: (1) Sales of assets, (2) Purchases of assets, (3) Rental of facilities, (4) Reimbursement arrangements, (5) Loans or loan guarantees, (6) Performance of services... c Sharing of facilities... d If the answer to any of the above is "Yes," complete the following schedule...

Table with 4 columns: (a) Line no, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements. Includes handwritten 'N/A' in column (c).

2 a Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code... [ ] Yes [X] No

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship. Includes handwritten 'N/A' in column (a).

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Signature of officer or trustee: [Handwritten Signature]

05/09/2007 TRUSTEE

Sign Here

Paid Preparer's Use Only: Preparer's signature: [Handwritten Signature], Firm's name (or yours if self-employed), address, and ZIP code: KPMG LLP, PO BOX 6768, PROVIDENCE

**Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund**

OMB No 1545-1002

Attachment Sequence No **69**

▶ See separate instructions.

Name of shareholder <b>MCNIGHT BRAIN RESEARCH FOUNDATION</b>	Identifying number (see page 2 of instructions) <b>65-6301255</b>
Number, street, and room or suite no. (If a P.O. box, see page 2 of instructions.) <b>P.O. BOX 1908</b>	Shareholder tax year: calendar year _____ or other tax year beginning <b>07/01/05</b> and ending <b>06/30/06</b>
City or town, state, and ZIP code or country <b>ORLANDO, FL 32802-1908</b>	
Check type of shareholder filing the return: <input type="checkbox"/> Individual <input type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> S Corporation <input checked="" type="checkbox"/> Nongrantor Trust <input type="checkbox"/> Estate	
Name of passive foreign investment company (PFIC) or qualified electing fund (QEF) <b>SEE ATTACHED</b>	Employer identification number (if any) <b>SEE ATTACHED</b>
Address (Enter number, street, city or town, and country) <b>SEE ATTACHED</b>	Tax year of company or fund: calendar year _____ or other tax year beginning _____ and ending _____

**Part I Elections (See instructions.)**

- A Election To Treat the PFIC as a QEF.** I, a shareholder of a PFIC, elect to treat the PFIC as a QEF. Complete lines 1a through 2c of Part II
- B Deemed Sale Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. Enter gain or loss on line 10f of Part IV
- C Deemed Dividend Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF that is a controlled foreign corporation (CFC), elect to treat an amount equal to my share of the post-1986 earnings and profits of the CFC as an excess distribution. Enter this amount on line 10e of Part IV.
- D Election To Extend Time For Payment of Tax.** I, a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed earnings and profits of the QEF until this election is terminated. Complete lines 3a through 4c of Part II to calculate the tax that may be deferred.  
*Note: If any portion of line 1a or line 2a of Part II is includible under section 551 or 951, you may not make this election. Also, see sections 1294(c) and 1294(f) and the related regulations for events that terminate this election.*
- E Election To Recognize Gain on Deemed Sale of PFIC.** I, a shareholder of a former PFIC or a PFIC to which section 1297(e) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC, or, if I qualify, my share of the PFIC's post-1986 earnings and profits deemed distributed, on the last day of its last tax year as a PFIC under section 1297(a). Enter gain on line 10f of Part IV
- F Election To Mark-to-Market PFIC Stock.** I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1296(e). Complete Part III

**Part II Income From a Qualified Electing Fund (QEF).** All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See page 5 of instructions.)

<b>1a</b> Enter your pro rata share of the ordinary earnings of the QEF . . . . .	<b>1a</b>	SEE ATTACHED
<b>b</b> Enter the portion of line 1a that is included in income under section 551 or 951 or that may be excluded under section 1293(g) . . . . .	<b>1b</b>	
<b>c</b> Subtract line 1b from line 1a. Enter this amount on your tax return as dividend income . . . . .	<b>1c</b>	
<b>2a</b> Enter your pro rata share of the total net capital gain of the QEF . . . . .	<b>2a</b>	SEE ATTACHED
<b>b</b> Enter the portion of line 2a that is included in income under section 551 or 951 or that may be excluded under section 1293(g) . . . . .	<b>2b</b>	
<b>c</b> Subtract line 2b from line 2a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.) . . . . .	<b>2c</b>	
<b>3a</b> Add lines 1c and 2c . . . . .	<b>3a</b>	
<b>b</b> Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.) . . . . .	<b>3b</b>	SEE ATTACHED
<b>c</b> Enter the portion of line 3a not already included in line 3b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year . . . . .	<b>3c</b>	
<b>d</b> Add lines 3b and 3c . . . . .	<b>3d</b>	
<b>e</b> Subtract line 3d from line 3a, and enter the difference (if zero or less, enter amount in brackets) . . . . .	<b>3e</b>	
<b>Important:</b> If line 3e is greater than zero, and no portion of line 1a or 2a is includible in income under section 551 or 951, you may make Election D with respect to the amount on line 3e		
<b>4a</b> Enter the total tax for the tax year (See instructions) . . . . .	<b>4a</b>	
<b>b</b> Enter the total tax for the tax year determined without regard to the amount entered on line 3e . . . . .	<b>4b</b>	
<b>c</b> Subtract line 4b from line 4a. This is the deferred tax, the time for payment of which is extended by making Election D. See instructions . . . . .	<b>4c</b>	

**Part III Gain or (Loss) From Mark-to-Market Election (See page 5 of instructions )**

5	Enter the fair market value of your PFIC stock at the end of the tax year . . . . .	5
6	Enter your adjusted basis in the stock at the end of the tax year . . . . .	6
7	<b>Excess.</b> Subtract line 6 from line 5. If a gain, <b>stop here.</b> Include this amount as ordinary income on your tax return. If a loss, go to line 8 . . . . .	7
8	Enter any unreversed inclusions (as defined in section 1296(d)) See instructions. . . . .	8
9	Enter the smaller of line 7 or line 8. Include this amount as an ordinary loss on your tax return . . . . .	9

**Part IV Distributions From and Dispositions of Stock of a Section 1291 Fund (See page 6 of instructions )**  
*Complete a separate Part IV for each excess distribution (see instructions).*

10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions . . . . .	10a
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year) . . . . .	10b
c	Divide line 10b by 3 (See instructions if the number of preceding tax years is less than 3) . . . . .	10c
d	Multiply line 10c by 125% (1.25) . . . . .	10d
e	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, <b>do not</b> complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return . . . . .	10e
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and <b>do not</b> complete line 11 . . . . .	10f
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year . . . . .	
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income . . . . .	11b
c	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years) (See instructions) . . . . .	11c
d	Foreign tax credit. (See instructions.) . . . . .	11d
e	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.) . . . . .	11e
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here (See instructions) . . . . .	11f

**Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections**

*Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.*

	(i)	(ii)	(iii)	(iv)	(v)	(vi)
1 Tax year of outstanding election	-----	-----	-----	-----	-----	-----
2 Undistributed earnings to which the election relates						
3 Deferred tax . . . . .						
4 Interest accrued on deferred tax (line 3) as of the filing date						
5 Event terminating election						
6 Earnings distributed or deemed distributed during the tax year . . . . .						
7 Deferred tax due with this return . . . . .						
8 Accrued interest due with this return . . . . .						
9 Deferred tax outstanding after partial termination of election						
10 Interest accrued after partial termination of election . . . . .						

**Return by a Shareholder of a Passive Foreign  
 Investment Company or Qualified Electing Fund**

OMB No 1545-1002

Attachment  
 Sequence No **69**

▶ See separate instructions.

Name of shareholder <b>MCNIGHT BRAIN RESEARCH FOUNDATION</b>	Identifying number (see page 2 of instructions) <b>65-6301255</b>
Number, street, and room or suite no. (If a P.O. box, see page 2 of instructions.) <b>P.O. BOX 1908</b>	Shareholder tax year: calendar year _____ or other tax year beginning <b>07/01/05</b> and ending <b>06/30/06</b>
City or town, state, and ZIP code or country <b>ORLANDO, FL 32802-1908</b>	
Check type of shareholder filing the return: <input type="checkbox"/> Individual <input type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> S Corporation <input checked="" type="checkbox"/> Nongrantor Trust <input type="checkbox"/> Estate	
Name of passive foreign investment company (PFIC) or qualified electing fund (QEF) <b>SEE ATTACHED</b>	Employer identification number (if any) <b>SEE ATTACHED</b>
Address (Enter number, street, city or town, and country) <b>SEE ATTACHED</b>	Tax year of company or fund: calendar year _____ or other tax year beginning _____ and ending _____

**Part I Elections (See instructions.)**

- A  **Election To Treat the PFIC as a QEF.** I, a shareholder of a PFIC, elect to treat the PFIC as a QEF. Complete lines 1a through 2c of Part II.
- B  **Deemed Sale Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. Enter gain or loss on line 10f of Part IV.
- C  **Deemed Dividend Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF that is a controlled foreign corporation (CFC), elect to treat an amount equal to my share of the post-1986 earnings and profits of the CFC as an excess distribution. Enter this amount on line 10e of Part IV.
- D  **Election To Extend Time For Payment of Tax.** I, a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed earnings and profits of the QEF until this election is terminated. Complete lines 3a through 4c of Part II to calculate the tax that may be deferred.  
*Note: If any portion of line 1a or line 2a of Part II is includible under section 551 or 951, you may not make this election. Also, see sections 1294(c) and 1294(f) and the related regulations for events that terminate this election.*
- E  **Election To Recognize Gain on Deemed Sale of PFIC.** I, a shareholder of a former PFIC or a PFIC to which section 1297(e) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC, or, if I qualify, my share of the PFIC's post-1986 earnings and profits deemed distributed, on the last day of its last tax year as a PFIC under section 1297(a). Enter gain on line 10f of Part IV.
- F  **Election To Mark-to-Market PFIC Stock.** I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1296(e). Complete Part III.

**Part II Income From a Qualified Electing Fund (QEF).** All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See page 5 of instructions.)

<b>1a</b> Enter your pro rata share of the ordinary earnings of the QEF . . . . .	<b>1a</b>	SEE ATTACHED
<b>b</b> Enter the portion of line 1a that is included in income under section 551 or 951 or that may be excluded under section 1293(g) . . . . .	<b>1b</b>	
<b>c</b> Subtract line 1b from line 1a. Enter this amount on your tax return as dividend income . . . . .	<b>1c</b>	
<b>2a</b> Enter your pro rata share of the total net capital gain of the QEF . . . . .	<b>2a</b>	SEE ATTACHED
<b>b</b> Enter the portion of line 2a that is included in income under section 551 or 951 or that may be excluded under section 1293(g) . . . . .	<b>2b</b>	
<b>c</b> Subtract line 2b from line 2a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.) . . . . .	<b>2c</b>	
<b>3a</b> Add lines 1c and 2c . . . . .	<b>3a</b>	
<b>b</b> Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.) . . . . .	<b>3b</b>	SEE ATTACHED
<b>c</b> Enter the portion of line 3a not already included in line 3b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year . . . . .	<b>3c</b>	
<b>d</b> Add lines 3b and 3c . . . . .	<b>3d</b>	
<b>e</b> Subtract line 3d from line 3a, and enter the difference (if zero or less, enter amount in brackets) . . . . .	<b>3e</b>	
<i>Important: If line 3e is greater than zero, and no portion of line 1a or 2a is includible in income under section 551 or 951, you may make Election D with respect to the amount on line 3e.</i>		
<b>4a</b> Enter the total tax for the tax year. (See instructions.) . . . . .	<b>4a</b>	
<b>b</b> Enter the total tax for the tax year determined without regard to the amount entered on line 3e . . . . .	<b>4b</b>	
<b>c</b> Subtract line 4b from line 4a. This is the deferred tax, the time for payment of which is extended by making Election D. See instructions . . . . .	<b>4c</b>	

**Part III Gain or (Loss) From Mark-to-Market Election (See page 5 of instructions )**

5	Enter the fair market value of your PFIC stock at the end of the tax year . . . . .	5	
6	Enter your adjusted basis in the stock at the end of the tax year . . . . .	6	
7	<b>Excess.</b> Subtract line 6 from line 5. If a gain, <b>stop here.</b> Include this amount as ordinary income on your tax return. If a loss, go to line 8 . . . . .	7	
8	Enter any unreversed inclusions (as defined in section 1296(d)) See instructions . . . . .	8	
9	Enter the smaller of line 7 or line 8. Include this amount as an ordinary loss on your tax return . . . . .	9	

**Part IV Distributions From and Dispositions of Stock of a Section 1291 Fund (See page 6 of instructions.)**  
 Complete a separate Part IV for each excess distribution (see instructions).

10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions . . . . .	10a	
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year) . . . . .	10b	
c	Divide line 10b by 3 (See instructions if the number of preceding tax years is less than 3) . . . . .	10c	
d	Multiply line 10c by 125% (1 25) . . . . .	10d	
e	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, <b>do not</b> complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return . . . . .	10e	
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and <b>do not</b> complete line 11 . . . . .	10f	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income . . . . .	11b	
c	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.) . . . . .	11c	
d	Foreign tax credit (See instructions) . . . . .	11d	
e	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions) . . . . .	11e	
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here (See instructions) . . . . .	11f	

**Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections**  
 Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

	(i)	(ii)	(iii)	(iv)	(v)	(vi)
1 Tax year of outstanding election						
2 Undistributed earnings to which the election relates						
3 Deferred tax . . . . .						
4 Interest accrued on deferred tax (line 3) as of the filing date						
5 Event terminating election						
6 Earnings distributed or deemed distributed during the tax year . . . . .						
7 Deferred tax due with this return . . . . .						
8 Accrued interest due with this return . . . . .						
9 Deferred tax outstanding after partial termination of election						
10 Interest accrued after partial termination of election . . . . .						



**PASSIVE FOREIGN INVESTMENT COMPANY ("PFIC") INFORMATION:**

DURING TAX YEAR 2005, THE FUND HAS INVESTED DIRECTLY AND INDIRECTLY, IN SEVERAL PFICS PLEASE CONSULT YOUR TAX ADVISOR REGARDING THE FORM 8621 FILING REQUIREMENTS ADDITIONAL INFORMATION INCLUDING THE ADDRESS, TAX YEAR AND EIN OF THE PFICS ARE NOTED BELOW, AND SHOULD BE USED TO COMPLETE THE APPLICABLE SECTIONS OF THE FORM 8621 FOR EACH PFIC

THE FUND OR DIRECT INVESTOR OF THE PFICS HAS MADE THE IRC SECTION 1295 QUALIFIED ELECTING FUND ("QEF") ELECTION WITH RESPECT TO ITS INVESTMENT(S) IN THE PFICS AND INVESTORS SHOULD REFLECT THIS BY CHECKING PART I, BOX A OF THE FORM 8621 FOR EACH PFIC

PLEASE NOTE THAT YOUR SHARE OF THE PFIC'S INCOME/(LOSS) LISTED BELOW IS ALREADY INCLUDED IN BOX 11, CODE F OF SCHEDULE K-1, AND SHOULD BE REPORTED ON THE APPROPRIATE LINES OF FORM 8621 SOLELY FOR INFORMATIONAL PURPOSES

NAME & ADDRESS OF PFIC	NOTE (1) LINE 1a	NOTE (2) LINE 2a	NOTE (3) LINE 3b
EUREKA (EURO) FUND LTD EIN N/A TAX YEAR 10/01/04-9/30/05	4,577	NONE	41,646
AFFINIUM FUND LTD C/O BISYS HEDGE FUND SERVICES LTD 1 GEORGE'S QUAY PLAZA, DUBLIN 2, IRELAND EIN N/A TAX YEAR 10/01/04-9/30/05	115	NONE	NONE
MAPLE FUNDS LTD EIN N/A TAX YEAR 01/01/05-12/31/05	(7,880)	NONE	NONE
MARSHALL WACE EUROPEAN TOPS FUND LTD EIN. N/A TAX YEAR 01/01/05-12/31/05	8,292	NONE	NONE
MARTIN CURRIE ABSOLUTE CHINA HEDGE FUND L.P. EIN N/A TAX YEAR 01/01/05-12/31/05	NONE	NONE	44,463
MARTIN CURRIE ABSOLUTE RETURN JAPAN FUND L P EIN N/A TAX YEAR 01/01/05-12/31/05	NONE	NONE	106,320
MARTIN CURRIE ABSOLUTE RETURN DAIJIRO FUND L P. EIN. N/A TAX YEAR. 01/01/05-12/31/05	1,883	NONE	NONE
WEST SIDE V OFFSHORE EIN N/A TAX YEAR 01/01/05-12/31/05	74	NONE	2,230

Partner Cusip LDQ29518

**PASSIVE FOREIGN INVESTMENT COMPANY ("PFIC") INFORMATION CONTINUED**

<b>NAME &amp; ADDRESS OF PFIC</b>	<b>NOTE (1) LINE 1a</b>	<b>NOTE (2) LINE 2a</b>	<b>NOTE (3) LINE 3b</b>
CNH CA I LTD P O BOX 1043, CALEDONIAN HOUSE, GRAND CAYMAN CAYMAN ISLANDS, BRITISH WEST INDIES EIN N/A TAX YEAR 01/01/05-12/31/05	4,755	6,660	NONE
CNH MA I LTD P O BOX 1043, CALEDONIAN HOUSE, GRAND CAYMAN CAYMAN ISLANDS, BRITISH WEST INDIES EIN N/A TAX YEAR 01/01/05-12/31/05	1,010	4	NONE
HZB WALT LTD SOUTH CHURCH ST GEORGE TOWN, GRAND CAYMAN, CAYMAN ISLANDS EIN N/A TAX YEAR 01/01/05-12/31/05	4	NONE	31
RIS HOLDING LTD 28 N CHURCH ST P O BOX 2506 GT GEORGE TOWN, GRAND CAYMAN, CAYMAN ISLANDS EIN N/A TAX YEAR 01/01/05-12/31/05		15	NONE
EUROCASTLE INVESTMENTS LTD ARNOLD HOUSE, ST JULIAN'S AVENUE ST PETER PORT, GUERNSEY, GY1 3NF EIN N/A TAX YEAR 01/01/05-12/31/05	157	NONE	NONE

**NOTES:**

- (1) These amounts are included in Dividend Income in Box 11, Code F of your Schedule K-1
- (2) These amounts are included in Net Long-Term Capital Gains (Loss) on Box 11, Code F of your Schedule K-1
- (3) These amounts represent the cash & fair market value of other property distributed or deemed distributed from the above PFIC(s).
- (4) Each of the PFIC's listed above will permit its shareholder's to inspect and copy the permanent books of account, records and such other documents maintained by the PFIC that are necessary to establish that the PFIC's ordinary earnings and net capital gains, as provided in §1293(e) of the U S Internal Revenue Code are computed in accordance with U S income tax principles

LIGHTHOUSE GLOBAL LONG/SHORT FUND LP  
 EIN 59-3789085  
 SCHEDULE K-1 SUPPORTING SCHEDULE FORM 8621  
 FYE DECEMBER 31, 2005

NAME & ADDRESS OF PFIC	NOTE (1) LINE 1A	NOTE(2) LINE 2A	NOTE(3) LINE 3B
MARSHALL WACE EUROPEAN TOPS FUND LIMITED - USD CLASS C P O BOX SMB 3rd FLOOR HARBOUR CENTRE GEORGE TOWN, GRAND CAYMAN, CAYMAN ISLANDS PFIC EIN N/A TAX YEAR 01/04/2005 - 09/30/2005	11,342	NONE	NONE
MARSHALL WACE EUROPEAN TOPS FUND LIMITED - USD CLASS D P O BOX SMB 3rd FLOOR HARBOUR CENTRE GEORGE TOWN, GRAND CAYMAN, CAYMAN ISLANDS PFIC EIN N/A TAX YEAR 01/04/2005 - 09/30/2005	2,227	NONE	NONE
MARTIN CURRIE CHINA ARF, LTD HEMISPHERE HOUSE 9 CHURCH STREET HAMILTON, BERMUDA PFIC EIN: N/A TAX YEAR: 01/04/2005 - 09/30/2005	NONE	NONE	NONE

NOTES.

- (1) THESE AMOUNTS ARE INCLUDED IN DIVIDEND INCOME IN BOX 6A OF YOUR SCHEDULE K-1
- (2) THESE AMOUNTS ARE INCLUDED IN NET LONG-TERM CAPITAL GAINS (LOSS) ON BOX 9A AND BOX 11, CODE F OF YOUR SCHEDULE K-1.
- (3) THESE AMOUNTS REPRESENT THE CASH & FAIR MARKET VALUE OF OTHER PROPERTY DISTRIBUTED OR DEEMED DISTRIBUTED FROM THE ABOVE PFIC(S)
- (4) EACH OF THE PFIC'S LISTED ABOVE WILL PERMIT ITS SHAREHOLDER'S TO INSPECT AND COPY THE PERMANENT BOOKS OF ACCOUNT, RECORDS AND SUCH OTHER DOCUMENTS MAINTAINED BY THE PFIC THAT ARE NECESSARY TO ESTABLISH THAT THE PFIC'S ORDINARY EARNINGS AND NET CAPITAL GAINS, AS PROVIDED IN §1293(E) OF THE U.S. INTERNAL REVENUE CODE ARE COMPUTED IN ACCORDANCE WITH U.S. INCOME TAX PRINCIPLES

Partner Cusip: LGLS0068

▶ If you received this form from a partnership, S corporation, or trust, see the instructions.

Investor's name(s) shown on return <b>LIGHTHOUSE GLOBAL LONG/SHORT FUND LP</b>		Investor's identifying number <b>59-3789085</b>	Investor's tax year ended <b>2005</b>
(a) Tax Shelter Name		(b) Tax Shelter Registration Number (11-digit number)	(c) Tax Shelter Identifying Number
<b>1</b>	<b>ENTERPRISE GP HOLDINGS L.P.</b>	<b>MA0500946</b>	<b>13-4297064</b>
<b>2</b>	<b>NATURAL RESOURCE PARTNERS L.P.</b>	<b>02247000042</b>	<b>35-2164875</b>
<b>3</b>			
<b>4</b>			
<b>5</b>			
<b>6</b>			
<b>7</b>			
<b>8</b>			
<b>9</b>			
<b>10</b>			

**General Instructions**

Section references are to the internal Revenue Code

**Purpose of Form**

Use Form 8271 to report the tax shelter registration number the IRS assign to certain tax shelters required to be registered under section 6111 ("registration-required tax shelters") and to report the name and identifying number of the tax shelter. This information must be reported even if the particular interest is producing net income for the filer of Form 8271. Use additional forms to report more than 10 tax shelter registration numbers.

**Note:** A tax shelter registration number does not indicate that the tax shelter or its claimed tax benefits have been reviewed, examined, or approved by the IRS.

**Who Must File**

Any person claiming or reporting any deduction, loss, credit or other tax benefit, or reporting any income on any tax return from an interest purchased or otherwise acquired in a registration-required tax shelter must file Form 8271. If you are an investor in a partnership or an S corporation, look at item G, Schedule K-1 (Form 1065), or item C, Schedule K-1 (Form 1120S). If a tax shelter registration number or a words "Applied for" appear there, then the entity is a registration-required tax shelter. If the interest is purchased or otherwise acquired by a pass-through entity, both the pass-through entity, both the pass-through entity and its partners, shareholders, or beneficiaries must file Form 8271.

A pass-through entity that is the registration-required tax shelter does not have to prepare Form 8271 and give copies to its partners, shareholders, or beneficiaries unless the pass-through

entity itself has invested in a registration-required tax shelter.

In certain cases, a tax shelter that does not expect to reduce the cumulative tax liability of any investor during the 5-year period ending after the date the investment is first offered for sale may be considered a "projected income investment." Such a tax shelter will not have to register, and thus not have to furnish a tax shelter registration number to investors, unless and until it ceases to be a projected income investment. It is possible, therefore, that you may not be furnished a tax shelter registration number, and not have to report it, for several years after you purchase or otherwise acquire your interest in the tax shelter. If you are later furnished a tax shelter registration number because the tax shelter ceased to be a projected income investment, follow these instructions. However, you must file Form 8271 only for tax years ending on or after the date the tax shelter ceases to be a projected income investment.

**Note:** Even if you have an interest in a registration-required tax shelter you do not have to file Form 8271 if you did not claim or report any deduction, loss, credit, or other tax benefit, or report any income on your tax return from an interest in the registration-required tax shelter. This could occur for example, if for a particular year you are unable to claim any portion of a loss because of the passive activity loss limitations, and that loss is the only tax item reported to you from the shelter.

**Filing Form 8271**

Attach Form 8271 to any return on which a deduction, loss, credit, or other tax benefit is claimed or reported, or any income reported, from an interest in a registration-required tax shelter. These returns include applications for tentative

refunds (Forms 1045 and 1139) and amended returns (Forms 1040X and 1120X).

**Furnishing copies of Form 8271 to Investors**

A pass-through entity that has invested in a registration-required tax shelter must furnish copies of its Form 8271 to its partners, shareholders, or beneficiaries.

However, in the case where (a) the pass-through entity acquired at least a 50% interest in one tax year in a registered tax shelter (and in which it had not held an interest in a prior year), and (b) the investment would not meet the definition of a tax shelter immediately following the acquisition if it had been offered for sale at that time, the pass-through entity need not distribute copies of Form 8271 to its investors. The pass-through entity alone is required to prepare Form 8271 and include it with the entity tax return.

**Penalty For Not Including Registration Number on Return**

A \$250 penalty will be charged for each failure to include a tax shelter registration number on a return on which it is required to be included unless the failure is due to reasonable cause.

**Specific Instructions**

**Investor's Identifying Number**

Enter the social security number or employer identification number shown on the return to which this Form 8271 is attached.

**Investor's Tax Year Ended**

Enter the date the tax year ended for the return to which this Form 8271 is attached.

Form **8271****Investor Reporting of Tax Shelter Registration Number**

OMB No 1545-0881

(Rev July 1998) d  
Department of the Treasury Internal  
Revenue Service

▶ Attach to your tax return

Attachment  
Sequence No **71**

▶ If you received this form from a partnership, S corporation, or trust, see the instructions

Investor's name(s) shown on return		Investor's identifying number	Investor's tax year ended
LIGHTHOUSE DIVERSIFIED FUND (QP) II, L.P.		65-1137821	2005
(a) Tax Shelter Name	(b) Tax Shelter Registration Number (11-digit number)	(c) Tax Shelter Identifying Number	
1 ARVIDA/JMB PARTNERS	87253000100	36-3507015	
2 ML MEDIA PARTNERS LP	86105000268	13-3321085	
3 RANCON REALTY FUND IV	86063000623	33-0061355	
4 RANCON REALTY FUND V	85275000280	33-0098488	
5 WESTIN HOTELS LIMITED PARTNERSHIP	86189000283	91-1328985	
6 STAR GAS PARTNERS L.P.	96026000016	06-1437793	
7 ENTERPRISE GP HOLDINGS LP	MA0500946	13-4297064	
8 NATURAL RESOURCE PARTNERS L.P.	02247000042	35-2164875	
9 STONEMORE PARTNERS LP	04273000002	80-0103159	
10 PENGROWTH ENERGY TRUST	99068000003	98-0185056	

**General Instructions**Section references are to the internal  
Revenue Code**Purpose of Form**

Use Form 8271 to report the tax shelter registration number the IRS assign to certain tax shelters required to be registered under section 6111 ("registration-required tax shelters") and to report the name and identifying number of the tax shelter. This information must be reported even if the particular interest is producing net income for the filer of Form 8271. Use additional forms to report more than 10 tax shelter registration numbers.

**Note:** A tax shelter registration number does not indicate that the tax shelter or its claimed tax benefits have been reviewed, examined, or approved by the IRS.

**Who Must File**

Any person claiming or reporting any deduction, loss, credit or other tax benefit, or reporting any income on any tax return from an interest purchased or otherwise acquired in a registration-required tax shelter must file Form 8271. If you are an investor in a partnership or an S corporation, look at item G, Schedule K-1 (Form 1065), or item C, Schedule K-1 (Form 1120S). If a tax shelter registration number or a words "Applied for" appear there, then the entity is a registration-required tax shelter. If the interest is purchased or otherwise acquired by a pass-through entity, both the pass-through entity, both the pass-through entity and its partners, shareholders, or beneficiaries must file Form 8271.

A pass-through entity that is the registration-required tax shelter does not have to prepare Form 8271 and give copies to its partners, shareholders, or beneficiaries unless the pass-through

entity itself has invested in a registration-required tax shelter.

In certain cases, a tax shelter that does not expect to reduce the cumulative tax liability of any investor during the 5-year period ending after the date the investment is first offered for sale may be considered a "projected income investment." Such a tax shelter will not have to register, and thus not have to furnish a tax shelter registration number to investors, unless and until it ceases to be a projected income investment. It is possible, therefore, that you may not be furnished a tax shelter registration number, and not have to report it, for several years after you purchase or otherwise acquire your interest in the tax shelter. If you are later furnished a tax shelter registration number because the tax shelter ceased to be a projected income investment, follow these instructions. However, you must file Form 8271 only for tax years ending on or after the date the tax shelter ceases to be a projected income investment.

**Note:** Even if you have an interest in a registration-required tax shelter you do not have to file Form 8271 if you did not claim or report any deduction, loss, credit, or other tax benefit, or report any income on your tax return from an interest in the registration-required tax shelter. This could occur for example, if for a particular year you are unable to claim any portion of a loss because of the passive activity loss limitations, and that loss is the only tax item reported to you from the shelter.

**Filing Form 8271**

Attach Form 8271 to any return on which a deduction, loss, credit, or other tax benefit is claimed or reported, or any income reported, from an interest in a registration-required tax shelter. These returns include applications for tentative

refunds (Forms 1045 and 1139) and amended returns (Forms 1040X and 1120X).

**Furnishing copies of Form 8271 to Investors**

A pass-through entity that has invested in a registration-required tax shelter must furnish copies of its Form 8271 to its partners, shareholders, or beneficiaries.

However, in the case where (a) the pass-through entity acquired at least a 50% interest in one tax year in a registered tax shelter (and in which it had not held an interest in a prior year), and (b) the investment would not meet the definition of a tax shelter immediately following the acquisition if it had been offered for sale at that time, the pass-through entity need not distribute copies of Form 8271 to its investors. The pass-through entity alone is required to prepare Form 8271 and include it with the entity tax return.

**Penalty For Not Including Registration Number on Return**

A \$250 penalty will be charged for each failure to include a tax shelter registration number on a return on which it is required to be included unless the failure is due to reasonable cause.

**Specific Instructions****Investor's Identifying Number**

Enter the social security number or employer identification number shown on the return to which this Form 8271 is attached.

**Investor's Tax Year Ended**

Enter the date the tax year ended for the return to which this Form 8271 is attached.

**FORM 990-PF - PART IV  
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL LONG-TERM CAPITAL GAIN DIVIDENDS					656,438.	
11,000.		399.274			PRICE T ROWE GROWTH STK F		10/28/2004	07/27/2005
		9,810.			PROPERTY TYPE: SECURITIES		1,190.	
22,000.		1042.161			STI CLASSIC FUNDS SMALL		03/15/2004	07/27/2005
		18,613.			PROPERTY TYPE: SECURITIES		3,387.	
60,000.		4672.897			STI CLASSIC LARGE CAP VAL		10/22/2004	07/27/2005
		53,879.			PROPERTY TYPE: SECURITIES		6,121.	
2,500,000.		125313.283			FIDELITY ADVISOR SER VIII		07/20/2004	08/10/2005
		2,016,291.			PROPERTY TYPE: SECURITIES		483,709.	
2,721,474.		37685.			ISHARES TR S&P MID CAP 400 B		05/01/2002	08/10/2005
		2,153,509.			PROPERTY TYPE: SECURITIES		567,965.	
2,915,874.		41970.			ISHARES TR S&P MIDCAP 400/BA		05/01/2002	08/10/2005
		2,108,783.			PROPERTY TYPE: SECURITIES		807,091.	
1,700,000.		78667.283			STI CLASSIC FD-SM CAP GRO		03/15/2004	08/10/2005
		1,600,093.			PROPERTY TYPE: SECURITIES		99,907.	
2,300,000.		107930.549			STI CLASSIC FUNDS SMALL		03/15/2004	08/10/2005
		1,927,640.			PROPERTY TYPE: SECURITIES		372,360.	
3,700,000.		288611.545			STI CLASSIC LARGE CAP VAL		10/22/2004	08/10/2005
		3,327,691.			PROPERTY TYPE: SECURITIES		372,309.	
76,283.		1065.			ISHARES TR S&P MID CAP 400 B		05/01/2002	08/24/2005
		60,859.			PROPERTY TYPE: SECURITIES		15,424.	

**FORM 990-PF - PART IV  
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
153,730.		2230. ISHARES TR S&P MIDCAP 400/BA PROPERTY TYPE: SECURITIES 112,046.					05/01/2002	08/24/2005
							41,684.	
608,250.		29612.95 FIDELITY ADVISOR SER VIII PROPERTY TYPE: SECURITIES 476,472.					07/20/2004	09/26/2005
							131,778.	
1,362,200.		50545.455 PRICE T ROWE GROWTH STK F PROPERTY TYPE: SECURITIES 1,385,956.					08/12/2005	09/26/2005
							-23,756.	
840,950.		50568.252 STI CLASSIC LARGE CAP REL PROPERTY TYPE: SECURITIES 855,109.					08/12/2005	09/26/2005
							-14,159.	
788,600.		63138.511 STI CLASSIC LARGE CAP VAL PROPERTY TYPE: SECURITIES 730,692.					10/22/2004	09/26/2005
							57,908.	
900,000.		20833.333 FIDELITY INSTL TR U S EQU PROPERTY TYPE: SECURITIES 873,912.					03/31/2005	09/27/2005
							26,088.	
200,000.		9813.543 FIDELITY ADVISOR SER VIII PROPERTY TYPE: SECURITIES 157,900.					07/20/2004	09/27/2005
							42,100.	
250,000.		9279.881 PRICE T ROWE GROWTH STK F PROPERTY TYPE: SECURITIES 254,454.					08/12/2005	09/27/2005
							-4,454.	
500,000.		30102.349 STI CLASSIC LARGE CAP REL PROPERTY TYPE: SECURITIES 509,031.					08/12/2005	09/27/2005
							-9,031.	
175,000.		8079.409 STI CLASSIC FD-SM CAP GRO PROPERTY TYPE: SECURITIES 164,335.					03/15/2004	09/27/2005
							10,665.	
150,000.		6979.991 STI CLASSIC FUNDS SMALL PROPERTY TYPE: SECURITIES 124,663.					03/15/2004	09/27/2005
							25,337.	

**FORM 990-PF - PART IV  
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
1,800,000.		144000.				10/22/2004	09/27/2005	
		STI CLASSIC LARGE CAP VALUE PROPERTY TYPE: SECURITIES						
		1,660,320.				139,680.		
						01/01/2005	12/31/2005	
		. LIGHTHOUSE DIVERSIFIED PROPERTY TYPE: SECURITIES						
						32,694.		
3,927,726.		178695.433				07/20/2004	02/07/2006	
		FIDELITY ADVISOR SER VIII PROPERTY TYPE: SECURITIES						
		2,875,210.				1,052,516.		
						11/02/2004	06/28/2006	
		3589.623						
		FIDELITY INSTL TR U S EQU PROPERTY TYPE: SECURITIES						
		148,066.				10,918.		
158,984.						02/08/2006	06/28/2006	
		2531.379						
		FIDELITY ADVISOR SER VIII PROPERTY TYPE: SECURITIES						
		56,576.				-2,050.		
						12/14/2005	06/28/2006	
		1309.738						
		MELLON INSTL FDS INVT TR PROPERTY TYPE: SECURITIES						
		27,072.				2,502.		
						09/29/2005	06/28/2006	
		2995.266						
		PIMCO FDS PAC INVT MGMT S PROPERTY TYPE: SECURITIES						
		29,364.				-789.		
						10/28/2004	06/28/2006	
		4409.307						
		PRICE T ROWE GROWTH STK F PROPERTY TYPE: SECURITIES						
		108,337.				14,550.		
122,887.						12/13/2005	06/28/2006	
		1568.268						
		ROWE T PRICE REAL ESTATE PROPERTY TYPE: SECURITIES						
		35,062.				-1,454.		
						08/12/2005	06/28/2006	
		4316.26						
		STI CLASSIC LARGE CAP RELA PROPERTY TYPE: SECURITIES						
		73,329.				-1,118.		
						12/21/2004	06/28/2006	
		566.274						
		STI CLASSIC FD-SM CAP GRO PROPERTY TYPE: SECURITIES						
		11,541.				187.		



**FORM 990-PF - PART IV  
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold	
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)		
7,644.		393.189			STI CLASSIC FUNDS SMALL PROPERTY TYPE: SECURITIES 7,731.		03/15/2004	06/28/2006	
							-87.		
25,264.		1952.381			STI CLASSIC FUNDS MID CAP PROPERTY TYPE: SECURITIES 25,699.		08/12/2005	06/28/2006	
							-435.		
49,229.		3630.454			STI CLASSIC LARGE CAP VAL PROPERTY TYPE: SECURITIES 41,859.		10/22/2004	06/28/2006	
							7,370.		
29,711.		2696.098			STI CLASSIC FD-AGGRESSIVE PROPERTY TYPE: SECURITIES 28,686.		08/12/2005	06/28/2006	
							1,025.		
14,325.		1088.505			STI CLASSIC FD-LARGECAP Q PROPERTY TYPE: SECURITIES 15,435.		08/12/2005	06/28/2006	
							-1,110.		
					. LIGHTHOUSE DIVERSIFIED PROPERTY TYPE: SECURITIES		01/01/2005	06/30/2006	
							30,436.		
TOTAL GAIN (LOSS) .....								----- 4,954,896. =====	

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
DIVIDENDS & INTEREST	655,953.	650,589.
	-----	-----
TOTAL	655,953.	650,589.
	=====	=====

FORM 990PF, PART I - OTHER INCOME  
 =====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
PROCEED CLASS ACTION LIGHTHOUSE FUNDS	5,172.	806,244.
TOTALS	----- 5,172. =====	----- 806,244. =====

FORM 990PF, PART I - LEGAL FEES

=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
AKERMAN, SENTERFITT EDISON PA	52,672.	17,909.		31,603.
TOTALS	52,672.	17,909.	NONE	31,603.
	=====	=====	=====	=====

5511641 MCKNIGHT BRAIN RESEARCH FOUNDATION  
APPORTIONMENT OF LEGAL FEES  
6/30/2006

LEGAL FEES	NET INVESTMENT 990 T /UBTI INCOME		DISBURSEMENTS TO CHARITY
	34%	6%	60%
\$52,672	\$17,909	\$3,160	\$31,603

FORM 990PF, PART I - ACCOUNTING FEES

=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
TAX PREP FEES	400.			400.
TOTALS	400.	NONE	NONE	400.
	=====	=====	=====	=====

FORM 990PF, PART I - TAXES

=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
ESTIMATES	152,886.	
2004 BAL DUE 990T	18,765.	
FOREIGN TAXES		8,007.
ESTIMATES 990T	10,000.	
	-----	-----
TOTALS	181,651.	8,007.
	=====	=====

## FORM 990PF, PART I - OTHER EXPENSES

=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	CHARITABLE PURPOSES -----
MEMBERSHIP DUES	400.		400.
INSURANCE	1,625.		1,625.
ADMINISTRATION EXP	922.		922.
PORTFOLIO DEDUCT K-1		449,015.	
TOTALS	----- 2,947. =====	----- 449,015. =====	----- 2,947. =====



FORM 990PF, PART II - CORPORATE STOCK

=====

DESCRIPTION -----	BEGINNING BOOK VALUE -----	ENDING BOOK VALUE -----	ENDING FMV ---
SEE ATTACHED STATEMENT	4,515,395.	314.	1,439.
TOTALS	----- 4,515,395. =====	----- 314. =====	----- 1,439. =====

FORM 990PF, PART II - OTHER INVESTMENTS

=====

DESCRIPTION -----	BEGINNING BOOK VALUE -----	ENDING BOOK VALUE -----	ENDING FMV ---
SEE ATTACHED STATEMENT	41,438,080.	49,125,359.	54,925,791.
TOTALS	----- 41,438,080. =====	----- 49,125,359. =====	----- 54,925,791. =====

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION

AMOUNT

PENDING CLASS ACTION

1.

TOTAL

1.

-----  
STATE(S) WHERE THE FOUNDATION IS REGISTERED  
=====

FL

## FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

NAME AND ADDRESS -----	TITLE AND TIME DEVOTED TO POSITION -----	COMPENSATION -----
SUNTRUST BANK P.O. BOX 620005 ORLANDO, FL 32862,	TRUSTEE VAR	89,593.
DR. MICHAEL DOCKERY, C/O SUNTRUST BANK, PO BOX 620005 ORLANDO, FL 32862	TRUSTEE VAR	50,000.
DR. J. LEE DOCKERY C/O SUNTRUST BANK, PO BOX 620005 ORLANDO,, FL 32862	TRUSTEE VAR	40,000.
DR. NINA ELLENBOGEN RAIM C/O SUNTRUST BANK, PO BOX 620005 ORLANDO,, FL 32862	TRUSTEE VAR	40,000.
JOHN CLARKSON C/O SUNTRUST BANK, PO BOX 620005 ORLANDO, FL 32862	TRUSTEE VAR	20,000.
	GRAND TOTALS	----- 239,593. =====

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS  
=====

TERESA BORCHECK, C/O SUNTRUST BANK  
P.O. BOX 620005  
ORLANDO FL 32862  
407-237-5907

990PF, PART XV - RESTRICTIONS OR LIMITATIONS ON AWARDS

=====

THE SPECIFIC PURPOSE FOR WHICH THE FOUNDATION WAS ESTABLISHED IS TO PROVIDE SUPPORT FOR MEDICAL RESEARCH OF THE BRAIN TO ACCOMPLISH ALLEVIATION OF MEMORY LOSS OF THE AGING, INCLUDING MAKING GRANTS TO CHARITABLE ORGANIZATIONS INVOLVED IN SUCH RESEARCH.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
UNIVERSITY OF MIAMI  MIAMI,	NONE N/A	GENERAL CHARITABLE PURPOSES	875,000.
UNIVERSITY OF ALABAMA	NONE N/A	GENERAL CHARITABLE PURPOSES	1,000,000.
TOTAL CONTRIBUTIONS PAID			1,875,000.



**SCHEDULE D  
(Form 1041)**

Department of the Treasury  
Internal Revenue Service

# Capital Gains and Losses

▶ **Attach to Form 1041, Form 5227, or Form 990-T. See the separate instructions for Form 1041 (also for Form 5227 or Form 990-T, if applicable).**

OMB No 1545-0092

## 2005

Name of estate or trust

Employer identification number

MCKNIGHT BRAIN RESEARCH FOUNDATION 52-5511641

65-6301255

**Note:** Form 5227 filers need to complete **only** Parts I and II

**Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less**

(a) Description of property (Example, 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see page 34)	(f) Gain or (Loss) for the entire year (col (d) less col (e))
1 SEE STATEMENT 2			10500544.00	9,952,077.00	581,161.

2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	2	
3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	3	
4 Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2004 Capital Loss Carryover Worksheet	4	( )
5 <b>Net short-term gain or (loss).</b> Combine lines 1 through 4 in column (f). Enter here and on line 13, column (3) below	5	581,161.

**Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year**

(a) Description of property (Example, 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see page 34)	(f) Gain or (Loss) for the entire year (col (d) less col (e))
6 LONG-TERM CAPITAL GAIN DIVIDENDS		STMT 5			654,060.
SEE STATEMENT 4			17800809.00	14113948.00	3,717,297.

7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	7	
8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts	8	
9 Capital gain distributions	9	2,378.
10 Gain from Form 4797, Part I	10	
11 Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2004 Capital Loss Carryover Worksheet	11	( )
12 <b>Net long-term gain or (loss).</b> Combine lines 6 through 11 in column (f). Enter here and on line 14a, column (3) below	12	4,373,735.

**Part III Summary of Parts I and II**

**Caution:** Read the instructions **before** completing this part.

	(1) Beneficiaries' (see page 36)	(2) Estate's or trust's	(3) Total
13 <b>Net short-term gain or (loss)</b>	13		581,161.
14 <b>Net long-term gain or (loss):</b>			
a Total for year	14a		4,373,735.
b Unrecaptured section 1250 gain (see line 18 of the worksheet on page 35).	14b		2,378.
c 28% rate gain or (loss)	14c		
15 <b>Total net gain or (loss).</b> Combine lines 13 and 14a	15		4,954,896.

**Note:** If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4. If lines 14a and 15, column (2), are net gains, go to Part V, and do not complete Part IV. If line 15, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2005

**Part IV Capital Loss Limitation**

**16** Enter here and enter as a (loss) on Form 1041, line 4, the **smaller** of  
**a** The loss on line 15, column (3) or  
**b** \$3,000 . . . . . **16** ( )

*If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page 1, line 22, is a loss, complete the **Capital Loss Carryover Worksheet** on page 37 of the instructions to determine your capital loss carryover*

**Part V Tax Computation Using Maximum Capital Gains Rates** (Complete this part **only** if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22 is more than zero.)

**Note:** If line 14b, column (2) or line 14c, column (2) is more than zero, complete the worksheet on page 38 of the instructions and skip Part V. Otherwise, go to line 17.

<b>17</b> Enter taxable income from Form 1041, line 22 . . . . .	<b>17</b>	
<b>18</b> Enter the <b>smaller</b> of line 14a or 15 in column (2) but not less than zero . . . . .	<b>18</b>	
<b>19</b> Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) . . . . .	<b>19</b>	
<b>20</b> Add lines 18 and 19 . . . . .	<b>20</b>	
<b>21</b> If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0- . . . ▶	<b>21</b>	
<b>22</b> Subtract line 21 from line 20. If zero or less, enter -0- . . . . .	<b>22</b>	
<b>23</b> Subtract line 22 from line 17. If zero or less, enter -0- . . . . .	<b>23</b>	
<b>24</b> Enter the <b>smaller</b> of the amount on line 17 or \$2,000 . . . . .	<b>24</b>	
<b>25</b> Is the amount on line 23 equal to or more than the amount on line 24? <input type="checkbox"/> <b>Yes.</b> Skip lines 25 through 27; go to line 28 and check the "No" box <input type="checkbox"/> <b>No.</b> Enter the amount from line 23 . . . . .	<b>25</b>	
<b>26</b> Subtract line 25 from line 24 . . . . .	<b>26</b>	
<b>27</b> Multiply line 26 by 5% ( .05) . . . . .	<b>27</b>	
<b>28</b> Are the amounts on lines 22 and 26 the same? <input type="checkbox"/> <b>Yes.</b> Skip lines 28 through 31; go to line 32 <input type="checkbox"/> <b>No.</b> Enter the <b>smaller</b> of line 17 or line 22 . . . . .	<b>28</b>	
<b>29</b> Enter the amount from line 26 (If line 26 is blank, enter -0-) . . . . .	<b>29</b>	
<b>30</b> Subtract line 29 from line 28 . . . . .	<b>30</b>	
<b>31</b> Multiply line 30 by 15% ( .15) . . . . .	<b>31</b>	
<b>32</b> Figure the tax on the amount on line 23. Use the 2005 Tax Rate Schedule on page 23 of the instructions . . . . .	<b>32</b>	
<b>33</b> Add lines 27, 31, and 32 . . . . .	<b>33</b>	
<b>34</b> Figure the tax on the amount on line 17. Use the 2005 Tax Rate Schedule on page 23 of the instructions . . . . .	<b>34</b>	
<b>35</b> <b>Tax on all taxable income.</b> Enter the <b>smaller</b> of line 33 or line 34 here and on line 1a of Schedule G, Form 1041 . . . . .	<b>35</b>	

Description	Date Acquired	Date Sold	Gross Sales Price	Cost or Other Basis	Short-term Gain/Loss
<b>CAPITAL GAINS (LOSSES) HELD FOR INVESTMENT PURPOSES</b>					
399.274 PRICE T ROWE GROWTH STK FD INC	10/28/2004	07/27/2005	11,000.	9,810.	1,190.
4672.897 STI CLASSIC LARGE CAP VALUE EQUITY FUND	10/22/2004	07/27/2005	60,000.	53,879.	6,121.
288611.545 STI CLASSIC LARGE CAP VALUE EQUITY FUND	10/22/2004	08/10/2005	3,700,000.	3,327,691.	372,309.
50545.455 PRICE T ROWE GROWTH STK FD INC	08/12/2005	09/26/2005	1,362,200.	1,385,956.	-23,756.
50568.252 STI CLASSIC LARGE CAP RELATIVE VALUE	08/12/2005	09/26/2005	840,950.	855,109.	-14,159.
63138.511 STI CLASSIC LARGE CAP VALUE EQUITY FUND	10/22/2004	09/26/2005	788,600.	730,692.	57,908.
20833.333 FIDELITY INSTL TR U S EQUITY INDEX PORTFOLIO	03/31/2005	09/27/2005	900,000.	873,912.	26,088.
9279.881 PRICE T ROWE GROWTH STK FD INC	08/12/2005	09/27/2005	250,000.	254,454.	-4,454.
30102.349 STI CLASSIC LARGE CAP RELATIVE VALUE	08/12/2005	09/27/2005	500,000.	509,031.	-9,031.
144000. STI CLASSIC LARGE CAP VALUE EQUITY FUND	10/22/2004	09/27/2005	1,800,000.	1,660,320.	139,680.
. LIGHTHOUSE DIVERSIFIED	01/01/2005	12/31/2005			32,694.
2531.379 FIDELITY ADVISOR SER VIII DIVERSIFIE	02/08/2006	06/28/2006	54,526.	56,576.	-2,050.
1309.738 MELLON INSTL FDS INVT	12/14/2005	06/28/2006	29,574.	27,072.	2,502.
2995.266 PIMCO FDS PAC INVT MGMT SER GLOBAL	09/29/2005	06/28/2006	28,575.	29,364.	-789.
1568.268 ROWE T PRICE REAL ESTATE FD COM	12/13/2005	06/28/2006	33,608.	35,062.	-1,454.
4316.26 STI CLASSIC LARGE CAP RELATIVE VALUE	08/12/2005	06/28/2006	72,211.	73,329.	-1,118.
1952.381 STI CLASSIC FUNDS MID CAP EQUITY	08/12/2005	06/28/2006	25,264.	25,699.	-435.
<b>Totals</b>					



Description	Date Acquired	Date Sold	Gross Sales Price	Cost or Other Basis	Long-term Gain/Loss
<b>CAPITAL GAINS (LOSSES) HELD FOR INVESTMENT PURPOSES</b>					
<b>1042.161 STI CLASSIC FUNDS</b>					
SMALL CAP EQUITY FD TR C	03/15/2004	07/27/2005	22,000.	18,613.	3,387.
<b>125313.283 FIDELITY ADVISOR SER</b>					
VIII DIVERSIFIE	07/20/2004	08/10/2005	2,500,000.	2,016,291.	483,709.
<b>37685. ISHARES TR S&amp;P MID CAP 400</b>					
BARRA GROWTH INDEX FUND	05/01/2002	08/10/2005	2,721,474.	2,153,509.	567,965.
<b>41970. ISHARES TR S&amp;P MIDCAP</b>					
400/BARRA VALUE	05/01/2002	08/10/2005	2,915,874.	2,108,783.	807,091.
<b>78667.283 STI CLASSIC FD-SM CAP</b>					
GROWTH TRUST SHRS	03/15/2004	08/10/2005	1,700,000.	1,600,093.	99,907.
<b>107930.549 STI CLASSIC FUNDS</b>					
SMALL CAP EQUITY FD TR C	03/15/2004	08/10/2005	2,300,000.	1,927,640.	372,360.
<b>1065. ISHARES TR S&amp;P MID CAP 400</b>					
BARRA GROWTH INDEX FUND	05/01/2002	08/24/2005	76,283.	60,859.	15,424.
<b>2230. ISHARES TR S&amp;P MIDCAP</b>					
400/BARRA VALUE	05/01/2002	08/24/2005	153,730.	112,046.	41,684.
<b>29612.95 FIDELITY ADVISOR SER</b>					
VIII DIVERSIFIE	07/20/2004	09/26/2005	608,250.	476,472.	131,778.
<b>9813.543 FIDELITY ADVISOR SER</b>					
VIII DIVERSIFIE	07/20/2004	09/27/2005	200,000.	157,900.	42,100.
<b>8079.409 STI CLASSIC FD-SM CAP</b>					
GROWTH TRUST SHRS	03/15/2004	09/27/2005	175,000.	164,335.	10,665.
<b>6979.991 STI CLASSIC FUNDS</b>					
SMALL CAP EQUITY FD TR C	03/15/2004	09/27/2005	150,000.	124,663.	25,337.
<b>178695.433 FIDELITY ADVISOR SER</b>					
VIII DIVERSIFIE	07/20/2004	02/07/2006	3,927,726.	2,875,210.	1,052,516.
<b>3589.623 FIDELITY INSTL TR U S</b>					
EQUITY INDEX PORTFOLIO	11/02/2004	06/28/2006	158,984.	148,066.	10,918.
<b>4409.307 PRICE T ROWE GROWTH STK</b>					
FD INC	10/28/2004	06/28/2006	122,887.	108,337.	14,550.
<b>566.274 STI CLASSIC FD-SM CAP</b>					
GROWTH TRUST SHRS	12/21/2004	06/28/2006	11,728.	11,541.	187.
<b>Totals</b>					



FEDERAL CAPITAL GAIN DIVIDENDS  
=====

LONG-TERM CAPITAL GAIN DIVIDENDS  
-----

15% RATE CAPITAL GAIN DIVIDENDS

FIDELITY ADVISOR SER VIII DIVERSIFIE	126,874.
MELLON INSTL FDS INVT TR	82,707.
ROWE T PRICE REAL ESTATE FD COM	39,565.
STI CLASSIC LARGE CAP RELATIVE VALUE	178,627.
STI CLASSIC FD-SM CAP GROWTH TRUST SHRS	53,113.
STI CLASSIC FUNDS SMALL CAP EQUITY FD TR CL	89,323.
STI CLASSIC FUNDS MID CAP EQUITY	80,393.
STI CLASSIC FD-LARGECAP QUAN EQTY	3,460.

TOTAL 15% RATE CAPITAL GAIN DIVIDENDS ----- 654,060.

TOTAL LONG-TERM CAPITAL GAIN DIVIDENDS ----- 654,060.  
=====

### Reportable Transaction Disclosure Statement

- ▶ Attach to your tax return.
- ▶ See separate instructions.

Name(s) shown on return Identifying number  
 MCKNIGHT BRAIN RESEARCH FOUNDATION 65-6301255

Number, street, and room or suite no

P. O. BOX 1908

City or town, state, and ZIP code

ORLANDO, FL 32802-1908

**A** Enter the form number of the tax return that this form is attached to . . . . . ▶ 990-PF, 990-T  
 Enter the year of the tax return with which this form is filed . . . . . ▶ 2005

**B** Check the box(es) that apply (see instructions).

Initial year filer

Protective disclosure

**1a** Name of reportable transaction  
 TOTAL RETURN & CREDIT DEFAULT SWAP

<b>1b</b> Initial year participated in transaction 2004, 2005	<b>1c</b> Material advisor or tax shelter registration number (9 digits or 11 digits) N/A
--	---

**2** Identify the type of reportable transaction. Check all the box(es) that apply (see instructions).

**a**  Listed transaction

**b**  Confidential

**c**  Contractual protection

**d**  Loss

**e**  Significant book-tax difference

**f**  Brief asset holding period

**3** If the transaction is a "listed transaction" or substantially similar to a listed transaction, identify the listed transaction (see instructions) ▶ NOTICE 2002-35, CONTINGENT DEF SWAP

**4** Enter the number of transactions reported on this form . . . . . ▶ SEE ATTACHED

**5** If you invested in the transaction through another entity, such as a partnership, an S corporation, or a foreign corporation, provide the information below for the entity.

**a** Name . . . . . ▶ SLS INVESTORS, LP  
**b** Type of entity . . . . . ▶ LP  
**c** Form number of tax return filed . . . . . ▶ 1065  
**d** Employer identification number (EIN). ▶ 13-4060958

**6** Enter below, the name and address of each person to whom you paid a fee with regard to the transaction if that person promoted, solicited, or recommended your participation in the transaction, or provided tax advice related to the transaction. (Attach additional sheet, if necessary.)

**a** Name N/A

Number, street, and room or suite no

City or town, state, and ZIP code

**b** Name

Number, street, and room or suite no.

City or town, state, and ZIP code



**7 Facts.** Describe the facts of the transaction that relate to the expected tax benefits, including your participation in the transaction. For listed transactions identified in item 2a, also provide the complete name, address, and nature of involvement of all parties to the transaction (see instructions).

SEE ATTACHED

**8 Expected tax benefits.** Describe the expected tax benefits, including deductions, exclusions from gross income, nonrecognition of gain, tax credits, adjustments (or the absence of adjustments) to the basis of property, etc. (see instructions for more details).

SEE ATTACHED

**9 Estimated tax benefits.** Provide a separate estimate of the amount of each of the expected tax benefits described above for each affected tax year (including prior and future years).

SEE ATTACHED

**Reportable Transaction Disclosure Statement**

▶ Attach to your tax return.  
▶ See separate instructions.

Name(s) shown on return SLS INVESTORS, L.P. Identifying number 13-4060958  
C/O SLS CAPITAL, LLC

Number, street, and room or suite no 140 WEST 57TH STREET  
SUITE 7B

City or town, state, and ZIP code  
NEW YORK NY 10019

A Enter the form number of the tax return that this form is attached to . . . . . ▶ 1065  
Enter the year of the tax return with which this form is filed . . . . . ▶ 2005

B Check the box(es) that apply (see instructions).

- Initial year filer
- Protective disclosure

1a Name of reportable transaction

TOTAL RETURN & CREDIT DEFAULT SWAP

1b Initial year participated in transaction

2004, 2005

1c Material advisor or tax shelter registration number  
(9 digits or 11 digits)

2 Identify the type of reportable transaction. Check all the box(es) that apply (see instructions).

- a  Listed transaction
- b  Confidential
- c  Contractual protection
- d  Loss
- e  Significant book-tax difference
- f  Brief asset holding period

3 If the transaction is a "listed transaction" or substantially similar to a listed transaction, identify the listed transaction (see instructions) ▶ NOTICE 2002-35, CONTINGENT DEF SWAP

4 Enter the number of transactions reported on this form . . . . . ▶ SEE STMTS

5 If you invested in the transaction through another entity, such as a partnership, an S corporation, or a foreign corporation, provide the information below for the entity.

- a Name . . . . . ▶ \_\_\_\_\_
- b Type of entity . . . . . ▶ \_\_\_\_\_
- c Form number of tax return filed . . . . . ▶ \_\_\_\_\_
- d Employer identification number (EIN). ▶ \_\_\_\_\_

6 Enter below, the name and address of each person to whom you paid a fee with regard to the transaction if that person promoted, solicited, or recommended your participation in the transaction, or provided tax advice related to the transaction. (Attach additional sheet, if necessary.)

- a Name  
\_\_\_\_\_  
Number, street, and room or suite no.  
\_\_\_\_\_  
City or town, state, and ZIP code  
\_\_\_\_\_  
b Name  
\_\_\_\_\_  
Number, street, and room or suite no.  
\_\_\_\_\_  
City or town, state, and ZIP code  
\_\_\_\_\_

7 Facts. Describe the facts of the transaction that relate to the expected tax benefits, including your participation in the transaction. For listed transactions identified in item 2a, also provide the complete name, address, and nature of involvement of all parties to the transaction (see instructions).

SEE STATEMENT 5

8 Expected tax benefits. Describe the expected tax benefits, including deductions, exclusions from gross income, nonrecognition of gain, tax credits, adjustments (or the absence of adjustments) to the basis of property, etc. (see instructions for more details).

FUND WILL ACCOUNT FOR THE SWAP(S) UNDER REG. SECTION 1.446-3. IT IS EXPECTED THAT PARTY "A" WILL RECOGNIZE SWAP EXPENSES DURING THE TERM OF THE SWAP(S) AND MAY RECOGNIZE SWAP INCOME, BUT ONLY AT THE MATURITY OR OTHER TERMINATION OF THE SWAP(S).

9 Estimated tax benefits. Provide a separate estimate of the amount of each of the expected tax benefits described above for each affected tax year (including prior and future years).

FUND IS A PARTNERSHIP WITH LIMITED PARTNERS. THE REGULAR ACTIVITY AND PURPOSE OF THE FUND IS TO GENERATE A PRE-TAX ECONOMIC RATE OF RETURN. FUND GENERATES INCOME AND LOSS FROM ITS REGULAR ACTIVITY AND PROVIDES RELEVANT INFORMATION TO EACH PARTNER FOR PURPOSES OF FILING THEIR RESPECTIVE TAX RETURN. A PARTNER'S SHARE OF ANY INCOME OR LOSS REFERRED TO ON LINE 8 IS AVAILABLE TO BE CLAIMED ON A PARTNER'S TAX RETURN FOR 2005.

LINE 7 - FACTS

=====

SLS INVESTORS, LP ("FUND") TRADES IN VARIOUS STOCK, SECURITIES, AND RELATED FINANCIAL INSTRUMENTS FOR ITS OWN ACCOUNT. THE REGULAR ACTIVITY AND PURPOSE OF THE FUND IS TO GENERATE A PRE-TAX ECONOMIC RETURN FOR ITS INVESTORS. FUND HAS ENTERED INTO THE SWAPS DISCUSSED BELOW AS PART OF THEIR REGULAR ACTIVITY AND PURSUANT TO THIS SAME PURPOSE. THE TRANSACTION, TO WHICH FUND IS A PARTY, IS A TOTAL RETURN AND/OR CREDIT DEFAULT SWAP THAT IS EXPECTED TO REQUIRE A SERIES OF PAYMENTS FROM PARTY "A" TO PARTY "B" DURING THE TERM OF THE TRANSACTION WITH A POTENTIAL PAYMENT FROM PARTY "B" TO PARTY "A" AT THE MATURITY OR EARLY TERMINATION OF THE CONTRACT. IT IS POSSIBLE THAT THE FUND COULD BE PARTY "A" IN CERTAIN TRANSACTIONS AND PARTY "B" IN CERTAIN OTHER TRANSACTIONS. THE BACK-END PAYMENT IS NOT DESCRIBED IN THE TRANSACTION DOCUMENTS AS THE SUM OF THE TWO AMOUNTS. FUND DOES NOT BELIEVE THAT THE SWAPS THEY ENGAGE IN ARE SUBSTANTIALLY SIMILAR TO THE CONTINGENT DEFERRED SWAP IN NOTICE 2002-35. HOWEVER, DUE TO THE LACK OF CERTAINTY FUND IS DISCLOSING THESE TRANSACTIONS ON A PROTECTIVE BASIS.

# Reportable Transaction Disclosure Statement

- ▶ Attach to your tax return.
- ▶ See separate instructions.

Name(s) shown on return Identifying number  
**MCKNIGHT BRAIN RESEARCH FOUNDATION** **65-6301255**

Number, street, and room or suite no

P. O. BOX 1908

City or town, state, and ZIP code

ORLANDO, FL 32802-1908

**A** Enter the form number of the tax return that this form is attached to . . . . . ▶ 990-PF, 990-T  
 Enter the year of the tax return with which this form is filed . . . . . ▶ 2005

**B** Check the box(es) that apply (see instructions).

Initial year filer

Protective disclosure

**1a** Name of reportable transaction  
LOSSES FRAOM TRADING ACTIVITIES

<b>1b</b> Initial year participated in transaction  <u>2005</u>	<b>1c</b> Material advisor or tax shelter registration number (9 digits or 11 digits)  <u>N/A</u>
---	--

**2** Identify the type of reportable transaction. Check all the box(es) that apply (see instructions).

**a**  Listed transaction

**d**  Loss

**b**  Confidential

**e**  Significant book-tax difference

**c**  Contractual protection

**f**  Brief asset holding period

**3** If the transaction is a "listed transaction" or substantially similar to a listed transaction, identify the listed transaction (see instructions) ▶ N/A

**4** Enter the number of transactions reported on this form . . . . . ▶ UNCERTAIN

**5** If you invested in the transaction through another entity, such as a partnership, an S corporation, or a foreign corporation, provide the information below for the entity.

**a** Name . . . . . ▶ HOLTE CAPITAL MASTER LP

**b** Type of entity . . . . . ▶ LP

**c** Form number of tax return filed . . . . . ▶ 1065

**d** Employer identification number (EIN). ▶ 98-0385263

**6** Enter below, the name and address of each person to whom you paid a fee with regard to the transaction if that person promoted, solicited, or recommended your participation in the transaction, or provided tax advice related to the transaction. (Attach additional sheet, if necessary.)

**a** Name N/A

Number, street, and room or suite no

City or town, state, and ZIP code

**b** Name

Number, street, and room or suite no.

City or town, state, and ZIP code

**7 Facts.** Describe the facts of the transaction that relate to the expected tax benefits, including your participation in the transaction. For listed transactions identified in item 2a, also provide the complete name, address, and nature of involvement of all parties to the transaction (see instructions).

SEE ATTACHED

**8 Expected tax benefits.** Describe the expected tax benefits, including deductions, exclusions from gross income, nonrecognition of gain, tax credits, adjustments (or the absence of adjustments) to the basis of property, etc. (see instructions for more details).

SEE ATTACHED

**9 Estimated tax benefits.** Provide a separate estimate of the amount of each of the expected tax benefits described above for each affected tax year (including prior and future years).

SEE ATTACHED

\* THE FUND WILL ATTACH A FORM 8886 WITH THE FOLLOWING RESPONSES TO ITS TAX RETURN FOR THE YEAR ENDED DECEMBER 31, 2005 PLEASE SEE FORM 8886 AND THE FORM INSTRUCTIONS FOR FURTHER DETAILS ON WHEN YOU ARE REQUIRED TO FILE FORM 8886 AND SPECIFIC DETAILS ON HOW TO COMPLETE FORM 8886, IF NECESSARY

**INFORMATION FOR FORM 8886: REPORTABLE TRANSACTION DISCLOSURE STATEMENT**  
**FOR THE TAX YEAR ENDED DECEMBER 31, 2005**

**ITEM A:** 1065, 2005  
**ITEM B:** CHECK " INITIAL YEAR FILER" AND "PROTECTIVE DISCLOSURE"  
**LINE 1A:** LOSSES FROM TRADING ACTIVITIES  
**LINE 1B:** 2005  
**LINE 1C:** N/A  
**LINE 2:** CHECK BOX "D"  
**LINE 3:** N/A  
**LINE 4:** UNCERTAIN  
**LINE 5:** HOLTE CAPITAL MASTER FUND, L P.; PARTNERSHIP; FORM 1065; 98-0385263  
**LINE 6:** N/A

**LINE 7:** TAXPAYER IS AN INDIRECT PARTNER IN HOLTE CAPITAL FUND, L L C. ("FUND"). THAT TRADES IN VARIOUS STOCKS, SECURITIES AND RELATED FINANCIAL INSTRUMENTS FOR ITS OWN ACCOUNT AS PART OF SUCH ACTIVITY FUND MAY NEED TO MAINTAIN CASH BALANCES IN NON-U S DOLLAR DENOMINATED CURRENCIES THE REGULAR ACTIVITY AND PURPOSE OF THE FUND IS TO GENERATE A PRE-TAX ECONOMIC RATE OF RETURN THE AMOUNT OF SUCH NON-U.S. DOLLAR DENOMINATED CURRENCIES INCREASES AND/OR DECREASES THROUGHOUT THE YEAR AT FREQUENT INTERVALS IT IS THEREFORE, IMPRACTICABLE TO MEASURE EACH INCREASE OR DECREASE IN THE FOREIGN CURRENCY ACCOUNT(S)

THE ADJUSTED TAX BASIS OF NON-U S DOLLAR DENOMINATED CURRENCIES OBTAINED BY THE FUND IS DETERMINED BY WAY OF CASH PAID AND GAINS AND LOSSES ON SUCH CURRENCY TRANSACTIONS ARE CHARACTERIZED AS ORDINARY UNDER INTERNAL REVENUE CODE ("IRC") §988

**LINE 8:** THE ADJUSTED TAX BASIS OF NON-U.S DOLLAR DENOMINATED CURRENCIES OBTAINED BY THE FUND IS DETERMINED BY WAY OF CASH PAID AND GAINS AND LOSSES ON SUCH CURRENCY TRANSACTIONS ARE CHARACTERIZED AS ORDINARY UNDER INTERNAL REVENUE CODE ("IRC") §988. DUE TO THE NATURE AND VOLUME OF ACTIVITY, IT IS NOT PRACTICAL TO ASCERTAIN WHETHER THE RELEVANT REPORTABLE LOSS THRESHOLDS ARE EXCEEDED FOR A GIVEN TRANSACTION OR DETERMINE WITH CERTAINTY WHETHER A GIVEN TRANSACTION HAS MET ANY OF THE SPECIFIED EXCEPTIONS PROVIDED IN REVENUE PRECEDURE 2004-66, AND AS SUCH FUND IS REPORTING THESE TRANSACTIONS ON A PROTECTIVE BASIS GAINS AND LOSSES, RECOGNIZED THIS YEAR, MAY BE THE RESULT OF ACQUISITIONS OCCURRING IN THIS OR PRIOR YEAR(S).

**LINE 9:** TAXPAYER IS AN INDIRECT PARTNER IN THE FUND WITH LIMITED PARTNERS THE REGULAR ACTIVITY AND PURPOSE OF THE FUND IS TO GENERATE A PRE-TAX ECONOMIC RATE OF RETURN. FUND GENERATES INCOME AND LOSS FROM ITS REGULAR ACTIVITY AND PROVIDES RELEVANT INFORMATION TO EACH PARTNER FOR PURPOSES OF FILING THEIR RESPECTIVE TAX RETURN. A PARTNER'S SHARE OF ANY LOSS REFERRED TO ON LINE 8 IS AVAILABLE TO BE CLAIMED ON A PARTNER'S TAX RETURN FOR 2005

**NOTE TO PARTNER:** PLEASE SEE FORM 8886 AND THE FORM INSTRUCTIONS FOR FURTHER DETAILS ON WHEN YOU ARE REQUIRED TO FILE FORM 8886 AND SPECIFIC DETAILS ON HOW TO COMPLETE FORM 8886, IF NECESSARY, AND CONSULT YOUR TAX ADVISOR

**Reportable Transaction Disclosure Statement**

- ▶ **Attach to your tax return.**
- ▶ **See separate instructions.**

Name(s) shown on return **MCKNIGHT BRAIN RESEARCH FOUNDATION** Identifying number **65-6301255**

Number, street, and room or suite no.  
P.O. BOX 1908

City or town, state, and ZIP code  
ORLANDO, FL 32802-1908

**A** Enter the form number of the tax return that this form is attached to . . . . . ▶ **990-PF, 990-T**  
Enter the year of the tax return with which this form is filed . . . . . ▶ **2005**

**B** Check the box(es) that apply (see instructions).

Initial year filer

Protective disclosure

**1a** Name of reportable transaction  
**LOSSES FROM TRADING ACTIVITIES**

**1b** Initial year participated in transaction **2005** **1c** Material advisor or tax shelter registration number (9 digits or 11 digits) **N/A**

**2** Identify the type of reportable transaction. Check all the box(es) that apply (see instructions).

- |  |   |
|--|---|
| <b>a</b> <input type="checkbox"/> Listed transaction     | <b>d</b> <input checked="" type="checkbox"/> Loss                 |
| <b>b</b> <input type="checkbox"/> Confidential           | <b>e</b> <input type="checkbox"/> Significant book-tax difference |
| <b>c</b> <input type="checkbox"/> Contractual protection | <b>f</b> <input type="checkbox"/> Brief asset holding period      |

**3** If the transaction is a "listed transaction" or substantially similar to a listed transaction, identify the listed transaction (see instructions) ▶ **N/A**

**4** Enter the number of transactions reported on this form . . . . . ▶ **UNCERTAIN**

**5** If you invested in the transaction through another entity, such as a partnership, an S corporation, or a foreign corporation, provide the information below for the entity.

**a** Name . . . . . ▶ **MAGNETAR CAPITAL FUND LP**  
**b** Type of entity . . . . . ▶ **LP**  
**c** Form number of tax return filed . . . . . ▶ **1065**  
**d** Employer identification number (EIN). ▶ **04-3818755**

**6** Enter below, the name and address of each person to whom you paid a fee with regard to the transaction if that person promoted, solicited, or recommended your participation in the transaction, or provided tax advice related to the transaction. (Attach additional sheet, if necessary.)

**a** Name **N/A**

Number, street, and room or suite no

City or town, state, and ZIP code

**b** Name

Number, street, and room or suite no

City or town, state, and ZIP code





\* THE FUND WILL ATTACH A FORM 8886 WITH THE FOLLOWING RESPONSES TO ITS TAX RETURN FOR THE YEAR ENDED DECEMBER 31, 2005 PLEASE SEE FORM 8886 AND THE FORM INSTRUCTIONS FOR FURTHER DETAILS ON WHEN YOU ARE REQUIRED TO FILE FORM 8886 AND SPECIFIC DETAILS ON HOW TO COMPLETE FORM 8886, IF NECESSARY

**INFORMATION FOR FORM 8886: REPORTABLE TRANSACTION DISCLOSURE STATEMENT**  
**FOR THE TAX YEAR ENDED DECEMBER 31, 2005**

**ITEM A:** 1065, 2005  
**ITEM B:** CHECK "INITIAL YEAR FILER" AND "PROTECTIVE DISCLOSURE"  
**LINE 1A:** LOSSES FROM TRADING ACTIVITIES  
**LINE 1B:** 2005  
**LINE 1C:** N/A  
**LINE 2:** CHECK BOX "D"  
**LINE 3:** N/A  
**LINE 4:** UNCERTAIN  
**LINE 5:** MAGNETAR CAPITAL FUND, L.P. EIN: 04-3818755  
**LINE 6:** N/A

**LINE 7:** TAXPAYER IS AN INDIRECT PARTNER IN MAGNETAR CAPITAL MASTER FUND, LTD. ("FUND"). THE FUND TRADES IN VARIOUS STOCKS, SECURITIES AND RELATED FINANCIAL INSTRUMENTS FOR ITS OWN ACCOUNT. AS PART OF SUCH ACTIVITY FUND MAY NEED TO MAINTAIN CASH BALANCES IN NON-U.S DOLLAR DENOMINATED CURRENCIES. THE REGULAR ACTIVITY AND PURPOSE OF THE FUND IS TO GENERATE A PRE-TAX ECONOMIC RATE OF RETURN. THE AMOUNT OF SUCH NON-U.S DOLLAR DENOMINATED CURRENCIES INCREASES AND/OR DECREASES THROUGHOUT THE YEAR AT FREQUENT INTERVALS. IT IS THEREFORE, IMPRACTICABLE TO MEASURE EACH INCREASE OR DECREASE IN THE FOREIGN CURRENCY ACCOUNT(S)

THE ADJUSTED TAX BASIS OF NON-U.S DOLLAR DENOMINATED CURRENCIES OBTAINED BY THE FUND IS DETERMINED BY WAY OF CASH PAID AND GAINS AND LOSSES ON SUCH CURRENCY TRANSACTIONS ARE CHARACTERIZED AS ORDINARY UNDER INTERNAL REVENUE CODE ("IRC") §988

**LINE 8:** THE ADJUSTED TAX BASIS OF NON-U.S. DOLLAR DENOMINATED CURRENCIES OBTAINED BY THE FUND IS DETERMINED BY WAY OF CASH PAID AND GAINS AND LOSSES ON SUCH CURRENCY TRANSACTIONS ARE CHARACTERIZED AS ORDINARY UNDER INTERNAL REVENUE CODE ("IRC") §988. DUE TO THE NATURE AND VOLUME OF ACTIVITY, IT IS NOT PRACTICAL TO ASCERTAIN WHETHER THE RELEVANT REPORTABLE LOSS THRESHOLDS ARE EXCEEDED FOR A GIVEN TRANSACTION OR DETERMINE WITH CERTAINTY WHETHER A GIVEN TRANSACTION HAS MET ANY OF THE SPECIFIED EXCEPTIONS PROVIDED IN REVENUE PRECEDURE 2004-66, AND AS SUCH FUND IS REPORTING THESE TRANSACTIONS ON A PROTECTIVE BASIS. GAINS AND LOSSES, RECOGNIZED THIS YEAR, MAY BE THE RESULT OF ACQUISITIONS OCCURRING IN THIS OR PRIOR YEAR(S).

**LINE 9:** TAXPAYER IS AN INDIRECT PARTNER IN THE FUND WITH LIMITED PARTNERS. THE REGULAR ACTIVITY AND PURPOSE OF THE FUND IS TO GENERATE A PRE-TAX ECONOMIC RATE OF RETURN. FUND GENERATES INCOME AND LOSS FROM ITS REGULAR ACTIVITY AND PROVIDES RELEVANT INFORMATION TO EACH PARTNER FOR PURPOSES OF FILING THEIR RESPECTIVE TAX RETURN. A PARTNER'S SHARE OF ANY LOSS REFERRED TO ON LINE 8 IS AVAILABLE TO BE CLAIMED ON A PARTNER'S TAX RETURN FOR 2005

**NOTE TO PARTNER:** PLEASE SEE FORM 8886 AND THE FORM INSTRUCTIONS FOR FURTHER DETAILS ON WHEN YOU ARE REQUIRED TO FILE FORM 8886 AND SPECIFIC DETAILS ON HOW TO COMPLETE FORM 8886, IF NECESSARY, AND CONSULT YOUR TAX ADVISOR.

### Reportable Transaction Disclosure Statement

- ▶ Attach to your tax return.
- ▶ See separate instructions.

Name(s) shown on return **MCKNIGHT BRAIN RESEARCH FOUNDATION** Identifying number **65-6301255**

Number, street, and room or suite no.

P.O. BOX 1908

City or town, state, and ZIP code

ORLANDO, FL 32802-1908

**A** Enter the form number of the tax return that this form is attached to . . . . . ▶ **990-PF, 990-T**  
 Enter the year of the tax return with which this form is filed . . . . . ▶ **2005**

**B** Check the box(es) that apply (see instructions).

Initial year filer

Protective disclosure

**1a** Name of reportable transaction  
**LOSSES FROM TRADING ACTIVITIES**

<b>1b</b> Initial year participated in transaction  2005	<b>1c</b> Material advisor or tax shelter registration number (9 digits or 11 digits)  N/A
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**2** Identify the type of reportable transaction. Check all the box(es) that apply (see instructions).

- |  |   |
|--|---|
| <b>a</b> <input type="checkbox"/> Listed transaction     | <b>d</b> <input checked="" type="checkbox"/> Loss                 |
| <b>b</b> <input type="checkbox"/> Confidential           | <b>e</b> <input type="checkbox"/> Significant book-tax difference |
| <b>c</b> <input type="checkbox"/> Contractual protection | <b>f</b> <input type="checkbox"/> Brief asset holding period      |

**3** If the transaction is a "listed transaction" or substantially similar to a listed transaction, identify the listed transaction (see instructions) ▶ **N/A**

**4** Enter the number of transactions reported on this form . . . . . ▶ **UNCERTAIN**

**5** If you invested in the transaction through another entity, such as a partnership, an S corporation, or a foreign corporation, provide the information below for the entity.

**a** Name . . . . . ▶ **D.E. SHAW PLASMA PORTFOLIOS LLC**  
**b** Type of entity . . . . . ▶ **LLC**  
**c** Form number of tax return filed . . . . . ▶ **1065**  
**d** Employer identification number (EIN). ▶ **37-1445760**

**6** Enter below, the name and address of each person to whom you paid a fee with regard to the transaction if that person promoted, solicited, or recommended your participation in the transaction, or provided tax advice related to the transaction. (Attach additional sheet, if necessary.)

**a** Name **N/A**

Number, street, and room or suite no.

City or town, state, and ZIP code

**b** Name

Number, street, and room or suite no.

City or town, state, and ZIP code

**7 Facts.** Describe the facts of the transaction that relate to the expected tax benefits, including your participation in the transaction. For listed transactions identified in item 2a, also provide the complete name, address, and nature of involvement of all parties to the transaction (see instructions).

SEE ATTACHED

**8 Expected tax benefits.** Describe the expected tax benefits, including deductions, exclusions from gross income, nonrecognition of gain, tax credits, adjustments (or the absence of adjustments) to the basis of property, etc. (see instructions for more details).

SEE ATTACHED

**9 Estimated tax benefits.** Provide a separate estimate of the amount of each of the expected tax benefits described above for each affected tax year (including prior and future years).

SEE ATTACHED

\* THE FUND WILL ATTACH A FORM 8886 WITH THE FOLLOWING RESPONSES TO ITS TAX RETURN FOR THE YEAR ENDED DECEMBER 31, 2005 PLEASE SEE FORM 8886 AND THE FORM INSTRUCTIONS FOR FURTHER DETAILS ON WHEN YOU ARE REQUIRED TO FILE FORM 8886 AND SPECIFIC DETAILS ON HOW TO COMPLETE FORM 8886, IF NECESSARY

**INFORMATION FOR FORM 8886: REPORTABLE TRANSACTION DISCLOSURE STATEMENT**  
**FOR THE TAX YEAR ENDED DECEMBER 31, 2005**

**ITEM A:** 1065, 2005  
**ITEM B:** CHECK "PROTECTIVE DISCLOSURE"  
**LINE 1A:** LOSSES FROM TRADING ACTIVITIES  
**LINE 1B:** 2005  
**LINE 1C:** N/A  
**LINE 2:** CHECK BOX "D"  
**LINE 3:** N/A  
**LINE 4:** UNCERTAIN  
**LINE 5:** D E SHAW PLASMA PORTFOLIOS, L L C EIN 37-1445760  
**LINE 6:** N/A

**LINE 7:** TAXPAYER IS AN INDIRECT PARTNER IN D E SHAW PLASMA PORTFOLIOS, L.L C ("FUND") THE FUND TRADES IN VARIOUS STOCKS, SECURITIES AND RELATED FINANCIAL INSTRUMENTS FOR ITS OWN ACCOUNT. AS PART OF SUCH ACTIVITY FUND MAY NEED TO MAINTAIN CASH BALANCES IN NON-U S DOLLAR DENOMINATED CURRENCIES. THE REGULAR ACTIVITY AND PURPOSE OF THE FUND IS TO GENERATE A PRE-TAX ECONOMIC RATE OF RETURN THE AMOUNT OF SUCH NON-U.S. DOLLAR DENOMINATED CURRENCIES INCREASES AND/OR DECREASES THROUGHOUT THE YEAR AT FREQUENT INTERVALS IT IT THEREFORE, IMPRACTICABLE TO MEASURE EACH INCREASE OR DECREASE IN THE FOREIGN CURRENCY ACCOUNT(S)

THE ADJUSTED TAX BASIS OF NON-U S DOLLAR DENOMINATED CURRENCIES OBTAINED BY THE FUND IS DETERMINED BY WAY OF CASH PAID AND GAINS AND LOSSES ON SUCH CURRENCY TRANSACTIONS ARE CHARACTERIZED AS ORDINARY UNDER INTERNAL REVENUE CODE ("IRC") §988.

**LINE 8:** THE ADJUSTED TAX BASIS OF NON-U.S. DOLLAR DENOMINATED CURRENCIES OBTAINED BY THE FUND IS DETERMINED BY WAY OF CASH PAID AND GAINS AND LOSSES ON SUCH CURRENCY TRANSACTIONS ARE CHARACTERIZED AS ORDINARY UNDER INTERNAL REVENUE CODE ("IRC") §988. DUE TO THE NATURE AND VOLUME OF ACTIVITY, IT IS NOT PRACTICAL TO ASCERTAIN WHETHER THE RELEVANT REPORTABLE LOSS THRESHOLDS ARE EXCEEDED FOR A GIVEN TRANSACTION OR DETERMINE WITH CERTAINTY WHETHER A GIVEN TRANSACTION HAS MET ANY OF THE SPECIFIED EXCEPTIONS PROVIDED IN REVENUE PRECEDURE 2004-66, AND AS SUCH FUND IS REPORTING THESE TRANSACTIONS ON A PROTECTIVE BASIS. GAINS AND LOSSES, RECOGNIZED THIS YEAR, MAY BE THE RESULT OF ACQUISITIONS OCCURRING IN THIS OR PRIOR YEAR(S).

**LINE 9:** TAXPAYER IS AN INDIRECT PARTNER IN THE FUND WITH LIMITED PARTNERS. THE REGULAR ACTIVITY AND PURPOSE OF THE FUND IS TO GENERATE A PRE-TAX ECONOMIC RATE OF RETURN. FUND GENERATES INCOME AND LOSS FROM ITS REGULAR ACTIVITY AND PROVIDES RELEVANT INFORMATION TO EACH PARTNER FOR PURPOSES OF FILING THEIR RESPECTIVE TAX RETURN. A PARTNER'S SHARE OF ANY LOSS REFERRED TO ON LINE 8 IS AVAILABLE TO BE CLAIMED ON A PARTNER'S TAX RETURN FOR 2005.

**NOTE TO PARTNER:** PLEASE SEE FORM 8886 AND THE FORM INSTRUCTIONS FOR FURTHER DETAILS ON WHEN YOU ARE REQUIRED TO FILE FORM 8886 AND SPECIFIC DETAILS ON HOW TO COMPLETE FORM 8886, IF NECESSARY, AND CONSULT YOUR TAX ADVISOR.

### Reportable Transaction Disclosure Statement

- ▶ Attach to your tax return.
- ▶ See separate instructions.

Name(s) shown on return Identifying number  
**MCKNIGHT BRAIN RESEARCH FOUNDATION** **65-6301255**

Number, street, and room or suite no

P.O. BOX 1908

City or town, state, and ZIP code

ORLANDO, FL 32802-1908

**A** Enter the form number of the tax return that this form is attached to . . . . . ▶ 990-PF, 990-T  
 Enter the year of the tax return with which this form is filed . . . . . ▶ 2005

**B** Check the box(es) that apply (see instructions).

Initial year filer

Protective disclosure

**1a** Name of reportable transaction  
LOSSES FROM TRADING ACTIVITIES

<b>1b</b> Initial year participated in transaction  2005	<b>1c</b> Material advisor or tax shelter registration number (9 digits or 11 digits)  N/A
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**2** Identify the type of reportable transaction. Check all the box(es) that apply (see instructions).

**a**  Listed transaction

**d**  Loss

**b**  Confidential

**e**  Significant book-tax difference

**c**  Contractual protection

**f**  Brief asset holding period

**3** If the transaction is a "listed transaction" or substantially similar to a listed transaction, identify the listed transaction (see instructions) ▶ N/A

**4** Enter the number of transactions reported on this form . . . . . ▶ UNCERTAIN

**5** If you invested in the transaction through another entity, such as a partnership, an S corporation, or a foreign corporation, provide the information below for the entity.

**a** Name . . . . . ▶ D.E. SHAW LAMINAR PORTFOLIOS, LLC

**b** Type of entity . . . . . ▶ LLC

**c** Form number of tax return filed . . . . . ▶ 1065

**d** Employer identification number (EIN). ▶ 01-0577802

**6** Enter below, the name and address of each person to whom you paid a fee with regard to the transaction if that person promoted, solicited, or recommended your participation in the transaction, or provided tax advice related to the transaction. (Attach additional sheet, if necessary.)

**a** Name N/A

Number, street, and room or suite no

City or town, state, and ZIP code

**b** Name

Number, street, and room or suite no.

City or town, state, and ZIP code

**7 Facts.** Describe the facts of the transaction that relate to the expected tax benefits, including your participation in the transaction. For listed transactions identified in item 2a, also provide the complete name, address, and nature of involvement of all parties to the transaction (see instructions).

SEE ATTACHED

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**8 Expected tax benefits.** Describe the expected tax benefits, including deductions, exclusions from gross income, nonrecognition of gain, tax credits, adjustments (or the absence of adjustments) to the basis of property, etc. (see instructions for more details)

SEE ATTACHED

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**9 Estimated tax benefits.** Provide a separate estimate of the amount of each of the expected tax benefits described above for each affected tax year (including prior and future years).

SEE ATTACHED

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\* THE FUND WILL ATTACH A FORM 8886 WITH THE FOLLOWING RESPONSES TO ITS TAX RETURN FOR THE YEAR ENDED DECEMBER 31, 2005 PLEASE SEE FORM 8886 AND THE FORM INSTRUCTIONS FOR FURTHER DETAILS ON WHEN YOU ARE REQUIRED TO FILE FORM 8886 AND SPECIFIC DETAILS ON HOW TO COMPLETE FORM 8886, IF NECESSARY

**INFORMATION FOR FORM 8886: REPORTABLE TRANSACTION DISCLOSURE STATEMENT**  
**FOR THE TAX YEAR ENDED DECEMBER 31, 2005**

**ITEM A:** 1065, 2005  
**ITEM B:** CHECK "PROTECTIVE DISCLOSURE"  
**LINE 1A:** LOSSES FROM TRADING ACTIVITIES  
**LINE 1B:** 2005  
**LINE 1C:** N/A  
**LINE 2:** CHECK BOX "D"  
**LINE 3:** N/A  
**LINE 4:** UNCERTAIN  
**LINE 5:** D E SHAW LAMINAR PORTFOLIOS, L L C EIN 01-0577802  
**LINE 6:** N/A

**LINE 7:** TAXPAYER IS AN INDIRECT PARTNER IN D E SHAW LAMINAR PORTFOLIOS, L.L.C ("FUND"). THE FUND TRADES IN VARIOUS STOCKS, SECURITIES AND RELATED FINANCIAL INSTRUMENTS FOR ITS OWN ACCOUNT AS PART OF SUCH ACTIVITY FUND MAY NEED TO MAINTAIN CASH BALANCES IN NON-U S. DOLLAR DENOMINATED CURRENCIES. THE REGULAR ACTIVITY AND PURPOSE OF THE FUND IS TO GENERATE A PRE-TAX ECONOMIC RATE OF RETURN THE AMOUNT OF SUCH NON-U S DOLLAR DENOMINATED CURRENCIES INCREASES AND/OR DECREASES THROUGHOUT THE YEAR AT FREQUENT INTERVALS. IT IS THEREFORE, IMPRACTICABLE TO MEASURE EACH INCREASE OR DECREASE IN THE FOREIGN CURRENCY ACCOUNT(S).

THE ADJUSTED TAX BASIS OF NON-U S. DOLLAR DENOMINATED CURRENCIES OBTAINED BY THE FUND IS DETERMINED BY WAY OF CASH PAID AND GAINS AND LOSSES ON SUCH CURRENCY TRANSACTIONS ARE CHARACTERIZED AS ORDINARY UNDER INTERNAL REVENUE CODE ("IRC") §988

**LINE 8:** THE ADJUSTED TAX BASIS OF NON-U S. DOLLAR DENOMINATED CURRENCIES OBTAINED BY THE FUND IS DETERMINED BY WAY OF CASH PAID AND GAINS AND LOSSES ON SUCH CURRENCY TRANSACTIONS ARE CHARACTERIZED AS ORDINARY UNDER INTERNAL REVENUE CODE ("IRC") §988 DUE TO THE NATURE AND VOLUME OF ACTIVITY, IT IS NOT PRACTICAL TO ASCERTAIN WHETHER THE RELEVANT REPORTABLE LOSS THRESHOLDS ARE EXCEEDED FOR A GIVEN TRANSACTION OR DETERMINE WITH CERTAINTY WHETHER A GIVEN TRANSACTION HAS MET ANY OF THE SPECIFIED EXCEPTIONS PROVIDED IN REVENUE PRECEDURE 2004-66, AND AS SUCH FUND IS REPORTING THESE TRANSACTIONS ON A PROTECTIVE BASIS. GAINS AND LOSSES, RECOGNIZED THIS YEAR, MAY BE THE RESULT OF ACQUISITIONS OCCURRING IN THIS OR PRIOR YEAR(S).

**LINE 9:** TAXPAYER IS AN INDIRECT PARTNER IN THE FUND WITH LIMITED PARTNERS. THE REGULAR ACTIVITY AND PURPOSE OF THE FUND IS TO GENERATE A PRE-TAX ECONOMIC RATE OF RETURN FUND GENERATES INCOME AND LOSS FROM ITS REGULAR ACTIVITY AND PROVIDES RELEVANT INFORMATION TO EACH PARTNER FOR PURPOSES OF FILING THEIR RESPECTIVE TAX RETURN. A PARTNER'S SHARE OF ANY LOSS REFERRED TO ON LINE 8 IS AVAILABLE TO BE CLAIMED ON A PARTNER'S TAX RETURN FOR 2005.

**NOTE TO PARTNER:** PLEASE SEE FORM 8886 AND THE FORM INSTRUCTIONS FOR FURTHER DETAILS ON WHEN YOU ARE REQUIRED TO FILE FORM 8886 AND SPECIFIC DETAILS ON HOW TO COMPLETE FORM 8886, IF NECESSARY, AND CONSULT YOUR TAX ADVISOR.



# Reportable Transaction Disclosure Statement

- ▶ Attach to your tax return.
- ▶ See separate instructions.

Name(s) shown on return Identifying number  
**MCKNIGHT BRAIN RESEARCH FOUNDATION** **65-6301255**

Number, street, and room or suite no

P.O. BOX 1908

City or town, state, and ZIP code

ORLANDO, FL 32802-1908

**A** Enter the form number of the tax return that this form is attached to . . . . . ▶ 990-PF, 990-T  
 Enter the year of the tax return with which this form is filed . . . . . ▶ 2005

**B** Check the box(es) that apply (see instructions).

Initial year filer

Protective disclosure

**1a** Name of reportable transaction  
LOSSES FROM TRADING ACTIVITIES

<b>1b</b> Initial year participated in transaction  2005	<b>1c</b> Material advisor or tax shelter registration number (9 digits or 11 digits)  N/A
--	---

**2** Identify the type of reportable transaction. Check all the box(es) that apply (see instructions).

**a**  Listed transaction

**b**  Confidential

**c**  Contractual protection

**d**  Loss

**e**  Significant book-tax difference

**f**  Brief asset holding period

**3** If the transaction is a "listed transaction" or substantially similar to a listed transaction, identify the listed transaction (see instructions) ▶ N/A

**4** Enter the number of transactions reported on this form . . . . . ▶ UNCERTAIN

**5** If you invested in the transaction through another entity, such as a partnership, an S corporation, or a foreign corporation, provide the information below for the entity.

**a** Name . . . . . ▶ D.E SHAW COMPOSITE PORTFOLIOS, LLC

**b** Type of entity . . . . . ▶ LLC

**c** Form number of tax return filed . . . . . ▶ 1065

**d** Employer identification number (EIN). ▶ 13-4152438

**6** Enter below, the name and address of each person to whom you paid a fee with regard to the transaction if that person promoted, solicited, or recommended your participation in the transaction, or provided tax advice related to the transaction. (Attach additional sheet, if necessary.)

**a** Name N/A

Number, street, and room or suite no.

City or town, state, and ZIP code

**b** Name

Number, street, and room or suite no.

City or town, state, and ZIP code



\* THE FUND WILL ATTACH A FORM 8886 WITH THE FOLLOWING RESPONSES TO ITS TAX RETURN FOR THE YEAR ENDED DECEMBER 31, 2005 PLEASE SEE FORM 8886 AND THE FORM INSTRUCTIONS FOR FURTHER DETAILS ON WHEN YOU ARE REQUIRED TO FILE FORM 8886 AND SPECIFIC DETAILS ON HOW TO COMPLETE FORM 8886, IF NECESSARY

**INFORMATION FOR FORM 8886: REPORTABLE TRANSACTION DISCLOSURE STATEMENT**  
**FOR THE TAX YEAR ENDED DECEMBER 31, 2005**

**ITEM A:** 1065; 2005  
**ITEM B:** CHECK "PROTECTIVE DISCLOSURE"  
**LINE 1A:** LOSSES FROM TRADING ACTIVITIES  
**LINE 1B:** 2005  
**LINE 1C:** N/A  
**LINE 2:** CHECK BOX "D"  
**LINE 3:** N/A  
**LINE 4:** UNCERTAIN  
**LINE 5:** D E SHAW COMPOSITE PORTFOLIOS, L L C EIN: 13-4152438  
**LINE 6:** N/A

**LINE 7:** TAXPAYER IS AN INDIRECT PARTNER IN D E. SHAW COMPOSITE PORTFOLIOS, L L C ("FUND") THE FUND TRADES IN VARIOUS STOCKS, SECURITIES AND RELATED FINANCIAL INSTRUMENTS FOR ITS OWN ACCOUNT AS PART OF SUCH ACTIVITY FUND MAY NEED TO MAINTAIN CASH BALANCES IN NON-U S. DOLLAR DENOMINATED CURRENCIES THE REGULAR ACTIVITY AND PURPOSE OF THE FUND IS TO GENERATE A PRE-TAX ECONOMIC RATE OF RETURN. THE AMOUNT OF SUCH NON-U S DOLLAR DENOMINATED CURRENCIES INCREASES AND/OR DECREASES THROUGHOUT THE YEAR AT FREQUENT INTERVALS. IT IS THEREFORE, IMPRACTICABLE TO MEASURE EACH INCREASE OR DECREASE IN THE FOREIGN CURRENCY ACCOUNT(S).

THE ADJUSTED TAX BASIS OF NON-U.S. DOLLAR DENOMINATED CURRENCIES OBTAINED BY THE FUND IS DETERMINED BY WAY OF CASH PAID AND GAINS AND LOSSES ON SUCH CURRENCY TRANSACTIONS ARE CHARACTERIZED AS ORDINARY UNDER INTERNAL REVENUE CODE ("IRC") §988

**LINE 8:** THE ADJUSTED TAX BASIS OF NON-U.S DOLLAR DENOMINATED CURRENCIES OBTAINED BY THE FUND IS DETERMINED BY WAY OF CASH PAID AND GAINS AND LOSSES ON SUCH CURRENCY TRANSACTIONS ARE CHARACTERIZED AS ORDINARY UNDER INTERNAL REVENUE CODE ("IRC") §988 DUE TO THE NATURE AND VOLUME OF ACTIVITY, IT IS NOT PRACTICAL TO ASCERTAIN WHETHER THE RELEVANT REPORTABLE LOSS THRESHOLDS ARE EXCEEDED FOR A GIVEN TRANSACTION OR DETERMINE WITH CERTAINTY WHETHER A GIVEN TRANSACTION HAS MET ANY OF THE SPECIFIED EXCEPTIONS PROVIDED IN REVENUE PRECEDURE 2004-66, AND AS SUCH FUND IS REPORTING THESE TRANSACTIONS ON A PROTECTIVE BASIS GAINS AND LOSSES, RECOGNIZED THIS YEAR, MAY BE THE RESULT OF ACQUISITIONS OCCURRING IN THIS OR PRIOR YEAR(S).

**LINE 9:** TAXPAYER IS AN INDIRECT PARTNER IN THE FUND WITH LIMITED PARTNERS. THE REGULAR ACTIVITY AND PURPOSE OF THE FUND IS TO GENERATE A PRE-TAX ECONOMIC RATE OF RETURN FUND GENERATES INCOME AND LOSS FROM ITS REGULAR ACTIVITY AND PROVIDES RELEVANT INFORMATION TO EACH PARTNER FOR PURPOSES OF FILING THEIR RESPECTIVE TAX RETURN A PARTNER'S SHARE OF ANY LOSS REFERRED TO ON LINE 8 IS AVAILABLE TO BE CLAIMED ON A PARTNER'S TAX RETURN FOR 2005.

**NOTE TO PARTNER:** PLEASE SEE FORM 8886 AND THE FORM INSTRUCTIONS FOR FURTHER DETAILS ON WHEN YOU ARE REQUIRED TO FILE FORM 8886 AND SPECIFIC DETAILS ON HOW TO COMPLETE FORM 8886, IF NECESSARY, AND CONSULT YOUR TAX ADVISOR.

Form **8886**

(Rev. December 2005)

Department of the Treasury  
Internal Revenue Service

# Reportable Transaction Disclosure Statement

- ▶ Attach to your tax return.
- ▶ See separate instructions.

OMB No 1545-1800

Attachment  
Sequence No **137**

Name(s) shown on return

MCKNIGHT BRAIN RESEARCH FOUNDATION

Identifying number

65-6301255

Number, street, and room or suite no.

P.O. BOX 1908

City or town, state, and ZIP code

ORLANDO, FL 32802-1908

**A** Enter the form number of the tax return that this form is attached to . . . . . ▶ 990-PF, 990-T  
 Enter the year of the tax return with which this form is filed . . . . . ▶ 2005

**B** Check the box(es) that apply (see instructions).

Initial year filer

Protective disclosure

**1a** Name of reportable transaction

LOSSES FROM TRADING ACTIVITIES

**1b** Initial year participated in transaction

2005

**1c** Material advisor or tax shelter registration number  
(9 digits or 11 digits)

N/A

**2** Identify the type of reportable transaction. Check all the box(es) that apply (see instructions).

**a**  Listed transaction

**b**  Confidential

**c**  Contractual protection

**d**  Loss

**e**  Significant book-tax difference

**f**  Brief asset holding period

**3** If the transaction is a "listed transaction" or substantially similar to a listed transaction, identify the listed transaction (see instructions) ▶ N/A

**4** Enter the number of transactions reported on this form . . . . . ▶ UNCERTAIN

**5** If you invested in the transaction through another entity, such as a partnership, an S corporation, or a foreign corporation, provide the information below for the entity.

**a** Name . . . . . ▶ D.E. SHAW OCULUS PORTFOLIOS, LLC

**b** Type of entity . . . . . ▶ LLC

**c** Form number of tax return filed . . . . . ▶ 1065

**d** Employer identification number (EIN). ▶ 20-0805158

**6** Enter below, the name and address of each person to whom you paid a fee with regard to the transaction if that person promoted, solicited, or recommended your participation in the transaction, or provided tax advice related to the transaction. (Attach additional sheet, if necessary.)

**a** Name . . . . . N/A

Number, street, and room or suite no

City or town, state, and ZIP code

**b** Name

Number, street, and room or suite no

City or town, state, and ZIP code

**7 Facts.** Describe the facts of the transaction that relate to the expected tax benefits, including your participation in the transaction. For listed transactions identified in item 2a, also provide the complete name, address, and nature of involvement of all parties to the transaction (see instructions).

SEE ATTACHED

**8 Expected tax benefits.** Describe the expected tax benefits, including deductions, exclusions from gross income, nonrecognition of gain, tax credits, adjustments (or the absence of adjustments) to the basis of property, etc. (see instructions for more details).

SEE ATTACHED

**9 Estimated tax benefits.** Provide a separate estimate of the amount of each of the expected tax benefits described above for each affected tax year (including prior and future years).

SEE ATTACHED

\* THE FUND WILL ATTACH A FORM 8886 WITH THE FOLLOWING RESPONSES TO ITS TAX RETURN FOR THE YEAR ENDED DECEMBER 31, 2005. PLEASE SEE FORM 8886 AND THE FORM INSTRUCTIONS FOR FURTHER DETAILS ON WHEN YOU ARE REQUIRED TO FILE FORM 8886 AND SPECIFIC DETAILS ON HOW TO COMPLETE FORM 8886, IF NECESSARY

**INFORMATION FOR FORM 8886: REPORTABLE TRANSACTION DISCLOSURE STATEMENT**  
**FOR THE TAX YEAR ENDED DECEMBER 31, 2005**

**ITEM A:** 1065, 2005  
**ITEM B:** CHECK "PROTECTIVE DISCLOSURE"  
**LINE 1A:** LOSSES FROM TRADING ACTIVITIES  
**LINE 1B:** 2005  
**LINE 1C:** N/A  
**LINE 2:** CHECK BOX "D"  
**LINE 3:** N/A  
**LINE 4:** UNCERTAIN  
**LINE 5:** D E. SHAW OCULUS PORTFOLIOS, L L.C. EIN 20-0805158  
**LINE 6:** N/A

**LINE 7:** TAXPAYER IS AN INDIRECT PARTNER IN D.E. SHAW OCULUS PORTFOLIOS, L.L.C. ("FUND") THE FUND TRADES IN VARIOUS STOCKS, SECURITIES AND RELATED FINANCIAL INSTRUMENTS FOR ITS OWN ACCOUNT AS PART OF SUCH ACTIVITY FUND MAY NEED TO MAINTAIN CASH BALANCES IN NON-U.S. DOLLAR DENOMINATED CURRENCIES THE REGULAR ACTIVITY AND PURPOSE OF THE FUND IS TO GENERATE A PRE-TAX ECONOMIC RATE OF RETURN. THE AMOUNT OF SUCH NON-U S DOLLAR DENOMINATED CURRENCIES INCREASES AND/OR DECREASES THROUGHOUT THE YEAR AT FREQUENT INTERVALS. IT IS THEREFORE, IMPRACTICABLE TO MEASURE EACH INCREASE OR DECREASE IN THE FOREIGN CURRENCY ACCOUNT(S)

THE ADJUSTED TAX BASIS OF NON-U.S DOLLAR DENOMINATED CURRENCIES OBTAINED BY THE FUND IS DETERMINED BY WAY OF CASH PAID AND GAINS AND LOSSES ON SUCH CURRENCY TRANSACTIONS ARE CHARACTERIZED AS ORDINARY UNDER INTERNAL REVENUE CODE ("IRC") §988.

**LINE 8:** THE ADJUSTED TAX BASIS OF NON-U.S DOLLAR DENOMINATED CURRENCIES OBTAINED BY THE FUND IS DETERMINED BY WAY OF CASH PAID AND GAINS AND LOSSES ON SUCH CURRENCY TRANSACTIONS ARE CHARACTERIZED AS ORDINARY UNDER INTERNAL REVENUE CODE ("IRC") §988. DUE TO THE NATURE AND VOLUME OF ACTIVITY, IT IS NOT PRACTICAL TO ASCERTAIN WHETHER THE RELEVANT REPORTABLE LOSS THRESHOLDS ARE EXCEEDED FOR A GIVEN TRANSACTION OR DETERMINE WITH CERTAINTY WHETHER A GIVEN TRANSACTION HAS MET ANY OF THE SPECIFIED EXCEPTIONS PROVIDED IN REVENUE PRECEDURE 2004-66, AND AS SUCH FUND IS REPORTING THESE TRANSACTIONS ON A PROTECTIVE BASIS. GAINS AND LOSSES, RECOGNIZED THIS YEAR, MAY BE THE RESULT OF ACQUISITIONS OCCURRING IN THIS OR PRIOR YEAR(S).

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**NOTE TO PARTNER:** PLEASE SEE FORM 8886 AND THE FORM INSTRUCTIONS FOR FURTHER DETAILS ON WHEN YOU ARE REQUIRED TO FILE FORM 8886 AND SPECIFIC DETAILS ON HOW TO COMPLETE FORM 8886, IF NECESSARY, AND CONSULT YOUR TAX ADVISOR.

**IMPORTANT TAX DOCUMENT- PLEASE RETAIN FOR YOUR RECORDS**

**DISCLOSURE ACKNOWLEDGEMENT(S) PURSUANT TO IRS NOTICE 2006-16  
FOR TAXABLE YEAR ENDED DECEMBER 31, 2005**

IN ACCORDANCE WITH RECENT GUIDANCE ISSUED BY THE IRS IN NOTICE 2006-16, LIGHTHOUSE DIVERSIFIED MASTER FUND, LP HAS RECEIVED ACKNOWLEDGEMENT(S) THAT THE FOLLOWING INVESTMENT(S), IN WHICH IT HAS A DIRECT OR INDIRECT INTEREST, COMPLIED OR WILL COMPLY WITH ITS SEPARATE DISCLOSURE OBLIGATIONS UNDER TREAS REG SEC 1.6011-4 WITH RESPECT TO TRANSACTIONS DESCRIBED IN IRS NOTICE 2002-35 BY FILING FORMS 8886, REPORTABLE TRANSACTION DISCLOSURE STATEMENT, UNDER TREAS REG. SEC 1.6011-4(F)(2)

- |  |                |
|--|----------------|
| 1 AKANA CAPITAL FUND, L P.   | EIN 20-3608540 |
| 2 PROVIDENT PREMIER FUND, L.P  | EIN 01-0776047 |
| 3 PROVIDENT PREMIER MASTER FUND, LTD<br>(THROUGH THE PROVIDENT PREMIER FUND, L P EIN 01-0776047) | EIN 98-0368962 |
| 4. LUXOR CAPITAL PARTNERS, L P.<br>(THROUGH THE PROVIDENT PREMIER FUND, L P EIN: 01-0776047)     | EIN 10-0004268 |

BECAUSE OF YOUR INDIRECT INTEREST IN THE INVESTMENT(S), THE FUND HAS PREPARED THIS SUMMARY STATEMENT AND WILL RETAIN THE UNDERLYING ORIGINAL ACKNOWLEDGEMENT(S) IN THE OFFICE OF THE TAX MATTERS PARTNER, ON YOUR BEHALF WHICH WILL BE MADE AVAILABLE TO YOU UPON REQUEST. PLEASE SEE NOTICE 2006-16, SECTION 3.02, "DISCLOSURE REQUIREMENT SAFE HARBOR" FOR FURTHER INFORMATION (NOTICE 2006-16 CAN BE FOUND ON THE IRS' WEBSITE AT [WWW.IRS.GOV/IRB/2006-09\\_IRB/AR11.HTML](http://WWW.IRS.GOV/IRB/2006-09_IRB/AR11.HTML))

IF YOU ARE A PASS-THROUGH ENTITY, PLEASE PROVIDE THIS INFORMATION TO TAXPAYERS HOLDING AN INTEREST IN YOUR PASS-THROUGH ENTITY

PLEASE CONSULT YOUR TAX ADVISOR WITH REGARD TO THESE ACKNOWLEDGEMENT(S) AND NOTICE 2006-16

Investment Review (23 Items) 07/11/2006

Click on an investment class to show investment information or select a date from the drop-down listbox to view historic information (if available) \*\*Disclaimer Pricing changes made since the last statement may not be reflected in Investme values

Criteria

Assets as of: 06/30/2006

Account: All Accounts

5511641

	P/I	Units	Market Value	Mkt Value	%	Accrued Income	Tax Cost	Est Annual Income	Yield at Mkt
<b>STIF &amp; MONEY MARKET FUNDS</b>			<b>\$746,454.34</b>		<b>1.341%</b>	<b>\$716.72</b>	<b>\$746,454.34</b>	<b>\$34,258.52</b>	<b>4.589</b>
- STI TAXABLE			\$746,454.34		1.341%	\$716.72	\$746,454.34	\$34,258.52	4.589
784766107		746,454.3400	\$746,454.34		1.341%	\$716.72	\$746,454.34	\$34,258.52	4.589
STI CLASSIC FDS-PRIME QUALITY MM FD 1 SHS FKA T SHS									
5511641	P	746,454.3400	\$746,454.34		1.341%	\$716.72	\$746,454.34	\$34,258.52	4.589
MCKNIGHT BRAIN RESEARCH FDN TT									
<b>EQUITY SECURITIES</b>			<b>\$1,439.27</b>		<b>0.003%</b>	<b>\$0.00</b>	<b>\$313.55</b>	<b>\$7.50</b>	<b>0.521</b>
= COMMUNICATIONS EQUIPMENT			\$1,139.67		0.002%	\$0.00	\$0.00	\$0.00	0.000
549463131		4,221.0000	\$1,139.67		0.002%	\$0.00	\$0.00	\$0.00	0.000
LUCENT TECHNOLOGIES INC WT EXP PUR COM EXP 12/10/2007									
= PHARMACEUTICALS			\$299.60		0.001%	\$0.00	\$313.55	\$7.50	2.503
478160104		5.0000	\$299.60		0.001%	\$0.00	\$313.55	\$7.50	2.503
JOHNSON & JOHNSON COM Rating: A+									
<b>MUTUAL FUNDS</b>			<b>\$40,089,172.05</b>		<b>72.007%</b>	<b>\$3,884.03</b>	<b>\$35,127,233.44</b>	<b>\$379,561.15</b>	<b>0.94</b>
- ALTERNATIVE INVT PROPRIETARY			\$9,748,085.00		17.509%	\$0.00	\$7,800,000.00	\$0.00	0.000
532LHP107		48,738.1520	\$7,039,787.41		12.645%	\$0.00	\$5,200,000.00	\$0.00	0.000
LIGHTHOUSE DIVERSIFIED QP II LP									
532LHP156		24,080.8200	\$2,708,297.58		4.865%	\$0.00	\$2,600,000.00	\$0.00	0.000
LIGHTHOUSE GLOBAL LONG/SHORT FD LP									
- OTHER DOMESTIC EQUITY			\$22,265,373.02		39.993%	\$0.00	\$19,617,251.14	\$272,938.21	1.22
315911206		247,703.5540	\$11,183,815.46		20.088%	\$0.00	\$9,947,774.65	\$193,208.77	1.72
FIDELITY CONCORD STR US EQUITY INDEX PORTFOLIO									
741479109		303,404.8470	\$8,686,480.77		15.602%	\$0.00	\$7,616,758.81	\$6,068.10	0.070
PRICE T ROWE GROWTH STK FD INC COM									



✱	779919109 ROWE T PRICE REAL ESTATE FD COM	108,325.4990	\$2,395,076.78	4.302%	\$0.00	\$2,052,717.68	\$73,661.34	3.076
-	<b>OTHER INTL EQUITY</b>		<b>\$6,084,699.46</b>	<b>10.929%</b>	<b>\$0.00</b>	<b>\$5,701,216.59</b>	<b>\$48,386.43</b>	<b>0.795</b>
+	315920686 FIDELITY ADVISOR SER VIII DIVERSIFIED INTL FD INSTL CL	174,426.1150	\$3,952,495.77	7.099%	\$0.00	\$3,898,423.68	\$31,047.85	0.786
✱	58552D762 MELLON INSTL FDS INVT TR BOSTON CO INTL SMALL CAP FD	90,305.1120	\$2,132,103.69	3.830%	\$0.00	\$1,802,792.91	\$17,338.58	0.813
-	<b>OTHER INTL FIXED INCOME</b>		<b>\$1,991,114.58</b>	<b>3.576%</b>	<b>\$3,884.03</b>	<b>\$2,008,765.71</b>	<b>\$58,236.51</b>	<b>2.925</b>
✱	693390874 PIMCO FDS PAC INVT MGMT SER GLOBAL FD INSTL CL	205,058.1440	\$1,991,114.58	3.576%	\$3,884.03	\$2,008,765.71	\$58,236.51	2.925
	<b>PROPRIETARY FUNDS</b>		<b>\$14,836,618.56</b>	<b>26.649%</b>	<b>\$0.00</b>	<b>\$13,998,120.25</b>	<b>\$131,226.69</b>	<b>0.884</b>
-	<b>LARGE CAP GROWTH</b>		<b>\$2,115,827.10</b>	<b>3.800%</b>	<b>\$0.00</b>	<b>\$1,971,313.52</b>	<b>\$0.00</b>	<b>0.000</b>
±	784767188 STI CLASSIC FD-AGGRESSIVE GROWTH STK I SHS #558 FKA T SHS	185,273.8270	\$2,115,827.10	3.800%	\$0.00	\$1,971,313.52	\$0.00	0.000
-	<b>LARGE CAP VALUE</b>		<b>\$8,527,201.60</b>	<b>15.316%</b>	<b>\$0.00</b>	<b>\$7,923,526.09</b>	<b>\$117,422.64</b>	<b>1.377</b>
+	784766198 STI CLASSIC FD-LARGE CAP RELATIVE VALUE I SHS #983 FKA GROWTH & INCOME T SHS	297,560.2120	\$5,064,474.81	9.097%	\$0.00	\$5,028,868.99	\$61,297.40	1.210
±	784766834 STI CLASSIC FD-LARGE CAP VALUE EQTY I SHS #512 FKA VAL INC STK T SHS	250,559.1020	\$3,462,726.79	6.220%	\$0.00	\$2,894,657.10	\$56,125.24	1.621
-	<b>MID CAP GROWTH</b>		<b>\$1,797,038.75</b>	<b>3.228%</b>	<b>\$0.00</b>	<b>\$1,764,963.53</b>	<b>\$10,238.00</b>	<b>0.570</b>
+	784766750 STI CLASSIC FD-MID CAP EQUITY I SHS #520 FKA T SHS	134,710.5510	\$1,797,038.75	3.228%	\$0.00	\$1,764,963.53	\$10,238.00	0.570
-	<b>OTHER DOMESTIC EQUITY</b>		<b>\$1,015,282.08</b>	<b>1.824%</b>	<b>\$0.00</b>	<b>\$1,060,362.32</b>	<b>\$1,052.89</b>	<b>0.104</b>
±	784767527 STI CLASSIC FD-LARGE CAP QUAN EQUITY I SHS #666 FKA T SHS FKA STRATEGIC	75,206.0800	\$1,015,282.08	1.824%	\$0.00	\$1,060,362.32	\$1,052.89	0.104
-	<b>SMALL CAP GROWTH</b>		<b>\$835,399.05</b>	<b>1.501%</b>	<b>\$0.00</b>	<b>\$792,071.10</b>	<b>\$0.00</b>	<b>0.000</b>
+	784766263 STI CLASSIC FD-SM CAP GROWTH STK I SHS #614 FKA T SHS	38,801.6280	\$835,399.05	1.501%	\$0.00	\$792,071.10	\$0.00	0.000
-	<b>SMALL CAP VALUE</b>		<b>\$545,869.97</b>	<b>0.980%</b>	<b>\$0.00</b>	<b>\$485,883.69</b>	<b>\$2,513.16</b>	<b>0.460</b>
±	784766370 STI CLASSIC FD-SM CAP VAL EQUITY I SHS #588 FKA T SHS *EFF 04/30/04 FD CLOSED TO NEW INVS*	27,023.2660	\$545,869.97	0.980%	\$0.00	\$485,883.69	\$2,513.16	0.460
	<b>MISCELLANEOUS ASSETS</b>		<b>\$0.00</b>	<b>0.000%</b>	<b>\$0.00</b>	<b>\$5.00</b>	<b>\$0.00</b>	<b>0.000</b>
-	<b>ACCOUNT RECEIVABLES</b>		<b>\$0.00</b>	<b>0.000%</b>	<b>\$0.00</b>	<b>\$5.00</b>	<b>\$0.00</b>	<b>0.000</b>

+	997000JA3 CLASS ACTION PENDING FOR AOL/TIME WARNER ON RCPT OF FINAL PMT	1.0000	\$0.00	0.000%	\$0.00	\$1.00	\$0.00	0.000%
+	997000DC5 CLASS ACTION PENDING FOR AT&T UPON RECEIPT OF FINAL PAYMENT	1.0000	\$0.00	0.000%	\$0.00	\$1.00	\$0.00	0.000%
+	997000EJ9 CLASS ACTION PENDING FOR CONAGRA ON RCPT OF FINAL PMT	1.0000	\$0.00	0.000%	\$0.00	\$1.00	\$0.00	0.000%
+	997000BB9 CLASS ACTION PENDING FOR HONEYWELL INTL INC ON RCPT OF FINAL PMT	1.0000	\$0.00	0.000%	\$0.00	\$1.00	\$0.00	0.000%
+	997000DB7 CLASS ACTION PENDING FOR WORLD COM UPON RECEIPT OF FINAL PAYMENT	1.0000	\$0.00	0.000%	\$0.00	\$1.00	\$0.00	0.000%
<b>TOTAL:</b>			<b>\$55,673,684.22</b>	<b>100%</b>	<b>\$4,600.75</b>	<b>\$49,872,126.58</b>	<b>\$545,053.87</b>	<b>0.97%</b>

• If you are filing for an Additional (not automatic) 3-Month Extension, complete only Part II and check this box.

Note: Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

• If you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1).

Part II Additional (not automatic) 3-Month Extension of Time - Must File Original and One Copy.

Name of Exempt Organization: MCKNIGHT BRAIN RESEARCH FOUNDATION 52-551
Employer Identification number: 65-6301255
Number, street, and room or suite no. If a P.O. box, see instructions: P.O. BOX 1908
City, town or post office, state, and ZIP code: ORLANDO, FL 32802-1908

Check type of return to be filed (File a separate application for each return):

- Form 990, Form 990-BL, Form 990-EZ, Form 990-PF, Form 990-T(sec. 401(a) or 408(a) trust), Form 990-T (trust other than above), Form 1041-A, Form 4720, Form 5227, Form 6069, Form 8870

STOP: Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of SUNTRUST BANK
Telephone No. (407) 237-4293 FAX No.
If the organization does not have an office or place of business in the United States, check this box.
If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN). If this is for the whole group, check this box. If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until 05/15/2007
5 For calendar year, or other tax year beginning 07/01/2005 and ending 06/30/2006
6 If this tax year is for less than 12 months, check reason: Initial return, Final return, Change in accounting period
7 State in detail why you need the extension: AWAITING INFORMATION TO COMPLETE AN ACCURATE TAX RETURN

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions \$ 58,349.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868 \$ 161,266.
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions \$

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature: [Signature] Title: MANAGER Date: 02/05/2007

Notice to Applicant - To Be Completed by the IRS

- We have approved this application. Please attach this form to the organization's return.
We have not approved this application. However, we have granted a 10-day grace period from the later of the date shown below or the due date of the organization's return (including any prior extensions). This grace period is considered to be a valid extension of time for elections otherwise required to be made on a timely return. Please attach this form to the organization's return.
We have not approved this application. After considering the reasons stated in item 7, we cannot grant your request for an extension of time to file. We are not granting a 10-day grace period.
We cannot consider this application because it was filed after the extended due date of the return for which an extension was requested.
Other

Director By: Date

Alternate Mailing Address - Enter the address if you want the copy of this application for an additional 3-month extension returned to an address different than the one entered above.

Name: KPMG LLP
Number and street (include suite, room, or apt. no.) or a P.O. box number: PO BOX 6768
City or town, province or state, and country (including postal or ZIP code): PROVIDENCE 02940-6768